

Global Vending & Retail Automation Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Vending & Retail Automation market size is predicted to grow from US\$ 8467 million in 2025 to US\$ 14342 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

Vending & Retail Automation refers to a system that utilizes technologies such as vending machines, smart retail terminals, self-checkouts, unmanned shelves, smart vending machines, robotic retail equipment, automatic replenishment systems, and AI visual recognition systems to automate merchandise sales, inventory management, payment settlement, and operational management. It solves problems in traditional retail such as high labor costs, limited operating hours, low inventory management efficiency, insufficient space utilization, and opaque operational data, enabling retail businesses to achieve 24/7 operation, unmanned management, intelligent replenishment, reduced operating costs, and improved sales efficiency.

United States market for Vending & Retail Automation is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Vending & Retail Automation is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Vending & Retail Automation is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Vending & Retail Automation players cover Fuji Electric, Crane Merchandising Systems, Azkoyen Group, SandenVendo, Seaga, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Vending & Retail Automation Industry Forecast” looks at past sales and reviews total world Vending & Retail Automation sales in 2025, providing a comprehensive analysis by region and market sector of projected Vending & Retail Automation sales for 2026 through 2032. With Vending & Retail Automation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vending & Retail Automation industry.

This Insight Report provides a comprehensive analysis of the global Vending & Retail Automation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Vending & Retail Automation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Vending & Retail Automation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vending & Retail Automation and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vending & Retail Automation.

This report presents a comprehensive overview, market shares, and growth opportunities of Vending & Retail Automation market by product type, application, key players and key regions and countries.

Segmentation by Type:

Traditional Vending Machines

Smart Vending Machines

Self-Checkout Systems

Unmanned Retail Stores

Other

Segmentation by Technology:

Mechanical Vending

Visual Recognition

RFID Recognition

Gravity Sensing

Other

Segmentation by Scenario:

Indoor

Outdoor

Segmentation by Application:

Food and Beverages

Fresh and Cold Chain Products

Beauty and Personal Care

Pharmaceuticals and Health Products

Electronic Products

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Fuji Electric

Crane Merchandising Systems

Azkoyen Group

SandenVendo

Seaga

Royal Vendors

Westomatic

Jofemar

Bianchi Vending

Evoca Group

Glory

NCR

Diebold Nixdorf

Ingenico

Verifone

Alibaba Cloud Retail

JD.ID X-Mart

Ubox

Xiaomi Vending

TCN

AAEON

Vendstop

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