

Global Vertical CNC Machine Tools Market Growth 2026-2032

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Abstracts

The global Vertical CNC Machine Tools market size is predicted to grow from US\$ 28825 million in 2025 to US\$ 41561 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, global Vertical CNC Machine Tools production reached approximately 100k units , with an average global market price of around US\$300k per unit.

Vertical CNC Machine Tools refer to CNC-controlled machining systems in which the spindle is vertically positioned relative to the worktable, enabling automated high-precision machining operations. These machines are widely used in metal cutting, mold manufacturing, precision component processing, and complex surface machining applications. Compared with horizontal machine tools, vertical CNC machines feature compact structures, smaller footprints, easier operation, higher workpiece loading efficiency, and better machining visibility, making them particularly suitable for plates, housings, medium-sized complex parts, and precision mold processing. These machines typically integrate high-rigidity machine beds, high-speed electric spindles, automatic tool changers (ATC), multi-axis motion control systems, intelligent measurement technologies, and digital monitoring platforms, enabling milling, drilling, tapping, boring, and compound machining operations. Vertical CNC machine tools are extensively applied across automotive manufacturing, aerospace, 3C electronics, medical devices, mold processing, new energy equipment, rail transportation, and precision machinery industries. The industry is currently evolving toward high-speed high-precision machining, five-axis integration, intelligent connectivity, energy-efficient manufacturing, and flexible automated production systems.

The upstream of the Vertical CNC Machine Tool industry mainly includes suppliers of

cast iron and steel materials, linear guideways, ball screws, spindle systems, servo motors, CNC controllers, tool magazines, bearings, precision measurement systems, and industrial control software. Representative upstream companies include THK, HIWIN, NSK, SKF, FANUC, Siemens, Mitsubishi Electric, Bosch Rexroth, Schneider Electric, and Renishaw. The midstream mainly consists of vertical CNC machine manufacturers, automation equipment companies, and intelligent manufacturing system integrators, represented by DMG MORI, Makino, Mazak, Haas Automation, Okuma, GF Machining Solutions, Shenyang Machine Tool, and Haitian Precision. These companies are mainly responsible for machine structure design, CNC system integration, spindle machining, machine assembly, and intelligent function development. Downstream applications are widely distributed across automotive manufacturing, aerospace, mold processing, 3C electronics, medical devices, new energy equipment, rail transportation, and precision machinery manufacturing. Representative downstream users include Tesla, BYD, Foxconn, Boeing, Airbus, CATL, Huawei, and Siemens. Overall, the industry chain demonstrates that upstream core components determine machining precision and stability, midstream machine manufacturing defines processing capability, while downstream high-end manufacturing demand drives continuous equipment upgrading.

Currently, the Vertical CNC Machine Tool market is evolving from traditional general-purpose machining equipment toward advanced intelligent manufacturing systems, with the industry showing strong trends toward high-speed high-precision machining, five-axis integration, digital connectivity, and energy-efficient production. Driven by the rapid expansion of new energy vehicles, aerospace, semiconductors, medical devices, and high-end equipment manufacturing, demand for higher precision, greater machining efficiency, and complex surface processing capability continues to rise, accelerating the adoption of high-speed electric spindles, high-rigidity structures, multi-axis control systems, and intelligent automation technologies. In addition, Industry 4.0 initiatives, flexible manufacturing systems, and unmanned factory development are driving demand for automatic tool changing, online inspection, digital twin systems, and robotic collaborative machining. Industry technologies are continuously advancing toward higher dynamic response, superior thermal stability, AI-based intelligent compensation, and cloud-based equipment management. However, the market still faces challenges including dependence on imported high-end CNC systems, high costs for precision core components, intense competition from global premium brands, and cyclical fluctuations in manufacturing investment. Meanwhile, high-end five-axis machines continue to face significant technical barriers in precision control, thermal deformation compensation, and complex motion algorithms. Overall, the Vertical CNC Machine Tool market is expected to maintain strong growth potential across new energy vehicles, advanced

mold manufacturing, aerospace, and intelligent manufacturing industries.

LP Information, Inc. (LPI) ' newest research report, the "Vertical CNC Machine Tools Industry Forecast" looks at past sales and reviews total world Vertical CNC Machine Tools sales in 2025, providing a comprehensive analysis by region and market sector of projected Vertical CNC Machine Tools sales for 2026 through 2032. With Vertical CNC Machine Tools sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vertical CNC Machine Tools industry.

This Insight Report provides a comprehensive analysis of the global Vertical CNC Machine Tools landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Vertical CNC Machine Tools portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Vertical CNC Machine Tools market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vertical CNC Machine Tools and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vertical CNC Machine Tools.

This report presents a comprehensive overview, market shares, and growth opportunities of Vertical CNC Machine Tools market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Vertical CNC Lathe

Vertical CNC Milling Machine

Vertical CNC Grinder

Segmentation by Number of Axes:

3-axis

4-axis

5-axis

Segmentation by Spindle Speed:

3000-10000 RPM

10000-20000 RPM

20000-30000 RPM

Others

Segmentation by Application:

Automotive

Aerospace

3C Electronics

Medical Devices

Mold Making

Rail Transportation

Precision Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yamazaki Mazak

Trumpf

Okuma Corporation

Makino

JTEKT Corporation

DMG Mori Seiki

DN Solutions

Grob-Werke

Haas Automation

Hermle

GF Machining Solutions

Chiron Group

StarragTornos

EMAG

Hyundai WIA

Nidec Machine Tool Corporation

Hurco

INDEX-Werke

Hardinge Group

Qinchuan

Rifa Precision

Neway CNC

Haitian Precision

Shenzhen Create Century Machinery

Guosheng Group

Shenyang Machine Tool

Zhejiang Headman Machinery

KEDE CNC

Z-MaT Machine Tool

Himile Cnc Machine Tool

Key Questions Addressed in this Report

What is the 10-year outlook for the global Vertical CNC Machine Tools market?

