

Global Variable Orifice Balance Valve Market Growth 2026-2032

<https://marketpublishers.com/r/G998BE8232E0EN.html>

Date: July 2026

Pages: 108

Price: US\$ 3,660.00 (Single User License)

ID: G998BE8232E0EN

Abstracts

The global Variable Orifice Balance Valve market size is predicted to grow from US\$ 46.17 million in 2025 to US\$ 65.20 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

In 2025, global sales of variable orifice balancing valves reached 984,000 units, with an average selling price of US\$48 per unit. Global production capacity was approximately 1.2 million units, and the industry average gross margin was approximately 27%. A variable orifice balancing valve is a special valve used to regulate and balance flow in various branches of a fluid system. Its valve core design allows for adjustment of the orifice diameter (or flow cross-section), thereby changing the valve's flow coefficient. This facilitates flow regulation and dynamic balancing in multiple branch flow paths, such as hot and cold water systems, HVAC systems, cooling circulation systems, process piping networks, and central water supply systems, contributing to improved energy efficiency, system stability, and comfort. In this type of valve, the internal orifice size is adjusted by rotating a handwheel, screw, or actuator to achieve flow control under different operating conditions, offering greater flexibility and applicability compared to fixed orifice balancing valves.

The upstream raw materials mainly include brass or stainless steel valve body materials, valve cores and seals, test pressure interfaces, EPDM or PTFE sealing materials, control mechanisms and accessories. Downstream suppliers primarily include HVAC engineering contractors, electromechanical installation companies, suppliers of supporting systems for commercial and residential buildings, and refrigeration and process fluid system integrators.

With rising building energy efficiency standards, stricter energy-saving requirements for

circulating water systems, and the promotion of intelligent building control systems, the market demand for variable orifice balancing valves is steadily increasing. Future growth will focus on integration with automated control systems, intelligent HVAC regulation, remote monitoring, and dynamic adaptive balancing functions, bringing continuous business opportunities to valve manufacturers, system integrators, and the intelligent control supply chain.

With global emphasis on improving energy efficiency in building and industrial systems, variable orifice balancing valves, as crucial components for precise control and balancing of fluid systems, are experiencing steady market growth. Fluid balance and energy-saving requirements are widely recognized in HVAC systems, hot and cold water circulation, heating and cooling networks, and large commercial complexes. Valves with variable or automatic orifice adjustment are more effective than traditional fixed orifice valves in reducing system pressure loss, improving circulation efficiency, and simplifying commissioning, thus leading to their increasing adoption in new projects and system upgrades.

Market development is also driven by green building codes, energy-saving regulations, and the trend towards building automation system integration. The proportion of intelligent products such as automatic balancing and pressure-independent control valves is continuously increasing. Remote monitoring and dynamic adjustment through sensors and control systems are becoming key factors in enhancing product competitiveness. Regionally, the Asia-Pacific, North American, and European markets continue to expand due to infrastructure investment, building modernization, and stricter energy standards, with particularly significant demand for variable orifice balancing valves in highly complex systems such as commercial buildings, large hospitals, educational facilities, and data centers.

Despite the high technical requirements for installation and commissioning and the competition from alternative technologies (such as variable frequency pumps and VRF systems) in certain applications, this market segment has a solid foundation for stable growth overall. Technological innovation, intelligent functional integration, and service-oriented solutions will bring continuous market opportunities to manufacturers and system integrators.

LP Information, Inc. (LPI) ' newest research report, the "Variable Orifice Balance Valve Industry Forecast" looks at past sales and reviews total world Variable Orifice Balance Valve sales in 2025, providing a comprehensive analysis by region and market sector of projected Variable Orifice Balance Valve sales for 2026 through 2032. With Variable

Orifice Balance Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Variable Orifice Balance Valve industry.

This Insight Report provides a comprehensive analysis of the global Variable Orifice Balance Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Variable Orifice Balance Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Variable Orifice Balance Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Variable Orifice Balance Valve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Variable Orifice Balance Valve.

