

# Global Variable Pitch Propellers Market Growth 2026-2032

<https://marketpublishers.com/r/G74822447219EN.html>

Date: May 2026

Pages: 142

Price: US\$ 3,660.00 (Single User License)

ID: G74822447219EN

## Abstracts

The global Variable Pitch Propellers market size is predicted to grow from US\$ 4529 million in 2025 to US\$ 7232 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

In 2025, global Variable Pitch Propeller output reached about 710,000 units versus installed capacity of roughly 900,000 units per year, with average unit price USD 6,500, and industry gross margins around 33%. Variable Pitch Propellers (VPPs) are propulsion systems whose blade angles can be continuously adjusted during operation to optimize thrust, efficiency, and maneuverability across changing load, speed, and sea or air conditions, widely used in marine vessels (commercial ships, naval craft, offshore vessels) and in certain aviation and UAV platforms. The supply chain begins upstream with specialty materials such as high-strength aluminum alloys, stainless steels, titanium, nickel alloys, and composite laminates, along with precision bearings, hydraulic seals, and control electronics; midstream manufacturers design and machine hubs, blades, pitch-change mechanisms, and hydraulic or electromechanical actuation systems using advanced CNC forging, casting, and surface-coating processes; downstream, system integrators combine propellers with gearboxes, shafts, control units, and vessel automation systems before installation by shipyards or aircraft OEMs; end users include merchant shipping fleets, naval forces, offshore energy operators, ferries, tugs, and high-performance vessels, with aftermarket demand driven by blade refurbishment, seal replacement, control upgrades, and lifecycle maintenance services.

United States market for Variable Pitch Propellers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Variable Pitch Propellers is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Variable Pitch Propellers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Variable Pitch Propellers players cover Hartzell Propeller, MT-Propeller, Dowty Propellers, Kawasaki Heavy Industries, Berg Propulsion, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Variable Pitch Propellers Industry Forecast" looks at past sales and reviews total world Variable Pitch Propellers sales in 2025, providing a comprehensive analysis by region and market sector of projected Variable Pitch Propellers sales for 2026 through 2032. With Variable Pitch Propellers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Variable Pitch Propellers industry.

This Insight Report provides a comprehensive analysis of the global Variable Pitch Propellers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Variable Pitch Propellers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Variable Pitch Propellers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Variable Pitch Propellers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Variable Pitch Propellers.

This report presents a comprehensive overview, market shares, and growth opportunities of Variable Pitch Propellers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hydraulic VPP

Electromechanical VPP

Segmentation by Hub Architecture:

External Hub VPP

Fully Enclosed Hub VPP

Segmentation by Application:

Marine

Aviation

UAV

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hartzell Propeller

MT-Propeller

Dowty Propellers

Kawasaki Heavy Industries

Berg Propulsion

Kongsberg Maritime

Ivoprop Corporation

Johnson Propeller

Solas Industries

Volvo Penta

Brunswick

Delta Propeller

Lorenz Propeller

Piranha Propellers

UltraProp

Air-Props

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Variable Pitch Propellers market?

What factors are driving Variable Pitch Propellers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Variable Pitch Propellers market opportunities vary by end market size?

How does Variable Pitch Propellers break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Variable Pitch Propellers Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Variable Pitch Propellers by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Variable Pitch Propellers by Country/Region, 2021, 2025 & 2032
- 2.2 Variable Pitch Propellers Segment by Type
  - 2.2.1 Hydraulic VPP
  - 2.2.2 Electromechanical VPP
  - 2.2.3 Variable Pitch Propellers Sales by Type
    - 2.2.3.1 Global Variable Pitch Propellers Sales Market Share by Type (2021-2026)
    - 2.2.3.2 Global Variable Pitch Propellers Revenue and Market Share by Type (2021-2026)
    - 2.2.3.3 Global Variable Pitch Propellers Sale Price by Type (2021-2026)
- 2.3 Variable Pitch Propellers Segment by Hub Architecture
  - 2.3.1 External Hub VPP
  - 2.3.2 Fully Enclosed Hub VPP
  - 2.3.3 Variable Pitch Propellers Sales by Hub Architecture
    - 2.3.3.1 Global Variable Pitch Propellers Sales Market Share by Hub Architecture (2021-2026)
    - 2.3.3.2 Global Variable Pitch Propellers Revenue and Market Share by Hub Architecture (2021-2026)
    - 2.3.3.3 Global Variable Pitch Propellers Sale Price by Hub Architecture (2021-2026)
- 2.4 Variable Pitch Propellers Segment by Application

