

Global Vertical Long Shaft Seawater Pump Market Growth 2026-2032

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Abstracts

The global Vertical Long Shaft Seawater Pump market size is predicted to grow from US\$ 223 million in 2025 to US\$ 325 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

In 2025, global production of vertical long shaft seawater pumps reached 11,040 units, with an average selling price of US\$20,610 per unit. Vertical long shaft seawater pumps typically consist of a drive motor above ground, a vertical long drive shaft, a column/support column, and components submerged in liquid. They are used to lift and transport seawater or high-salt media from sea wells, intake pits, sea tanks, wet wells, or open water bodies to subsequent systems. Applications include seawater desalination, power plant and industrial circulating cooling water, marine engineering and shipbuilding, and some high-flow-rate mariculture/water intake/discharge scenarios. The upstream sector includes seawater-resistant materials such as duplex/super duplex stainless steel, titanium, and bronze/nickel-aluminum bronze, as well as castings, forgings, impellers, mechanical seals, bearings, motors, frequency converters, coatings, and control systems; the midstream sector consists of manufacturing plants; and the downstream sector comprises shipyards and shipowners, offshore platforms, desalination EPC/O&M, power plants and industrial cooling systems, aquaculture farms, coastal infrastructure, and municipal/industrial water treatment owners. Gross profit margins range from approximately 25% to 40%.

Globally, the Asia-Pacific market is the largest, with high new ship production in China, South Korea, and Japan, leading to concentrated demand for seawater cooling, ballast, and marine pumps. Europe is driven by the high-end marine equipment, offshore engineering retrofitting, and seawater cooling markets. The Middle East and Africa have high desalination intensity, resulting in strong structural demand for seawater pumps in

this region. North America relies more on mature fleet maintenance, industrial cooling, and naval and coastal infrastructure upgrades. Future growth will be primarily driven by: 1) desalination capacity expansion; 2) Asia-Pacific shipbuilding and global fleet upgrades, particularly the absolute advantage of China, South Korea, and Japan in new ship production; 3) energy efficiency and life-cycle cost optimization; and 4) continued demand from coastal industries, power cooling, offshore engineering, and mariculture. Overall, the medium- to long-term trend is not one of 'quantity explosion,' but rather a structural upgrade focusing on 'marine development + corrosion resistance + high efficiency + service orientation'.

LP Information, Inc. (LPI) ' newest research report, the 'Vertical Long Shaft Seawater Pump Industry Forecast' looks at past sales and reviews total world Vertical Long Shaft Seawater Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Vertical Long Shaft Seawater Pump sales for 2026 through 2032. With Vertical Long Shaft Seawater Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vertical Long Shaft Seawater Pump industry.

This Insight Report provides a comprehensive analysis of the global Vertical Long Shaft Seawater Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Vertical Long Shaft Seawater Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Vertical Long Shaft Seawater Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vertical Long Shaft Seawater Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vertical Long Shaft Seawater Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Vertical Long Shaft Seawater Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Radial Flow

Mixed Flow

Axial Flow

Segmentation by Number of Stages:

Single Stage

Multi-Stage

Segmentation by Installation Method:

Wet Pit Installation

Dry Pit Installation

Segmentation by Application:

Industrial Production

Agricultural Irrigation

Municipal Water Supply

Sewage Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Grundfos

Xylem

Wilo

EBARA Group

Sulzer

Flowserve

KSB

Pentair

Shanghai Kaiquan Pump(Group)

Nanfeng Pump Industry

Leo Group

Zhejiang Doyin Technology

Zhejiang Dayuan Pump Industry

Shimge Pump

Shanghai East Pump (Group)

ITT Goulds Pumps

Frog Pump Industry

Pedrollo

Tsurumi

Pentax Industries

Franklin Electric

Kirloskar Brothers Limited (KBL)

Shanghai Liancheng (Group)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Vertical Long Shaft Seawater Pump market?

What factors are driving Vertical Long Shaft Seawater Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Vertical Long Shaft Seawater Pump market opportunities vary by end market size?

How does Vertical Long Shaft Seawater Pump break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Vertical Long Shaft Seawater Pump Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Vertical Long Shaft Seawater Pump by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Vertical Long Shaft Seawater Pump by Country/Region, 2021, 2025 & 2032
- 2.2 Vertical Long Shaft Seawater Pump Segment by Type
 - 2.2.1 Radial Flow
 - 2.2.2 Mixed Flow
 - 2.2.3 Axial Flow
 - 2.2.4 Vertical Long Shaft Seawater Pump Sales by Type
 - 2.2.4.1 Global Vertical Long Shaft Seawater Pump Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Vertical Long Shaft Seawater Pump Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Vertical Long Shaft Seawater Pump Sale Price by Type (2021-2026)
- 2.3 Vertical Long Shaft Seawater Pump Segment by Number of Stages
 - 2.3.1 Single Stage
 - 2.3.2 Multi-Stage
 - 2.3.3 Vertical Long Shaft Seawater Pump Sales by Number of Stages
 - 2.3.3.1 Global Vertical Long Shaft Seawater Pump Sales Market Share by Number of Stages (2021-2026)
 - 2.3.3.2 Global Vertical Long Shaft Seawater Pump Revenue and Market Share by Number of Stages (2021-2026)