What factors are driving Vertical CNC Machine Tools market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do Vertical CNC Machine Tools market opportunities vary by end market size?

How does Vertical CNC Machine Tools break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Vertical CNC Machine Tools Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Vertical CNC Machine Tools by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Vertical CNC Machine Tools by Country/Region, 2021, 2025 & 2032

2.2 Vertical CNC Machine Tools Segment by Type

- 2.2.1 Vertical CNC Lathe
- 2.2.2 Vertical CNC Milling Machine
- 2.2.3 Vertical CNC Grinder
- 2.2.4 Vertical CNC Machine Tools Sales by Type
 - 2.2.4.1 Global Vertical CNC Machine Tools Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Vertical CNC Machine Tools Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Vertical CNC Machine Tools Sale Price by Type (2021-2026)

2.3 Vertical CNC Machine Tools Segment by Number of Axes

- 2.3.1 3-axis
- 2.3.2 4-axis
- 2.3.3 5-axis
- 2.3.4 Vertical CNC Machine Tools Sales by Number of Axes
 - 2.3.4.1 Global Vertical CNC Machine Tools Sales Market Share by Number of Axes (2021-2026)
 - 2.3.4.2 Global Vertical CNC Machine Tools Revenue and Market Share by Number of Axes (2021-2026)

- 2.3.4.3 Global Vertical CNC Machine Tools Sale Price by Number of Axes (2021-2026)
- 2.4 Vertical CNC Machine Tools Segment by Spindle Speed
 - 2.4.1 3000-10000 RPM
 - 2.4.2 10000-20000 RPM
 - 2.4.3 20000-30000 RPM
 - 2.4.4 Others
 - 2.4.5 Vertical CNC Machine Tools Sales by Spindle Speed
 - 2.4.5.1 Global Vertical CNC Machine Tools Sales Market Share by Spindle Speed (2021-2026)
 - 2.4.5.2 Global Vertical CNC Machine Tools Revenue and Market Share by Spindle Speed (2021-2026)
 - 2.4.5.3 Global Vertical CNC Machine Tools Sale Price by Spindle Speed (2021-2026)
- 2.5 Vertical CNC Machine Tools Segment by Application
 - 2.5.1 Automotive
 - 2.5.2 Aerospace
 - 2.5.3 3C Electronics
 - 2.5.4 Medical Devices
 - 2.5.5 Mold Making
 - 2.5.6 Rail Transportation
 - 2.5.7 Precision Machinery
 - 2.5.8 Others
 - 2.5.9 Vertical CNC Machine Tools Sales by Application
 - 2.5.9.1 Global Vertical CNC Machine Tools Sale Market Share by Application (2021-2026)
 - 2.5.9.2 Global Vertical CNC Machine Tools Revenue and Market Share by Application (2021-2026)
 - 2.5.9.3 Global Vertical CNC Machine Tools Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Vertical CNC Machine Tools Breakdown Data by Company
 - 3.1.1 Global Vertical CNC Machine Tools Annual Sales by Company (2021-2026)
 - 3.1.2 Global Vertical CNC Machine Tools Sales Market Share by Company (2021-2026)
- 3.2 Global Vertical CNC Machine Tools Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Vertical CNC Machine Tools Revenue by Company (2021-2026)
 - 3.2.2 Global Vertical CNC Machine Tools Revenue Market Share by Company (2021-2026)

- 3.3 Global Vertical CNC Machine Tools Sale Price by Company
- 3.4 Key Manufacturers Vertical CNC Machine Tools Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Vertical CNC Machine Tools Product Location Distribution
 - 3.4.2 Players Vertical CNC Machine Tools Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR VERTICAL CNC MACHINE TOOLS BY GEOGRAPHIC REGION

- 4.1 World Historic Vertical CNC Machine Tools Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Vertical CNC Machine Tools Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Vertical CNC Machine Tools Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Vertical CNC Machine Tools Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Vertical CNC Machine Tools Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Vertical CNC Machine Tools Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Vertical CNC Machine Tools Sales Growth
- 4.4 APAC Vertical CNC Machine Tools Sales Growth
- 4.5 Europe Vertical CNC Machine Tools Sales Growth
- 4.6 Middle East & Africa Vertical CNC Machine Tools Sales Growth

5 AMERICAS

- 5.1 Americas Vertical CNC Machine Tools Sales by Country
 - 5.1.1 Americas Vertical CNC Machine Tools Sales by Country (2021-2026)
 - 5.1.2 Americas Vertical CNC Machine Tools Revenue by Country (2021-2026)
- 5.2 Americas Vertical CNC Machine Tools Sales by Type (2021-2026)
- 5.3 Americas Vertical CNC Machine Tools Sales by Application (2021-2026)
- 5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Vertical CNC Machine Tools Sales by Region

6.1.1 APAC Vertical CNC Machine Tools Sales by Region (2021-2026)

6.1.2 APAC Vertical CNC Machine Tools Revenue by Region (2021-2026)

6.2 APAC Vertical CNC Machine Tools Sales by Type (2021-2026)

6.3 APAC Vertical CNC Machine Tools Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Vertical CNC Machine Tools by Country

7.1.1 Europe Vertical CNC Machine Tools Sales by Country (2021-2026)

7.1.2 Europe Vertical CNC Machine Tools Revenue by Country (2021-2026)

7.2 Europe Vertical CNC Machine Tools Sales by Type (2021-2026)

7.3 Europe Vertical CNC Machine Tools Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Vertical CNC Machine Tools by Country