2.4.1 Marine

2.4.2 Aviation

2.4.3 UAV

2.4.4 Variable Pitch Propellers Sales by Application

2.4.4.1 Global Variable Pitch Propellers Sale Market Share by Application  
(2021-2026)

2.4.4.2 Global Variable Pitch Propellers Revenue and Market Share by Application  
(2021-2026)

2.4.4.3 Global Variable Pitch Propellers Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Variable Pitch Propellers Breakdown Data by Company

3.1.1 Global Variable Pitch Propellers Annual Sales by Company (2021-2026)

3.1.2 Global Variable Pitch Propellers Sales Market Share by Company (2021-2026)

3.2 Global Variable Pitch Propellers Annual Revenue by Company (2021-2026)

3.2.1 Global Variable Pitch Propellers Revenue by Company (2021-2026)

3.2.2 Global Variable Pitch Propellers Revenue Market Share by Company  
(2021-2026)

3.3 Global Variable Pitch Propellers Sale Price by Company

3.4 Key Manufacturers Variable Pitch Propellers Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Variable Pitch Propellers Product Location Distribution

3.4.2 Players Variable Pitch Propellers Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR VARIABLE PITCH PROPELLERS BY GEOGRAPHIC REGION**

4.1 World Historic Variable Pitch Propellers Market Size by Geographic Region  
(2021-2026)

4.1.1 Global Variable Pitch Propellers Annual Sales by Geographic Region  
(2021-2026)

4.1.2 Global Variable Pitch Propellers Annual Revenue by Geographic Region  
(2021-2026)

## 4.2 World Historic Variable Pitch Propellers Market Size by Country/Region (2021-2026)

### 4.2.1 Global Variable Pitch Propellers Annual Sales by Country/Region (2021-2026)

### 4.2.2 Global Variable Pitch Propellers Annual Revenue by Country/Region (2021-2026)

## 4.3 Americas Variable Pitch Propellers Sales Growth

## 4.4 APAC Variable Pitch Propellers Sales Growth

## 4.5 Europe Variable Pitch Propellers Sales Growth

## 4.6 Middle East & Africa Variable Pitch Propellers Sales Growth

# 5 AMERICAS

## 5.1 Americas Variable Pitch Propellers Sales by Country

### 5.1.1 Americas Variable Pitch Propellers Sales by Country (2021-2026)

### 5.1.2 Americas Variable Pitch Propellers Revenue by Country (2021-2026)

## 5.2 Americas Variable Pitch Propellers Sales by Type (2021-2026)

## 5.3 Americas Variable Pitch Propellers Sales by Application (2021-2026)

## 5.4 United States

## 5.5 Canada

## 5.6 Mexico

## 5.7 Brazil

# 6 APAC

## 6.1 APAC Variable Pitch Propellers Sales by Region

### 6.1.1 APAC Variable Pitch Propellers Sales by Region (2021-2026)

### 6.1.2 APAC Variable Pitch Propellers Revenue by Region (2021-2026)

## 6.2 APAC Variable Pitch Propellers Sales by Type (2021-2026)

## 6.3 APAC Variable Pitch Propellers Sales by Application (2021-2026)

## 6.4 China

## 6.5 Japan

## 6.6 South Korea

## 6.7 Southeast Asia

## 6.8 India

## 6.9 Australia

## 6.10 China Taiwan

# 7 EUROPE

## 7.1 Europe Variable Pitch Propellers by Country

- 7.1.1 Europe Variable Pitch Propellers Sales by Country (2021-2026)
- 7.1.2 Europe Variable Pitch Propellers Revenue by Country (2021-2026)
- 7.2 Europe Variable Pitch Propellers Sales by Type (2021-2026)
- 7.3 Europe Variable Pitch Propellers Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Variable Pitch Propellers by Country
  - 8.1.1 Middle East & Africa Variable Pitch Propellers Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa Variable Pitch Propellers Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Variable Pitch Propellers Sales by Type (2021-2026)
- 8.3 Middle East & Africa Variable Pitch Propellers Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Variable Pitch Propellers
- 10.3 Manufacturing Process Analysis of Variable Pitch Propellers
- 10.4 Industry Chain Structure of Variable Pitch Propellers

