

Global Vertical Agrivoltaics Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Vertical Agrivoltaics market size is predicted to grow from US\$ 638 million in 2025 to US\$ 1090 million in 2032; it is expected to grow at a CAGR of 8.0% from 2026 to 2032.

Vertical agrivoltaics is a novel agricultural-solar complementary model that deeply integrates photovoltaic power generation systems with agricultural production. Its core feature is the use of vertically installed bifacial photovoltaic modules in farmland, typically arranged in an east-west orientation, allowing the modules to receive solar radiation in the morning and evening and generate electricity. Compared to traditional tilted agrivoltaics, vertical agrivoltaics requires less land, causes less interference with agricultural machinery and operations, and can achieve simultaneous agricultural production and clean energy power generation while maintaining high land utilization. This model can effectively improve the crop microclimate environment, reduce wind erosion and evaporation losses, and improve the growth conditions of some crops by rationally controlling the shading ratio. Vertical agrivoltaics is particularly suitable for food crops, forage grass cultivation, livestock breeding, and large-scale mechanized agriculture. With the improvement of bifacial module efficiency, policy support for agricultural photovoltaics, and increasing requirements for land resource utilization, vertical agrivoltaics is becoming an important innovative direction in the field of global agricultural sustainable development and energy transition.

The global vertical agrivoltaics market is currently in the commercialization and rapid growth phase, but driven by land scarcity, energy transition needs, and sustainable agricultural development policies, its overall growth rate is significantly faster than that of traditional ground-mounted photovoltaic sub-sectors. Regionally, Europe is a pioneering market for vertical agrivoltaics, leading globally in project numbers and

technological maturity thanks to regulations on agro-solar complementarity, agricultural subsidies, and renewable energy policies. North America is gradually expanding its application scale based on large-scale farms and clean energy investments. The Asia-Pacific region, driven by intensive land use, food security, and dual-carbon goals, is expected to become the fastest-growing region in the future. Current market focus is primarily on bifacial modules, east-west vertical layout, high clearance design, and digital agricultural collaborative management to achieve a balance between agricultural output and power generation revenue. In the future, the industry will develop towards high-efficiency bifacial modules, intelligent operation and maintenance, agricultural data monitoring, and multi-scenario integration, while also deeply integrating with precision agriculture, energy storage systems, and smart farms. The industry still faces challenges such as high initial investment costs, insufficient coordination between agricultural and energy policies, long verification cycles for compatibility with different crops, difficulties in project financing, and the need to improve farmer acceptance. Overall, vertical agricultural photovoltaics is a technology and project-driven market with high added value in system integration and engineering construction. The industry's average gross profit margin is usually around 20% to 35%, with customized designs and high-tech projects having relatively higher gross profit margins and a more optimistic long-term growth prospect.

LPI (LP Information)'s newest research report, the "Vertical Agrivoltaics Industry Forecast" looks at past sales and reviews total world Vertical Agrivoltaics sales in 2025, providing a comprehensive analysis by region and market sector of projected Vertical Agrivoltaics sales for 2026 through 2032. With Vertical Agrivoltaics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vertical Agrivoltaics industry.

This Insight Report provides a comprehensive analysis of the global Vertical Agrivoltaics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Vertical Agrivoltaics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Vertical Agrivoltaics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vertical Agrivoltaics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vertical Agrivoltaics.

This report presents a comprehensive overview, market shares, and growth opportunities of Vertical Agrivoltaics market by product type, application, key players and key regions and countries.

Segmentation by Type:

Elevated Type

Inter-Row Type

Segmentation by Installation Mode:

Fixed Vertical System

Adjustable Tilt System

Tracking Vertical System

Others

Segmentation by Spacing:

Small Spacing (<6 m)

Medium Spacing (6-10 m)

Large Spacing (10-15 m)

Extra-Large Spacing (15-20 m)

Extremely Large Spacing (>20 m)

Segmentation by Application:

Crops

Animal Grazing

Greenhouse

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Next2Sun

iSun

Insolight

Artigianfer

Schletter Group

Sun'Agri

Ombrea

Engie Green

RWE Renewables

Enel Green Power

Arctech Solar

TrinaTracker

Nextracker

GameChange Solar

PV Hardware (PVH)

Solar Steel

Array Technologies

Ideematec

West Holdings

Shizen Energy

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