8.1.1 Middle East & Africa Vertical CNC Machine Tools Sales by Country (2021-2026)

8.1.2 Middle East & Africa Vertical CNC Machine Tools Revenue by Country
(2021-2026)

8.2 Middle East & Africa Vertical CNC Machine Tools Sales by Type (2021-2026)

8.3 Middle East & Africa Vertical CNC Machine Tools Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Vertical CNC Machine Tools

10.3 Manufacturing Process Analysis of Vertical CNC Machine Tools

10.4 Industry Chain Structure of Vertical CNC Machine Tools

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Vertical CNC Machine Tools Distributors

11.3 Vertical CNC Machine Tools Customer

12 WORLD FORECAST REVIEW FOR VERTICAL CNC MACHINE TOOLS BY GEOGRAPHIC REGION

12.1 Global Vertical CNC Machine Tools Market Size Forecast by Region

12.1.1 Global Vertical CNC Machine Tools Forecast by Region (2027-2032)

12.1.2 Global Vertical CNC Machine Tools Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Vertical CNC Machine Tools Forecast by Type (2027-2032)

12.7 Global Vertical CNC Machine Tools Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Yamazaki Mazak

13.1.1 Yamazaki Mazak Company Information

13.1.2 Yamazaki Mazak Vertical CNC Machine Tools Product Portfolios and Specifications

13.1.3 Yamazaki Mazak Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Yamazaki Mazak Main Business Overview

13.1.5 Yamazaki Mazak Latest Developments

13.2 Trumpf

13.2.1 Trumpf Company Information

13.2.2 Trumpf Vertical CNC Machine Tools Product Portfolios and Specifications

13.2.3 Trumpf Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Trumpf Main Business Overview

13.2.5 Trumpf Latest Developments

13.3 Okuma Corporation

13.3.1 Okuma Corporation Company Information

13.3.2 Okuma Corporation Vertical CNC Machine Tools Product Portfolios and Specifications

13.3.3 Okuma Corporation Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Okuma Corporation Main Business Overview

13.3.5 Okuma Corporation Latest Developments

13.4 Makino

13.4.1 Makino Company Information

13.4.2 Makino Vertical CNC Machine Tools Product Portfolios and Specifications

13.4.3 Makino Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Makino Main Business Overview

13.4.5 Makino Latest Developments

13.5 JTEKT Corporation

13.5.1 JTEKT Corporation Company Information

13.5.2 JTEKT Corporation Vertical CNC Machine Tools Product Portfolios and Specifications

13.5.3 JTEKT Corporation Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 JTEKT Corporation Main Business Overview

13.5.5 JTEKT Corporation Latest Developments

13.6 DMG Mori Seiki

13.6.1 DMG Mori Seiki Company Information

13.6.2 DMG Mori Seiki Vertical CNC Machine Tools Product Portfolios and Specifications

13.6.3 DMG Mori Seiki Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 DMG Mori Seiki Main Business Overview

13.6.5 DMG Mori Seiki Latest Developments

13.7 DN Solutions

13.7.1 DN Solutions Company Information

13.7.2 DN Solutions Vertical CNC Machine Tools Product Portfolios and Specifications

13.7.3 DN Solutions Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 DN Solutions Main Business Overview

13.7.5 DN Solutions Latest Developments

13.8 Grob-Werke

13.8.1 Grob-Werke Company Information

13.8.2 Grob-Werke Vertical CNC Machine Tools Product Portfolios and Specifications

13.8.3 Grob-Werke Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Grob-Werke Main Business Overview

13.8.5 Grob-Werke Latest Developments

13.9 Haas Automation

13.9.1 Haas Automation Company Information

13.9.2 Haas Automation Vertical CNC Machine Tools Product Portfolios and Specifications

13.9.3 Haas Automation Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Haas Automation Main Business Overview

13.9.5 Haas Automation Latest Developments

13.10 Hermle

13.10.1 Hermle Company Information

13.10.2 Hermle Vertical CNC Machine Tools Product Portfolios and Specifications

13.10.3 Hermle Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.10.4 Hermle Main Business Overview
- 13.10.5 Hermle Latest Developments
- 13.11 GF Machining Solutions
 - 13.11.1 GF Machining Solutions Company Information
 - 13.11.2 GF Machining Solutions Vertical CNC Machine Tools Product Portfolios and Specifications
 - 13.11.3 GF Machining Solutions Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 GF Machining Solutions Main Business Overview
 - 13.11.5 GF Machining Solutions Latest Developments
- 13.12 Chiron Group
 - 13.12.1 Chiron Group Company Information
 - 13.12.2 Chiron Group Vertical CNC Machine Tools Product Portfolios and Specifications
 - 13.12.3 Chiron Group Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Chiron Group Main Business Overview
 - 13.12.5 Chiron Group Latest Developments
- 13.13 StarragTornos
 - 13.13.1 StarragTornos Company Information
 - 13.13.2 StarragTornos Vertical CNC Machine Tools Product Portfolios and Specifications
 - 13.13.3 StarragTornos Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 StarragTornos Main Business Overview
 - 13.13.5 StarragTornos Latest Developments
- 13.14 EMAG
 - 13.14.1 EMAG Company Information
 - 13.14.2 EMAG Vertical CNC Machine Tools Product Portfolios and Specifications
 - 13.14.3 EMAG Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 EMAG Main Business Overview
 - 13.14.5 EMAG Latest Developments
- 13.15 Hyundai WIA
 - 13.15.1 Hyundai WIA Company Information
 - 13.15.2 Hyundai WIA Vertical CNC Machine Tools Product Portfolios and Specifications
 - 13.15.3 Hyundai WIA Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.15.4 Hyundai WIA Main Business Overview
- 13.15.5 Hyundai WIA Latest Developments
- 13.16 Nidec Machine Tool Corporation
 - 13.16.1 Nidec Machine Tool Corporation Company Information
 - 13.16.2 Nidec Machine Tool Corporation Vertical CNC Machine Tools Product Portfolios and Specifications
 - 13.16.3 Nidec Machine Tool Corporation Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Nidec Machine Tool Corporation Main Business Overview
 - 13.16.5 Nidec Machine Tool Corporation Latest Developments
- 13.17 Hurco
 - 13.17.1 Hurco Company Information
 - 13.17.2 Hurco Vertical CNC Machine Tools Product Portfolios and Specifications
 - 13.17.3 Hurco Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Hurco Main Business Overview
 - 13.17.5 Hurco Latest Developments
- 13.18 INDEX-Werke
 - 13.18.1 INDEX-Werke Company Information
 - 13.18.2 INDEX-Werke Vertical CNC Machine Tools Product Portfolios and Specifications
 - 13.18.3 INDEX-Werke Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 INDEX-Werke Main Business Overview
 - 13.18.5 INDEX-Werke Latest Developments
- 13.19 Hardinge Group
 - 13.19.1 Hardinge Group Company Information
 - 13.19.2 Hardinge Group Vertical CNC Machine Tools Product Portfolios and Specifications
 - 13.19.3 Hardinge Group Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Hardinge Group Main Business Overview
 - 13.19.5 Hardinge Group Latest Developments
- 13.20 Qinchuan
 - 13.20.1 Qinchuan Company Information
 - 13.20.2 Qinchuan Vertical CNC Machine Tools Product Portfolios and Specifications
 - 13.20.3 Qinchuan Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Qinchuan Main Business Overview

