

# Global Vertebroplasty and Kyphoplasty Devices Market Growth 2024-2030

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## Abstracts

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According to our LPI (LP Information) latest study, the global Vertebroplasty and Kyphoplasty Devices market size was valued at US\$ 1207.2 million in 2023. With growing demand in downstream market, the Vertebroplasty and Kyphoplasty Devices is forecast to a readjusted size of US\$ 2210.3 million by 2030 with a CAGR of 9.0% during review period.

The research report highlights the growth potential of the global Vertebroplasty and Kyphoplasty Devices market. Vertebroplasty and Kyphoplasty Devices are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Vertebroplasty and Kyphoplasty Devices. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Vertebroplasty and Kyphoplasty Devices market.

Vertebroplasty & Kyphoplasty are minimally invasive, image guided surgical procedures performed to treat the Vertebral Compression Fracture (VCF). VCFs can lead to back pain, reduced physical activity, depression, loss of independence, decreased lung capacity, and difficulty sleeping. Bone cement is injected into the back bone (vertebra) to provide support to the broken bone. Due to osteoporosis, vascular malformatins or, less commonly, cancer fractures can be caused in the vertebra. Vertebroplasty & Kyphoplasty help the patient to regain the functional abilities and avoid further vertebral collapse. Kyphoplasty is an advanced version of Vertebroplasty which can stabilize the fracture, restore heights and reduce deformities. The report studies the vertebroplasty

and kyphoplasty devices market.

Global Vertebroplasty and Kyphoplasty Devices key players include Medtronic, Stryker, J&J (Depuy Synthes), Globus Medical, Merit Medical, etc. Global top five manufacturers hold a share about 85%. North America is the largest market, with a share about 55%, followed by Asia-Pacific, with a share about 25 percent. In terms of product, Kyphoplasty is the largest segment, with a share about 80%. And in terms of application, the largest application is Hospital, followed by Ambulatory Surgery Center, etc.

#### Key Features:

The report on Vertebroplasty and Kyphoplasty Devices market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the Vertebroplasty and Kyphoplasty Devices market. It may include historical data, market segmentation by Type (e.g., Vertebroplasty, Kyphoplasty), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the Vertebroplasty and Kyphoplasty Devices market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the Vertebroplasty and Kyphoplasty Devices market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the Vertebroplasty and Kyphoplasty Devices industry. This include advancements in Vertebroplasty and Kyphoplasty Devices technology, Vertebroplasty and Kyphoplasty Devices new entrants, Vertebroplasty and Kyphoplasty Devices new investment, and other innovations that are shaping the future of Vertebroplasty and Kyphoplasty Devices.

**Downstream Procumbent Preference:** The report can shed light on customer

procumbent behaviour and adoption trends in the Vertebroplasty and Kyphoplasty Devices market. It includes factors influencing customer ' purchasing decisions, preferences for Vertebroplasty and Kyphoplasty Devices product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the Vertebroplasty and Kyphoplasty Devices market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Vertebroplasty and Kyphoplasty Devices market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the Vertebroplasty and Kyphoplasty Devices market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the Vertebroplasty and Kyphoplasty Devices industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Vertebroplasty and Kyphoplasty Devices market.

#### Market Segmentation:

Vertebroplasty and Kyphoplasty Devices market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Segmentation by type

Vertebroplasty

Kyphoplasty

## Segmentation by application

Hospital

Ambulatory Surgery Center

Others

## This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Medtronic

Stryker

J&J (Depuy Synthes)

Globus Medical

Merit Medical

Kinetic Medical

Benvenue

Spine Wave

Teknimed

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Vertebroplasty and Kyphoplasty Devices market?

What factors are driving Vertebroplasty and Kyphoplasty Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Vertebroplasty and Kyphoplasty Devices market opportunities vary by end market size?

How does Vertebroplasty and Kyphoplasty Devices break out type, application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Vertebroplasty and Kyphoplasty Devices Annual Sales 2019-2030
- 2.1.2 World Current & Future Analysis for Vertebroplasty and Kyphoplasty Devices by Geographic Region, 2019, 2023 & 2030
- 2.1.3 World Current & Future Analysis for Vertebroplasty and Kyphoplasty Devices by Country/Region, 2019, 2023 & 2030

#### 2.2 Vertebroplasty and Kyphoplasty Devices Segment by Type

- 2.2.1 Vertebroplasty
- 2.2.2 Kyphoplasty

#### 2.3 Vertebroplasty and Kyphoplasty Devices Sales by Type

- 2.3.1 Global Vertebroplasty and Kyphoplasty Devices Sales Market Share by Type (2019-2024)
- 2.3.2 Global Vertebroplasty and Kyphoplasty Devices Revenue and Market Share by Type (2019-2024)
- 2.3.3 Global Vertebroplasty and Kyphoplasty Devices Sale Price by Type (2019-2024)

