

# Global Vascular Adhesives Market Growth 2026-2032

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## Abstracts

The global Vascular Adhesives market size is predicted to grow from US\$ 1277 million in 2025 to US\$ 1883 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2024, the global production of vascular adhesives was 2.11 million units, with an average price of US\$583 per unit.

Vascular adhesives are medical glues used to seal and repair blood vessels, treat conditions like varicose veins or arteriovenous malformations, and secure vascular access devices. They are categorized by their composition, including natural polymers like fibrin, synthetic polymers like cyanoacrylates, or hybrids. These adhesives work by polymerization upon contact with blood or tissue, which creates a strong, seal that can block blood flow or close a wound.

Vascular adhesives rely on upstream bio-based materials, medical-grade polymers, recombinant proteins, tissue adhesion enhancers, medical solvents, and aseptic packaging systems. These materials determine their coagulation speed, wet adhesion, leak-proof performance, and tissue compatibility. Downstream applications are concentrated in cardiovascular surgery, transplantation surgery, large vessel repair, coronary artery bypass graft closure, leakage control in minimally invasive laparoscopic surgery, and hemostasis during high-risk procedures. Among these, aortic repair, heart valve surgery, vascular anastomosis closure, and minimally invasive cardiothoracic surgery are the strongest demand segments. Compared to traditional sutures or suture patches, vascular adhesives can rapidly form a film in a moist environment, significantly reducing surgical leakage rates, shortening suture time, and reducing mechanical stress on fragile vascular tissues. This has led to structural growth in complex vascular surgeries.

The global market is moving towards higher instantaneous adhesion, more controllable polymerization speeds, lower tissue inflammation, and biodegradability. Driving factors include the expansion of surgical volume due to increased cardiovascular disease, the increased demand for rapid sealing materials due to the rising proportion of minimally invasive interventional surgeries, the aging population driving increased reliance on leak-stopping materials in high-risk surgeries, hospitals' increasing demands for shorter intraoperative times and lower postoperative complications, and the standardization of biomaterials by regulatory systems actually strengthening industry barriers and increasing the penetration rate of high-quality products. Obstacles mainly include the high cost of high-end raw materials leading to procurement resistance from price-sensitive hospitals, long clinical certification cycles slowing down new product iteration, insufficient stability of some adhesives under high-pressure blood flow environments, and complex regulatory classifications of vascular adhesives in different countries, resulting in high costs of entering new markets.

Single-line annual production is generally 20,000–60,000 units, with gross profit margins typically ranging from 45% to 65%.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Vascular Adhesives Industry Forecast” looks at past sales and reviews total world Vascular Adhesives sales in 2025, providing a comprehensive analysis by region and market sector of projected Vascular Adhesives sales for 2026 through 2032. With Vascular Adhesives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vascular Adhesives industry.

This Insight Report provides a comprehensive analysis of the global Vascular Adhesives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Vascular Adhesives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Vascular Adhesives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vascular Adhesives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vascular Adhesives.

This report presents a comprehensive overview, market shares, and growth opportunities of Vascular Adhesives market by product type, application, key manufacturers and key regions and countries.

## **Market Segmentation**

### **Segmentation by Type:**

Chemically Cross-Linked Type

Bio-Derived Self-Adhesive Type

Synthetic Polymer Type

Photocurable Type

Temperature-Sensitive/PH-Sensitive Type

### **Segmentation by Vascular Type:**

Artery

Venus

Microvessel

### **Segmentation by Degradational:**

Degradable

Non-Degradable

Partially Degradable

## **Segmentation by Form:**

Liquid

Gel

Spray

## **Segmentation by Application:**

Cardiovascular Surgery

Neurosurgery

Interventional Radiology

Orthopedics/Trauma Surgery

Others

## **This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Advanced Medical Solutions Group

Cardinal Health

BD

Adhesys Medical GmbH

Baxter International Inc.

Johnson & Johnson (Ethicon / Cerenovus)

Covidien (Medtronic)

Artivion

GluStitch Inc.

CSL Behring

CuraMedical BV

Cohera Medical, Inc.

Endomedix, Inc.

B. Braun Melsungen AG

Balt Extrusion

Freudenberg Medical

Pfizer Inc.

Sanofi S.A.

HB Fuller / Adhezion Biomedical, LLC

Meyer-Haake GmbH Medical Innovations

Cartell Chemical Co., Ltd.

Tricol Biomedical, Inc.

Advanced Vascular Dynamics

Biolife, LLC

Merit Medical Systems, Inc.

TZ Medical, Inc.

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Vascular Adhesives market?

What factors are driving Vascular Adhesives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Vascular Adhesives market opportunities vary by end market size?

How does Vascular Adhesives break out by Type, by Application?

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