

Global Vessel Condition-Based Maintenance (CBM) Software Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Vessel Condition-Based Maintenance (CBM) Software market size is predicted to grow from US\$ 752 million in 2025 to US\$ 1435 million in 2032; it is expected to grow at a CAGR of 9.7% from 2026 to 2032.

Vessel Condition-Based Maintenance (CBM) Software is a digital maintenance management solution designed for ship main engines, auxiliary engines, propulsion systems, shaft lines, generators, pumps, valves, ballast-water systems, deck machinery and critical structural assets. By integrating sensor data, PLC and automation signals, vibration and temperature monitoring, oil-analysis results, alarm records, operating profiles and historical maintenance data, the software continuously evaluates equipment health and supports maintenance decisions based on actual asset condition rather than fixed time intervals alone. Typical functions include asset registry, work-order management, spare-parts planning, condition trending, fault alerts, ship-shore collaboration, survey support and compliance records. It is a core tool for digital vessel operations, cost reduction, reduced unplanned downtime and improved safety and reliability.

Vessel CBM software generally carries higher gross margins than traditional marine hardware and one-off maintenance services. Mature SaaS or subscription-based software, analytics modules and ship-shore collaboration platforms can typically reach gross margins of approximately 55%-80%. When the project includes sensors, edge gateways, onboard installation, data cleansing, system integration and long-term technical services, blended gross margins usually fall to around 35%-60%. When CBM is bundled by equipment OEMs with engines, propulsion systems, shaft lines or electrical systems, profitability is also affected by hardware, service-network and spare-

parts economics. Upstream inputs include vibration, temperature, pressure, flow, oil-quality, torque and electrical sensors, vessel automation systems, edge-computing gateways, satellite connectivity, cloud infrastructure, databases, AI and machine-learning models, and class rules. Midstream participants include CBM software vendors, marine equipment OEMs, classification societies, ship-management software providers and system integrators. Downstream customers include shipowners, ship managers, tanker, LNG carrier, container ship and bulk carrier operators, offshore fleets, naval and government fleets, shipyards and maintenance service providers. The value chain is moving from 'maintenance-record software' toward an integrated operating platform combining equipment health management, spare-parts optimization, survey support, compliance documentation, fuel-efficiency and reliability management.

Market Development Opportunities & Main Driving Factors

The market opportunity for vessel CBM software is driven by the shipping industry's transition from reactive repair and fixed-interval maintenance toward condition awareness, predictive maintenance and ship-shore collaborative operations. Large shipowners and ship managers face combined pressure from fuel costs, spare-parts costs, crew shortages, port turnaround requirements and losses caused by unplanned downtime. Traditional planned maintenance systems are increasingly insufficient for high-value fleets that require reliability, transparency and remote decision-making. By accumulating operating data from main engines, propulsion systems, bearings, pumps, valves, electrical systems and critical auxiliary machinery, CBM software helps management teams identify failure trends earlier, optimize maintenance windows, reduce spare-parts redundancy and improve asset availability. At the same time, the IMO GHG Strategy sets an ambition to reduce the carbon intensity of international shipping by at least 40% by 2030, while EU FuelEU Maritime is pushing vessel efficiency and operational data management into a stricter compliance environment. These forces encourage shipowners to integrate equipment health, fuel performance and compliance records into one digital operations framework.

Market Challenges, Risks, & Restraints

The main challenge for vessel CBM software is not the software interface itself, but onboard data quality, equipment-interface openness, retrofit cost for older vessels, ship-shore connectivity and organizational process change. Vessel type, vessel age, engine brand, automation system and sensor configuration vary widely, resulting in inconsistent data structures, limited historical samples, incomplete failure labels and difficulty in generalizing algorithms across fleets. If CBM outputs are not accepted simultaneously

by classification societies, shipowner technical teams, onboard crew and equipment OEMs, the system may remain only an alarm dashboard rather than becoming part of a closed-loop maintenance decision process. Cybersecurity, data ownership and liability boundaries are also important constraints, especially when systems connect shipboard OT networks, remote-diagnosis platforms and shore-based cloud services. Shipowners are therefore increasingly sensitive to data-access rights, system segregation and responsibility for false alarms or missed failures. Kongsberg's annual report notes that digital solutions are used for condition monitoring to support service and upgrade planning, which also indicates that CBM systems need to be combined with equipment service, lifecycle support and engineering capability rather than sold as a lightweight standalone software module.

Downstream Demand Trends

Downstream demand is shifting from single-vessel maintenance recordkeeping toward fleet-level equipment health indices, risk ranking, remote diagnostics, spare-parts planning and lifecycle cost control. Tankers, LNG carriers, container ships, offshore vessels and high-value specialty vessels are likely to show higher adoption of CBM software because they have high asset value, high downtime cost, complex equipment systems and better automation and connectivity foundations. Future demand is expected to concentrate in three directions: OEM-type CBM deeply integrated with engines, propulsion, electrical systems, shaft lines and energy-management systems; class- and ship-management-software-led CBM that connects compliance, survey and maintenance workflows; and cloud-based fleet analytics platforms that allow headquarters to compare failure risk across vessels, equipment types and routes. As EU ETS, FuelEU Maritime and CII increase the importance of operational data, CBM software is expected to evolve from a technical-department tool into a core data foundation for fleet operations, carbon compliance and asset management.

LPI (LP Information)'s newest research report, the "Vessel Condition-Based Maintenance (CBM) Software Industry Forecast" looks at past sales and reviews total world Vessel Condition-Based Maintenance (CBM) Software sales in 2025, providing a comprehensive analysis by region and market sector of projected Vessel Condition-Based Maintenance (CBM) Software sales for 2026 through 2032. With Vessel Condition-Based Maintenance (CBM) Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vessel Condition-Based Maintenance (CBM) Software industry.

This Insight Report provides a comprehensive analysis of the global Vessel Condition-

Based Maintenance (CBM) Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Vessel Condition-Based Maintenance (CBM) Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Vessel Condition-Based Maintenance (CBM) Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vessel Condition-Based Maintenance (CBM) Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vessel Condition-Based Maintenance (CBM) Software.

This report presents a comprehensive overview, market shares, and growth opportunities of Vessel Condition-Based Maintenance (CBM) Software market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cloud-based

On-Premises

Segmentation by Interoperability:

Standard Protocol Systems

Proprietary Systems

Segmentation by Technical Depth:

Alarm-based Monitoring

Trend-based Monitoring

Diagnostic Monitoring

Predictive Monitoring

Digital Twin-based Monitoring

Segmentation by Commercial Model:

OEM Original Software

Third-party Independent Platforms

Others

Segmentation by Application:

Civilian Ships

Military Ships

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Wartsila?

ABB

Kongsberg Maritime

DNV

HD Hyundai Marine Solution

Mitsui E&S

SKF Marine

Emerson

Danelec

Ascenz Marorka

Jotun

NAPA

Beijing Highlander Digital

ZeroNorth

BES Mimic

MariApps Marine Solutions

Light Structures

BMT

Hangzhou Yagena

Pole Star

SPM Marine & Offshore

HOPPE

WISE Group

OrbitMI

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