#### 2.4 Vertebroplasty and Kyphoplasty Devices Segment by Application

- 2.4.1 Hospital
- 2.4.2 Ambulatory Surgery Center
- 2.4.3 Others

#### 2.5 Vertebroplasty and Kyphoplasty Devices Sales by Application

- 2.5.1 Global Vertebroplasty and Kyphoplasty Devices Sale Market Share by Application (2019-2024)
- 2.5.2 Global Vertebroplasty and Kyphoplasty Devices Revenue and Market Share by Application (2019-2024)

### 2.5.3 Global Vertebroplasty and Kyphoplasty Devices Sale Price by Application (2019-2024)

## **3 GLOBAL VERTEBROPLASTY AND KYPHOPLASTY DEVICES BY COMPANY**

### 3.1 Global Vertebroplasty and Kyphoplasty Devices Breakdown Data by Company

#### 3.1.1 Global Vertebroplasty and Kyphoplasty Devices Annual Sales by Company (2019-2024)

#### 3.1.2 Global Vertebroplasty and Kyphoplasty Devices Sales Market Share by Company (2019-2024)

### 3.2 Global Vertebroplasty and Kyphoplasty Devices Annual Revenue by Company (2019-2024)

#### 3.2.1 Global Vertebroplasty and Kyphoplasty Devices Revenue by Company (2019-2024)

#### 3.2.2 Global Vertebroplasty and Kyphoplasty Devices Revenue Market Share by Company (2019-2024)

### 3.3 Global Vertebroplasty and Kyphoplasty Devices Sale Price by Company

### 3.4 Key Manufacturers Vertebroplasty and Kyphoplasty Devices Producing Area Distribution, Sales Area, Product Type

#### 3.4.1 Key Manufacturers Vertebroplasty and Kyphoplasty Devices Product Location Distribution

#### 3.4.2 Players Vertebroplasty and Kyphoplasty Devices Products Offered

### 3.5 Market Concentration Rate Analysis

#### 3.5.1 Competition Landscape Analysis

#### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

### 3.6 New Products and Potential Entrants

### 3.7 Mergers & Acquisitions, Expansion

## **4 WORLD HISTORIC REVIEW FOR VERTEBROPLASTY AND KYPHOPLASTY DEVICES BY GEOGRAPHIC REGION**

### 4.1 World Historic Vertebroplasty and Kyphoplasty Devices Market Size by Geographic Region (2019-2024)

#### 4.1.1 Global Vertebroplasty and Kyphoplasty Devices Annual Sales by Geographic Region (2019-2024)

#### 4.1.2 Global Vertebroplasty and Kyphoplasty Devices Annual Revenue by Geographic Region (2019-2024)

### 4.2 World Historic Vertebroplasty and Kyphoplasty Devices Market Size by Country/Region (2019-2024)



4.2.1 Global Vertebroplasty and Kyphoplasty Devices Annual Sales by Country/Region (2019-2024)

4.2.2 Global Vertebroplasty and Kyphoplasty Devices Annual Revenue by Country/Region (2019-2024)

4.3 Americas Vertebroplasty and Kyphoplasty Devices Sales Growth

4.4 APAC Vertebroplasty and Kyphoplasty Devices Sales Growth

4.5 Europe Vertebroplasty and Kyphoplasty Devices Sales Growth

4.6 Middle East & Africa Vertebroplasty and Kyphoplasty Devices Sales Growth

## **5 AMERICAS**

5.1 Americas Vertebroplasty and Kyphoplasty Devices Sales by Country

5.1.1 Americas Vertebroplasty and Kyphoplasty Devices Sales by Country (2019-2024)

5.1.2 Americas Vertebroplasty and Kyphoplasty Devices Revenue by Country (2019-2024)

5.2 Americas Vertebroplasty and Kyphoplasty Devices Sales by Type

5.3 Americas Vertebroplasty and Kyphoplasty Devices Sales by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Vertebroplasty and Kyphoplasty Devices Sales by Region