- 13.20.5 Qinchuan Latest Developments
- 13.21 Rifa Precision
 - 13.21.1 Rifa Precision Company Information
 - 13.21.2 Rifa Precision Vertical CNC Machine Tools Product Portfolios and Specifications
 - 13.21.3 Rifa Precision Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Rifa Precision Main Business Overview
 - 13.21.5 Rifa Precision Latest Developments
- 13.22 Neway CNC
 - 13.22.1 Neway CNC Company Information
 - 13.22.2 Neway CNC Vertical CNC Machine Tools Product Portfolios and Specifications
 - 13.22.3 Neway CNC Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Neway CNC Main Business Overview
 - 13.22.5 Neway CNC Latest Developments
- 13.23 Haitian Precision
 - 13.23.1 Haitian Precision Company Information
 - 13.23.2 Haitian Precision Vertical CNC Machine Tools Product Portfolios and Specifications
 - 13.23.3 Haitian Precision Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 Haitian Precision Main Business Overview
 - 13.23.5 Haitian Precision Latest Developments
- 13.24 Shenzhen Create Century Machinery
 - 13.24.1 Shenzhen Create Century Machinery Company Information
 - 13.24.2 Shenzhen Create Century Machinery Vertical CNC Machine Tools Product Portfolios and Specifications
 - 13.24.3 Shenzhen Create Century Machinery Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 Shenzhen Create Century Machinery Main Business Overview
 - 13.24.5 Shenzhen Create Century Machinery Latest Developments
- 13.25 Guosheng Group
 - 13.25.1 Guosheng Group Company Information
 - 13.25.2 Guosheng Group Vertical CNC Machine Tools Product Portfolios and Specifications
 - 13.25.3 Guosheng Group Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.25.4 Guosheng Group Main Business Overview
- 13.25.5 Guosheng Group Latest Developments
- 13.26 Shenyang Machine Tool
 - 13.26.1 Shenyang Machine Tool Company Information
 - 13.26.2 Shenyang Machine Tool Vertical CNC Machine Tools Product Portfolios and Specifications
 - 13.26.3 Shenyang Machine Tool Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 Shenyang Machine Tool Main Business Overview
 - 13.26.5 Shenyang Machine Tool Latest Developments
- 13.27 Zhejiang Headman Machinery
 - 13.27.1 Zhejiang Headman Machinery Company Information
 - 13.27.2 Zhejiang Headman Machinery Vertical CNC Machine Tools Product Portfolios and Specifications
 - 13.27.3 Zhejiang Headman Machinery Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.27.4 Zhejiang Headman Machinery Main Business Overview
 - 13.27.5 Zhejiang Headman Machinery Latest Developments
- 13.28 KEDE CNC
 - 13.28.1 KEDE CNC Company Information
 - 13.28.2 KEDE CNC Vertical CNC Machine Tools Product Portfolios and Specifications
 - 13.28.3 KEDE CNC Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.28.4 KEDE CNC Main Business Overview
 - 13.28.5 KEDE CNC Latest Developments
- 13.29 Z-MaT Machine Tool
 - 13.29.1 Z-MaT Machine Tool Company Information
 - 13.29.2 Z-MaT Machine Tool Vertical CNC Machine Tools Product Portfolios and Specifications
 - 13.29.3 Z-MaT Machine Tool Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.29.4 Z-MaT Machine Tool Main Business Overview
 - 13.29.5 Z-MaT Machine Tool Latest Developments
- 13.30 Himile Cnc Machine Tool
 - 13.30.1 Himile Cnc Machine Tool Company Information
 - 13.30.2 Himile Cnc Machine Tool Vertical CNC Machine Tools Product Portfolios and Specifications
 - 13.30.3 Himile Cnc Machine Tool Vertical CNC Machine Tools Sales, Revenue, Price and Gross Margin (2021-2026)

13.30.4 Himile Cnc Machine Tool Main Business Overview

13.30.5 Himile Cnc Machine Tool Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Vertical CNC Machine Tools Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Vertical CNC Machine Tools Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Vertical CNC Lathe

Table 4. Major Players of Vertical CNC Milling Machine

Table 5. Major Players of Vertical CNC Grinder

Table 6. Global Vertical CNC Machine Tools Sales by Type (2021-2026) & (K Units)

