

Global Vehicle Mounted Crane Market Growth 2026-2032

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Abstracts

The global Vehicle Mounted Crane market size is predicted to grow from US\$ 3019 million in 2025 to US\$ 4125 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

Vehicle Mounted Crane, also known as truck-mounted cranes or truck loader cranes, are specialized cranes that are mounted on trucks for easy transportation and mobility. These cranes are designed to assist in loading and unloading materials from vehicles, making them highly efficient for various applications, especially in construction, logistics, and transportation industries.

The global market for Vehicle Mounted Cranes has witnessed steady growth due to increasing demand across sectors such as construction, logistics, and transportation. As industries continue to evolve, the necessity for efficient material handling solutions has propelled the adoption of these cranes.

Key Players:

The following companies are leading the truck loader crane market:

Cargotec (Hiab): A global leader in cargo and load handling solutions, Hiab offers a wide range of truck loader cranes renowned for their durability and efficiency.

Palfinger: Known for innovative lifting solutions, Palfinger is a prominent player in the truck-mounted crane market, providing high-quality products that cater to diverse applications.

XCMG: A leading Chinese manufacturer of construction machinery, XCMG produces a variety of truck loader cranes, leveraging advanced technology and local expertise.

Furukawa: This company specializes in high-performance truck-mounted cranes and is recognized for its engineering excellence.

Tadano: A well-respected name in the crane industry, Tadano offers reliable and efficient truck loader cranes designed for heavy-duty applications.

HMF: HMF provides a comprehensive range of truck loader cranes known for their robust design and high performance.

Fassi Crane: Fassi is recognized for its innovative and customizable truck-mounted cranes, catering to a global customer base.

Market Drivers

Several factors are driving the growth of the truck loader crane market:

Increasing Demand for Efficient Material Handling

The rising need for efficient loading and unloading processes in various sectors is a significant driver. As industries expand, the demand for reliable cranes that can operate in tight spaces and handle heavy loads becomes crucial.

Growth of the Construction Industry

The construction sector is a primary user of truck loader cranes. With ongoing infrastructure projects worldwide, particularly in developing regions, there is a robust demand for efficient equipment capable of moving materials quickly and safely.

Logistics and E-commerce Expansion

The rapid growth of logistics and e-commerce has increased the need for effective material handling solutions. Truck loader cranes facilitate quick loading and unloading, enhancing supply chain efficiency and reducing operational costs.

Technological Advancements

Innovations in crane technology, such as remote control operations, advanced hydraulics, and improved safety features, are making truck loader cranes more appealing to businesses. These advancements enhance operational efficiency and safety, driving market growth.

Sustainability Trends

As industries strive for sustainability, the demand for energy-efficient equipment is rising. Manufacturers are focusing on developing eco-friendly truck loader cranes, which further boosts market growth.

Market Restraints:

Despite the growth prospects, the truck loader crane market faces several challenges:

High Initial Investment

The cost of purchasing truck loader cranes can be significant, particularly for small and medium-sized enterprises (SMEs). This high initial investment may deter potential buyers from acquiring such equipment.

Competition from Alternative Equipment

The availability of alternative material handling equipment, such as forklifts and conventional cranes, poses a competitive challenge. Some businesses may prefer these options due to lower costs or specific application requirements.

Regulatory Hurdles

Navigating the regulatory landscape can be complex for manufacturers and users. Compliance with safety standards and environmental regulations may impose additional costs and delays, impacting market growth.

Skilled Labor Shortage

The operation and maintenance of truck loader cranes require skilled personnel. A shortage of qualified operators can hinder the effective utilization of these machines, affecting overall productivity.

LP Information, Inc. (LPI) ' newest research report, the “Vehicle Mounted Crane Industry Forecast” looks at past sales and reviews total world Vehicle Mounted Crane sales in 2025, providing a comprehensive analysis by region and market sector of projected Vehicle Mounted Crane sales for 2026 through 2032. With Vehicle Mounted Crane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vehicle Mounted Crane industry.

This Insight Report provides a comprehensive analysis of the global Vehicle Mounted Crane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Vehicle Mounted Crane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Vehicle Mounted Crane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vehicle Mounted Crane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vehicle Mounted Crane.

This report presents a comprehensive overview, market shares, and growth opportunities of Vehicle Mounted Crane market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Less Than 50 kNm

50 to 150 kNm

151 to 250 kNm

251 to 400 kNm

401 to 600 kNm

Over 600 kNm

Segmentation by Application:

Construction

Forestry and Agriculture

Industrial

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cargotec (Hiab)

Palfinger

XCMG

Furukawa

Tadano

HMF

Fassi Crane

Atlas

Manitex

Hyva Crane

Action Construction Equipment

Zoomlion

Key Questions Addressed in this Report

What is the 10-year outlook for the global Vehicle Mounted Crane market?

What factors are driving Vehicle Mounted Crane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Vehicle Mounted Crane market opportunities vary by end market size?

How does Vehicle Mounted Crane break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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