2.3.3.3 Global Vertical Long Shaft Seawater Pump Sale Price by Number of Stages (2021-2026)

2.4 Vertical Long Shaft Seawater Pump Segment by Installation Method

2.4.1 Wet Pit Installation

2.4.2 Dry Pit Installation

2.4.3 Vertical Long Shaft Seawater Pump Sales by Installation Method

2.4.3.1 Global Vertical Long Shaft Seawater Pump Sales Market Share by Installation Method (2021-2026)

2.4.3.2 Global Vertical Long Shaft Seawater Pump Revenue and Market Share by Installation Method (2021-2026)

2.4.3.3 Global Vertical Long Shaft Seawater Pump Sale Price by Installation Method (2021-2026)

2.5 Vertical Long Shaft Seawater Pump Segment by Application

2.5.1 Industrial Production

2.5.2 Agricultural Irrigation

2.5.3 Municipal Water Supply

2.5.4 Sewage Treatment

2.5.5 Others

2.5.6 Vertical Long Shaft Seawater Pump Sales by Application

2.5.6.1 Global Vertical Long Shaft Seawater Pump Sale Market Share by Application (2021-2026)

2.5.6.2 Global Vertical Long Shaft Seawater Pump Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Vertical Long Shaft Seawater Pump Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Vertical Long Shaft Seawater Pump Breakdown Data by Company

3.1.1 Global Vertical Long Shaft Seawater Pump Annual Sales by Company (2021-2026)

3.1.2 Global Vertical Long Shaft Seawater Pump Sales Market Share by Company (2021-2026)

3.2 Global Vertical Long Shaft Seawater Pump Annual Revenue by Company (2021-2026)

3.2.1 Global Vertical Long Shaft Seawater Pump Revenue by Company (2021-2026)

3.2.2 Global Vertical Long Shaft Seawater Pump Revenue Market Share by Company (2021-2026)

3.3 Global Vertical Long Shaft Seawater Pump Sale Price by Company

3.4 Key Manufacturers Vertical Long Shaft Seawater Pump Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Vertical Long Shaft Seawater Pump Product Location Distribution

3.4.2 Players Vertical Long Shaft Seawater Pump Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR VERTICAL LONG SHAFT SEAWATER PUMP BY GEOGRAPHIC REGION

4.1 World Historic Vertical Long Shaft Seawater Pump Market Size by Geographic Region (2021-2026)

4.1.1 Global Vertical Long Shaft Seawater Pump Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Vertical Long Shaft Seawater Pump Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Vertical Long Shaft Seawater Pump Market Size by Country/Region (2021-2026)

4.2.1 Global Vertical Long Shaft Seawater Pump Annual Sales by Country/Region (2021-2026)

4.2.2 Global Vertical Long Shaft Seawater Pump Annual Revenue by Country/Region (2021-2026)

4.3 Americas Vertical Long Shaft Seawater Pump Sales Growth

4.4 APAC Vertical Long Shaft Seawater Pump Sales Growth

4.5 Europe Vertical Long Shaft Seawater Pump Sales Growth

4.6 Middle East & Africa Vertical Long Shaft Seawater Pump Sales Growth

5 AMERICAS

5.1 Americas Vertical Long Shaft Seawater Pump Sales by Country

5.1.1 Americas Vertical Long Shaft Seawater Pump Sales by Country (2021-2026)

5.1.2 Americas Vertical Long Shaft Seawater Pump Revenue by Country (2021-2026)

5.2 Americas Vertical Long Shaft Seawater Pump Sales by Type (2021-2026)

5.3 Americas Vertical Long Shaft Seawater Pump Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Vertical Long Shaft Seawater Pump Sales by Region

6.1.1 APAC Vertical Long Shaft Seawater Pump Sales by Region (2021-2026)

6.1.2 APAC Vertical Long Shaft Seawater Pump Revenue by Region (2021-2026)

6.2 APAC Vertical Long Shaft Seawater Pump Sales by Type (2021-2026)

6.3 APAC Vertical Long Shaft Seawater Pump Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Vertical Long Shaft Seawater Pump by Country

7.1.1 Europe Vertical Long Shaft Seawater Pump Sales by Country (2021-2026)

7.1.2 Europe Vertical Long Shaft Seawater Pump Revenue by Country (2021-2026)

7.2 Europe Vertical Long Shaft Seawater Pump Sales by Type (2021-2026)

7.3 Europe Vertical Long Shaft Seawater Pump Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Vertical Long Shaft Seawater Pump by Country

8.1.1 Middle East & Africa Vertical Long Shaft Seawater Pump Sales by Country (2021-2026)

8.1.2 Middle East & Africa Vertical Long Shaft Seawater Pump Revenue by Country (2021-2026)

8.2 Middle East & Africa Vertical Long Shaft Seawater Pump Sales by Type
(2021-2026)

8.3 Middle East & Africa Vertical Long Shaft Seawater Pump Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Vertical Long Shaft Seawater Pump

10.3 Manufacturing Process Analysis of Vertical Long Shaft Seawater Pump

10.4 Industry Chain Structure of Vertical Long Shaft Seawater Pump

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Vertical Long Shaft Seawater Pump Distributors