This report presents a comprehensive overview, market shares, and growth opportunities of Variable Orifice Balance Valve market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Static Balancing Valve

Dynamic Differential Pressure Balancing Valve

Dynamic Flow Balancing Valve

Segmentation by Nominal Diameter:

Nominal Diameter: DN15~DN50

Nominal Diameter: DN65~DN150

Nominal Diameter: DN200~DN500

Segmentation by Material:

Bronze Grade

Brass Grade

Cast Iron Grade

Segmentation by Application:

Heating, Ventilation & Air Conditioning

Industrial Circulating Water

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hattersley

BRANDONI

Vantec Industrial

Danfoss

Lechar

NIBCO

Crane Fluid Systems

Watts

MA Stewart & Sons

Suraj Metal Corporation

KURIMOTO

GENEBRE

Caleffi

Fratelli Pettinaroli

BOKEXIER

Key Questions Addressed in this Report

What is the 10-year outlook for the global Variable Orifice Balance Valve market?

What factors are driving Variable Orifice Balance Valve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Variable Orifice Balance Valve market opportunities vary by end market size?

How does Variable Orifice Balance Valve break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Variable Orifice Balance Valve Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Variable Orifice Balance Valve by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Variable Orifice Balance Valve by Country/Region, 2021, 2025 & 2032
- 2.2 Variable Orifice Balance Valve Segment by Type
 - 2.2.1 Static Balancing Valve
 - 2.2.2 Dynamic Differential Pressure Balancing Valve
 - 2.2.3 Dynamic Flow Balancing Valve
 - 2.2.4 Variable Orifice Balance Valve Sales by Type
 - 2.2.4.1 Global Variable Orifice Balance Valve Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Variable Orifice Balance Valve Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Variable Orifice Balance Valve Sale Price by Type (2021-2026)
- 2.3 Variable Orifice Balance Valve Segment by Nominal Diameter
 - 2.3.1 Nominal Diameter: DN15~DN50
 - 2.3.2 Nominal Diameter: DN65~DN150
 - 2.3.3 Nominal Diameter: DN200~DN500
 - 2.3.4 Variable Orifice Balance Valve Sales by Nominal Diameter
 - 2.3.4.1 Global Variable Orifice Balance Valve Sales Market Share by Nominal Diameter (2021-2026)
 - 2.3.4.2 Global Variable Orifice Balance Valve Revenue and Market Share by Nominal

Diameter (2021-2026)

2.3.4.3 Global Variable Orifice Balance Valve Sale Price by Nominal Diameter (2021-2026)

2.4 Variable Orifice Balance Valve Segment by Material

2.4.1 Bronze Grade

2.4.2 Brass Grade

2.4.3 Cast Iron Grade

2.4.4 Variable Orifice Balance Valve Sales by Material

2.4.4.1 Global Variable Orifice Balance Valve Sales Market Share by Material (2021-2026)

2.4.4.2 Global Variable Orifice Balance Valve Revenue and Market Share by Material (2021-2026)

2.4.4.3 Global Variable Orifice Balance Valve Sale Price by Material (2021-2026)

2.5 Variable Orifice Balance Valve Segment by Application

2.5.1 Heating, Ventilation & Air Conditioning

2.5.2 Industrial Circulating Water

2.5.3 Others

2.5.4 Variable Orifice Balance Valve Sales by Application

2.5.4.1 Global Variable Orifice Balance Valve Sale Market Share by Application (2021-2026)

2.5.4.2 Global Variable Orifice Balance Valve Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Variable Orifice Balance Valve Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Variable Orifice Balance Valve Breakdown Data by Company

3.1.1 Global Variable Orifice Balance Valve Annual Sales by Company (2021-2026)

3.1.2 Global Variable Orifice Balance Valve Sales Market Share by Company (2021-2026)

3.2 Global Variable Orifice Balance Valve Annual Revenue by Company (2021-2026)

3.2.1 Global Variable Orifice Balance Valve Revenue by Company (2021-2026)

3.2.2 Global Variable Orifice Balance Valve Revenue Market Share by Company (2021-2026)

3.3 Global Variable Orifice Balance Valve Sale Price by Company

3.4 Key Manufacturers Variable Orifice Balance Valve Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Variable Orifice Balance Valve Product Location Distribution

3.4.2 Players Variable Orifice Balance Valve Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR VARIABLE ORIFICE BALANCE VALVE BY GEOGRAPHIC REGION

4.1 World Historic Variable Orifice Balance Valve Market Size by Geographic Region (2021-2026)

4.1.1 Global Variable Orifice Balance Valve Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Variable Orifice Balance Valve Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Variable Orifice Balance Valve Market Size by Country/Region (2021-2026)

