

Global Vascular Angiography Equipment Market Growth 2026-2032

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Abstracts

The global Vascular Angiography Equipment market size is predicted to grow from US\$ 3683 million in 2025 to US\$ 5213 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Vascular angiography equipment is a specialized system that uses X-ray or digital subtraction angiography technology to dynamically image and reconstruct three-dimensional blood vessels after contrast agent injection. Typical components include a C-arm gantry, X-ray tube and flat panel detector, high-voltage generator, operating table, image workstation, and syringes. It is used for the diagnosis, interventional navigation, and efficacy evaluation of cardiovascular, cerebrovascular, and peripheral vascular diseases, and is fundamental equipment in modern interventional radiology and cardiovascular centers.

In 2024, the global vascular angiography equipment market had a unit price of US\$650,000, with sales of approximately 5,500 units. The global average single-line production capacity was approximately 250 units, and the industry profit margin was 20-35%.

Global Market Landscape

In terms of regional distribution, North America, with its well-developed medical payment system and high interventional penetration rate, will account for about one-third of the global angiography equipment market in 2024, maintaining its leading position; the European market is of medium size but has stable demand for replacements; and the Asia-Pacific region is growing the fastest, driven by China, Japan and India.

Upstream and Downstream Industry Chain

The upstream industry chain includes key components and consumables such as X-ray tubes and high-voltage generators, flat panel detectors, X-ray tubes and C-arm structural components, contrast agents, catheters and guidewires, balloons and occlusion devices. The complete system end is dominated by international manufacturers such as Siemens Healthineers, GE HealthCare, Philips Healthcare, Canon Medical Systems, and Shimadzu, who collectively hold over 80% of the market share in digital subtraction angiography (DSA) systems. Meanwhile, domestic companies such as United Imaging, Neusoft, Wandong, Lepu, and Allengers are rapidly emerging in emerging markets such as China and India. Downstream customers are mainly large general hospitals, cardiovascular and neurological specialty hospitals, stroke centers, oncology and peripheral vascular interventional centers, as well as some high-end independent imaging centers and cardiac catheterization lab construction units. Typical purchasing departments include cardiology, interventional radiology, neurointerventional departments, and hybrid operating room teams.

Technological Trends and Innovations

In terms of technological trends, flat-panel detectors have become the mainstream replacement for image intensifiers. New-generation systems generally support rotational angiography and 3D reconstruction, C-arm cone-beam computed tomography (CBCT), and multimodal image fusion, enabling "CT-like" imaging and intraoperative assessment in catheterization labs or hybrid operating rooms. Furthermore, robotic angiography systems and remote control platforms are beginning to be commercialized, improving accuracy and reducing physician radiation exposure in complex structural heart disease and neurointerventions. Simultaneously, manufacturers are enhancing system value through intelligent dose management, AI image denoising and automatic lesion measurement, and preoperative planning and navigation software.

Policy Support

The overall policy and payment environment is favorable. The high burden of cardiovascular and cerebrovascular diseases globally has prompted health departments in various countries to prioritize interventional diagnosis and treatment. Many countries are promoting networks of stroke centers, chest pain centers, and trauma centers, imposing mandatory configuration standards for supporting angiography equipment. In emerging markets, government-led expansion of large public hospitals and increased health insurance coverage are directly driving procurement of large-scale imaging and

interventional equipment, making the Asia-Pacific region the fastest-growing region in the future, according to many institutions.

Future Outlook

Overall, the angiography equipment market is expected to maintain medium-to-high-speed growth over the foreseeable 5-10 years. On one hand, an aging population coupled with rising prevalence of cardiovascular and cerebrovascular diseases, and the replacement of traditional surgical procedures by minimally invasive interventions, will continue to expand the demand for catheterization labs and hybrid operating rooms. On the other hand, the existing market is entering a replacement cycle, with analog or early digital systems being replaced by next-generation platforms equipped with 3D, CBCT, AI, and robotic capabilities. Simultaneously, price pressures, medical insurance cost controls, and limited funding in primary hospitals will prompt equipment manufacturers to expand beyond high-end systems into mid-to-low-end models, refurbished equipment, and service-oriented business models. In general, the global angiography equipment market will polarize towards "high-end intelligence + low-cost popularization" through a struggle between technological innovation and cost constraints. Leading manufacturers will consolidate their market share through platform ecosystems and software services, while domestic manufacturers will accelerate their penetration into emerging markets by relying on cost-effectiveness and local services.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Vascular Angiography Equipment Industry Forecast" looks at past sales and reviews total world Vascular Angiography Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Vascular Angiography Equipment sales for 2026 through 2032. With Vascular Angiography Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vascular Angiography Equipment industry.

This Insight Report provides a comprehensive analysis of the global Vascular Angiography Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Vascular Angiography Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Vascular Angiography Equipment

market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vascular Angiography Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vascular Angiography Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Vascular Angiography Equipment market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Cardiovascular Angiography Systems

Neuroangiography Systems

Peripheral/Comprehensive Interventional Angiography Systems

Segmentation by Structure:

Single-panel C-arm Angiography System

Dual-panel C-arm Angiography System

Mobile Angiography System

Segmentation by Technology:

Conventional 2D DSA System

Rotating 3D Angiography System

Hybrid Operating Room Angiography System

Segmentation by Application:

Hospitals

Clinics

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Siemens

Bracco

Philips

GE Healthcare

Canon Medical Systems

Shimadzu

United Imaging Healthcare

Neusoft Medical Systems

Allengers Medical Systems

Lepu Medical

Ziehm Imaging

Key Questions Addressed in this Report

What is the 10-year outlook for the global Vascular Angiography Equipment market?

What factors are driving Vascular Angiography Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Vascular Angiography Equipment market opportunities vary by end market size?

How does Vascular Angiography Equipment break out by Type, by Application?

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