11.3 Vertical Long Shaft Seawater Pump Customer

12 WORLD FORECAST REVIEW FOR VERTICAL LONG SHAFT SEAWATER PUMP BY GEOGRAPHIC REGION

12.1 Global Vertical Long Shaft Seawater Pump Market Size Forecast by Region

12.1.1 Global Vertical Long Shaft Seawater Pump Forecast by Region (2027-2032)

12.1.2 Global Vertical Long Shaft Seawater Pump Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Vertical Long Shaft Seawater Pump Forecast by Type (2027-2032)
- 12.7 Global Vertical Long Shaft Seawater Pump Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Grundfos

13.1.1 Grundfos Company Information

13.1.2 Grundfos Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

13.1.3 Grundfos Vertical Long Shaft Seawater Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Grundfos Main Business Overview

13.1.5 Grundfos Latest Developments

13.2 Xylem

13.2.1 Xylem Company Information

13.2.2 Xylem Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

13.2.3 Xylem Vertical Long Shaft Seawater Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Xylem Main Business Overview

13.2.5 Xylem Latest Developments

13.3 Wilo

13.3.1 Wilo Company Information

13.3.2 Wilo Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

13.3.3 Wilo Vertical Long Shaft Seawater Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Wilo Main Business Overview

13.3.5 Wilo Latest Developments

13.4 EBARA Group

13.4.1 EBARA Group Company Information

13.4.2 EBARA Group Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

13.4.3 EBARA Group Vertical Long Shaft Seawater Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 EBARA Group Main Business Overview

13.4.5 EBARA Group Latest Developments

13.5 Sulzer

13.5.1 Sulzer Company Information

13.5.2 Sulzer Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

13.5.3 Sulzer Vertical Long Shaft Seawater Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Sulzer Main Business Overview

13.5.5 Sulzer Latest Developments

13.6 Flowserve

13.6.1 Flowserve Company Information

13.6.2 Flowserve Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

13.6.3 Flowserve Vertical Long Shaft Seawater Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Flowserve Main Business Overview

13.6.5 Flowserve Latest Developments

13.7 KSB

13.7.1 KSB Company Information

13.7.2 KSB Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

13.7.3 KSB Vertical Long Shaft Seawater Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 KSB Main Business Overview

13.7.5 KSB Latest Developments

13.8 Pentair

13.8.1 Pentair Company Information

13.8.2 Pentair Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

13.8.3 Pentair Vertical Long Shaft Seawater Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Pentair Main Business Overview

13.8.5 Pentair Latest Developments

13.9 Shanghai Kaiquan Pump(Group)

13.9.1 Shanghai Kaiquan Pump(Group) Company Information

13.9.2 Shanghai Kaiquan Pump(Group) Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

13.9.3 Shanghai Kaiquan Pump(Group) Vertical Long Shaft Seawater Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Shanghai Kaiquan Pump(Group) Main Business Overview

13.9.5 Shanghai Kaiquan Pump(Group) Latest Developments

13.10 Nanfang Pump Industry

13.10.1 Nanfang Pump Industry Company Information

13.10.2 Nanfang Pump Industry Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

13.10.3 Nanfang Pump Industry Vertical Long Shaft Seawater Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Nanfang Pump Industry Main Business Overview

13.10.5 Nanfang Pump Industry Latest Developments

13.11 Leo Group

13.11.1 Leo Group Company Information

13.11.2 Leo Group Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

13.11.3 Leo Group Vertical Long Shaft Seawater Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Leo Group Main Business Overview

13.11.5 Leo Group Latest Developments

13.12 Zhejiang Doyin Technology

13.12.1 Zhejiang Doyin Technology Company Information

13.12.2 Zhejiang Doyin Technology Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

13.12.3 Zhejiang Doyin Technology Vertical Long Shaft Seawater Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Zhejiang Doyin Technology Main Business Overview

13.12.5 Zhejiang Doyin Technology Latest Developments

13.13 Zhejiang Dayuan Pump Industry

13.13.1 Zhejiang Dayuan Pump Industry Company Information

13.13.2 Zhejiang Dayuan Pump Industry Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

13.13.3 Zhejiang Dayuan Pump Industry Vertical Long Shaft Seawater Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Zhejiang Dayuan Pump Industry Main Business Overview

13.13.5 Zhejiang Dayuan Pump Industry Latest Developments

13.14 Shimge Pump

13.14.1 Shimge Pump Company Information

13.14.2 Shimge Pump Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

13.14.3 Shimge Pump Vertical Long Shaft Seawater Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Shimge Pump Main Business Overview