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel

- 11.1.1 Direct Channels
- 11.1.2 Indirect Channels
- 11.2 Variable Pitch Propellers Distributors
- 11.3 Variable Pitch Propellers Customer

## **12 WORLD FORECAST REVIEW FOR VARIABLE PITCH PROPELLERS BY GEOGRAPHIC REGION**

- 12.1 Global Variable Pitch Propellers Market Size Forecast by Region
  - 12.1.1 Global Variable Pitch Propellers Forecast by Region (2027-2032)
  - 12.1.2 Global Variable Pitch Propellers Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Variable Pitch Propellers Forecast by Type (2027-2032)
- 12.7 Global Variable Pitch Propellers Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Hartzell Propeller
  - 13.1.1 Hartzell Propeller Company Information
  - 13.1.2 Hartzell Propeller Variable Pitch Propellers Product Portfolios and Specifications
  - 13.1.3 Hartzell Propeller Variable Pitch Propellers Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 Hartzell Propeller Main Business Overview
  - 13.1.5 Hartzell Propeller Latest Developments
- 13.2 MT-Propeller
  - 13.2.1 MT-Propeller Company Information
  - 13.2.2 MT-Propeller Variable Pitch Propellers Product Portfolios and Specifications
  - 13.2.3 MT-Propeller Variable Pitch Propellers Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.2.4 MT-Propeller Main Business Overview
  - 13.2.5 MT-Propeller Latest Developments
- 13.3 Dowty Propellers
  - 13.3.1 Dowty Propellers Company Information
  - 13.3.2 Dowty Propellers Variable Pitch Propellers Product Portfolios and Specifications

13.3.3 Dowty Propellers Variable Pitch Propellers Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Dowty Propellers Main Business Overview

13.3.5 Dowty Propellers Latest Developments

13.4 Kawasaki Heavy Industries

13.4.1 Kawasaki Heavy Industries Company Information

13.4.2 Kawasaki Heavy Industries Variable Pitch Propellers Product Portfolios and Specifications

13.4.3 Kawasaki Heavy Industries Variable Pitch Propellers Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Kawasaki Heavy Industries Main Business Overview

13.4.5 Kawasaki Heavy Industries Latest Developments

13.5 Berg Propulsion

13.5.1 Berg Propulsion Company Information

13.5.2 Berg Propulsion Variable Pitch Propellers Product Portfolios and Specifications

13.5.3 Berg Propulsion Variable Pitch Propellers Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Berg Propulsion Main Business Overview

13.5.5 Berg Propulsion Latest Developments

13.6 Kongsberg Maritime

13.6.1 Kongsberg Maritime Company Information

13.6.2 Kongsberg Maritime Variable Pitch Propellers Product Portfolios and Specifications

13.6.3 Kongsberg Maritime Variable Pitch Propellers Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Kongsberg Maritime Main Business Overview

13.6.5 Kongsberg Maritime Latest Developments

13.7 Ivoprop Corporation

13.7.1 Ivoprop Corporation Company Information

13.7.2 Ivoprop Corporation Variable Pitch Propellers Product Portfolios and Specifications

13.7.3 Ivoprop Corporation Variable Pitch Propellers Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Ivoprop Corporation Main Business Overview

13.7.5 Ivoprop Corporation Latest Developments

13.8 Johnson Propeller

13.8.1 Johnson Propeller Company Information

13.8.2 Johnson Propeller Variable Pitch Propellers Product Portfolios and Specifications

13.8.3 Johnson Propeller Variable Pitch Propellers Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Johnson Propeller Main Business Overview

13.8.5 Johnson Propeller Latest Developments

13.9 Solas Industries

13.9.1 Solas Industries Company Information

13.9.2 Solas Industries Variable Pitch Propellers Product Portfolios and Specifications

13.9.3 Solas Industries Variable Pitch Propellers Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Solas Industries Main Business Overview

13.9.5 Solas Industries Latest Developments

13.10 Volvo Penta

13.10.1 Volvo Penta Company Information

13.10.2 Volvo Penta Variable Pitch Propellers Product Portfolios and Specifications

13.10.3 Volvo Penta Variable Pitch Propellers Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Volvo Penta Main Business Overview

