

Global Vegetable Drip Irrigation Pipes Market Growth 2026-2032

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Abstracts

The global Vegetable Drip Irrigation Pipes market size is predicted to grow from US\$ 264 million in 2025 to US\$ 405 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

In 2025, global sales of vegetable drip irrigation pipes reached 1.8 billion meters, with an average selling price of \$0.15 per meter.

Drip irrigation tubing for vegetable crops is water-saving irrigation equipment specifically designed for vegetable cultivation; it utilizes emitters installed on tubing laid across the field to deliver water and fertilizer in the form of droplets or fine streams precisely and uniformly to the root zones of the vegetables. The industry's upstream sector encompasses the supply of raw materials (such as PE for tubing), emitters, filters, and fertigation devices; the midstream sector involves the design and manufacture of the tubing and the integration of integrated water-and-fertilizer solutions; and the downstream sector covers applications in vegetable growing environments such as greenhouses and open-field vegetable plots.

Key market drivers include the following:

Precision vegetable cultivation drives demand for water-saving irrigation

Market growth for vegetable drip irrigation tubing is primarily driven by the stringent requirements for controlling water, fertilizer, and soil conditions in vegetable farming. Vegetables have short growth cycles, involve multiple batches, and are sensitive to quality factors; traditional flood or furrow irrigation methods often lead to water and fertilizer waste, soil compaction, disease spread, and yield fluctuations. Drip irrigation

tubing delivers water and nutrients uniformly to the root zone, enhancing irrigation efficiency and reducing foliage moisture, which helps improve crop growth and the marketable yield rate. As the prevalence of greenhouse vegetable farming, large-scale open-field vegetable bases, and high-value vegetable cultivation grows, the demand among growers for stable, low-cost, and easy-to-maintain drip irrigation tubing continues to expand.

Controlled-environment agriculture and water-fertilizer integration drive deeper application

Greenhouses, multi-span greenhouse complexes, and standardized vegetable production bases generally require supporting systems—including drip irrigation tubing, filters, fertigation units, and control systems—to implement integrated water and fertilizer management. As the terminal component for water delivery, drip irrigation tubing directly impacts irrigation uniformity, fertilization effectiveness, and the crop root zone environment. Crops such as tomatoes, cucumbers, peppers, leafy greens, and strawberries have varying requirements regarding emitter spacing, flow rates, and anti-clogging capabilities based on planting densities and row spacing. With increased investment in controlled-environment agriculture and the standardization of production management, drip irrigation tubing products are evolving from low-cost consumables into specialized products tailored to specific crops and cultivation scenarios.

The need to reduce agricultural costs and strengthen green production practices is driving long-term demand.

Rising labor costs, water resource constraints, and the push for green agriculture are compelling vegetable growers to prioritize water and fertilizer conservation, reduced pesticide use, and labor efficiency. Drip irrigation tubing reduces the frequency of manual irrigation and minimizes fertilizer runoff and field humidity, thereby helping to control certain diseases and improve management efficiency. When purchasing, users are increasingly focusing on factors such as clog resistance, durability, ease of installation, recyclability, and overall service life, rather than simply seeking the lowest price. Future market competition will center on material formulations, emitter design, flow rate consistency, clog resistance, crop-specific suitability, and agronomic support services, driving product evolution toward greater durability, environmental sustainability, and systemic integration.

LP Information, Inc. (LPI) ' newest research report, the "Vegetable Drip Irrigation Pipes Industry Forecast" looks at past sales and reviews total world Vegetable Drip Irrigation

Pipes sales in 2025, providing a comprehensive analysis by region and market sector of projected Vegetable Drip Irrigation Pipes sales for 2026 through 2032. With Vegetable Drip Irrigation Pipes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vegetable Drip Irrigation Pipes industry.

This Insight Report provides a comprehensive analysis of the global Vegetable Drip Irrigation Pipes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Vegetable Drip Irrigation Pipes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Vegetable Drip Irrigation Pipes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vegetable Drip Irrigation Pipes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vegetable Drip Irrigation Pipes.

This report presents a comprehensive overview, market shares, and growth opportunities of Vegetable Drip Irrigation Pipes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Surface Drip Irrigation

Subsurface Drip Irrigation

Segmentation by Technology:

Pressure-Compensated Drip Irrigation Pipe

Non-Pressure-Compensated Drip Irrigation Pipe

Segmentation by Wall Thickness:

Thin-walled (wall thickness 0.1?0.3 mm)

Standard-walled (wall thickness 0.3?0.6 mm)

Thick-walled (wall thickness ? 0.8 mm)

Segmentation by Application:

Greenhouse Vegetable Farming

Open-Air Vegetable Farming

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Netafim?IL?

The Toro Company?US?

Jain Irrigation Systems?IN?

Rain Bird Corporation?US?

Rivulis Irrigation?IL?

Hunter Industries?US?

Elgo Irrigation?IL?

Xinjiang Tianye?CN?

Chinadrip Irrigation?CN?

Dayu Water-saving Group Co., Ltd?CN?

EPC Industries?IN?

Shanghai Huawei Water?CN?

Key Questions Addressed in this Report

What is the 10-year outlook for the global Vegetable Drip Irrigation Pipes market?

What factors are driving Vegetable Drip Irrigation Pipes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Vegetable Drip Irrigation Pipes market opportunities vary by end market size?

How does Vegetable Drip Irrigation Pipes break out by Type, by Application?

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