- 13.14.5 Shimge Pump Latest Developments
- 13.15 Shanghai East Pump (Group)
 - 13.15.1 Shanghai East Pump (Group) Company Information
 - 13.15.2 Shanghai East Pump (Group) Vertical Long Shaft Seawater Pump Product Portfolios and Specifications
 - 13.15.3 Shanghai East Pump (Group) Vertical Long Shaft Seawater Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Shanghai East Pump (Group) Main Business Overview
 - 13.15.5 Shanghai East Pump (Group) Latest Developments
- 13.16 ITT Goulds Pumps
 - 13.16.1 ITT Goulds Pumps Company Information
 - 13.16.2 ITT Goulds Pumps Vertical Long Shaft Seawater Pump Product Portfolios and Specifications
 - 13.16.3 ITT Goulds Pumps Vertical Long Shaft Seawater Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 ITT Goulds Pumps Main Business Overview
 - 13.16.5 ITT Goulds Pumps Latest Developments
- 13.17 Frog Pump Industry
 - 13.17.1 Frog Pump Industry Company Information
 - 13.17.2 Frog Pump Industry Vertical Long Shaft Seawater Pump Product Portfolios and Specifications
 - 13.17.3 Frog Pump Industry Vertical Long Shaft Seawater Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Frog Pump Industry Main Business Overview
 - 13.17.5 Frog Pump Industry Latest Developments
- 13.18 Pedrollo
 - 13.18.1 Pedrollo Company Information
 - 13.18.2 Pedrollo Vertical Long Shaft Seawater Pump Product Portfolios and Specifications
 - 13.18.3 Pedrollo Vertical Long Shaft Seawater Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Pedrollo Main Business Overview
 - 13.18.5 Pedrollo Latest Developments
- 13.19 Tsurumi
 - 13.19.1 Tsurumi Company Information
 - 13.19.2 Tsurumi Vertical Long Shaft Seawater Pump Product Portfolios and Specifications
 - 13.19.3 Tsurumi Vertical Long Shaft Seawater Pump Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.19.4 Tsurumi Main Business Overview
- 13.19.5 Tsurumi Latest Developments
- 13.20 Pentax Industries
 - 13.20.1 Pentax Industries Company Information
 - 13.20.2 Pentax Industries Vertical Long Shaft Seawater Pump Product Portfolios and Specifications
 - 13.20.3 Pentax Industries Vertical Long Shaft Seawater Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Pentax Industries Main Business Overview
 - 13.20.5 Pentax Industries Latest Developments
- 13.21 Franklin Electric
 - 13.21.1 Franklin Electric Company Information
 - 13.21.2 Franklin Electric Vertical Long Shaft Seawater Pump Product Portfolios and Specifications
 - 13.21.3 Franklin Electric Vertical Long Shaft Seawater Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Franklin Electric Main Business Overview
 - 13.21.5 Franklin Electric Latest Developments
- 13.22 Kirloskar Brothers Limited (KBL)
 - 13.22.1 Kirloskar Brothers Limited (KBL) Company Information
 - 13.22.2 Kirloskar Brothers Limited (KBL) Vertical Long Shaft Seawater Pump Product Portfolios and Specifications
 - 13.22.3 Kirloskar Brothers Limited (KBL) Vertical Long Shaft Seawater Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Kirloskar Brothers Limited (KBL) Main Business Overview
 - 13.22.5 Kirloskar Brothers Limited (KBL) Latest Developments
- 13.23 Shanghai Liancheng (Group)
 - 13.23.1 Shanghai Liancheng (Group) Company Information
 - 13.23.2 Shanghai Liancheng (Group) Vertical Long Shaft Seawater Pump Product Portfolios and Specifications
 - 13.23.3 Shanghai Liancheng (Group) Vertical Long Shaft Seawater Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 Shanghai Liancheng (Group) Main Business Overview
 - 13.23.5 Shanghai Liancheng (Group) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Vertical Long Shaft Seawater Pump Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Vertical Long Shaft Seawater Pump Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Radial Flow

Table 4. Major Players of Mixed Flow

Table 5. Major Players of Axial Flow

Table 6. Global Vertical Long Shaft Seawater Pump Sales by Type (2021-2026) & (Units)

Table 7. Global Vertical Long Shaft Seawater Pump Sales Market Share by Type (2021-2026)

Table 8. Global Vertical Long Shaft Seawater Pump Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Vertical Long Shaft Seawater Pump Revenue Market Share by Type (2021-2026)

Table 10. Global Vertical Long Shaft Seawater Pump Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Single Stage

Table 12. Major Players of Multi-Stage

Table 13. Global Vertical Long Shaft Seawater Pump Sales by Number of Stages (2021-2026) & (Units)

Table 14. Global Vertical Long Shaft Seawater Pump Sales Market Share by Number of Stages (2021-2026)

Table 15. Global Vertical Long Shaft Seawater Pump Revenue by Number of Stages (2021-2026) & (\$ million)

Table 16. Global Vertical Long Shaft Seawater Pump Revenue Market Share by Number of Stages (2021-2026)

Table 17. Global Vertical Long Shaft Seawater Pump Sale Price by Number of Stages (2021-2026) & (US\$/Unit)

Table 18. Major Players of Wet Pit Installation

Table 19. Major Players of Dry Pit Installation

Table 20. Global Vertical Long Shaft Seawater Pump Sales by Installation Method (2021-2026) & (Units)

Table 21. Global Vertical Long Shaft Seawater Pump Sales Market Share by Installation Method (2021-2026)

Table 22. Global Vertical Long Shaft Seawater Pump Revenue by Installation Method (2021-2026) & (\$ million)

Table 23. Global Vertical Long Shaft Seawater Pump Revenue Market Share by Installation Method (2021-2026)

