

Global Variable Frequency Water-Cooled Screw Chiller Units Market Growth 2026-2032

<https://marketpublishers.com/r/G947987DCAE1EN.html>

Date: July 2026

Pages: 121

Price: US\$ 3,660.00 (Single User License)

ID: G947987DCAE1EN

Abstracts

The global Variable Frequency Water-Cooled Screw Chiller Units market size is predicted to grow from US\$ 1311 million in 2025 to US\$ 1910 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

Variable frequency water-cooled screw chiller units utilize a frequency converter to adjust the screw compressor speed, combined with water cooling, to achieve precise matching between cooling capacity and load. This unit offers significant energy savings (high partial load IPLV), stable operation, and low noise, making it widely used in central air conditioning or industrial cooling systems requiring precise temperature control.

Technical Features and Advantages:

High Efficiency and Energy Saving: According to analyses from Zhihu and Guangdong Shenling, compared to traditional fixed-frequency units, variable frequency technology can adjust the frequency according to the actual load, resulting in extremely high IPLV at low loads, meeting the national Level 1 energy efficiency standard.

Precise Temperature Control: The frequency converter can quickly respond to changes in cooling demand, significantly reducing outlet water temperature fluctuations.

Stable Operation and Low Noise: Avoids the grid impact and significant noise caused by frequent start-stop cycles of fixed-frequency units, and features low motor soft-start current.

Wide Applicability: Equipped with a high-quality screw compressor and a microcomputer control system, it often includes heat recovery functionality.

In 2025, the global sales volume of variable frequency water-cooled screw chillers will reach 40,500 units, with a production capacity of approximately 54,000 units, an average selling price of US\$33,100 per unit, and an average gross profit margin of 25%-35%.

The upstream mainly includes core component suppliers, such as screw compressors, motors and frequency converters, heat exchangers, condensers, electronic expansion valves, and various sensors and controllers, providing key components and technical foundations for the complete machine; the midstream consists of manufacturers of variable frequency water-cooled screw chillers, responsible for system integration, assembly, debugging, and performance optimization of the above components to form high-efficiency and energy-saving complete machine products, and providing after-sales service and maintenance solutions; the downstream consists of end users such as large commercial buildings, industrial plants, data centers, hospitals, and high-end office buildings.

The global supply chain for variable frequency water-cooled screw chillers is relatively fragmented. European, American, and Japanese manufacturers possess technological advantages in the high-end market, leveraging mature screw compressor technology, variable frequency control systems, and after-sales service to capture market share. Chinese manufacturers have advantages in cost and production capacity, rapidly expanding their market share through localized production and project experience. The overall market entry barrier is moderate, with key factors being compressor manufacturing capabilities, variable frequency control technology, and long-term maintenance support.

Market demand primarily comes from commercial buildings, industrial plants, data centers, and medical facilities. Medium to large-sized office buildings, hotels, and commercial complexes have high requirements for energy efficiency, comfort, and low noise; industrial plants, especially in electronics, chemical, and precision manufacturing, have strong demand for stable cooling and energy-saving load control; data centers and high-performance computer rooms have extremely high requirements for continuous cooling capacity and energy efficiency, driving the increased application of variable frequency water-cooled screw chillers under peak and partial load conditions.

Technological development shows trends towards intelligence, full variable frequency, modularization, and high efficiency. The compressor adopts a screw structure combined with frequency conversion control to achieve on-demand adjustment and reduce energy

consumption under partial load; the water cooling system optimizes the control of cooling towers and water pumps to achieve energy saving and consumption reduction; the modular unit can be flexibly combined to meet the needs of different building and industrial loads; future technologies will also be combined with low-GWP environmentally friendly refrigerants, remote monitoring and energy consumption optimization systems to improve overall operating efficiency.

LP Information, Inc. (LPI) ' newest research report, the "Variable Frequency Water-Cooled Screw Chiller Units Industry Forecast" looks at past sales and reviews total world Variable Frequency Water-Cooled Screw Chiller Units sales in 2025, providing a comprehensive analysis by region and market sector of projected Variable Frequency Water-Cooled Screw Chiller Units sales for 2026 through 2032. With Variable Frequency Water-Cooled Screw Chiller Units sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Variable Frequency Water-Cooled Screw Chiller Units industry.