6.1.1 APAC Vertebroplasty and Kyphoplasty Devices Sales by Region (2019-2024)

6.1.2 APAC Vertebroplasty and Kyphoplasty Devices Revenue by Region (2019-2024)

6.2 APAC Vertebroplasty and Kyphoplasty Devices Sales by Type

6.3 APAC Vertebroplasty and Kyphoplasty Devices Sales by Application

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

## 7.1 Europe Vertebroplasty and Kyphoplasty Devices by Country

### 7.1.1 Europe Vertebroplasty and Kyphoplasty Devices Sales by Country (2019-2024)

### 7.1.2 Europe Vertebroplasty and Kyphoplasty Devices Revenue by Country (2019-2024)

## 7.2 Europe Vertebroplasty and Kyphoplasty Devices Sales by Type

## 7.3 Europe Vertebroplasty and Kyphoplasty Devices Sales by Application

## 7.4 Germany

## 7.5 France

## 7.6 UK

## 7.7 Italy

## 7.8 Russia

# 8 MIDDLE EAST & AFRICA

## 8.1 Middle East & Africa Vertebroplasty and Kyphoplasty Devices by Country

### 8.1.1 Middle East & Africa Vertebroplasty and Kyphoplasty Devices Sales by Country (2019-2024)

### 8.1.2 Middle East & Africa Vertebroplasty and Kyphoplasty Devices Revenue by Country (2019-2024)

## 8.2 Middle East & Africa Vertebroplasty and Kyphoplasty Devices Sales by Type

## 8.3 Middle East & Africa Vertebroplasty and Kyphoplasty Devices Sales by Application

## 8.4 Egypt

## 8.5 South Africa

## 8.6 Israel

## 8.7 Turkey

## 8.8 GCC Countries

# 9 MARKET DRIVERS, CHALLENGES AND TRENDS

## 9.1 Market Drivers & Growth Opportunities

## 9.2 Market Challenges & Risks

## 9.3 Industry Trends

# 10 MANUFACTURING COST STRUCTURE ANALYSIS

## 10.1 Raw Material and Suppliers

## 10.2 Manufacturing Cost Structure Analysis of Vertebroplasty and Kyphoplasty Devices

## 10.3 Manufacturing Process Analysis of Vertebroplasty and Kyphoplasty Devices

## 10.4 Industry Chain Structure of Vertebroplasty and Kyphoplasty Devices

## 11 MARKETING, DISTRIBUTORS AND CUSTOMER

### 11.1 Sales Channel

#### 11.1.1 Direct Channels

#### 11.1.2 Indirect Channels

### 11.2 Vertebroplasty and Kyphoplasty Devices Distributors

### 11.3 Vertebroplasty and Kyphoplasty Devices Customer

## 12 WORLD FORECAST REVIEW FOR VERTEBROPLASTY AND KYPHOPLASTY DEVICES BY GEOGRAPHIC REGION

### 12.1 Global Vertebroplasty and Kyphoplasty Devices Market Size Forecast by Region

#### 12.1.1 Global Vertebroplasty and Kyphoplasty Devices Forecast by Region (2025-2030)

#### 12.1.2 Global Vertebroplasty and Kyphoplasty Devices Annual Revenue Forecast by Region (2025-2030)

### 12.2 Americas Forecast by Country

### 12.3 APAC Forecast by Region

### 12.4 Europe Forecast by Country

### 12.5 Middle East & Africa Forecast by Country

### 12.6 Global Vertebroplasty and Kyphoplasty Devices Forecast by Type

### 12.7 Global Vertebroplasty and Kyphoplasty Devices Forecast by Application

## 13 KEY PLAYERS ANALYSIS

### 13.1 Medtronic

#### 13.1.1 Medtronic Company Information

#### 13.1.2 Medtronic Vertebroplasty and Kyphoplasty Devices Product Portfolios and Specifications

#### 13.1.3 Medtronic Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and Gross Margin (2019-2024)

#### 13.1.4 Medtronic Main Business Overview

#### 13.1.5 Medtronic Latest Developments

### 13.2 Stryker

#### 13.2.1 Stryker Company Information

#### 13.2.2 Stryker Vertebroplasty and Kyphoplasty Devices Product Portfolios and Specifications

13.2.3 Stryker Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and Gross Margin (2019-2024)

13.2.4 Stryker Main Business Overview

13.2.5 Stryker Latest Developments

13.3 J&J (Depuy Synthes)

13.3.1 J&J (Depuy Synthes) Company Information

13.3.2 J&J (Depuy Synthes) Vertebroplasty and Kyphoplasty Devices Product Portfolios and Specifications

13.3.3 J&J (Depuy Synthes) Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and Gross Margin (2019-2024)

13.3.4 J&J (Depuy Synthes) Main Business Overview

13.3.5 J&J (Depuy Synthes) Latest Developments

13.4 Globus Medical

13.4.1 Globus Medical Company Information

13.4.2 Globus Medical Vertebroplasty and Kyphoplasty Devices Product Portfolios and Specifications

13.4.3 Globus Medical Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and Gross Margin (2019-2024)

13.4.4 Globus Medical Main Business Overview

13.4.5 Globus Medical Latest Developments

13.5 Merit Medical