Table 24. Global Vertical Long Shaft Seawater Pump Sale Price by Installation Method (2021-2026) & (US\$/Unit)

Table 25. Global Vertical Long Shaft Seawater Pump Sale by Application (2021-2026) & (Units)

Table 26. Global Vertical Long Shaft Seawater Pump Sale Market Share by Application (2021-2026)

Table 27. Global Vertical Long Shaft Seawater Pump Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Vertical Long Shaft Seawater Pump Revenue Market Share by Application (2021-2026)

Table 29. Global Vertical Long Shaft Seawater Pump Sale Price by Application (2021-2026) & (US\$/Unit)

Table 30. Global Vertical Long Shaft Seawater Pump Sales by Company (2021-2026) & (Units)

Table 31. Global Vertical Long Shaft Seawater Pump Sales Market Share by Company (2021-2026)

Table 32. Global Vertical Long Shaft Seawater Pump Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Vertical Long Shaft Seawater Pump Revenue Market Share by Company (2021-2026)

Table 34. Global Vertical Long Shaft Seawater Pump Sale Price by Company (2021-2026) & (US\$/Unit)

Table 35. Key Manufacturers Vertical Long Shaft Seawater Pump Producing Area Distribution and Sales Area

Table 36. Players Vertical Long Shaft Seawater Pump Products Offered

Table 37. Vertical Long Shaft Seawater Pump Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Vertical Long Shaft Seawater Pump Sales by Geographic Region (2021-2026) & (Units)

Table 41. Global Vertical Long Shaft Seawater Pump Sales Market Share Geographic Region (2021-2026)

Table 42. Global Vertical Long Shaft Seawater Pump Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Vertical Long Shaft Seawater Pump Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Vertical Long Shaft Seawater Pump Sales by Country/Region (2021-2026) & (Units)

Table 45. Global Vertical Long Shaft Seawater Pump Sales Market Share by Country/Region (2021-2026)

Table 46. Global Vertical Long Shaft Seawater Pump Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Vertical Long Shaft Seawater Pump Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Vertical Long Shaft Seawater Pump Sales by Country (2021-2026) & (Units)

Table 49. Americas Vertical Long Shaft Seawater Pump Sales Market Share by Country (2021-2026)

Table 50. Americas Vertical Long Shaft Seawater Pump Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Vertical Long Shaft Seawater Pump Sales by Type (2021-2026) & (Units)

Table 52. Americas Vertical Long Shaft Seawater Pump Sales by Application (2021-2026) & (Units)

Table 53. APAC Vertical Long Shaft Seawater Pump Sales by Region (2021-2026) & (Units)

Table 54. APAC Vertical Long Shaft Seawater Pump Sales Market Share by Region (2021-2026)

Table 55. APAC Vertical Long Shaft Seawater Pump Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Vertical Long Shaft Seawater Pump Sales by Type (2021-2026) & (Units)

Table 57. APAC Vertical Long Shaft Seawater Pump Sales by Application (2021-2026) & (Units)

Table 58. Europe Vertical Long Shaft Seawater Pump Sales by Country (2021-2026) & (Units)

Table 59. Europe Vertical Long Shaft Seawater Pump Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Vertical Long Shaft Seawater Pump Sales by Type (2021-2026) & (Units)

Table 61. Europe Vertical Long Shaft Seawater Pump Sales by Application (2021-2026) & (Units)

Table 62. Middle East & Africa Vertical Long Shaft Seawater Pump Sales by Country

(2021-2026) & (Units)

Table 63. Middle East & Africa Vertical Long Shaft Seawater Pump Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Vertical Long Shaft Seawater Pump Sales by Type (2021-2026) & (Units)

Table 65. Middle East & Africa Vertical Long Shaft Seawater Pump Sales by Application (2021-2026) & (Units)

Table 66. Key Market Drivers & Growth Opportunities of Vertical Long Shaft Seawater Pump

Table 67. Key Market Challenges & Risks of Vertical Long Shaft Seawater Pump

Table 68. Key Industry Trends of Vertical Long Shaft Seawater Pump

Table 69. Vertical Long Shaft Seawater Pump Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Vertical Long Shaft Seawater Pump Distributors List

Table 72. Vertical Long Shaft Seawater Pump Customer List

Table 73. Global Vertical Long Shaft Seawater Pump Sales Forecast by Region (2027-2032) & (Units)

Table 74. Global Vertical Long Shaft Seawater Pump Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Vertical Long Shaft Seawater Pump Sales Forecast by Country (2027-2032) & (Units)

Table 76. Americas Vertical Long Shaft Seawater Pump Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Vertical Long Shaft Seawater Pump Sales Forecast by Region (2027-2032) & (Units)

Table 78. APAC Vertical Long Shaft Seawater Pump Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Vertical Long Shaft Seawater Pump Sales Forecast by Country (2027-2032) & (Units)

Table 80. Europe Vertical Long Shaft Seawater Pump Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Vertical Long Shaft Seawater Pump Sales Forecast by Country (2027-2032) & (Units)

Table 82. Middle East & Africa Vertical Long Shaft Seawater Pump Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Vertical Long Shaft Seawater Pump Sales Forecast by Type (2027-2032) & (Units)