Table 7. Global Vertical CNC Machine Tools Sales Market Share by Type (2021-2026)

Table 8. Global Vertical CNC Machine Tools Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Vertical CNC Machine Tools Revenue Market Share by Type (2021-2026)

Table 10. Global Vertical CNC Machine Tools Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of 3-axis

Table 12. Major Players of 4-axis

Table 13. Major Players of 5-axis

Table 14. Global Vertical CNC Machine Tools Sales by Number of Axes (2021-2026) & (K Units)

Table 15. Global Vertical CNC Machine Tools Sales Market Share by Number of Axes (2021-2026)

Table 16. Global Vertical CNC Machine Tools Revenue by Number of Axes (2021-2026) & (\$ million)

Table 17. Global Vertical CNC Machine Tools Revenue Market Share by Number of Axes (2021-2026)

Table 18. Global Vertical CNC Machine Tools Sale Price by Number of Axes (2021-2026) & (US\$/Unit)

Table 19. Major Players of 3000-10000 RPM

Table 20. Major Players of 10000-20000 RPM

Table 21. Major Players of 20000-30000 RPM

Table 22. Major Players of Others

Table 23. Global Vertical CNC Machine Tools Sales by Spindle Speed (2021-2026) & (K Units)

Table 24. Global Vertical CNC Machine Tools Sales Market Share by Spindle Speed

(2021-2026)

Table 25. Global Vertical CNC Machine Tools Revenue by Spindle Speed (2021-2026) & (\$ million)

Table 26. Global Vertical CNC Machine Tools Revenue Market Share by Spindle Speed (2021-2026)

Table 27. Global Vertical CNC Machine Tools Sale Price by Spindle Speed (2021-2026) & (US\$/Unit)

Table 28. Global Vertical CNC Machine Tools Sale by Application (2021-2026) & (K Units)

Table 29. Global Vertical CNC Machine Tools Sale Market Share by Application (2021-2026)

Table 30. Global Vertical CNC Machine Tools Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Vertical CNC Machine Tools Revenue Market Share by Application (2021-2026)

Table 32. Global Vertical CNC Machine Tools Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Vertical CNC Machine Tools Sales by Company (2021-2026) & (K Units)

Table 34. Global Vertical CNC Machine Tools Sales Market Share by Company (2021-2026)

Table 35. Global Vertical CNC Machine Tools Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Vertical CNC Machine Tools Revenue Market Share by Company (2021-2026)

Table 37. Global Vertical CNC Machine Tools Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Vertical CNC Machine Tools Producing Area Distribution and Sales Area

Table 39. Players Vertical CNC Machine Tools Products Offered

Table 40. Vertical CNC Machine Tools Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Vertical CNC Machine Tools Sales by Geographic Region (2021-2026) & (K Units)

Table 44. Global Vertical CNC Machine Tools Sales Market Share Geographic Region (2021-2026)

Table 45. Global Vertical CNC Machine Tools Revenue by Geographic Region

(2021-2026) & (\$ millions)

Table 46. Global Vertical CNC Machine Tools Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Vertical CNC Machine Tools Sales by Country/Region (2021-2026) & (K Units)

Table 48. Global Vertical CNC Machine Tools Sales Market Share by Country/Region (2021-2026)

Table 49. Global Vertical CNC Machine Tools Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Vertical CNC Machine Tools Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Vertical CNC Machine Tools Sales by Country (2021-2026) & (K Units)

Table 52. Americas Vertical CNC Machine Tools Sales Market Share by Country (2021-2026)

Table 53. Americas Vertical CNC Machine Tools Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Vertical CNC Machine Tools Sales by Type (2021-2026) & (K Units)

Table 55. Americas Vertical CNC Machine Tools Sales by Application (2021-2026) & (K Units)

Table 56. APAC Vertical CNC Machine Tools Sales by Region (2021-2026) & (K Units)

Table 57. APAC Vertical CNC Machine Tools Sales Market Share by Region (2021-2026)

Table 58. APAC Vertical CNC Machine Tools Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Vertical CNC Machine Tools Sales by Type (2021-2026) & (K Units)

Table 60. APAC Vertical CNC Machine Tools Sales by Application (2021-2026) & (K Units)

Table 61. Europe Vertical CNC Machine Tools Sales by Country (2021-2026) & (K Units)

Table 62. Europe Vertical CNC Machine Tools Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Vertical CNC Machine Tools Sales by Type (2021-2026) & (K Units)

Table 64. Europe Vertical CNC Machine Tools Sales by Application (2021-2026) & (K Units)

Table 65. Middle East & Africa Vertical CNC Machine Tools Sales by Country (2021-2026) & (K Units)

Table 66. Middle East & Africa Vertical CNC Machine Tools Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Vertical CNC Machine Tools Sales by Type (2021-2026) & (K Units)

Table 68. Middle East & Africa Vertical CNC Machine Tools Sales by Application (2021-2026) & (K Units)

Table 69. Key Market Drivers & Growth Opportunities of Vertical CNC Machine Tools

Table 70. Key Market Challenges & Risks of Vertical CNC Machine Tools

Table 71. Key Industry Trends of Vertical CNC Machine Tools

Table 72. Vertical CNC Machine Tools Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Vertical CNC Machine Tools Distributors List

Table 75. Vertical CNC Machine Tools Customer List

Table 76. Global Vertical CNC Machine Tools Sales Forecast by Region (2027-2032) & (K Units)

Table 77. Global Vertical CNC Machine Tools Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Vertical CNC Machine Tools Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Americas Vertical CNC Machine Tools Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Vertical CNC Machine Tools Sales Forecast by Region (2027-2032) & (K Units)