13.5.1 Merit Medical Company Information

13.5.2 Merit Medical Vertebroplasty and Kyphoplasty Devices Product Portfolios and Specifications

13.5.3 Merit Medical Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and Gross Margin (2019-2024)

13.5.4 Merit Medical Main Business Overview

13.5.5 Merit Medical Latest Developments

13.6 Kinetic Medical

13.6.1 Kinetic Medical Company Information

13.6.2 Kinetic Medical Vertebroplasty and Kyphoplasty Devices Product Portfolios and Specifications

13.6.3 Kinetic Medical Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and Gross Margin (2019-2024)

13.6.4 Kinetic Medical Main Business Overview

13.6.5 Kinetic Medical Latest Developments

13.7 Benvenue

13.7.1 Benvenue Company Information

13.7.2 Benvenue Vertebroplasty and Kyphoplasty Devices Product Portfolios and

## Specifications

13.7.3 Benvenue Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and Gross Margin (2019-2024)

13.7.4 Benvenue Main Business Overview

13.7.5 Benvenue Latest Developments

## 13.8 Spine Wave

13.8.1 Spine Wave Company Information

13.8.2 Spine Wave Vertebroplasty and Kyphoplasty Devices Product Portfolios and Specifications

13.8.3 Spine Wave Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and Gross Margin (2019-2024)

13.8.4 Spine Wave Main Business Overview

13.8.5 Spine Wave Latest Developments

## 13.9 Teknimed

13.9.1 Teknimed Company Information

13.9.2 Teknimed Vertebroplasty and Kyphoplasty Devices Product Portfolios and Specifications

13.9.3 Teknimed Vertebroplasty and Kyphoplasty Devices Sales, Revenue, Price and Gross Margin (2019-2024)

13.9.4 Teknimed Main Business Overview

13.9.5 Teknimed Latest Developments

## 14 RESEARCH FINDINGS AND CONCLUSION

## List Of Tables

### LIST OF TABLES

Table 1. Vertebroplasty and Kyphoplasty Devices Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Table 2. Vertebroplasty and Kyphoplasty Devices Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)

Table 3. Major Players of Vertebroplasty

Table 4. Major Players of Kyphoplasty

Table 5. Global Vertebroplasty and Kyphoplasty Devices Sales by Type (2019-2024) & (K Units)

Table 6. Global Vertebroplasty and Kyphoplasty Devices Sales Market Share by Type (2019-2024)

Table 7. Global Vertebroplasty and Kyphoplasty Devices Revenue by Type (2019-2024) & (\$ million)

Table 8. Global Vertebroplasty and Kyphoplasty Devices Revenue Market Share by Type (2019-2024)

Table 9. Global Vertebroplasty and Kyphoplasty Devices Sale Price by Type (2019-2024) & (USD/Unit)

Table 10. Global Vertebroplasty and Kyphoplasty Devices Sales by Application (2019-2024) & (K Units)

Table 11. Global Vertebroplasty and Kyphoplasty Devices Sales Market Share by Application (2019-2024)

Table 12. Global Vertebroplasty and Kyphoplasty Devices Revenue by Application (2019-2024)

Table 13. Global Vertebroplasty and Kyphoplasty Devices Revenue Market Share by Application (2019-2024)

Table 14. Global Vertebroplasty and Kyphoplasty Devices Sale Price by Application (2019-2024) & (USD/Unit)

Table 15. Global Vertebroplasty and Kyphoplasty Devices Sales by Company (2019-2024) & (K Units)

Table 16. Global Vertebroplasty and Kyphoplasty Devices Sales Market Share by Company (2019-2024)

Table 17. Global Vertebroplasty and Kyphoplasty Devices Revenue by Company (2019-2024) (\$ Millions)

Table 18. Global Vertebroplasty and Kyphoplasty Devices Revenue Market Share by Company (2019-2024)

Table 19. Global Vertebroplasty and Kyphoplasty Devices Sale Price by Company

(2019-2024) & (USD/Unit)

Table 20. Key Manufacturers Vertebroplasty and Kyphoplasty Devices Producing Area Distribution and Sales Area

Table 21. Players Vertebroplasty and Kyphoplasty Devices Products Offered

Table 22. Vertebroplasty and Kyphoplasty Devices Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

Table 23. New Products and Potential Entrants

Table 24. Mergers & Acquisitions, Expansion

Table 25. Global Vertebroplasty and Kyphoplasty Devices Sales by Geographic Region (2019-2024) & (K Units)

Table 26. Global Vertebroplasty and Kyphoplasty Devices Sales Market Share Geographic Region (2019-2024)

Table 27. Global Vertebroplasty and Kyphoplasty Devices Revenue by Geographic Region (2019-2024) & (\$ millions)

