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Global Ventriculoperitoneal (VP) Shunt System Market Growth 2026-2032

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Abstracts

The global Ventriculoperitoneal (VP) Shunt System market size is predicted to grow from US$ 457 million in 2025 to US$ 740 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

A ventriculoperitoneal (VP) shunt system is a medical device, a thin tube, used to drain excess cerebrospinal fluid (CSF) from the brain's ventricles into the abdominal cavity (peritoneal cavity). It is a treatment for hydrocephalus, a condition where there is a buildup of CSF that can increase pressure on the brain, causing a range of problems. The system consists of a ventricular catheter in the brain, a one-way valve, and a distal catheter that runs under the skin to the abdomen.

In 2024, the global production of ventriculoperitoneal shunt systems reached 172.2 k units, with an average selling price of US$2,549 per unit. A typical single-line production capacity is approximately 30,000-50,000 units, and the industry's gross profit margin is approximately 50%-70%. Cost structure: Raw materials account for approximately 55%, manufacturing costs account for approximately 35%, and labor costs account for approximately 10%. Supply chain: Upstream includes medical-grade silicone, polyurethane, and sensors; downstream includes distributors, hospital procurement, and final clinical use.

United States market for Ventriculoperitoneal (VP) Shunt System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Ventriculoperitoneal (VP) Shunt System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Ventriculoperitoneal (VP) Shunt System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ventriculoperitoneal (VP) Shunt System players cover Medtronic, Integra LifeSciences, MIETHKE MedTech, SOPHYSA, Hpbio, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Ventriculoperitoneal (VP) Shunt System Industry Forecast” looks at past sales and reviews total world Ventriculoperitoneal (VP) Shunt System sales in 2025, providing a comprehensive analysis by region and market sector of projected Ventriculoperitoneal (VP) Shunt System sales for 2026 through 2032. With Ventriculoperitoneal (VP) Shunt System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Ventriculoperitoneal (VP) Shunt System industry.

This Insight Report provides a comprehensive analysis of the global Ventriculoperitoneal (VP) Shunt System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ventriculoperitoneal (VP) Shunt System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Ventriculoperitoneal (VP) Shunt System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ventriculoperitoneal (VP) Shunt System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ventriculoperitoneal (VP) Shunt System.

This report presents a comprehensive overview, market shares, and growth opportunities of Ventriculoperitoneal (VP) Shunt System market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Adjustable Valve

Monopressure Valve

Segmentation by Structure:

One-piece

Two-piece

Other

Segmentation by Application:

Adults

Children and Newborns

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Medtronic

Integra LifeSciences

MIETHKE MedTech

SOPHYSA

Hpbio

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ventriculoperitoneal (VP) Shunt System market?

What factors are driving Ventriculoperitoneal (VP) Shunt System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ventriculoperitoneal (VP) Shunt System market opportunities vary by end market size?

How does Ventriculoperitoneal (VP) Shunt System break out by Type, by Application?

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