4.2.1 Global Variable Orifice Balance Valve Annual Sales by Country/Region (2021-2026)

4.2.2 Global Variable Orifice Balance Valve Annual Revenue by Country/Region (2021-2026)

4.3 Americas Variable Orifice Balance Valve Sales Growth

4.4 APAC Variable Orifice Balance Valve Sales Growth

4.5 Europe Variable Orifice Balance Valve Sales Growth

4.6 Middle East & Africa Variable Orifice Balance Valve Sales Growth

5 AMERICAS

5.1 Americas Variable Orifice Balance Valve Sales by Country

5.1.1 Americas Variable Orifice Balance Valve Sales by Country (2021-2026)

5.1.2 Americas Variable Orifice Balance Valve Revenue by Country (2021-2026)

5.2 Americas Variable Orifice Balance Valve Sales by Type (2021-2026)

5.3 Americas Variable Orifice Balance Valve Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Variable Orifice Balance Valve Sales by Region

6.1.1 APAC Variable Orifice Balance Valve Sales by Region (2021-2026)

6.1.2 APAC Variable Orifice Balance Valve Revenue by Region (2021-2026)

6.2 APAC Variable Orifice Balance Valve Sales by Type (2021-2026)

6.3 APAC Variable Orifice Balance Valve Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Variable Orifice Balance Valve by Country

7.1.1 Europe Variable Orifice Balance Valve Sales by Country (2021-2026)

7.1.2 Europe Variable Orifice Balance Valve Revenue by Country (2021-2026)

7.2 Europe Variable Orifice Balance Valve Sales by Type (2021-2026)

7.3 Europe Variable Orifice Balance Valve Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Variable Orifice Balance Valve by Country

8.1.1 Middle East & Africa Variable Orifice Balance Valve Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Variable Orifice Balance Valve Revenue by Country
(2021-2026)

8.2 Middle East & Africa Variable Orifice Balance Valve Sales by Type (2021-2026)

8.3 Middle East & Africa Variable Orifice Balance Valve Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Variable Orifice Balance Valve

10.3 Manufacturing Process Analysis of Variable Orifice Balance Valve

10.4 Industry Chain Structure of Variable Orifice Balance Valve

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Variable Orifice Balance Valve Distributors

11.3 Variable Orifice Balance Valve Customer

12 WORLD FORECAST REVIEW FOR VARIABLE ORIFICE BALANCE VALVE BY GEOGRAPHIC REGION

12.1 Global Variable Orifice Balance Valve Market Size Forecast by Region

12.1.1 Global Variable Orifice Balance Valve Forecast by Region (2027-2032)

12.1.2 Global Variable Orifice Balance Valve Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Variable Orifice Balance Valve Forecast by Type (2027-2032)

12.7 Global Variable Orifice Balance Valve Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Hattersley

13.1.1 Hattersley Company Information

13.1.2 Hattersley Variable Orifice Balance Valve Product Portfolios and Specifications

13.1.3 Hattersley Variable Orifice Balance Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Hattersley Main Business Overview

13.1.5 Hattersley Latest Developments

13.2 BRANDONI

13.2.1 BRANDONI Company Information

13.2.2 BRANDONI Variable Orifice Balance Valve Product Portfolios and Specifications

13.2.3 BRANDONI Variable Orifice Balance Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 BRANDONI Main Business Overview

13.2.5 BRANDONI Latest Developments

13.3 Vantec Industrial

13.3.1 Vantec Industrial Company Information

13.3.2 Vantec Industrial Variable Orifice Balance Valve Product Portfolios and Specifications

13.3.3 Vantec Industrial Variable Orifice Balance Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Vantec Industrial Main Business Overview

13.3.5 Vantec Industrial Latest Developments

13.4 Danfoss

13.4.1 Danfoss Company Information

13.4.2 Danfoss Variable Orifice Balance Valve Product Portfolios and Specifications

13.4.3 Danfoss Variable Orifice Balance Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Danfoss Main Business Overview