Table 81. APAC Vertical CNC Machine Tools Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Vertical CNC Machine Tools Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Europe Vertical CNC Machine Tools Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Vertical CNC Machine Tools Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Middle East & Africa Vertical CNC Machine Tools Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Vertical CNC Machine Tools Sales Forecast by Type (2027-2032) & (K Units)

Table 87. Global Vertical CNC Machine Tools Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Vertical CNC Machine Tools Sales Forecast by Application (2027-2032) & (K Units)

Table 89. Global Vertical CNC Machine Tools Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Yamazaki Mazak Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors
Table 91. Yamazaki Mazak Vertical CNC Machine Tools Product Portfolios and Specifications
Table 92. Yamazaki Mazak Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 93. Yamazaki Mazak Main Business
Table 94. Yamazaki Mazak Latest Developments
Table 95. Trumpf Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors
Table 96. Trumpf Vertical CNC Machine Tools Product Portfolios and Specifications
Table 97. Trumpf Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 98. Trumpf Main Business
Table 99. Trumpf Latest Developments
Table 100. Okuma Corporation Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors
Table 101. Okuma Corporation Vertical CNC Machine Tools Product Portfolios and Specifications
Table 102. Okuma Corporation Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 103. Okuma Corporation Main Business
Table 104. Okuma Corporation Latest Developments
Table 105. Makino Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors
Table 106. Makino Vertical CNC Machine Tools Product Portfolios and Specifications
Table 107. Makino Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 108. Makino Main Business
Table 109. Makino Latest Developments
Table 110. JTEKT Corporation Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors
Table 111. JTEKT Corporation Vertical CNC Machine Tools Product Portfolios and Specifications
Table 112. JTEKT Corporation Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 113. JTEKT Corporation Main Business
Table 114. JTEKT Corporation Latest Developments
Table 115. DMG Mori Seiki Basic Information, Vertical CNC Machine Tools

Manufacturing Base, Sales Area and Its Competitors

Table 116. DMG Mori Seiki Vertical CNC Machine Tools Product Portfolios and Specifications

Table 117. DMG Mori Seiki Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. DMG Mori Seiki Main Business

Table 119. DMG Mori Seiki Latest Developments

Table 120. DN Solutions Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors

Table 121. DN Solutions Vertical CNC Machine Tools Product Portfolios and Specifications

Table 122. DN Solutions Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. DN Solutions Main Business

Table 124. DN Solutions Latest Developments

Table 125. Grob-Werke Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors

Table 126. Grob-Werke Vertical CNC Machine Tools Product Portfolios and Specifications

Table 127. Grob-Werke Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Grob-Werke Main Business

Table 129. Grob-Werke Latest Developments

Table 130. Haas Automation Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors

Table 131. Haas Automation Vertical CNC Machine Tools Product Portfolios and Specifications

Table 132. Haas Automation Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Haas Automation Main Business

Table 134. Haas Automation Latest Developments

Table 135. Hermle Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors

Table 136. Hermle Vertical CNC Machine Tools Product Portfolios and Specifications

Table 137. Hermle Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Hermle Main Business

Table 139. Hermle Latest Developments

Table 140. GF Machining Solutions Basic Information, Vertical CNC Machine Tools

Manufacturing Base, Sales Area and Its Competitors

Table 141. GF Machining Solutions Vertical CNC Machine Tools Product Portfolios and Specifications

Table 142. GF Machining Solutions Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. GF Machining Solutions Main Business

Table 144. GF Machining Solutions Latest Developments

Table 145. Chiron Group Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors

Table 146. Chiron Group Vertical CNC Machine Tools Product Portfolios and Specifications

Table 147. Chiron Group Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Chiron Group Main Business

Table 149. Chiron Group Latest Developments

Table 150. StarragTornos Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors

Table 151. StarragTornos Vertical CNC Machine Tools Product Portfolios and Specifications

Table 152. StarragTornos Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. StarragTornos Main Business

Table 154. StarragTornos Latest Developments

Table 155. EMAG Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors

Table 156. EMAG Vertical CNC Machine Tools Product Portfolios and Specifications

Table 157. EMAG Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. EMAG Main Business

Table 159. EMAG Latest Developments

Table 160. Hyundai WIA Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors

Table 161. Hyundai WIA Vertical CNC Machine Tools Product Portfolios and Specifications

Table 162. Hyundai WIA Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. Hyundai WIA Main Business

Table 164. Hyundai WIA Latest Developments

Table 165. Nidec Machine Tool Corporation Basic Information, Vertical CNC Machine

Tools Manufacturing Base, Sales Area and Its Competitors

Table 166. Nidec Machine Tool Corporation Vertical CNC Machine Tools Product Portfolios and Specifications

Table 167. Nidec Machine Tool Corporation Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. Nidec Machine Tool Corporation Main Business

Table 169. Nidec Machine Tool Corporation Latest Developments

Table 170. Hurco Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors

Table 171. Hurco Vertical CNC Machine Tools Product Portfolios and Specifications

Table 172. Hurco Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. Hurco Main Business

Table 174. Hurco Latest Developments

Table 175. INDEX-Werke Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors

Table 176. INDEX-Werke Vertical CNC Machine Tools Product Portfolios and Specifications

Table 177. INDEX-Werke Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 178. INDEX-Werke Main Business

Table 179. INDEX-Werke Latest Developments

Table 180. Hardinge Group Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors

Table 181. Hardinge Group Vertical CNC Machine Tools Product Portfolios and Specifications

Table 182. Hardinge Group Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 183. Hardinge Group Main Business

Table 184. Hardinge Group Latest Developments

Table 185. Qinchuan Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors

Table 186. Qinchuan Vertical CNC Machine Tools Product Portfolios and Specifications

Table 187. Qinchuan Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 188. Qinchuan Main Business

Table 189. Qinchuan Latest Developments

Table 190. Rifa Precision Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors

Table 191. Rifa Precision Vertical CNC Machine Tools Product Portfolios and Specifications