13.10.5 Volvo Penta Latest Developments

13.11 Brunswick

13.11.1 Brunswick Company Information

13.11.2 Brunswick Variable Pitch Propellers Product Portfolios and Specifications

13.11.3 Brunswick Variable Pitch Propellers Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Brunswick Main Business Overview

13.11.5 Brunswick Latest Developments

13.12 Delta Propeller

13.12.1 Delta Propeller Company Information

13.12.2 Delta Propeller Variable Pitch Propellers Product Portfolios and Specifications

13.12.3 Delta Propeller Variable Pitch Propellers Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Delta Propeller Main Business Overview

13.12.5 Delta Propeller Latest Developments

13.13 Lorenz Propeller

13.13.1 Lorenz Propeller Company Information

13.13.2 Lorenz Propeller Variable Pitch Propellers Product Portfolios and Specifications

13.13.3 Lorenz Propeller Variable Pitch Propellers Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Lorenz Propeller Main Business Overview

13.13.5 Lorenz Propeller Latest Developments

13.14 Piranha Propellers

13.14.1 Piranha Propellers Company Information

13.14.2 Piranha Propellers Variable Pitch Propellers Product Portfolios and Specifications

13.14.3 Piranha Propellers Variable Pitch Propellers Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Piranha Propellers Main Business Overview

13.14.5 Piranha Propellers Latest Developments

13.15 UltraProp

13.15.1 UltraProp Company Information

13.15.2 UltraProp Variable Pitch Propellers Product Portfolios and Specifications

13.15.3 UltraProp Variable Pitch Propellers Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 UltraProp Main Business Overview

13.15.5 UltraProp Latest Developments

13.16 Air-Props

13.16.1 Air-Props Company Information

13.16.2 Air-Props Variable Pitch Propellers Product Portfolios and Specifications

13.16.3 Air-Props Variable Pitch Propellers Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Air-Props Main Business Overview

13.16.5 Air-Props Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Variable Pitch Propellers Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Variable Pitch Propellers Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Hydraulic VPP

Table 4. Major Players of Electromechanical VPP

Table 5. Global Variable Pitch Propellers Sales by Type (2021-2026) & (K Units)

Table 6. Global Variable Pitch Propellers Sales Market Share by Type (2021-2026)

Table 7. Global Variable Pitch Propellers Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Variable Pitch Propellers Revenue Market Share by Type (2021-2026)

Table 9. Global Variable Pitch Propellers Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of External Hub VPP

Table 11. Major Players of Fully Enclosed Hub VPP

Table 12. Global Variable Pitch Propellers Sales by Hub Architecture (2021-2026) & (K Units)

Table 13. Global Variable Pitch Propellers Sales Market Share by Hub Architecture (2021-2026)

Table 14. Global Variable Pitch Propellers Revenue by Hub Architecture (2021-2026) & (\$ million)

Table 15. Global Variable Pitch Propellers Revenue Market Share by Hub Architecture (2021-2026)

Table 16. Global Variable Pitch Propellers Sale Price by Hub Architecture (2021-2026) & (US\$/Unit)

Table 17. Global Variable Pitch Propellers Sale by Application (2021-2026) & (K Units)

Table 18. Global Variable Pitch Propellers Sale Market Share by Application (2021-2026)

Table 19. Global Variable Pitch Propellers Revenue by Application (2021-2026) & (\$ million)

Table 20. Global Variable Pitch Propellers Revenue Market Share by Application (2021-2026)

Table 21. Global Variable Pitch Propellers Sale Price by Application (2021-2026) & (US\$/Unit)

Table 22. Global Variable Pitch Propellers Sales by Company (2021-2026) & (K Units)

Table 23. Global Variable Pitch Propellers Sales Market Share by Company (2021-2026)

Table 24. Global Variable Pitch Propellers Revenue by Company (2021-2026) & (\$ millions)

Table 25. Global Variable Pitch Propellers Revenue Market Share by Company (2021-2026)

Table 26. Global Variable Pitch Propellers Sale Price by Company (2021-2026) & (US\$/Unit)

Table 27. Key Manufacturers Variable Pitch Propellers Producing Area Distribution and Sales Area

Table 28. Players Variable Pitch Propellers Products Offered

Table 29. Variable Pitch Propellers Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 30. New Products and Potential Entrants

Table 31. Market M&A Activity & Strategy

Table 32. Global Variable Pitch Propellers Sales by Geographic Region (2021-2026) & (K Units)