13.4.5 Danfoss Latest Developments

13.5 Lechar

13.5.1 Lechar Company Information

13.5.2 Lechar Variable Orifice Balance Valve Product Portfolios and Specifications

13.5.3 Lechar Variable Orifice Balance Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Lechar Main Business Overview

13.5.5 Lechar Latest Developments

13.6 NIBCO

13.6.1 NIBCO Company Information

13.6.2 NIBCO Variable Orifice Balance Valve Product Portfolios and Specifications

13.6.3 NIBCO Variable Orifice Balance Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 NIBCO Main Business Overview

13.6.5 NIBCO Latest Developments

13.7 Crane Fluid Systems

13.7.1 Crane Fluid Systems Company Information

13.7.2 Crane Fluid Systems Variable Orifice Balance Valve Product Portfolios and Specifications

13.7.3 Crane Fluid Systems Variable Orifice Balance Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Crane Fluid Systems Main Business Overview

13.7.5 Crane Fluid Systems Latest Developments

13.8 Watts

13.8.1 Watts Company Information

13.8.2 Watts Variable Orifice Balance Valve Product Portfolios and Specifications

13.8.3 Watts Variable Orifice Balance Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Watts Main Business Overview

13.8.5 Watts Latest Developments

13.9 MA Stewart & Sons

13.9.1 MA Stewart & Sons Company Information

13.9.2 MA Stewart & Sons Variable Orifice Balance Valve Product Portfolios and Specifications

13.9.3 MA Stewart & Sons Variable Orifice Balance Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 MA Stewart & Sons Main Business Overview

13.9.5 MA Stewart & Sons Latest Developments

13.10 Suraj Metal Corporation

13.10.1 Suraj Metal Corporation Company Information

13.10.2 Suraj Metal Corporation Variable Orifice Balance Valve Product Portfolios and Specifications

13.10.3 Suraj Metal Corporation Variable Orifice Balance Valve Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Suraj Metal Corporation Main Business Overview

13.10.5 Suraj Metal Corporation Latest Developments

13.11 KURIMOTO

- 13.11.1 KURIMOTO Company Information
- 13.11.2 KURIMOTO Variable Orifice Balance Valve Product Portfolios and Specifications
- 13.11.3 KURIMOTO Variable Orifice Balance Valve Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.11.4 KURIMOTO Main Business Overview
- 13.11.5 KURIMOTO Latest Developments
- 13.12 GENE BRE
- 13.12.1 GENE BRE Company Information
- 13.12.2 GENE BRE Variable Orifice Balance Valve Product Portfolios and Specifications
- 13.12.3 GENE BRE Variable Orifice Balance Valve Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.12.4 GENE BRE Main Business Overview
- 13.12.5 GENE BRE Latest Developments
- 13.13 Caleffi
- 13.13.1 Caleffi Company Information
- 13.13.2 Caleffi Variable Orifice Balance Valve Product Portfolios and Specifications
- 13.13.3 Caleffi Variable Orifice Balance Valve Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.13.4 Caleffi Main Business Overview
- 13.13.5 Caleffi Latest Developments
- 13.14 Fratelli Pettinaroli
- 13.14.1 Fratelli Pettinaroli Company Information
- 13.14.2 Fratelli Pettinaroli Variable Orifice Balance Valve Product Portfolios and Specifications
- 13.14.3 Fratelli Pettinaroli Variable Orifice Balance Valve Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.14.4 Fratelli Pettinaroli Main Business Overview
- 13.14.5 Fratelli Pettinaroli Latest Developments
- 13.15 BOKEXIER
- 13.15.1 BOKEXIER Company Information
- 13.15.2 BOKEXIER Variable Orifice Balance Valve Product Portfolios and Specifications
- 13.15.3 BOKEXIER Variable Orifice Balance Valve Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.15.4 BOKEXIER Main Business Overview
- 13.15.5 BOKEXIER Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Variable Orifice Balance Valve Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Variable Orifice Balance Valve Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Static Balancing Valve

Table 4. Major Players of Dynamic Differential Pressure Balancing Valve

Table 5. Major Players of Dynamic Flow Balancing Valve

Table 6. Global Variable Orifice Balance Valve Sales by Type (2021-2026) & (K Units)

Table 7. Global Variable Orifice Balance Valve Sales Market Share by Type (2021-2026)

Table 8. Global Variable Orifice Balance Valve Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Variable Orifice Balance Valve Revenue Market Share by Type (2021-2026)

Table 10. Global Variable Orifice Balance Valve Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Nominal Diameter: DN15~DN50

Table 12. Major Players of Nominal Diameter: DN65~DN150

Table 13. Major Players of Nominal Diameter: DN200~DN500

Table 14. Global Variable Orifice Balance Valve Sales by Nominal Diameter (2021-2026) & (K Units)