Table 84. Global Vertical Long Shaft Seawater Pump Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Vertical Long Shaft Seawater Pump Sales Forecast by Application (2027-2032) & (Units)

Table 86. Global Vertical Long Shaft Seawater Pump Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Grundfos Basic Information, Vertical Long Shaft Seawater Pump Manufacturing Base, Sales Area and Its Competitors

Table 88. Grundfos Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

Table 89. Grundfos Vertical Long Shaft Seawater Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Grundfos Main Business

Table 91. Grundfos Latest Developments

Table 92. Xylem Basic Information, Vertical Long Shaft Seawater Pump Manufacturing Base, Sales Area and Its Competitors

Table 93. Xylem Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

Table 94. Xylem Vertical Long Shaft Seawater Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Xylem Main Business

Table 96. Xylem Latest Developments

Table 97. Wilo Basic Information, Vertical Long Shaft Seawater Pump Manufacturing Base, Sales Area and Its Competitors

Table 98. Wilo Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

Table 99. Wilo Vertical Long Shaft Seawater Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Wilo Main Business

Table 101. Wilo Latest Developments

Table 102. EBARA?Group Basic Information, Vertical Long Shaft Seawater Pump Manufacturing Base, Sales Area and Its Competitors

Table 103. EBARA?Group Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

Table 104. EBARA?Group Vertical Long Shaft Seawater Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. EBARA?Group Main Business

Table 106. EBARA?Group Latest Developments

Table 107. Sulzer Basic Information, Vertical Long Shaft Seawater Pump Manufacturing Base, Sales Area and Its Competitors

Table 108. Sulzer Vertical Long Shaft Seawater Pump Product Portfolios and

Specifications

Table 109. Sulzer Vertical Long Shaft Seawater Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Sulzer Main Business

Table 111. Sulzer Latest Developments

Table 112. Flowserve Basic Information, Vertical Long Shaft Seawater Pump Manufacturing Base, Sales Area and Its Competitors

Table 113. Flowserve Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

Table 114. Flowserve Vertical Long Shaft Seawater Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Flowserve Main Business

Table 116. Flowserve Latest Developments

Table 117. KSB Basic Information, Vertical Long Shaft Seawater Pump Manufacturing Base, Sales Area and Its Competitors

Table 118. KSB Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

Table 119. KSB Vertical Long Shaft Seawater Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. KSB Main Business

Table 121. KSB Latest Developments

Table 122. Pentair Basic Information, Vertical Long Shaft Seawater Pump Manufacturing Base, Sales Area and Its Competitors

Table 123. Pentair Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

Table 124. Pentair Vertical Long Shaft Seawater Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Pentair Main Business

Table 126. Pentair Latest Developments

Table 127. Shanghai Kaiquan Pump(Group) Basic Information, Vertical Long Shaft Seawater Pump Manufacturing Base, Sales Area and Its Competitors

Table 128. Shanghai Kaiquan Pump(Group) Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

Table 129. Shanghai Kaiquan Pump(Group) Vertical Long Shaft Seawater Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Shanghai Kaiquan Pump(Group) Main Business

Table 131. Shanghai Kaiquan Pump(Group) Latest Developments

Table 132. Nanfang Pump Industry Basic Information, Vertical Long Shaft Seawater Pump Manufacturing Base, Sales Area and Its Competitors

Table 133. Nanfang Pump Industry Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

Table 134. Nanfang Pump Industry Vertical Long Shaft Seawater Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Nanfang Pump Industry Main Business

Table 136. Nanfang Pump Industry Latest Developments

Table 137. Leo Group Basic Information, Vertical Long Shaft Seawater Pump Manufacturing Base, Sales Area and Its Competitors

Table 138. Leo Group Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

Table 139. Leo Group Vertical Long Shaft Seawater Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. Leo Group Main Business

Table 141. Leo Group Latest Developments

Table 142. Zhejiang Doyin Technology Basic Information, Vertical Long Shaft Seawater Pump Manufacturing Base, Sales Area and Its Competitors

Table 143. Zhejiang Doyin Technology Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

Table 144. Zhejiang Doyin Technology Vertical Long Shaft Seawater Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 145. Zhejiang Doyin Technology Main Business

Table 146. Zhejiang Doyin Technology Latest Developments

Table 147. Zhejiang Dayuan Pump Industry Basic Information, Vertical Long Shaft Seawater Pump Manufacturing Base, Sales Area and Its Competitors

Table 148. Zhejiang Dayuan Pump Industry Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

Table 149. Zhejiang Dayuan Pump Industry Vertical Long Shaft Seawater Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 150. Zhejiang Dayuan Pump Industry Main Business

Table 151. Zhejiang Dayuan Pump Industry Latest Developments

Table 152. Shinge Pump Basic Information, Vertical Long Shaft Seawater Pump Manufacturing Base, Sales Area and Its Competitors

Table 153. Shinge Pump Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

Table 154. Shinge Pump Vertical Long Shaft Seawater Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 155. Shinge Pump Main Business

Table 156. Shinge Pump Latest Developments

Table 157. Shanghai East Pump (Group) Basic Information, Vertical Long Shaft

Seawater Pump Manufacturing Base, Sales Area and Its Competitors

Table 158. Shanghai East Pump (Group) Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

