

Global Ventricular Tachycardia Treatment Devices Market Growth 2026-2032

<https://marketpublishers.com/r/G81F3740E3EBEN.html>

Date: October 2026

Pages: 100

Price: US\$ 3,660.00 (Single User License)

ID: G81F3740E3EBEN

Abstracts

The global Ventricular Tachycardia Treatment Devices market size is predicted to grow from US\$ 4232 million in 2025 to US\$ 7950 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

Ventricular tachycardia (VT) treatment devices include implantable cardioverter-defibrillators (ICDs), cardiac resynchronization devices with defibrillation (CRT-D), radio-frequency ablation systems, electrophysiology (EP) catheters and external defibrillators used for acute VT management. In 2024, the global average price across these devices is approximately US\$9,200 per unit, with worldwide shipments of about 430,000 units. Gross margins typically range from 45%–62%, driven by stringent reliability standards, advanced sensing algorithms, high-voltage components, biocompatible materials and regulatory compliance. The supply chain includes upstream cardiac electrodes, sensors, high-voltage capacitors, RF generators and biocompatible housings; midstream vendors integrate implantable electronics, telemetry, EP mapping software and ablation technologies; downstream customers include cardiology centers, EP labs, hospitals and emergency response networks.

The VT treatment device market is expanding as ICD/CRT-D implantation rates rise, catheter ablation becomes a preferred therapy, and hospitals invest in electrophysiology labs. Innovations in high-precision mapping, real-time sensing algorithms and remote cardiac monitoring are pushing the field toward more personalized and preventive VT management, supporting sustained market growth through 2031.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Ventricular Tachycardia

Treatment Devices Industry Forecast” looks at past sales and reviews total world Ventricular Tachycardia Treatment Devices sales in 2025, providing a comprehensive analysis by region and market sector of projected Ventricular Tachycardia Treatment Devices sales for 2026 through 2032. With Ventricular Tachycardia Treatment Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ventricular Tachycardia Treatment Devices industry.

This Insight Report provides a comprehensive analysis of the global Ventricular Tachycardia Treatment Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ventricular Tachycardia Treatment Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Ventricular Tachycardia Treatment Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ventricular Tachycardia Treatment Devices and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ventricular Tachycardia Treatment Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Ventricular Tachycardia Treatment Devices market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Implantable Cardioverter-Defibrillators (ICD)

CRT-D Systems

RF Ablation Systems

Cryoablation Systems

EP Mapping Systems

Segmentation by Implant Type:

Fully Implantable

Partially Implantable

Non-implant External Devices

Segmentation by Mapping Resolution Type:

Low-resolution Mapping

High-resolution Mapping

Ultra-high-density Mapping

3D Electro-anatomical Mapping

Segmentation by Application:

Electrophysiology Labs

Cardiology Departments

Emergency & Trauma Centers

Cardiac Surgery Units

Ambulatory & Remote Monitoring

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Medtronic (ICD/CRT-D & EP Systems)

Boston Scientific (ICD/CRT-D & Ablation)

Abbott EP & Cardiac Rhythm Management

Biotronik (Implantable Defibrillators)

MicroPort CRM

Biosense Webster (EP Mapping & Ablation)

Acutus Medical

Philips EP Solutions

Zoll Medical (External Defibrillators)

LivaNova (Cardiac Ablation Systems)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ventricular Tachycardia Treatment Devices market?

What factors are driving Ventricular Tachycardia Treatment Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ventricular Tachycardia Treatment Devices market opportunities vary by end market size?

How does Ventricular Tachycardia Treatment Devices break out by Type, by Application?

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