Table 28. Global Vertebroplasty and Kyphoplasty Devices Revenue Market Share by Geographic Region (2019-2024)

Table 29. Global Vertebroplasty and Kyphoplasty Devices Sales by Country/Region (2019-2024) & (K Units)

Table 30. Global Vertebroplasty and Kyphoplasty Devices Sales Market Share by Country/Region (2019-2024)

Table 31. Global Vertebroplasty and Kyphoplasty Devices Revenue by Country/Region (2019-2024) & (\$ millions)

Table 32. Global Vertebroplasty and Kyphoplasty Devices Revenue Market Share by Country/Region (2019-2024)

Table 33. Americas Vertebroplasty and Kyphoplasty Devices Sales by Country (2019-2024) & (K Units)

Table 34. Americas Vertebroplasty and Kyphoplasty Devices Sales Market Share by Country (2019-2024)

Table 35. Americas Vertebroplasty and Kyphoplasty Devices Revenue by Country (2019-2024) & (\$ Millions)

Table 36. Americas Vertebroplasty and Kyphoplasty Devices Revenue Market Share by Country (2019-2024)

Table 37. Americas Vertebroplasty and Kyphoplasty Devices Sales by Type (2019-2024) & (K Units)

Table 38. Americas Vertebroplasty and Kyphoplasty Devices Sales by Application (2019-2024) & (K Units)

Table 39. APAC Vertebroplasty and Kyphoplasty Devices Sales by Region (2019-2024) & (K Units)

Table 40. APAC Vertebroplasty and Kyphoplasty Devices Sales Market Share by



## Region (2019-2024)

Table 41. APAC Vertebroplasty and Kyphoplasty Devices Revenue by Region (2019-2024) & (\$ Millions)

Table 42. APAC Vertebroplasty and Kyphoplasty Devices Revenue Market Share by Region (2019-2024)

Table 43. APAC Vertebroplasty and Kyphoplasty Devices Sales by Type (2019-2024) & (K Units)

Table 44. APAC Vertebroplasty and Kyphoplasty Devices Sales by Application (2019-2024) & (K Units)

Table 45. Europe Vertebroplasty and Kyphoplasty Devices Sales by Country (2019-2024) & (K Units)

Table 46. Europe Vertebroplasty and Kyphoplasty Devices Sales Market Share by Country (2019-2024)

Table 47. Europe Vertebroplasty and Kyphoplasty Devices Revenue by Country (2019-2024) & (\$ Millions)

Table 48. Europe Vertebroplasty and Kyphoplasty Devices Revenue Market Share by Country (2019-2024)

Table 49. Europe Vertebroplasty and Kyphoplasty Devices Sales by Type (2019-2024) & (K Units)

Table 50. Europe Vertebroplasty and Kyphoplasty Devices Sales by Application (2019-2024) & (K Units)

Table 51. Middle East & Africa Vertebroplasty and Kyphoplasty Devices Sales by Country (2019-2024) & (K Units)

Table 52. Middle East & Africa Vertebroplasty and Kyphoplasty Devices Sales Market Share by Country (2019-2024)

Table 53. Middle East & Africa Vertebroplasty and Kyphoplasty Devices Revenue by Country (2019-2024) & (\$ Millions)

Table 54. Middle East & Africa Vertebroplasty and Kyphoplasty Devices Revenue Market Share by Country (2019-2024)

Table 55. Middle East & Africa Vertebroplasty and Kyphoplasty Devices Sales by Type (2019-2024) & (K Units)

Table 56. Middle East & Africa Vertebroplasty and Kyphoplasty Devices Sales by Application (2019-2024) & (K Units)

Table 57. Key Market Drivers & Growth Opportunities of Vertebroplasty and Kyphoplasty Devices

Table 58. Key Market Challenges & Risks of Vertebroplasty and Kyphoplasty Devices

Table 59. Key Industry Trends of Vertebroplasty and Kyphoplasty Devices

Table 60. Vertebroplasty and Kyphoplasty Devices Raw Material

Table 61. Key Suppliers of Raw Materials



Table 62. Vertebroplasty and Kyphoplasty Devices Distributors List

Table 63. Vertebroplasty and Kyphoplasty Devices Customer List

Table 64. Global Vertebroplasty and Kyphoplasty Devices Sales Forecast by Region (2025-2030) & (K Units)

Table 65. Global Vertebroplasty and Kyphoplasty Devices Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 66. Americas Vertebroplasty and Kyphoplasty Devices Sales Forecast by Country (2025-2030) & (K Units)

Table 67. Americas Vertebroplasty and Kyphoplasty Devices Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 68. APAC Vertebroplasty and Kyphoplasty Devices Sales Forecast by Region (2025-2030) & (K Units)