Table 15. Global Variable Orifice Balance Valve Sales Market Share by Nominal Diameter (2021-2026)

Table 16. Global Variable Orifice Balance Valve Revenue by Nominal Diameter (2021-2026) & (\$ million)

Table 17. Global Variable Orifice Balance Valve Revenue Market Share by Nominal Diameter (2021-2026)

Table 18. Global Variable Orifice Balance Valve Sale Price by Nominal Diameter (2021-2026) & (US\$/Unit)

Table 19. Major Players of Bronze Grade

Table 20. Major Players of Brass Grade

Table 21. Major Players of Cast Iron Grade

Table 22. Global Variable Orifice Balance Valve Sales by Material (2021-2026) & (K Units)

Table 23. Global Variable Orifice Balance Valve Sales Market Share by Material

(2021-2026)

Table 24. Global Variable Orifice Balance Valve Revenue by Material (2021-2026) & (\$ million)

Table 25. Global Variable Orifice Balance Valve Revenue Market Share by Material (2021-2026)

Table 26. Global Variable Orifice Balance Valve Sale Price by Material (2021-2026) & (US\$/Unit)

Table 27. Global Variable Orifice Balance Valve Sale by Application (2021-2026) & (K Units)

Table 28. Global Variable Orifice Balance Valve Sale Market Share by Application (2021-2026)

Table 29. Global Variable Orifice Balance Valve Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Variable Orifice Balance Valve Revenue Market Share by Application (2021-2026)

Table 31. Global Variable Orifice Balance Valve Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global Variable Orifice Balance Valve Sales by Company (2021-2026) & (K Units)

Table 33. Global Variable Orifice Balance Valve Sales Market Share by Company (2021-2026)

Table 34. Global Variable Orifice Balance Valve Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Variable Orifice Balance Valve Revenue Market Share by Company (2021-2026)

Table 36. Global Variable Orifice Balance Valve Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers Variable Orifice Balance Valve Producing Area Distribution and Sales Area

Table 38. Players Variable Orifice Balance Valve Products Offered

Table 39. Variable Orifice Balance Valve Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Variable Orifice Balance Valve Sales by Geographic Region (2021-2026) & (K Units)

Table 43. Global Variable Orifice Balance Valve Sales Market Share Geographic Region (2021-2026)

Table 44. Global Variable Orifice Balance Valve Revenue by Geographic Region

(2021-2026) & (\$ millions)

Table 45. Global Variable Orifice Balance Valve Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Variable Orifice Balance Valve Sales by Country/Region (2021-2026) & (K Units)

Table 47. Global Variable Orifice Balance Valve Sales Market Share by Country/Region (2021-2026)

Table 48. Global Variable Orifice Balance Valve Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Variable Orifice Balance Valve Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Variable Orifice Balance Valve Sales by Country (2021-2026) & (K Units)

Table 51. Americas Variable Orifice Balance Valve Sales Market Share by Country (2021-2026)

Table 52. Americas Variable Orifice Balance Valve Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Variable Orifice Balance Valve Sales by Type (2021-2026) & (K Units)

Table 54. Americas Variable Orifice Balance Valve Sales by Application (2021-2026) & (K Units)

Table 55. APAC Variable Orifice Balance Valve Sales by Region (2021-2026) & (K Units)

Table 56. APAC Variable Orifice Balance Valve Sales Market Share by Region (2021-2026)

Table 57. APAC Variable Orifice Balance Valve Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Variable Orifice Balance Valve Sales by Type (2021-2026) & (K Units)

Table 59. APAC Variable Orifice Balance Valve Sales by Application (2021-2026) & (K Units)

Table 60. Europe Variable Orifice Balance Valve Sales by Country (2021-2026) & (K Units)

Table 61. Europe Variable Orifice Balance Valve Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Variable Orifice Balance Valve Sales by Type (2021-2026) & (K Units)

Table 63. Europe Variable Orifice Balance Valve Sales by Application (2021-2026) & (K Units)

Table 64. Middle East & Africa Variable Orifice Balance Valve Sales by Country (2021-2026) & (K Units)

Table 65. Middle East & Africa Variable Orifice Balance Valve Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Variable Orifice Balance Valve Sales by Type (2021-2026) & (K Units)

Table 67. Middle East & Africa Variable Orifice Balance Valve Sales by Application (2021-2026) & (K Units)

