

Global Vegetable Harvesting Machinery Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Vegetable Harvesting Machinery market size is predicted to grow from US\$ 8436 million in 2025 to US\$ 16242 million in 2032; it is expected to grow at a CAGR of 10.6% from 2026 to 2032.

Vegetable Harvesting Machinery refers to specialized agricultural equipment designed to mechanize the harvesting of vegetables by performing functions such as cutting, lifting, digging, picking, sorting, and collecting crops from fields with high efficiency and reduced labor dependency. These machines are used for harvesting a wide variety of vegetables including root crops, leafy vegetables, and fruiting vegetables, and are engineered to minimize crop damage, improve harvesting speed, and enhance productivity. They include both self-propelled and tractor-mounted systems widely used in large-scale commercial farming operations.

The Vegetable Harvesting Machinery industry chain includes upstream suppliers of steel materials, hydraulic systems, engines, sensors, electronic control units, tires, cutting blades, and precision mechanical components, midstream manufacturers engaged in design, assembly, automation integration, testing, and production of harvesting equipment such as combine harvesters, robotic pickers, and tractor-mounted systems, and downstream users including large-scale commercial farms, agricultural cooperatives, greenhouse operators, contract farming companies, food processing enterprises, and export-oriented agricultural producers that rely on mechanized harvesting solutions to improve efficiency, reduce labor costs, enhance crop yield quality, and support large-scale agricultural production and global food supply chain operations.

Current and planned projects in the Vegetable Harvesting Machinery market include

expansion of autonomous harvesting equipment manufacturing facilities in North America, Europe, and Asia-Pacific, development of AI-powered robotic vegetable harvesting systems for greenhouse and vertical farming, deployment of GPS-guided precision harvesting machinery for large-scale commercial farms, investment in electric and hybrid harvesting equipment technologies, establishment of smart agriculture machinery testing and innovation centers, integration of IoT-based fleet management systems for agricultural equipment, development of crop-specific harvesting robotics for leafy and root vegetables, and large-scale mechanization projects supported by government agricultural modernization programs and agri-tech startups worldwide.

2025 Global Market Average Gross Profit Margin: 26%.

United States market for Vegetable Harvesting Machinery is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Vegetable Harvesting Machinery is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Vegetable Harvesting Machinery is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Vegetable Harvesting Machinery players cover Koppert Machines, Ortomec, Dewulf, ASA-LIFT A/S (GRIMME), Carpi Meccanica Snc, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Vegetable Harvesting Machinery Industry Forecast' looks at past sales and reviews total world Vegetable Harvesting Machinery sales in 2025, providing a comprehensive analysis by region and market sector of projected Vegetable Harvesting Machinery sales for 2026 through 2032. With Vegetable Harvesting Machinery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vegetable Harvesting Machinery industry.

This Insight Report provides a comprehensive analysis of the global Vegetable Harvesting Machinery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Vegetable Harvesting Machinery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these

firms? unique position in an accelerating global Vegetable Harvesting Machinery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vegetable Harvesting Machinery and breaks down the forecast by Mobility Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vegetable Harvesting Machinery.

This report presents a comprehensive overview, market shares, and growth opportunities of Vegetable Harvesting Machinery market by product type, application, key players and key regions and countries.

Segmentation by Mobility Type:

Tractor-Mounted

Self-Propelled

Trailed

Compact Walk-Behind

Segmentation by Harvesting Automation Type:

Manual-Assisted

Semi-Automatic

Fully Automatic

Robotic / Smart

Segmentation by Harvesting Function:

Cutting Harvesting Machinery

Digging Harvesting Machinery

Picking Harvesting Machinery

Uprooting Harvesting Machinery

Others

Segmentation by Application:

Direct Sale

Leasing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Koppert Machines

Ortomec

Dewulf

ASA-LIFT A/S (GRIMME)

Carpi Meccanica Snc

SIMON

Lauwers

Vanhoucke Machine Engineering BV

YANMAR HOLDINGS CO., LTD

Baekelandt

Basrijs

Verhoest

Sweere Agricultural

Tumoba

Fardin Factory

Shandong Huayuan Laidong Internal Combustion Engine Co., Ltd

Qufu Xinke Machinery Equipment Co., Ltd

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