Table 69. APAC Vertebroplasty and Kyphoplasty Devices Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 70. Europe Vertebroplasty and Kyphoplasty Devices Sales Forecast by Country (2025-2030) & (K Units)

Table 71. Europe Vertebroplasty and Kyphoplasty Devices Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 72. Middle East & Africa Vertebroplasty and Kyphoplasty Devices Sales Forecast by Country (2025-2030) & (K Units)

Table 73. Middle East & Africa Vertebroplasty and Kyphoplasty Devices Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 74. Global Vertebroplasty and Kyphoplasty Devices Sales Forecast by Type (2025-2030) & (K Units)

Table 75. Global Vertebroplasty and Kyphoplasty Devices Revenue Forecast by Type (2025-2030) & (\$ Millions)

Table 76. Global Vertebroplasty and Kyphoplasty Devices Sales Forecast by Application (2025-2030) & (K Units)

Table 77. Global Vertebroplasty and Kyphoplasty Devices Revenue Forecast by Application (2025-2030) & (\$ Millions)

Table 78. Medtronic Basic Information, Vertebroplasty and Kyphoplasty Devices Manufacturing Base, Sales Area and Its Competitors

Table 79. Medtronic Vertebroplasty and Kyphoplasty Devices Product Portfolios and Specifications

Table 80. Medtronic Vertebroplasty and Kyphoplasty Devices Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 81. Medtronic Main Business

Table 82. Medtronic Latest Developments

Table 83. Stryker Basic Information, Vertebroplasty and Kyphoplasty Devices

Manufacturing Base, Sales Area and Its Competitors

Table 84. Stryker Vertebroplasty and Kyphoplasty Devices Product Portfolios and Specifications

Table 85. Stryker Vertebroplasty and Kyphoplasty Devices Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 86. Stryker Main Business

Table 87. Stryker Latest Developments

Table 88. J&J (Depuy Synthes) Basic Information, Vertebroplasty and Kyphoplasty Devices Manufacturing Base, Sales Area and Its Competitors

Table 89. J&J (Depuy Synthes) Vertebroplasty and Kyphoplasty Devices Product Portfolios and Specifications

Table 90. J&J (Depuy Synthes) Vertebroplasty and Kyphoplasty Devices Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 91. J&J (Depuy Synthes) Main Business

Table 92. J&J (Depuy Synthes) Latest Developments

Table 93. Globus Medical Basic Information, Vertebroplasty and Kyphoplasty Devices Manufacturing Base, Sales Area and Its Competitors

Table 94. Globus Medical Vertebroplasty and Kyphoplasty Devices Product Portfolios and Specifications

Table 95. Globus Medical Vertebroplasty and Kyphoplasty Devices Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 96. Globus Medical Main Business

Table 97. Globus Medical Latest Developments

Table 98. Merit Medical Basic Information, Vertebroplasty and Kyphoplasty Devices Manufacturing Base, Sales Area and Its Competitors

Table 99. Merit Medical Vertebroplasty and Kyphoplasty Devices Product Portfolios and Specifications

Table 100. Merit Medical Vertebroplasty and Kyphoplasty Devices Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 101. Merit Medical Main Business

Table 102. Merit Medical Latest Developments

Table 103. Kinetic Medical Basic Information, Vertebroplasty and Kyphoplasty Devices Manufacturing Base, Sales Area and Its Competitors

Table 104. Kinetic Medical Vertebroplasty and Kyphoplasty Devices Product Portfolios and Specifications

Table 105. Kinetic Medical Vertebroplasty and Kyphoplasty Devices Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 106. Kinetic Medical Main Business

Table 107. Kinetic Medical Latest Developments

Table 108. Benvenue Basic Information, Vertebroplasty and Kyphoplasty Devices Manufacturing Base, Sales Area and Its Competitors

Table 109. Benvenue Vertebroplasty and Kyphoplasty Devices Product Portfolios and Specifications

Table 110. Benvenue Vertebroplasty and Kyphoplasty Devices Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 111. Benvenue Main Business

Table 112. Benvenue Latest Developments

Table 113. Spine Wave Basic Information, Vertebroplasty and Kyphoplasty Devices Manufacturing Base, Sales Area and Its Competitors

Table 114. Spine Wave Vertebroplasty and Kyphoplasty Devices Product Portfolios and Specifications

Table 115. Spine Wave Vertebroplasty and Kyphoplasty Devices Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 116. Spine Wave Main Business

Table 117. Spine Wave Latest Developments

Table 118. Teknimed Basic Information, Vertebroplasty and Kyphoplasty Devices Manufacturing Base, Sales Area and Its Competitors

Table 119. Teknimed Vertebroplasty and Kyphoplasty Devices Product Portfolios and Specifications