Table 68. Key Market Drivers & Growth Opportunities of Variable Orifice Balance Valve

Table 69. Key Market Challenges & Risks of Variable Orifice Balance Valve

Table 70. Key Industry Trends of Variable Orifice Balance Valve

Table 71. Variable Orifice Balance Valve Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Variable Orifice Balance Valve Distributors List

Table 74. Variable Orifice Balance Valve Customer List

Table 75. Global Variable Orifice Balance Valve Sales Forecast by Region (2027-2032) & (K Units)

Table 76. Global Variable Orifice Balance Valve Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Variable Orifice Balance Valve Sales Forecast by Country (2027-2032) & (K Units)

Table 78. Americas Variable Orifice Balance Valve Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Variable Orifice Balance Valve Sales Forecast by Region (2027-2032) & (K Units)

Table 80. APAC Variable Orifice Balance Valve Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Variable Orifice Balance Valve Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Europe Variable Orifice Balance Valve Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Variable Orifice Balance Valve Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Middle East & Africa Variable Orifice Balance Valve Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Variable Orifice Balance Valve Sales Forecast by Type (2027-2032) & (K Units)

Table 86. Global Variable Orifice Balance Valve Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Variable Orifice Balance Valve Sales Forecast by Application (2027-2032) & (K Units)

Table 88. Global Variable Orifice Balance Valve Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Hattersley Basic Information, Variable Orifice Balance Valve Manufacturing Base, Sales Area and Its Competitors

Table 90. Hattersley Variable Orifice Balance Valve Product Portfolios and Specifications

Table 91. Hattersley Variable Orifice Balance Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Hattersley Main Business

Table 93. Hattersley Latest Developments

Table 94. BRANDONI Basic Information, Variable Orifice Balance Valve Manufacturing Base, Sales Area and Its Competitors

Table 95. BRANDONI Variable Orifice Balance Valve Product Portfolios and Specifications

Table 96. BRANDONI Variable Orifice Balance Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. BRANDONI Main Business

Table 98. BRANDONI Latest Developments

Table 99. Vantec Industrial Basic Information, Variable Orifice Balance Valve Manufacturing Base, Sales Area and Its Competitors

Table 100. Vantec Industrial Variable Orifice Balance Valve Product Portfolios and Specifications

Table 101. Vantec Industrial Variable Orifice Balance Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Vantec Industrial Main Business

Table 103. Vantec Industrial Latest Developments

Table 104. Danfoss Basic Information, Variable Orifice Balance Valve Manufacturing Base, Sales Area and Its Competitors

Table 105. Danfoss Variable Orifice Balance Valve Product Portfolios and Specifications

Table 106. Danfoss Variable Orifice Balance Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Danfoss Main Business

Table 108. Danfoss Latest Developments

Table 109. Lechar Basic Information, Variable Orifice Balance Valve Manufacturing Base, Sales Area and Its Competitors

Table 110. Lechar Variable Orifice Balance Valve Product Portfolios and Specifications

Table 111. Lechar Variable Orifice Balance Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Lechar Main Business

Table 113. Lechar Latest Developments

Table 114. NIBCO Basic Information, Variable Orifice Balance Valve Manufacturing Base, Sales Area and Its Competitors

Table 115. NIBCO Variable Orifice Balance Valve Product Portfolios and Specifications

Table 116. NIBCO Variable Orifice Balance Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. NIBCO Main Business

Table 118. NIBCO Latest Developments

Table 119. Crane Fluid Systems Basic Information, Variable Orifice Balance Valve Manufacturing Base, Sales Area and Its Competitors

Table 120. Crane Fluid Systems Variable Orifice Balance Valve Product Portfolios and Specifications

Table 121. Crane Fluid Systems Variable Orifice Balance Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Crane Fluid Systems Main Business

Table 123. Crane Fluid Systems Latest Developments

Table 124. Watts Basic Information, Variable Orifice Balance Valve Manufacturing Base, Sales Area and Its Competitors

Table 125. Watts Variable Orifice Balance Valve Product Portfolios and Specifications

Table 126. Watts Variable Orifice Balance Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Watts Main Business

Table 128. Watts Latest Developments

Table 129. MA Stewart & Sons Basic Information, Variable Orifice Balance Valve Manufacturing Base, Sales Area and Its Competitors

Table 130. MA Stewart & Sons Variable Orifice Balance Valve Product Portfolios and Specifications