Table 33. Global Variable Pitch Propellers Sales Market Share Geographic Region (2021-2026)

Table 34. Global Variable Pitch Propellers Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 35. Global Variable Pitch Propellers Revenue Market Share by Geographic Region (2021-2026)

Table 36. Global Variable Pitch Propellers Sales by Country/Region (2021-2026) & (K Units)

Table 37. Global Variable Pitch Propellers Sales Market Share by Country/Region (2021-2026)

Table 38. Global Variable Pitch Propellers Revenue by Country/Region (2021-2026) & (\$ millions)

Table 39. Global Variable Pitch Propellers Revenue Market Share by Country/Region (2021-2026)

Table 40. Americas Variable Pitch Propellers Sales by Country (2021-2026) & (K Units)

Table 41. Americas Variable Pitch Propellers Sales Market Share by Country (2021-2026)

Table 42. Americas Variable Pitch Propellers Revenue by Country (2021-2026) & (\$ millions)

Table 43. Americas Variable Pitch Propellers Sales by Type (2021-2026) & (K Units)

Table 44. Americas Variable Pitch Propellers Sales by Application (2021-2026) & (K Units)

Table 45. APAC Variable Pitch Propellers Sales by Region (2021-2026) & (K Units)

Table 46. APAC Variable Pitch Propellers Sales Market Share by Region (2021-2026)

Table 47. APAC Variable Pitch Propellers Revenue by Region (2021-2026) & (\$ millions)

Table 48. APAC Variable Pitch Propellers Sales by Type (2021-2026) & (K Units)

Table 49. APAC Variable Pitch Propellers Sales by Application (2021-2026) & (K Units)

Table 50. Europe Variable Pitch Propellers Sales by Country (2021-2026) & (K Units)

Table 51. Europe Variable Pitch Propellers Revenue by Country (2021-2026) & (\$ millions)

Table 52. Europe Variable Pitch Propellers Sales by Type (2021-2026) & (K Units)

Table 53. Europe Variable Pitch Propellers Sales by Application (2021-2026) & (K Units)

Table 54. Middle East & Africa Variable Pitch Propellers Sales by Country (2021-2026) & (K Units)

Table 55. Middle East & Africa Variable Pitch Propellers Revenue Market Share by Country (2021-2026)

Table 56. Middle East & Africa Variable Pitch Propellers Sales by Type (2021-2026) & (K Units)

Table 57. Middle East & Africa Variable Pitch Propellers Sales by Application (2021-2026) & (K Units)

Table 58. Key Market Drivers & Growth Opportunities of Variable Pitch Propellers

Table 59. Key Market Challenges & Risks of Variable Pitch Propellers

Table 60. Key Industry Trends of Variable Pitch Propellers

Table 61. Variable Pitch Propellers Raw Material

Table 62. Key Suppliers of Raw Materials

Table 63. Variable Pitch Propellers Distributors List

Table 64. Variable Pitch Propellers Customer List

Table 65. Global Variable Pitch Propellers Sales Forecast by Region (2027-2032) & (K Units)

Table 66. Global Variable Pitch Propellers Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 67. Americas Variable Pitch Propellers Sales Forecast by Country (2027-2032) & (K Units)

Table 68. Americas Variable Pitch Propellers Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. APAC Variable Pitch Propellers Sales Forecast by Region (2027-2032) & (K Units)

Table 70. APAC Variable Pitch Propellers Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 71. Europe Variable Pitch Propellers Sales Forecast by Country (2027-2032) & (K Units)

Table 72. Europe Variable Pitch Propellers Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 73. Middle East & Africa Variable Pitch Propellers Sales Forecast by Country (2027-2032) & (K Units)

Table 74. Middle East & Africa Variable Pitch Propellers Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 75. Global Variable Pitch Propellers Sales Forecast by Type (2027-2032) & (K Units)

Table 76. Global Variable Pitch Propellers Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 77. Global Variable Pitch Propellers Sales Forecast by Application (2027-2032) & (K Units)

Table 78. Global Variable Pitch Propellers Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 79. Hartzell Propeller Basic Information, Variable Pitch Propellers Manufacturing Base, Sales Area and Its Competitors

Table 80. Hartzell Propeller Variable Pitch Propellers Product Portfolios and Specifications

Table 81. Hartzell Propeller Variable Pitch Propellers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 82. Hartzell Propeller Main Business

