

Global Vehicle Motor Test Bench Market Growth 2026-2032

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Abstracts

The global Vehicle Motor Test Bench market size is predicted to grow from US\$ 763 million in 2025 to US\$ 1408 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

An automotive motor test bench is a system device used for testing and verifying the performance, durability, efficiency, noise and vibration (NVH), and safety of electric drive motors and electric drive axles. By loading the motor, dynamometer, and control software, it simulates real-world operating conditions to achieve R&D verification, off-line testing, and quality inspection. It is a crucial core equipment for new energy vehicle manufacturing and motor production. The upstream of the industry chain includes dynamometers, sensors, power electronics, controllers, and software systems; the midstream includes structural integration, automation control, and complete machine assembly; and the downstream main customers are OEMs, Tier 1 suppliers, motor manufacturers, and research institutions. In 2025, the global production of automotive motor test benches was approximately 2,786 sets, with a global average market price of approximately US\$280,000 per set. The gross profit margin of major companies in the industry is between 40% and 60%. Global production capacity in 2025 was approximately 3,700 sets.

The global vehicle motor test bench market growth is driven by several factors, including: Rising demand for electric vehicles (EVs): The increasing adoption of EVs is driving the need for advanced motor testing and evaluation tools, such as vehicle motor test benches. Advancements in electric motor technology: The rapid advancements in electric motor technology, such as high-power density and high-efficiency motors, are creating a demand for more sophisticated test benches to evaluate their performance. Stringent emission regulations: Governments worldwide are implementing stricter

emission regulations to reduce air pollution, leading to the development of more efficient and cleaner electric motors, which require comprehensive testing. Focus on research and development: Automotive manufacturers and research institutions are investing heavily in research and development of new motor technologies, necessitating advanced test benches for evaluation and optimization. Growing demand for in-house testing: Automotive companies are increasingly setting up in-house testing facilities to gain greater control over the development and validation of electric motors. The global vehicle motor test bench market is expected to continue to grow in the coming years, driven by the increasing demand for EVs, advancements in electric motor technology, stringent emission regulations, focus on research and development, and growing demand for in-house testing. Vehicle motor test benches will play a crucial role in accelerating the development of high-performance, efficient, and reliable electric motors, paving the way for a more sustainable and environmentally friendly transportation future. Overall, the vehicle motor test bench market is a promising and dynamic market with strong growth potential. Manufacturers that can develop innovative products, provide excellent customer service, and effectively target key market segments are well-positioned for success in this market.

LP Information, Inc. (LPI) ' newest research report, the "Vehicle Motor Test Bench Industry Forecast" looks at past sales and reviews total world Vehicle Motor Test Bench sales in 2025, providing a comprehensive analysis by region and market sector of projected Vehicle Motor Test Bench sales for 2026 through 2032. With Vehicle Motor Test Bench sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vehicle Motor Test Bench industry.

This Insight Report provides a comprehensive analysis of the global Vehicle Motor Test Bench landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Vehicle Motor Test Bench portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Vehicle Motor Test Bench market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vehicle Motor Test Bench and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Vehicle Motor Test Bench.

This report presents a comprehensive overview, market shares, and growth opportunities of Vehicle Motor Test Bench market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Automatic Test Bench

Manual Test Bench

Segmentation by Integration Level:

Standalone Test Bench

Integrated Powertrain Bench

Hardware-in-the-Loop (HIL) System

Full Vehicle Simulation Bench

Segmentation by Test Purpose:

R&D Motor Test Bench

End-of-Line (EOL) Test Bench

Durability Test Bench

NVH Test Bench

Performance & Efficiency Test Bench

Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dyno Equip

Imx Solutions GmbH

G?PEL Electronic GmbH

Horiba

Kratzer Automation

MEA Testing Systems

Logitech Automazione

MAGTROL

Ucelay Ingenieros

Phenix Technologies

DAM Group

BCSA Gear

Dynosens

Jiangsu Lanmec Electromechanical Technology

Emitech Group

ATESTEO GmbH

Atestman

IAE Group

SAJ

Kistler Group

AVL

Froude Hofmann

Key Questions Addressed in this Report

What is the 10-year outlook for the global Vehicle Motor Test Bench market?

What factors are driving Vehicle Motor Test Bench market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Vehicle Motor Test Bench market opportunities vary by end market size?

How does Vehicle Motor Test Bench break out by Type, by Application?

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