Table 159. Shanghai East Pump (Group) Vertical Long Shaft Seawater Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 160. Shanghai East Pump (Group) Main Business

Table 161. Shanghai East Pump (Group) Latest Developments

Table 162. ITT Goulds Pumps Basic Information, Vertical Long Shaft Seawater Pump Manufacturing Base, Sales Area and Its Competitors

Table 163. ITT Goulds Pumps Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

Table 164. ITT Goulds Pumps Vertical Long Shaft Seawater Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 165. ITT Goulds Pumps Main Business

Table 166. ITT Goulds Pumps Latest Developments

Table 167. Frog Pump Industry Basic Information, Vertical Long Shaft Seawater Pump Manufacturing Base, Sales Area and Its Competitors

Table 168. Frog Pump Industry Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

Table 169. Frog Pump Industry Vertical Long Shaft Seawater Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 170. Frog Pump Industry Main Business

Table 171. Frog Pump Industry Latest Developments

Table 172. Pedrollo Basic Information, Vertical Long Shaft Seawater Pump Manufacturing Base, Sales Area and Its Competitors

Table 173. Pedrollo Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

Table 174. Pedrollo Vertical Long Shaft Seawater Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 175. Pedrollo Main Business

Table 176. Pedrollo Latest Developments

Table 177. Tsurumi Basic Information, Vertical Long Shaft Seawater Pump Manufacturing Base, Sales Area and Its Competitors

Table 178. Tsurumi Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

Table 179. Tsurumi Vertical Long Shaft Seawater Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 180. Tsurumi Main Business

Table 181. Tsurumi Latest Developments

Table 182. Pentax Industries Basic Information, Vertical Long Shaft Seawater Pump Manufacturing Base, Sales Area and Its Competitors

Table 183. Pentax Industries Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

Table 184. Pentax Industries Vertical Long Shaft Seawater Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 185. Pentax Industries Main Business

Table 186. Pentax Industries Latest Developments

Table 187. Franklin Electric Basic Information, Vertical Long Shaft Seawater Pump Manufacturing Base, Sales Area and Its Competitors

Table 188. Franklin Electric Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

Table 189. Franklin Electric Vertical Long Shaft Seawater Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 190. Franklin Electric Main Business

Table 191. Franklin Electric Latest Developments

Table 192. Kirloskar Brothers Limited (KBL) Basic Information, Vertical Long Shaft Seawater Pump Manufacturing Base, Sales Area and Its Competitors

Table 193. Kirloskar Brothers Limited (KBL) Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

Table 194. Kirloskar Brothers Limited (KBL) Vertical Long Shaft Seawater Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 195. Kirloskar Brothers Limited (KBL) Main Business

Table 196. Kirloskar Brothers Limited (KBL) Latest Developments

Table 197. Shanghai Liancheng (Group) Basic Information, Vertical Long Shaft Seawater Pump Manufacturing Base, Sales Area and Its Competitors

Table 198. Shanghai Liancheng (Group) Vertical Long Shaft Seawater Pump Product Portfolios and Specifications

Table 199. Shanghai Liancheng (Group) Vertical Long Shaft Seawater Pump Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 200. Shanghai Liancheng (Group) Main Business

Table 201. Shanghai Liancheng (Group) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Vertical Long Shaft Seawater Pump
- Figure 2. Vertical Long Shaft Seawater Pump Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Vertical Long Shaft Seawater Pump Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Vertical Long Shaft Seawater Pump Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Vertical Long Shaft Seawater Pump Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Vertical Long Shaft Seawater Pump Sales Market Share by Country/Region (2025)
- Figure 10. Vertical Long Shaft Seawater Pump Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Radial Flow
- Figure 12. Product Picture of Mixed Flow
- Figure 13. Product Picture of Axial Flow
- Figure 14. Global Vertical Long Shaft Seawater Pump Sales Market Share by Type in 2026
- Figure 15. Global Vertical Long Shaft Seawater Pump Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Single Stage
- Figure 17. Product Picture of Multi-Stage
- Figure 18. Global Vertical Long Shaft Seawater Pump Sales Market Share by Number of Stages in 2026
- Figure 19. Global Vertical Long Shaft Seawater Pump Revenue Market Share by Number of Stages (2021-2026)
- Figure 20. Product Picture of Wet Pit Installation
- Figure 21. Product Picture of Dry Pit Installation
- Figure 22. Global Vertical Long Shaft Seawater Pump Sales Market Share by Installation Method in 2026
- Figure 23. Global Vertical Long Shaft Seawater Pump Revenue Market Share by Installation Method (2021-2026)
- Figure 24. Vertical Long Shaft Seawater Pump Consumed in Industrial Production

Figure 25. Global Vertical Long Shaft Seawater Pump Market: Industrial Production (2021-2026) & (Units)

Figure 26. Vertical Long Shaft Seawater Pump Consumed in Agricultural Irrigation

Figure 27. Global Vertical Long Shaft Seawater Pump Market: Agricultural Irrigation (2021-2026) & (Units)

Figure 28. Vertical Long Shaft Seawater Pump Consumed in Municipal Water Supply

Figure 29. Global Vertical Long Shaft Seawater Pump Market: Municipal Water Supply (2021-2026) & (Units)