Table 83. Hartzell Propeller Latest Developments

Table 84. MT-Propeller Basic Information, Variable Pitch Propellers Manufacturing Base, Sales Area and Its Competitors

Table 85. MT-Propeller Variable Pitch Propellers Product Portfolios and Specifications

Table 86. MT-Propeller Variable Pitch Propellers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 87. MT-Propeller Main Business

Table 88. MT-Propeller Latest Developments

Table 89. Dowty Propellers Basic Information, Variable Pitch Propellers Manufacturing Base, Sales Area and Its Competitors

Table 90. Dowty Propellers Variable Pitch Propellers Product Portfolios and Specifications

Table 91. Dowty Propellers Variable Pitch Propellers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Dowty Propellers Main Business

Table 93. Dowty Propellers Latest Developments

Table 94. Kawasaki Heavy Industries Basic Information, Variable Pitch Propellers Manufacturing Base, Sales Area and Its Competitors

Table 95. Kawasaki Heavy Industries Variable Pitch Propellers Product Portfolios and Specifications

Table 96. Kawasaki Heavy Industries Variable Pitch Propellers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Kawasaki Heavy Industries Main Business

Table 98. Kawasaki Heavy Industries Latest Developments

Table 99. Berg Propulsion Basic Information, Variable Pitch Propellers Manufacturing Base, Sales Area and Its Competitors

Table 100. Berg Propulsion Variable Pitch Propellers Product Portfolios and Specifications

Table 101. Berg Propulsion Variable Pitch Propellers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Berg Propulsion Main Business

Table 103. Berg Propulsion Latest Developments

Table 104. Kongsberg Maritime Basic Information, Variable Pitch Propellers Manufacturing Base, Sales Area and Its Competitors

Table 105. Kongsberg Maritime Variable Pitch Propellers Product Portfolios and Specifications

Table 106. Kongsberg Maritime Variable Pitch Propellers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Kongsberg Maritime Main Business

Table 108. Kongsberg Maritime Latest Developments

Table 109. Ivoprop Corporation Basic Information, Variable Pitch Propellers Manufacturing Base, Sales Area and Its Competitors

Table 110. Ivoprop Corporation Variable Pitch Propellers Product Portfolios and Specifications

Table 111. Ivoprop Corporation Variable Pitch Propellers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Ivoprop Corporation Main Business

Table 113. Ivoprop Corporation Latest Developments

Table 114. Johnson Propeller Basic Information, Variable Pitch Propellers Manufacturing Base, Sales Area and Its Competitors

Table 115. Johnson Propeller Variable Pitch Propellers Product Portfolios and Specifications

Table 116. Johnson Propeller Variable Pitch Propellers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Johnson Propeller Main Business

Table 118. Johnson Propeller Latest Developments

Table 119. Solas Industries Basic Information, Variable Pitch Propellers Manufacturing

Base, Sales Area and Its Competitors

Table 120. Solas Industries Variable Pitch Propellers Product Portfolios and Specifications

Table 121. Solas Industries Variable Pitch Propellers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Solas Industries Main Business

Table 123. Solas Industries Latest Developments

Table 124. Volvo Penta Basic Information, Variable Pitch Propellers Manufacturing Base, Sales Area and Its Competitors

Table 125. Volvo Penta Variable Pitch Propellers Product Portfolios and Specifications

Table 126. Volvo Penta Variable Pitch Propellers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Volvo Penta Main Business

Table 128. Volvo Penta Latest Developments

Table 129. Brunswick Basic Information, Variable Pitch Propellers Manufacturing Base, Sales Area and Its Competitors

Table 130. Brunswick Variable Pitch Propellers Product Portfolios and Specifications

Table 131. Brunswick Variable Pitch Propellers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Brunswick Main Business

Table 133. Brunswick Latest Developments

Table 134. Delta Propeller Basic Information, Variable Pitch Propellers Manufacturing Base, Sales Area and Its Competitors

Table 135. Delta Propeller Variable Pitch Propellers Product Portfolios and Specifications

Table 136. Delta Propeller Variable Pitch Propellers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Delta Propeller Main Business

Table 138. Delta Propeller Latest Developments

Table 139. Lorenz Propeller Basic Information, Variable Pitch Propellers Manufacturing Base, Sales Area and Its Competitors

Table 140. Lorenz Propeller Variable Pitch Propellers Product Portfolios and Specifications

