

Global Vertical Multi-Articulated Robot Market Growth 2026-2032

<https://marketpublishers.com/r/GED28406BCA6EN.html>

Date: July 2026

Pages: 128

Price: US\$ 3,660.00 (Single User License)

ID: GED28406BCA6EN

Abstracts

The global Vertical Multi-Articulated Robot market size is predicted to grow from US\$ 24373 million in 2025 to US\$ 74354 million in 2032; it is expected to grow at a CAGR of 17.3% from 2026 to 2032.

A Vertical Multi-Articulated Robot refers to an industrial robot using a vertically articulated arm structure with multiple rotary joints, typically featuring 4-axis, 5-axis, or 6-axis configurations. These robots emulate human arm motion and are capable of complex movements such as welding, material handling, assembly, painting, polishing, and machine tending. Vertical articulated robots are among the most widely used industrial robots globally and represent a major category alongside SCARA robots, delta robots, and collaborative robots. Six-axis articulated robots are especially dominant in automotive manufacturing, electronics assembly, metal fabrication, and logistics automation. In 2025, global Vertical Multi-Articulated Robot production reached approximately 376.76 K Units. The upstream of the vertical multi-articulated robot industry mainly consists of core components such as reducers, servo systems, controllers, sensors, and machine vision systems, with RV reducers and motion control systems representing the highest technical barriers. Downstream applications span automotive manufacturing, consumer electronics, lithium batteries, metal processing, logistics, and semiconductors, with the automotive sector remaining the largest demand source globally. Driven by smart manufacturing upgrades and rising labor costs, articulated robots are evolving toward higher precision, heavier payloads, smarter control, and collaborative operation.

The global transition toward smart manufacturing, rapid expansion of electric vehicles, and rising labor costs are the primary growth drivers of the articulated robot market. In particular, the EV industry has significantly increased demand for articulated robots in

battery pack assembly, body welding, and electric drivetrain manufacturing. Meanwhile, AI vision systems, digital twin technologies, force control, and collaborative robotics are accelerating the evolution toward intelligent and flexible robotic automation.

LP Information, Inc. (LPI) ' newest research report, the "Vertical Multi-Articulated Robot Industry Forecast" looks at past sales and reviews total world Vertical Multi-Articulated Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Vertical Multi-Articulated Robot sales for 2026 through 2032. With Vertical Multi-Articulated Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vertical Multi-Articulated Robot industry.

This Insight Report provides a comprehensive analysis of the global Vertical Multi-Articulated Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Vertical Multi-Articulated Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Vertical Multi-Articulated Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vertical Multi-Articulated Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vertical Multi-Articulated Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Vertical Multi-Articulated Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small Payload (<10kg)

Medium Payload (10-80kg)

Heavy Payload (80-300kg)

Ultra Heavy Payload (Above 300kg)

Segmentation by Number of Axes:

4-axis

5-axis

6-axis

7-axis & Above

Segmentation by Installation Method:

Floor-mounted

Wall-mounted

Ceiling-mounted / Inverted

Rail-mounted

Segmentation by Working Radius:

Compact Reach??1m?

Medium Reach?1?2.5m?

Long Reach?Above 2.5m?

Segmentation by Application:

Automotive

Electronics

Transportation

New Energy

Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shibaura Machine

FANUC

ABB

OMRON Corporation

KUKA

Mitsubishi

Yaskawa Electric

Kawasaki

DELTA

SUZHOU LINKHOU

ZHEJIANG ZZROBOT

Comau

Nachi-Fujikoshi

Staubli

Efort Intelligent Equipment

Estun Automation

SIASUN Robot

Inovance

DOBOT

JAKA Robotics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Vertical Multi-Articulated Robot market?

What factors are driving Vertical Multi-Articulated Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Vertical Multi-Articulated Robot market opportunities vary by end market size?

How does Vertical Multi-Articulated Robot break out by Type, by Application?

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