Table 120. Teknimed Vertebroplasty and Kyphoplasty Devices Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 121. Teknimed Main Business

Table 122. Teknimed Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Vertebroplasty and Kyphoplasty Devices
- Figure 2. Vertebroplasty and Kyphoplasty Devices Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Vertebroplasty and Kyphoplasty Devices Sales Growth Rate 2019-2030 (K Units)
- Figure 7. Global Vertebroplasty and Kyphoplasty Devices Revenue Growth Rate 2019-2030 (\$ Millions)
- Figure 8. Vertebroplasty and Kyphoplasty Devices Sales by Region (2019, 2023 & 2030) & (\$ Millions)
- Figure 9. Product Picture of Vertebroplasty
- Figure 10. Product Picture of Kyphoplasty
- Figure 11. Global Vertebroplasty and Kyphoplasty Devices Sales Market Share by Type in 2023
- Figure 12. Global Vertebroplasty and Kyphoplasty Devices Revenue Market Share by Type (2019-2024)
- Figure 13. Vertebroplasty and Kyphoplasty Devices Consumed in Hospital
- Figure 14. Global Vertebroplasty and Kyphoplasty Devices Market: Hospital (2019-2024) & (K Units)
- Figure 15. Vertebroplasty and Kyphoplasty Devices Consumed in Ambulatory Surgery Center
- Figure 16. Global Vertebroplasty and Kyphoplasty Devices Market: Ambulatory Surgery Center (2019-2024) & (K Units)
- Figure 17. Vertebroplasty and Kyphoplasty Devices Consumed in Others
- Figure 18. Global Vertebroplasty and Kyphoplasty Devices Market: Others (2019-2024) & (K Units)
- Figure 19. Global Vertebroplasty and Kyphoplasty Devices Sales Market Share by Application (2023)
- Figure 20. Global Vertebroplasty and Kyphoplasty Devices Revenue Market Share by Application in 2023
- Figure 21. Vertebroplasty and Kyphoplasty Devices Sales Market by Company in 2023 (K Units)
- Figure 22. Global Vertebroplasty and Kyphoplasty Devices Sales Market Share by Company in 2023

Figure 23. Vertebroplasty and Kyphoplasty Devices Revenue Market by Company in 2023 (\$ Million)

Figure 24. Global Vertebroplasty and Kyphoplasty Devices Revenue Market Share by Company in 2023

Figure 25. Global Vertebroplasty and Kyphoplasty Devices Sales Market Share by Geographic Region (2019-2024)

Figure 26. Global Vertebroplasty and Kyphoplasty Devices Revenue Market Share by Geographic Region in 2023

Figure 27. Americas Vertebroplasty and Kyphoplasty Devices Sales 2019-2024 (K Units)

Figure 28. Americas Vertebroplasty and Kyphoplasty Devices Revenue 2019-2024 (\$ Millions)

Figure 29. APAC Vertebroplasty and Kyphoplasty Devices Sales 2019-2024 (K Units)

Figure 30. APAC Vertebroplasty and Kyphoplasty Devices Revenue 2019-2024 (\$ Millions)

Figure 31. Europe Vertebroplasty and Kyphoplasty Devices Sales 2019-2024 (K Units)

Figure 32. Europe Vertebroplasty and Kyphoplasty Devices Revenue 2019-2024 (\$ Millions)

Figure 33. Middle East & Africa Vertebroplasty and Kyphoplasty Devices Sales 2019-2024 (K Units)

Figure 34. Middle East & Africa Vertebroplasty and Kyphoplasty Devices Revenue 2019-2024 (\$ Millions)

Figure 35. Americas Vertebroplasty and Kyphoplasty Devices Sales Market Share by Country in 2023

Figure 36. Americas Vertebroplasty and Kyphoplasty Devices Revenue Market Share by Country in 2023

Figure 37. Americas Vertebroplasty and Kyphoplasty Devices Sales Market Share by Type (2019-2024)

Figure 38. Americas Vertebroplasty and Kyphoplasty Devices Sales Market Share by Application (2019-2024)

Figure 39. United States Vertebroplasty and Kyphoplasty Devices Revenue Growth 2019-2024 (\$ Millions)

Figure 40. Canada Vertebroplasty and Kyphoplasty Devices Revenue Growth 2019-2024 (\$ Millions)

Figure 41. Mexico Vertebroplasty and Kyphoplasty Devices Revenue Growth 2019-2024 (\$ Millions)

Figure 42. Brazil Vertebroplasty and Kyphoplasty Devices Revenue Growth 2019-2024 (\$ Millions)