Table 192. Rifa Precision Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 193. Rifa Precision Main Business

Table 194. Rifa Precision Latest Developments

Table 195. Neway CNC Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors

Table 196. Neway CNC Vertical CNC Machine Tools Product Portfolios and Specifications

Table 197. Neway CNC Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 198. Neway CNC Main Business

Table 199. Neway CNC Latest Developments

Table 200. Haitian Precision Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors

Table 201. Haitian Precision Vertical CNC Machine Tools Product Portfolios and Specifications

Table 202. Haitian Precision Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 203. Haitian Precision Main Business

Table 204. Haitian Precision Latest Developments

Table 205. Shenzhen Create Century Machinery Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors

Table 206. Shenzhen Create Century Machinery Vertical CNC Machine Tools Product Portfolios and Specifications

Table 207. Shenzhen Create Century Machinery Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 208. Shenzhen Create Century Machinery Main Business

Table 209. Shenzhen Create Century Machinery Latest Developments

Table 210. Guosheng Group Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors

Table 211. Guosheng Group Vertical CNC Machine Tools Product Portfolios and Specifications

Table 212. Guosheng Group Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 213. Guosheng Group Main Business

Table 214. Guosheng Group Latest Developments

Table 215. Shenyang Machine Tool Basic Information, Vertical CNC Machine Tools

Manufacturing Base, Sales Area and Its Competitors

Table 216. Shenyang Machine Tool Vertical CNC Machine Tools Product Portfolios and Specifications

Table 217. Shenyang Machine Tool Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 218. Shenyang Machine Tool Main Business

Table 219. Shenyang Machine Tool Latest Developments

Table 220. Zhejiang Headman Machinery Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors

Table 221. Zhejiang Headman Machinery Vertical CNC Machine Tools Product Portfolios and Specifications

Table 222. Zhejiang Headman Machinery Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 223. Zhejiang Headman Machinery Main Business

Table 224. Zhejiang Headman Machinery Latest Developments

Table 225. KEDE CNC Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors

Table 226. KEDE CNC Vertical CNC Machine Tools Product Portfolios and Specifications

Table 227. KEDE CNC Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 228. KEDE CNC Main Business

Table 229. KEDE CNC Latest Developments

Table 230. Z-MaT Machine Tool Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors

Table 231. Z-MaT Machine Tool Vertical CNC Machine Tools Product Portfolios and Specifications

Table 232. Z-MaT Machine Tool Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 233. Z-MaT Machine Tool Main Business

Table 234. Z-MaT Machine Tool Latest Developments

Table 235. Himile Cnc Machine Tool Basic Information, Vertical CNC Machine Tools Manufacturing Base, Sales Area and Its Competitors

Table 236. Himile Cnc Machine Tool Vertical CNC Machine Tools Product Portfolios and Specifications

Table 237. Himile Cnc Machine Tool Vertical CNC Machine Tools Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 238. Himile Cnc Machine Tool Main Business

Table 239. Himile Cnc Machine Tool Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Vertical CNC Machine Tools
- Figure 2. Vertical CNC Machine Tools Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Vertical CNC Machine Tools Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Vertical CNC Machine Tools Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Vertical CNC Machine Tools Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Vertical CNC Machine Tools Sales Market Share by Country/Region (2025)
- Figure 10. Vertical CNC Machine Tools Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Vertical CNC Lathe
- Figure 12. Product Picture of Vertical CNC Milling Machine
- Figure 13. Product Picture of Vertical CNC Grinder
- Figure 14. Global Vertical CNC Machine Tools Sales Market Share by Type in 2026
- Figure 15. Global Vertical CNC Machine Tools Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of 3-axis
- Figure 17. Product Picture of 4-axis
- Figure 18. Product Picture of 5-axis
- Figure 19. Global Vertical CNC Machine Tools Sales Market Share by Number of Axes in 2026
- Figure 20. Global Vertical CNC Machine Tools Revenue Market Share by Number of Axes (2021-2026)
- Figure 21. Product Picture of 3000-10000 RPM
- Figure 22. Product Picture of 10000-20000 RPM
- Figure 23. Product Picture of 20000-30000 RPM
- Figure 24. Product Picture of Others
- Figure 25. Global Vertical CNC Machine Tools Sales Market Share by Spindle Speed in 2026
- Figure 26. Global Vertical CNC Machine Tools Revenue Market Share by Spindle Speed (2021-2026)
- Figure 27. Vertical CNC Machine Tools Consumed in Automotive

Figure 28. Global Vertical CNC Machine Tools Market: Automotive (2021-2026) & (K Units)

Figure 29. Vertical CNC Machine Tools Consumed in Aerospace

Figure 30. Global Vertical CNC Machine Tools Market: Aerospace (2021-2026) & (K Units)

Figure 31. Vertical CNC Machine Tools Consumed in 3C Electronics

Figure 32. Global Vertical CNC Machine Tools Market: 3C Electronics (2021-2026) & (K Units)

Figure 33. Vertical CNC Machine Tools Consumed in Medical Devices

Figure 34. Global Vertical CNC Machine Tools Market: Medical Devices (2021-2026) & (K Units)

Figure 35. Vertical CNC Machine Tools Consumed in Mold Making

Figure 36. Global Vertical CNC Machine Tools Market: Mold Making (2021-2026) & (K Units)

Figure 37. Vertical CNC Machine Tools Consumed in Rail Transportation

Figure 38. Global Vertical CNC Machine Tools Market: Rail Transportation (2021-2026) & (K Units)

Figure 39. Vertical CNC Machine Tools Consumed in Precision Machinery

Figure 40. Global Vertical CNC Machine Tools Market: Precision Machinery (2021-2026) & (K Units)