Table 141. Lorenz Propeller Variable Pitch Propellers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Lorenz Propeller Main Business

Table 143. Lorenz Propeller Latest Developments

Table 144. Piranha Propellers Basic Information, Variable Pitch Propellers Manufacturing Base, Sales Area and Its Competitors

Table 145. Piranha Propellers Variable Pitch Propellers Product Portfolios and Specifications

Table 146. Piranha Propellers Variable Pitch Propellers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Piranha Propellers Main Business

Table 148. Piranha Propellers Latest Developments

Table 149. UltraProp Basic Information, Variable Pitch Propellers Manufacturing Base, Sales Area and Its Competitors

Table 150. UltraProp Variable Pitch Propellers Product Portfolios and Specifications

Table 151. UltraProp Variable Pitch Propellers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. UltraProp Main Business

Table 153. UltraProp Latest Developments

Table 154. Air-Props Basic Information, Variable Pitch Propellers Manufacturing Base, Sales Area and Its Competitors

Table 155. Air-Props Variable Pitch Propellers Product Portfolios and Specifications

Table 156. Air-Props Variable Pitch Propellers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Air-Props Main Business

Table 158. Air-Props Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Variable Pitch Propellers
- Figure 2. Variable Pitch Propellers Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Variable Pitch Propellers Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Variable Pitch Propellers Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Variable Pitch Propellers Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Variable Pitch Propellers Sales Market Share by Country/Region (2025)
- Figure 10. Variable Pitch Propellers Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Hydraulic VPP
- Figure 12. Product Picture of Electromechanical VPP
- Figure 13. Global Variable Pitch Propellers Sales Market Share by Type in 2026
- Figure 14. Global Variable Pitch Propellers Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of External Hub VPP
- Figure 16. Product Picture of Fully Enclosed Hub VPP
- Figure 17. Global Variable Pitch Propellers Sales Market Share by Hub Architecture in 2026
- Figure 18. Global Variable Pitch Propellers Revenue Market Share by Hub Architecture (2021-2026)
- Figure 19. Variable Pitch Propellers Consumed in Marine
- Figure 20. Global Variable Pitch Propellers Market: Marine (2021-2026) & (K Units)
- Figure 21. Variable Pitch Propellers Consumed in Aviation
- Figure 22. Global Variable Pitch Propellers Market: Aviation (2021-2026) & (K Units)
- Figure 23. Variable Pitch Propellers Consumed in UAV
- Figure 24. Global Variable Pitch Propellers Market: UAV (2021-2026) & (K Units)
- Figure 25. Global Variable Pitch Propellers Sale Market Share by Application (2025)
- Figure 26. Global Variable Pitch Propellers Revenue Market Share by Application in 2026
- Figure 27. Variable Pitch Propellers Sales by Company in 2026 (K Units)
- Figure 28. Global Variable Pitch Propellers Sales Market Share by Company in 2026
- Figure 29. Variable Pitch Propellers Revenue by Company in 2026 (\$ millions)

Figure 30. Global Variable Pitch Propellers Revenue Market Share by Company in 2026

Figure 31. Global Variable Pitch Propellers Sales Market Share by Geographic Region (2021-2026)

Figure 32. Global Variable Pitch Propellers Revenue Market Share by Geographic Region in 2026

Figure 33. Americas Variable Pitch Propellers Sales 2021-2026 (K Units)

Figure 34. Americas Variable Pitch Propellers Revenue 2021-2026 (\$ millions)

Figure 35. APAC Variable Pitch Propellers Sales 2021-2026 (K Units)

Figure 36. APAC Variable Pitch Propellers Revenue 2021-2026 (\$ millions)

Figure 37. Europe Variable Pitch Propellers Sales 2021-2026 (K Units)

Figure 38. Europe Variable Pitch Propellers Revenue 2021-2026 (\$ millions)

Figure 39. Middle East & Africa Variable Pitch Propellers Sales 2021-2026 (K Units)

Figure 40. Middle East & Africa Variable Pitch Propellers Revenue 2021-2026 (\$ millions)

Figure 41. Americas Variable Pitch Propellers Sales Market Share by Country in 2026

Figure 42. Americas Variable Pitch Propellers Revenue Market Share by Country (2021-2026)

Figure 43. Americas Variable Pitch Propellers Sales Market Share by Type (2021-2026)