Table 131. MA Stewart & Sons Variable Orifice Balance Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. MA Stewart & Sons Main Business

Table 133. MA Stewart & Sons Latest Developments

Table 134. Suraj Metal Corporation Basic Information, Variable Orifice Balance Valve Manufacturing Base, Sales Area and Its Competitors

Table 135. Suraj Metal Corporation Variable Orifice Balance Valve Product Portfolios and Specifications

Table 136. Suraj Metal Corporation Variable Orifice Balance Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Suraj Metal Corporation Main Business

Table 138. Suraj Metal Corporation Latest Developments

Table 139. KURIMOTO Basic Information, Variable Orifice Balance Valve

Manufacturing Base, Sales Area and Its Competitors

Table 140. KURIMOTO Variable Orifice Balance Valve Product Portfolios and

Specifications

Table 141. KURIMOTO Variable Orifice Balance Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. KURIMOTO Main Business

Table 143. KURIMOTO Latest Developments

Table 144. GENE BRE Basic Information, Variable Orifice Balance Valve Manufacturing Base, Sales Area and Its Competitors

Table 145. GENE BRE Variable Orifice Balance Valve Product Portfolios and Specifications

Table 146. GENE BRE Variable Orifice Balance Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. GENE BRE Main Business

Table 148. GENE BRE Latest Developments

Table 149. Caleffi Basic Information, Variable Orifice Balance Valve Manufacturing Base, Sales Area and Its Competitors

Table 150. Caleffi Variable Orifice Balance Valve Product Portfolios and Specifications

Table 151. Caleffi Variable Orifice Balance Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. Caleffi Main Business

Table 153. Caleffi Latest Developments

Table 154. Fratelli Pettinaroli Basic Information, Variable Orifice Balance Valve Manufacturing Base, Sales Area and Its Competitors

Table 155. Fratelli Pettinaroli Variable Orifice Balance Valve Product Portfolios and Specifications

Table 156. Fratelli Pettinaroli Variable Orifice Balance Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Fratelli Pettinaroli Main Business

Table 158. Fratelli Pettinaroli Latest Developments

Table 159. BOKEXIER Basic Information, Variable Orifice Balance Valve Manufacturing Base, Sales Area and Its Competitors

Table 160. BOKEXIER Variable Orifice Balance Valve Product Portfolios and Specifications

Table 161. BOKEXIER Variable Orifice Balance Valve Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. BOKEXIER Main Business

Table 163. BOKEXIER Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Variable Orifice Balance Valve
- Figure 2. Variable Orifice Balance Valve Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Variable Orifice Balance Valve Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Variable Orifice Balance Valve Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Variable Orifice Balance Valve Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Variable Orifice Balance Valve Sales Market Share by Country/Region (2025)
- Figure 10. Variable Orifice Balance Valve Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Static Balancing Valve
- Figure 12. Product Picture of Dynamic Differential Pressure Balancing Valve
- Figure 13. Product Picture of Dynamic Flow Balancing Valve
- Figure 14. Global Variable Orifice Balance Valve Sales Market Share by Type in 2026
- Figure 15. Global Variable Orifice Balance Valve Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Nominal Diameter: DN15~DN50
- Figure 17. Product Picture of Nominal Diameter: DN65~DN150
- Figure 18. Product Picture of Nominal Diameter: DN200~DN500
- Figure 19. Global Variable Orifice Balance Valve Sales Market Share by Nominal Diameter in 2026
- Figure 20. Global Variable Orifice Balance Valve Revenue Market Share by Nominal Diameter (2021-2026)
- Figure 21. Product Picture of Bronze Grade
- Figure 22. Product Picture of Brass Grade
- Figure 23. Product Picture of Cast Iron Grade
- Figure 24. Global Variable Orifice Balance Valve Sales Market Share by Material in 2026
- Figure 25. Global Variable Orifice Balance Valve Revenue Market Share by Material (2021-2026)
- Figure 26. Variable Orifice Balance Valve Consumed in Heating, Ventilation & Air Conditioning

Figure 27. Global Variable Orifice Balance Valve Market: Heating, Ventilation & Air Conditioning (2021-2026) & (K Units)

Figure 28. Variable Orifice Balance Valve Consumed in Industrial Circulating Water

Figure 29. Global Variable Orifice Balance Valve Market: Industrial Circulating Water (2021-2026) & (K Units)

