

Global Vertical Articulated Robots Market Growth 2026-2032

<https://marketpublishers.com/r/G92E394B8FDDEN.html>

Date: July 2026

Pages: 190

Price: US\$ 3,660.00 (Single User License)

ID: G92E394B8FDDEN

Abstracts

The global Vertical Articulated Robots market size is predicted to grow from US\$ 10467 million in 2025 to US\$ 13840 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

Vertical articulated robots are industrial robots whose mechanical arms are built with serial rotary joints. They usually provide four to seven degrees of motion freedom, with six-axis structures being the most typical, enabling approach motion, posture adjustment, trajectory following, and end-of-arm operation in three-dimensional space. These products primarily address low efficiency in repetitive manual work, insufficient safety in hazardous workstations, unstable execution of complex curved trajectories, and high changeover costs in flexible production lines. Their core functions include workpiece handling, machine tending, assembly, welding, spraying, dispensing, cutting, grinding, inspection, packaging, and palletizing. The key technology paradigm combines high-rigidity lightweight mechanical structures, servo drives, reduction transmission, motion control algorithms, teach programming, offline simulation, vision guidance, force sensing, and safety control. Products are usually delivered as robot bodies, controllers, teach pendants, cables, end-effector interfaces, and application software packages, or supplied as part of automated workstations, robotic production lines, or collaborative cells. Major customers include automotive manufacturing, electronics assembly, metalworking, new energy, food and beverage, pharmaceutical packaging, logistics and warehousing, and research and education users.

Vertical articulated robots have become one of the most widely applicable robot body forms in discrete manufacturing automation. Their core value is not limited to replacing manual handling or repetitive assembly, but lies in using multi-axis motion freedom, stable trajectory control, and configurable end-of-arm tooling to integrate handling,

positioning, processing, inspection, and packaging tasks into programmable, repeatable, and scalable automation cells. As manufacturing shifts from high-volume standardized production toward high-mix and flexible production, customer requirements for robot bodies are evolving from payload and speed alone toward a combined match of precision, reach, footprint, ease of use, safety, and application process packages. Small six-axis robots are suitable for electronics assembly, pharmaceutical packaging, and precision inspection; medium and large models are suitable for automotive welding, metalworking, and new energy equipment manufacturing; heavy-duty models serve large component handling, palletizing, and construction machinery production. As a result, industry competition is moving from single hardware parameter competition toward integrated capabilities built around robot platforms, control systems, application software, and process know-how.

From the perspective of the industrial value chain, the performance of vertical articulated robots is jointly determined by mechanical structures, servo systems, reduction transmission, controllers, sensors, and software algorithms. Upstream core components influence accuracy, service life, and cost. Midstream robot manufacturers are responsible for structural design, motion control, safety control, and product series definition. Downstream system integrators match grippers, fixtures, vision systems, conveyors, and line cycle times according to welding, spraying, machine tending, grinding, inspection, and packaging tasks. A major change in the industry is that robots are increasingly delivered not only as single units, but together with workstations, production lines, software packages, and long-term maintenance services. Collaborative robots, vision-guided robots, and force-controlled robots further reduce deployment barriers, enabling small and medium-sized manufacturers, laboratories, educational institutions, and high-mix production workshops to adopt robotic automation. Manufacturers that can provide standardized product portfolios, rapid deployment capability, accumulated application know-how, and localized service networks are likely to be more competitive during manufacturing upgrades.

In terms of regional structure, Japanese and European manufacturers have long held important positions in highly reliable industrial robots, automotive welding, heavy-duty handling, and high-end process applications. Manufacturers in China, South Korea, and Taiwan are expanding rapidly by leveraging local manufacturing demand, electronics supply chains, lithium battery and photovoltaic capacity expansion, and automation substitution trends. China is not only one of the world's largest industrial robot application markets, but also one of the fastest-growing competitive regions for domestic manufacturers. Demand is extending from traditional automotive and metalworking to new energy batteries, photovoltaic modules, semiconductor peripheral

processes, 3C electronics, warehousing and logistics, and food and pharmaceutical packaging. South Korea and Taiwan are closely tied to electronics manufacturing, precision processing, and collaborative robot applications. In the coming years, growth momentum for vertical articulated robots will come from rising labor costs, higher manufacturing safety requirements, stronger demand for quality consistency, deeper penetration of flexible manufacturing, and smart manufacturing policy support. The overall outlook is positive, while competition will increasingly focus on cost control, localization of core components, software ecosystems, process capability, and cross-regional service networks.

LP Information, Inc. (LPI) ' newest research report, the "Vertical Articulated Robots Industry Forecast" looks at past sales and reviews total world Vertical Articulated Robots sales in 2025, providing a comprehensive analysis by region and market sector of projected Vertical Articulated Robots sales for 2026 through 2032. With Vertical Articulated Robots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vertical Articulated Robots industry.

This Insight Report provides a comprehensive analysis of the global Vertical Articulated Robots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Vertical Articulated Robots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Vertical Articulated Robots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vertical Articulated Robots and breaks down the forecast by Axis Configuration, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vertical Articulated Robots.

This report presents a comprehensive overview, market shares, and growth opportunities of Vertical Articulated Robots market by product type, application, key manufacturers and key regions and countries.

Segmentation by Axis Configuration:

Four-Axis

Five-Axis

Six-Axis

Seven-Axis

Other Axis Configurations

Segmentation by Installation Method:

Floor-Mounted

Wall-Mounted

Ceiling-Mounted

Tilt-Mounted

Mobile Platform-Mounted

Others

Segmentation by Control Capability:

Basic Teaching

Offline Programming

Vision Guidance

Force Compliance

Intelligent Adaptation

Others

Segmentation by Application:

Material Handling and Machine Tending

Assembly and Fastening

Welding and Cutting

Spraying and Dispensing

Grinding and Polishing

Inspection and Sorting

Packaging and Palletizing

Collaborative Assistance

Education and Research

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Yaskawa Electric

Shibaura Machine

FANUC

ABB

KUKA

Kawasaki Heavy Industries

DENSO

Nachi-Fujikoshi

Epson

Stäubli

OTC Daihen

Comau

Omron

SIASUN Robot & Automation

Estun Automation

Yamaha Motor

Shanghai Triowin Intelligent Machinery

Mitsubishi Electric

Universal Robots

Doosan Robotics

HD Hyundai Robotics

Hanwha Robotics

Rainbow Robotics

Neuromeka

JAKA Robotics

AUBO Robotics

Elite Robots

ROKAE Robotics

Dobot Robotics

Inovance

Techman Robot

Delta Electronics

HIWIN

Shanghai Turin Smart Robot

EFORT Intelligent Robot

STEP Electric

Key Questions Addressed in this Report

What is the 10-year outlook for the global Vertical Articulated Robots market?

What factors are driving Vertical Articulated Robots market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do Vertical Articulated Robots market opportunities vary by end market size?

How does Vertical Articulated Robots break out by Axis Configuration, by Application?

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