Figure 41. Vertical CNC Machine Tools Consumed in Others

Figure 42. Global Vertical CNC Machine Tools Market: Others (2021-2026) & (K Units)

Figure 43. Global Vertical CNC Machine Tools Sale Market Share by Application (2025)

Figure 44. Global Vertical CNC Machine Tools Revenue Market Share by Application in 2025

Figure 45. Vertical CNC Machine Tools Sales by Company in 2025 (K Units)

Figure 46. Global Vertical CNC Machine Tools Sales Market Share by Company in 2025

Figure 47. Vertical CNC Machine Tools Revenue by Company in 2025 (\$ millions)

Figure 48. Global Vertical CNC Machine Tools Revenue Market Share by Company in 2025

Figure 49. Global Vertical CNC Machine Tools Sales Market Share by Geographic Region (2021-2026)

Figure 50. Global Vertical CNC Machine Tools Revenue Market Share by Geographic Region in 2025

Figure 51. Americas Vertical CNC Machine Tools Sales 2021-2026 (K Units)

Figure 52. Americas Vertical CNC Machine Tools Revenue 2021-2026 (\$ millions)

Figure 53. APAC Vertical CNC Machine Tools Sales 2021-2026 (K Units)

Figure 54. APAC Vertical CNC Machine Tools Revenue 2021-2026 (\$ millions)

- Figure 55. Europe Vertical CNC Machine Tools Sales 2021-2026 (K Units)
- Figure 56. Europe Vertical CNC Machine Tools Revenue 2021-2026 (\$ millions)
- Figure 57. Middle East & Africa Vertical CNC Machine Tools Sales 2021-2026 (K Units)
- Figure 58. Middle East & Africa Vertical CNC Machine Tools Revenue 2021-2026 (\$ millions)
- Figure 59. Americas Vertical CNC Machine Tools Sales Market Share by Country in 2025
- Figure 60. Americas Vertical CNC Machine Tools Revenue Market Share by Country (2021-2026)
- Figure 61. Americas Vertical CNC Machine Tools Sales Market Share by Type (2021-2026)
- Figure 62. Americas Vertical CNC Machine Tools Sales Market Share by Application (2021-2026)
- Figure 63. United States Vertical CNC Machine Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Canada Vertical CNC Machine Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Mexico Vertical CNC Machine Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Brazil Vertical CNC Machine Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 67. APAC Vertical CNC Machine Tools Sales Market Share by Region in 2025
- Figure 68. APAC Vertical CNC Machine Tools Revenue Market Share by Region (2021-2026)
- Figure 69. APAC Vertical CNC Machine Tools Sales Market Share by Type (2021-2026)
- Figure 70. APAC Vertical CNC Machine Tools Sales Market Share by Application (2021-2026)
- Figure 71. China Vertical CNC Machine Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Japan Vertical CNC Machine Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 73. South Korea Vertical CNC Machine Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Southeast Asia Vertical CNC Machine Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 75. India Vertical CNC Machine Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Australia Vertical CNC Machine Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 77. China Taiwan Vertical CNC Machine Tools Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Europe Vertical CNC Machine Tools Sales Market Share by Country in 2025
- Figure 79. Europe Vertical CNC Machine Tools Revenue Market Share by Country (2021-2026)

Figure 80. Europe Vertical CNC Machine Tools Sales Market Share by Type (2021-2026)

Figure 81. Europe Vertical CNC Machine Tools Sales Market Share by Application (2021-2026)

Figure 82. Germany Vertical CNC Machine Tools Revenue Growth 2021-2026 (\$ millions)

Figure 83. France Vertical CNC Machine Tools Revenue Growth 2021-2026 (\$ millions)

Figure 84. UK Vertical CNC Machine Tools Revenue Growth 2021-2026 (\$ millions)

Figure 85. Italy Vertical CNC Machine Tools Revenue Growth 2021-2026 (\$ millions)

Figure 86. Russia Vertical CNC Machine Tools Revenue Growth 2021-2026 (\$ millions)

Figure 87. Middle East & Africa Vertical CNC Machine Tools Sales Market Share by Country (2021-2026)

Figure 88. Middle East & Africa Vertical CNC Machine Tools Sales Market Share by Type (2021-2026)

Figure 89. Middle East & Africa Vertical CNC Machine Tools Sales Market Share by Application (2021-2026)

Figure 90. Egypt Vertical CNC Machine Tools Revenue Growth 2021-2026 (\$ millions)

Figure 91. South Africa Vertical CNC Machine Tools Revenue Growth 2021-2026 (\$ millions)

Figure 92. Israel Vertical CNC Machine Tools Revenue Growth 2021-2026 (\$ millions)

Figure 93. Turkey Vertical CNC Machine Tools Revenue Growth 2021-2026 (\$ millions)

Figure 94. GCC Countries Vertical CNC Machine Tools Revenue Growth 2021-2026 (\$ millions)

Figure 95. Manufacturing Cost Structure Analysis of Vertical CNC Machine Tools in 2026

Figure 96. Manufacturing Process Analysis of Vertical CNC Machine Tools

Figure 97. Industry Chain Structure of Vertical CNC Machine Tools

Figure 98. Channels of Distribution

Figure 99. Global Vertical CNC Machine Tools Sales Market Forecast by Region (2027-2032)

Figure 100. Global Vertical CNC Machine Tools Revenue Market Share Forecast by Region (2027-2032)

Figure 101. Global Vertical CNC Machine Tools Sales Market Share Forecast by Type (2027-2032)

Figure 102. Global Vertical CNC Machine Tools Revenue Market Share Forecast by Type (2027-2032)

Figure 103. Global Vertical CNC Machine Tools Sales Market Share Forecast by Application (2027-2032)

Figure 104. Global Vertical CNC Machine Tools Revenue Market Share Forecast by

Application (2027-2032)

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