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Global Vascular Fixation Devices Market Growth 2026-2032

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Abstracts

The global Vascular Fixation Devices market size is predicted to grow from US$ 589 million in 2025 to US$ 966 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2024, global sales of vascular fixation devices reached 52 million units, with an average selling price of US$10.8. Vascular fixation devices are mainly used to stabilize intravenous catheters or needles during infusion, catheter placement, and interventional treatment, reducing the risk of catheter slippage, leakage, and infection. Upstream raw materials include medical silicone, polyurethane film, non-woven fabrics, medical pressure-sensitive adhesives, etc., and major suppliers include Dow Chemical, 3M, Avery Dennison, Sumitomo Chemical, etc.; downstream customers are mainly general hospitals, oncology hospitals, hematology departments, and home care institutions. The annual production capacity of a single line is approximately 5 million to 7 million units, and the total production capacity exceeds 45 million units, with an average gross profit margin of 32% to 40%. Downstream consumption shows that the average annual consumption of tertiary hospitals is 10,000 to 50,000 units, while that of specialized hospitals and community care institutions is between 3,000 and 10,000 units. In the future, with the popularization of chronic disease management, the intensification of aging and the expansion of demand for out-of-hospital infusion, vascular fixation devices will develop towards breathable, hypoallergenic, visual and intelligent monitoring functions, and the market space will continue to expand.

United States market for Vascular Fixation Devices is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Vascular Fixation Devices is estimated to increase from US$ million in

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2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Vascular Fixation Devices is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Vascular Fixation Devices players cover Vygon, 3M, BOENMED, Argon Medical Devices, Becton Dickinson, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Vascular Fixation Devices Industry Forecast” looks at past sales and reviews total world Vascular Fixation Devices sales in 2025, providing a comprehensive analysis by region and market sector of projected Vascular Fixation Devices sales for 2026 through 2032. With Vascular Fixation Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Vascular Fixation Devices industry.

This Insight Report provides a comprehensive analysis of the global Vascular Fixation Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Vascular Fixation Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Vascular Fixation Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vascular Fixation Devices and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vascular Fixation Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Vascular Fixation Devices market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Central Venous Catheter Anchor

Arterial Catheter Anchor

Others

Segmentation by Application:

Cancer Chemotherapy Patients

Long-term Infusion Patients

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Vygon
- 3M

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BOENMED

Argon Medical Devices

Becton Dickinson

Lingze Medical

Chuangqi

TIDAKANG

Merit Medical Systems, Inc.

Cook Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Vascular Fixation Devices market?

What factors are driving Vascular Fixation Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Vascular Fixation Devices market opportunities vary by end market size?

How does Vascular Fixation Devices break out by Type, by Application?

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