Figure 30. Vertical Long Shaft Seawater Pump Consumed in Sewage Treatment

Figure 31. Global Vertical Long Shaft Seawater Pump Market: Sewage Treatment (2021-2026) & (Units)

Figure 32. Vertical Long Shaft Seawater Pump Consumed in Others

Figure 33. Global Vertical Long Shaft Seawater Pump Market: Others (2021-2026) & (Units)

Figure 34. Global Vertical Long Shaft Seawater Pump Sale Market Share by Application (2025)

Figure 35. Global Vertical Long Shaft Seawater Pump Revenue Market Share by Application in 2025

Figure 36. Vertical Long Shaft Seawater Pump Sales by Company in 2025 (Units)

Figure 37. Global Vertical Long Shaft Seawater Pump Sales Market Share by Company in 2025

Figure 38. Vertical Long Shaft Seawater Pump Revenue by Company in 2025 (\$ millions)

Figure 39. Global Vertical Long Shaft Seawater Pump Revenue Market Share by Company in 2025

Figure 40. Global Vertical Long Shaft Seawater Pump Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Vertical Long Shaft Seawater Pump Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Vertical Long Shaft Seawater Pump Sales 2021-2026 (Units)

Figure 43. Americas Vertical Long Shaft Seawater Pump Revenue 2021-2026 (\$ millions)

Figure 44. APAC Vertical Long Shaft Seawater Pump Sales 2021-2026 (Units)

Figure 45. APAC Vertical Long Shaft Seawater Pump Revenue 2021-2026 (\$ millions)

Figure 46. Europe Vertical Long Shaft Seawater Pump Sales 2021-2026 (Units)

Figure 47. Europe Vertical Long Shaft Seawater Pump Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Vertical Long Shaft Seawater Pump Sales 2021-2026 (Units)

Figure 49. Middle East & Africa Vertical Long Shaft Seawater Pump Revenue

2021-2026 (\$ millions)

Figure 50. Americas Vertical Long Shaft Seawater Pump Sales Market Share by Country in 2025

Figure 51. Americas Vertical Long Shaft Seawater Pump Revenue Market Share by Country (2021-2026)

Figure 52. Americas Vertical Long Shaft Seawater Pump Sales Market Share by Type (2021-2026)

Figure 53. Americas Vertical Long Shaft Seawater Pump Sales Market Share by Application (2021-2026)

Figure 54. United States Vertical Long Shaft Seawater Pump Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Vertical Long Shaft Seawater Pump Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Vertical Long Shaft Seawater Pump Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Vertical Long Shaft Seawater Pump Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Vertical Long Shaft Seawater Pump Sales Market Share by Region in 2025

Figure 59. APAC Vertical Long Shaft Seawater Pump Revenue Market Share by Region (2021-2026)

Figure 60. APAC Vertical Long Shaft Seawater Pump Sales Market Share by Type (2021-2026)

Figure 61. APAC Vertical Long Shaft Seawater Pump Sales Market Share by Application (2021-2026)

Figure 62. China Vertical Long Shaft Seawater Pump Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Vertical Long Shaft Seawater Pump Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Vertical Long Shaft Seawater Pump Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Vertical Long Shaft Seawater Pump Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Vertical Long Shaft Seawater Pump Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Vertical Long Shaft Seawater Pump Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Vertical Long Shaft Seawater Pump Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Vertical Long Shaft Seawater Pump Sales Market Share by Country in 2025

Figure 70. Europe Vertical Long Shaft Seawater Pump Revenue Market Share by Country (2021-2026)

Figure 71. Europe Vertical Long Shaft Seawater Pump Sales Market Share by Type (2021-2026)

Figure 72. Europe Vertical Long Shaft Seawater Pump Sales Market Share by Application (2021-2026)

Figure 73. Germany Vertical Long Shaft Seawater Pump Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Vertical Long Shaft Seawater Pump Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Vertical Long Shaft Seawater Pump Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Vertical Long Shaft Seawater Pump Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Vertical Long Shaft Seawater Pump Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Vertical Long Shaft Seawater Pump Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Vertical Long Shaft Seawater Pump Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Vertical Long Shaft Seawater Pump Sales Market Share by Application (2021-2026)

Figure 81. Egypt Vertical Long Shaft Seawater Pump Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Vertical Long Shaft Seawater Pump Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Vertical Long Shaft Seawater Pump Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Vertical Long Shaft Seawater Pump Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Vertical Long Shaft Seawater Pump Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Vertical Long Shaft Seawater Pump in 2026

Figure 87. Manufacturing Process Analysis of Vertical Long Shaft Seawater Pump

Figure 88. Industry Chain Structure of Vertical Long Shaft Seawater Pump

Figure 89. Channels of Distribution

Figure 90. Global Vertical Long Shaft Seawater Pump Sales Market Forecast by Region (2027-2032)

Figure 91. Global Vertical Long Shaft Seawater Pump Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Vertical Long Shaft Seawater Pump Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Vertical Long Shaft Seawater Pump Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Vertical Long Shaft Seawater Pump Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Vertical Long Shaft Seawater Pump Revenue Market Share Forecast by Application (2027-2032)

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