

Global Buck-Boost Power SoC Market Growth 2026-2032

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Abstracts

The global Buck-Boost Power SoC market size is predicted to grow from US\$ 191 million in 2025 to US\$ 365 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

Buck-Boost Power SoC is a highly integrated power management system-on-chip that combines voltage regulation, control logic, and power stage management to deliver both step-up and step-down conversion within a unified architecture. It integrates key power control functions into a single chip solution, reducing external component dependence while improving system efficiency, response speed, and design compactness.

Compared with controller-based solutions, it provides higher integration and simplified power system design, making it suitable for portable electronics and compact energy systems requiring efficient power conversion and space optimization. Its advantages include high conversion efficiency, strong integration level, fast dynamic response, and improved system reliability. In 2025, the capacity utilization rate was about 80%, and the average gross margin reached approximately 35%, reflecting solid operating efficiency and favorable profitability. Production in 2025 totaled 150 million units, with an average price of \$1.3 per unit. The upstream primarily consists of silicon wafers, photolithography machines, and etching/deposition equipment, forming the foundation of semiconductor manufacturing. The midstream focuses on SoC design, wafer fabrication, testing, and packaging, which determine performance, efficiency, and reliability. The downstream is mainly concentrated in outdoor power supplies and power banks, with key customers including Anker, EcoFlow, Xiaomi, and Baseus.

Buck-Boost Power SoC is a highly integrated system-on-chip power management solution capable of regulating output voltage efficiently across input voltages that may be above, below, or equal to the output. It typically combines synchronous buck-boost

DC-DC conversion, intelligent power path management, battery interface control, protection circuits (overvoltage, overcurrent, short-circuit, overtemperature), and often supports USB fast-charging protocols such as PD?QC?PPS.

LP Information, Inc. (LPI) ' newest research report, the ??Buck-Boost Power SoC Industry Forecast? looks at past sales and reviews total world ?Buck-Boost Power SoC sales in 2025, providing a comprehensive analysis by region and market sector of projected ?Buck-Boost Power SoC sales for 2026 through 2032. With ?Buck-Boost Power SoC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ?Buck-Boost Power SoC industry.

This Insight Report provides a comprehensive analysis of the global ?Buck-Boost Power SoC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ?Buck-Boost Power SoC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global ?Buck-Boost Power SoC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ?Buck-Boost Power SoC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ?Buck-Boost Power SoC.

This report presents a comprehensive overview, market shares, and growth opportunities of ?Buck-Boost Power SoC market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Below 50W

50W-100W

Above 100W

Segmentation by Control Architecture:

PWM Control

PFM Control

Others

Segmentation by Package:

SOT-23

QFN/DFN

Others

Segmentation by Application:

Consumer Electronics

Communication Equipment

Industrial Automation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Southchip (China)

Silergy (China)

JoulWatt (China)

Zhuhai iSmartWare (China)

Powlicon (China)

Hangzhou Ruimeng (China)

Shenzhen Lowpower (China)

Texas Instruments (USA)

Si-Power (China)

Renesas Electronics (Japan)

Infineon Technologies (Germany)

STMicroelectronics (Switzerland)

Key Questions Addressed in this Report

What is the 10-year outlook for the global ?Buck-Boost Power SoC market?

What factors are driving ?Buck-Boost Power SoC market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Buck-Boost Power SoC market opportunities vary by end market size?

How does Buck-Boost Power SoC break out by Type, by Application?

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