

Global Vehicle-Mounted Ni-Mh Battery Market Growth 2026-2032

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Abstracts

The global Vehicle-Mounted Ni-Mh Battery market size is predicted to grow from US\$ 157 million in 2025 to US\$ 212 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

A Vehicle-Mounted Ni-Mh (Nickel-metal Hydride) Battery refers to a rechargeable energy storage device commonly utilized in electric and hybrid vehicles as their power source. This type of battery employs a chemical reaction between nickel oxy-hydroxide and hydrogen-absorbing alloy to generate electricity. The Vehicle-Mounted Ni-Mh Battery offers numerous advantages such as high energy density, long lifespan, and good performance under varying temperature conditions. It serves as a critical component, providing the necessary power for propulsion, lighting, and other electrical systems within the vehicle. The battery's compact design allows for efficient installation and integration into the vehicle's structure, ensuring optimal utilization of available space.

In the current Vehicle-Mounted Ni-MH Battery market, although lithium-ion batteries have largely replaced Ni-MH in primary propulsion systems, Ni-MH batteries still retain a presence in specific automotive applications?particularly in Hybrid Electric Vehicles (HEVs) and low-voltage systems. Their key advantages include excellent thermal stability, high safety, and long cycle life, making them suitable for environments where reliability and temperature resistance are critical.

Recently, Ni-MH batteries have gained traction in powering TBOX (Telematics Box) systems, which are central to in-vehicle telematics and connectivity. TBOX units require batteries that perform reliably across a wide temperature range and can sustain long standby periods. Ni-MH technology, with its resistance to overcharge/discharge, long

storage life, and thermal robustness, is well-suited for TBOX systems, particularly in scenarios where vehicles experience intermittent use, high heat, or require uninterrupted communication even when powered down.

Moreover, the growing deployment of intelligent vehicle systems like TBOX has increased demand for stable and rugged power sources, especially in commercial, military, and special-purpose vehicles. In such applications, Ni-MH batteries offer competitive advantages over lithium-ion, including lower self-discharge and superior durability under extreme conditions. As a result, Ni-MH batteries continue to serve as a viable alternative for TBOX backup power and auxiliary systems.

Overall, the vehicle-mounted Ni-MH battery market is experiencing a gradual but stable decline. While its role in main battery systems is shrinking, it remains relevant in TBOX, BCM (Body Control Module), and other auxiliary automotive power systems, particularly where cost, safety, and environmental resilience are priorities. Going forward, manufacturers should focus on specialized niches by enhancing integration, temperature resilience, and long-term reliability.

LP Information, Inc. (LPI) ' newest research report, the "Vehicle-Mounted Ni-Mh Battery Industry Forecast" looks at past sales and reviews total world Vehicle-Mounted Ni-Mh Battery sales in 2025, providing a comprehensive analysis by region and market sector of projected Vehicle-Mounted Ni-Mh Battery sales for 2026 through 2032. With Vehicle-Mounted Ni-Mh Battery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vehicle-Mounted Ni-Mh Battery industry.

This Insight Report provides a comprehensive analysis of the global Vehicle-Mounted Ni-Mh Battery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Vehicle-Mounted Ni-Mh Battery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Vehicle-Mounted Ni-Mh Battery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vehicle-Mounted Ni-Mh Battery and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Vehicle-Mounted Ni-Mh Battery.

This report presents a comprehensive overview, market shares, and growth opportunities of Vehicle-Mounted Ni-Mh Battery market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Auxiliary Battery

Main Traction Battery

Others

Segmentation by Application:

Commercial Vehicle

Passenger Vehicle

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Highpower Technology

FDK

EPT Battery

Hunan Corun New Energy

Grepow

Panasonic

Key Questions Addressed in this Report

What is the 10-year outlook for the global Vehicle-Mounted Ni-Mh Battery market?

What factors are driving Vehicle-Mounted Ni-Mh Battery market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Vehicle-Mounted Ni-Mh Battery market opportunities vary by end market size?

How does Vehicle-Mounted Ni-Mh Battery break out by Type, by Application?

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