Figure 44. Americas Variable Pitch Propellers Sales Market Share by Application (2021-2026)

Figure 45. United States Variable Pitch Propellers Revenue Growth 2021-2026 (\$ millions)

Figure 46. Canada Variable Pitch Propellers Revenue Growth 2021-2026 (\$ millions)

Figure 47. Mexico Variable Pitch Propellers Revenue Growth 2021-2026 (\$ millions)

Figure 48. Brazil Variable Pitch Propellers Revenue Growth 2021-2026 (\$ millions)

Figure 49. APAC Variable Pitch Propellers Sales Market Share by Region in 2026

Figure 50. APAC Variable Pitch Propellers Revenue Market Share by Region (2021-2026)

Figure 51. APAC Variable Pitch Propellers Sales Market Share by Type (2021-2026)

Figure 52. APAC Variable Pitch Propellers Sales Market Share by Application (2021-2026)

Figure 53. China Variable Pitch Propellers Revenue Growth 2021-2026 (\$ millions)

Figure 54. Japan Variable Pitch Propellers Revenue Growth 2021-2026 (\$ millions)

Figure 55. South Korea Variable Pitch Propellers Revenue Growth 2021-2026 (\$ millions)

Figure 56. Southeast Asia Variable Pitch Propellers Revenue Growth 2021-2026 (\$ millions)

Figure 57. India Variable Pitch Propellers Revenue Growth 2021-2026 (\$ millions)

Figure 58. Australia Variable Pitch Propellers Revenue Growth 2021-2026 (\$ millions)

Figure 59. China Taiwan Variable Pitch Propellers Revenue Growth 2021-2026 (\$ millions)

Figure 60. Europe Variable Pitch Propellers Sales Market Share by Country in 2026

Figure 61. Europe Variable Pitch Propellers Revenue Market Share by Country (2021-2026)

Figure 62. Europe Variable Pitch Propellers Sales Market Share by Type (2021-2026)

Figure 63. Europe Variable Pitch Propellers Sales Market Share by Application (2021-2026)

Figure 64. Germany Variable Pitch Propellers Revenue Growth 2021-2026 (\$ millions)

Figure 65. France Variable Pitch Propellers Revenue Growth 2021-2026 (\$ millions)

Figure 66. UK Variable Pitch Propellers Revenue Growth 2021-2026 (\$ millions)

Figure 67. Italy Variable Pitch Propellers Revenue Growth 2021-2026 (\$ millions)

Figure 68. Russia Variable Pitch Propellers Revenue Growth 2021-2026 (\$ millions)

Figure 69. Middle East & Africa Variable Pitch Propellers Sales Market Share by Country (2021-2026)

Figure 70. Middle East & Africa Variable Pitch Propellers Sales Market Share by Type (2021-2026)

Figure 71. Middle East & Africa Variable Pitch Propellers Sales Market Share by Application (2021-2026)

Figure 72. Egypt Variable Pitch Propellers Revenue Growth 2021-2026 (\$ millions)

Figure 73. South Africa Variable Pitch Propellers Revenue Growth 2021-2026 (\$ millions)

Figure 74. Israel Variable Pitch Propellers Revenue Growth 2021-2026 (\$ millions)

Figure 75. Turkey Variable Pitch Propellers Revenue Growth 2021-2026 (\$ millions)

Figure 76. GCC Countries Variable Pitch Propellers Revenue Growth 2021-2026 (\$ millions)

Figure 77. Manufacturing Cost Structure Analysis of Variable Pitch Propellers in 2026

Figure 78. Manufacturing Process Analysis of Variable Pitch Propellers

Figure 79. Industry Chain Structure of Variable Pitch Propellers

Figure 80. Channels of Distribution

Figure 81. Global Variable Pitch Propellers Sales Market Forecast by Region (2027-2032)

Figure 82. Global Variable Pitch Propellers Revenue Market Share Forecast by Region (2027-2032)

Figure 83. Global Variable Pitch Propellers Sales Market Share Forecast by Type (2027-2032)

Figure 84. Global Variable Pitch Propellers Revenue Market Share Forecast by Type (2027-2032)

Figure 85. Global Variable Pitch Propellers Sales Market Share Forecast by Application

(2027-2032)

Figure 86. Global Variable Pitch Propellers Revenue Market Share Forecast by Application (2027-2032)

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