Figure 43. APAC Vertebroplasty and Kyphoplasty Devices Sales Market Share by



Region in 2023

Figure 44. APAC Vertebroplasty and Kyphoplasty Devices Revenue Market Share by Regions in 2023

Figure 45. APAC Vertebroplasty and Kyphoplasty Devices Sales Market Share by Type (2019-2024)

Figure 46. APAC Vertebroplasty and Kyphoplasty Devices Sales Market Share by Application (2019-2024)

Figure 47. China Vertebroplasty and Kyphoplasty Devices Revenue Growth 2019-2024 (\$ Millions)

Figure 48. Japan Vertebroplasty and Kyphoplasty Devices Revenue Growth 2019-2024 (\$ Millions)

Figure 49. South Korea Vertebroplasty and Kyphoplasty Devices Revenue Growth 2019-2024 (\$ Millions)

Figure 50. Southeast Asia Vertebroplasty and Kyphoplasty Devices Revenue Growth 2019-2024 (\$ Millions)

Figure 51. India Vertebroplasty and Kyphoplasty Devices Revenue Growth 2019-2024 (\$ Millions)

Figure 52. Australia Vertebroplasty and Kyphoplasty Devices Revenue Growth 2019-2024 (\$ Millions)

Figure 53. China Taiwan Vertebroplasty and Kyphoplasty Devices Revenue Growth 2019-2024 (\$ Millions)

Figure 54. Europe Vertebroplasty and Kyphoplasty Devices Sales Market Share by Country in 2023

Figure 55. Europe Vertebroplasty and Kyphoplasty Devices Revenue Market Share by Country in 2023

Figure 56. Europe Vertebroplasty and Kyphoplasty Devices Sales Market Share by Type (2019-2024)

Figure 57. Europe Vertebroplasty and Kyphoplasty Devices Sales Market Share by Application (2019-2024)

Figure 58. Germany Vertebroplasty and Kyphoplasty Devices Revenue Growth 2019-2024 (\$ Millions)

Figure 59. France Vertebroplasty and Kyphoplasty Devices Revenue Growth 2019-2024 (\$ Millions)

Figure 60. UK Vertebroplasty and Kyphoplasty Devices Revenue Growth 2019-2024 (\$ Millions)

Figure 61. Italy Vertebroplasty and Kyphoplasty Devices Revenue Growth 2019-2024 (\$ Millions)

Figure 62. Russia Vertebroplasty and Kyphoplasty Devices Revenue Growth 2019-2024 (\$ Millions)

Figure 63. Middle East & Africa Vertebroplasty and Kyphoplasty Devices Sales Market Share by Country in 2023

Figure 64. Middle East & Africa Vertebroplasty and Kyphoplasty Devices Revenue Market Share by Country in 2023

Figure 65. Middle East & Africa Vertebroplasty and Kyphoplasty Devices Sales Market Share by Type (2019-2024)

Figure 66. Middle East & Africa Vertebroplasty and Kyphoplasty Devices Sales Market Share by Application (2019-2024)

Figure 67. Egypt Vertebroplasty and Kyphoplasty Devices Revenue Growth 2019-2024 (\$ Millions)

Figure 68. South Africa Vertebroplasty and Kyphoplasty Devices Revenue Growth 2019-2024 (\$ Millions)

Figure 69. Israel Vertebroplasty and Kyphoplasty Devices Revenue Growth 2019-2024 (\$ Millions)

Figure 70. Turkey Vertebroplasty and Kyphoplasty Devices Revenue Growth 2019-2024 (\$ Millions)

Figure 71. GCC Country Vertebroplasty and Kyphoplasty Devices Revenue Growth 2019-2024 (\$ Millions)

Figure 72. Manufacturing Cost Structure Analysis of Vertebroplasty and Kyphoplasty Devices in 2023

Figure 73. Manufacturing Process Analysis of Vertebroplasty and Kyphoplasty Devices

Figure 74. Industry Chain Structure of Vertebroplasty and Kyphoplasty Devices

Figure 75. Channels of Distribution

Figure 76. Global Vertebroplasty and Kyphoplasty Devices Sales Market Forecast by Region (2025-2030)

Figure 77. Global Vertebroplasty and Kyphoplasty Devices Revenue Market Share Forecast by Region (2025-2030)

Figure 78. Global Vertebroplasty and Kyphoplasty Devices Sales Market Share Forecast by Type (2025-2030)

Figure 79. Global Vertebroplasty and Kyphoplasty Devices Revenue Market Share Forecast by Type (2025-2030)

Figure 80. Global Vertebroplasty and Kyphoplasty Devices Sales Market Share Forecast by Application (2025-2030)

Figure 81. Global Vertebroplasty and Kyphoplasty Devices Revenue Market Share Forecast by Application (2025-2030)

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