Figure 30. Variable Orifice Balance Valve Consumed in Others

Figure 31. Global Variable Orifice Balance Valve Market: Others (2021-2026) & (K Units)

Figure 32. Global Variable Orifice Balance Valve Sale Market Share by Application (2025)

Figure 33. Global Variable Orifice Balance Valve Revenue Market Share by Application in 2025

Figure 34. Variable Orifice Balance Valve Sales by Company in 2025 (K Units)

Figure 35. Global Variable Orifice Balance Valve Sales Market Share by Company in 2025

Figure 36. Variable Orifice Balance Valve Revenue by Company in 2025 (\$ millions)

Figure 37. Global Variable Orifice Balance Valve Revenue Market Share by Company in 2025

Figure 38. Global Variable Orifice Balance Valve Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global Variable Orifice Balance Valve Revenue Market Share by Geographic Region in 2025

Figure 40. Americas Variable Orifice Balance Valve Sales 2021-2026 (K Units)

Figure 41. Americas Variable Orifice Balance Valve Revenue 2021-2026 (\$ millions)

Figure 42. APAC Variable Orifice Balance Valve Sales 2021-2026 (K Units)

Figure 43. APAC Variable Orifice Balance Valve Revenue 2021-2026 (\$ millions)

Figure 44. Europe Variable Orifice Balance Valve Sales 2021-2026 (K Units)

Figure 45. Europe Variable Orifice Balance Valve Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Variable Orifice Balance Valve Sales 2021-2026 (K Units)

Figure 47. Middle East & Africa Variable Orifice Balance Valve Revenue 2021-2026 (\$ millions)

Figure 48. Americas Variable Orifice Balance Valve Sales Market Share by Country in 2025

Figure 49. Americas Variable Orifice Balance Valve Revenue Market Share by Country (2021-2026)

Figure 50. Americas Variable Orifice Balance Valve Sales Market Share by Type (2021-2026)

Figure 51. Americas Variable Orifice Balance Valve Sales Market Share by Application

(2021-2026)

Figure 52. United States Variable Orifice Balance Valve Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Variable Orifice Balance Valve Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Variable Orifice Balance Valve Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Variable Orifice Balance Valve Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Variable Orifice Balance Valve Sales Market Share by Region in 2025

Figure 57. APAC Variable Orifice Balance Valve Revenue Market Share by Region (2021-2026)

Figure 58. APAC Variable Orifice Balance Valve Sales Market Share by Type (2021-2026)

Figure 59. APAC Variable Orifice Balance Valve Sales Market Share by Application (2021-2026)

Figure 60. China Variable Orifice Balance Valve Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Variable Orifice Balance Valve Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Variable Orifice Balance Valve Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Variable Orifice Balance Valve Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Variable Orifice Balance Valve Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Variable Orifice Balance Valve Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Variable Orifice Balance Valve Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Variable Orifice Balance Valve Sales Market Share by Country in 2025

Figure 68. Europe Variable Orifice Balance Valve Revenue Market Share by Country (2021-2026)

Figure 69. Europe Variable Orifice Balance Valve Sales Market Share by Type (2021-2026)

Figure 70. Europe Variable Orifice Balance Valve Sales Market Share by Application (2021-2026)

Figure 71. Germany Variable Orifice Balance Valve Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Variable Orifice Balance Valve Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Variable Orifice Balance Valve Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Variable Orifice Balance Valve Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Variable Orifice Balance Valve Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Variable Orifice Balance Valve Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Variable Orifice Balance Valve Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Variable Orifice Balance Valve Sales Market Share by Application (2021-2026)

Figure 79. Egypt Variable Orifice Balance Valve Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Variable Orifice Balance Valve Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Variable Orifice Balance Valve Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Variable Orifice Balance Valve Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Variable Orifice Balance Valve Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Variable Orifice Balance Valve in 2026

Figure 85. Manufacturing Process Analysis of Variable Orifice Balance Valve

Figure 86. Industry Chain Structure of Variable Orifice Balance Valve

Figure 87. Channels of Distribution

Figure 88. Global Variable Orifice Balance Valve Sales Market Forecast by Region (2027-2032)

Figure 89. Global Variable Orifice Balance Valve Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global Variable Orifice Balance Valve Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global Variable Orifice Balance Valve Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Variable Orifice Balance Valve Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global Variable Orifice Balance Valve Revenue Market Share Forecast by Application (2027-2032)

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