This Insight Report provides a comprehensive analysis of the global Variable Frequency Water-Cooled Screw Chiller Units landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Variable Frequency Water-Cooled Screw Chiller Units portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Variable Frequency Water-Cooled Screw Chiller Units market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Variable Frequency Water-Cooled Screw Chiller Units and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Variable Frequency Water-Cooled Screw Chiller Units.

This report presents a comprehensive overview, market shares, and growth opportunities of Variable Frequency Water-Cooled Screw Chiller Units market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cooling Capacity ?500kW

Cooling Capacity 500-1500kW

Cooling Capacity ?1500kW

Segmentation by Compressor Technology:

Single-Stage Compression

Two-Stage Compression

Segmentation by Evaporator Types:

Dry Type

Flooded Type

Segmentation by Application:

Data Centers

Commercial Buildings

Medical Facilities

Industrial Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Carrier

Trane

Johnson Controls

Daikin

Climaveneta

McQuay

LG Electronics

Shenling Environment

Kaltra

Airedale

Midea

Mitsubishi Electric

TICA

Gree

Haier

Key Questions Addressed in this Report

What is the 10-year outlook for the global Variable Frequency Water-Cooled Screw Chiller Units market?

What factors are driving Variable Frequency Water-Cooled Screw Chiller Units market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Variable Frequency Water-Cooled Screw Chiller Units market opportunities vary by end market size?

How does Variable Frequency Water-Cooled Screw Chiller Units break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Variable Frequency Water-Cooled Screw Chiller Units Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Variable Frequency Water-Cooled Screw Chiller Units by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Variable Frequency Water-Cooled Screw Chiller Units by Country/Region, 2021, 2025 & 2032

2.2 Variable Frequency Water-Cooled Screw Chiller Units Segment by Type

2.2.1 Cooling Capacity <500kW

2.2.2 Cooling Capacity 500-1500kW

2.2.3 Cooling Capacity >1500kW

2.2.4 Variable Frequency Water-Cooled Screw Chiller Units Sales by Type

2.2.4.1 Global Variable Frequency Water-Cooled Screw Chiller Units Sales Market Share by Type (2021-2026)

2.2.4.2 Global Variable Frequency Water-Cooled Screw Chiller Units Revenue and Market Share by Type (2021-2026)

2.2.4.3 Global Variable Frequency Water-Cooled Screw Chiller Units Sale Price by Type (2021-2026)

2.3 Variable Frequency Water-Cooled Screw Chiller Units Segment by Compressor Technology

2.3.1 Single-Stage Compression

2.3.2 Two-Stage Compression

2.3.3 Variable Frequency Water-Cooled Screw Chiller Units Sales by Compressor Technology

2.3.3.1 Global Variable Frequency Water-Cooled Screw Chiller Units Sales Market Share by Compressor Technology (2021-2026)

2.3.3.2 Global Variable Frequency Water-Cooled Screw Chiller Units Revenue and Market Share by Compressor Technology (2021-2026)

2.3.3.3 Global Variable Frequency Water-Cooled Screw Chiller Units Sale Price by Compressor Technology (2021-2026)

2.4 Variable Frequency Water-Cooled Screw Chiller Units Segment by Evaporator Types

2.4.1 Dry Type

2.4.2 Flooded Type

2.4.3 Variable Frequency Water-Cooled Screw Chiller Units Sales by Evaporator Types

2.4.3.1 Global Variable Frequency Water-Cooled Screw Chiller Units Sales Market Share by Evaporator Types (2021-2026)

2.4.3.2 Global Variable Frequency Water-Cooled Screw Chiller Units Revenue and Market Share by Evaporator Types (2021-2026)

2.4.3.3 Global Variable Frequency Water-Cooled Screw Chiller Units Sale Price by Evaporator Types (2021-2026)

2.5 Variable Frequency Water-Cooled Screw Chiller Units Segment by Application

2.5.1 Data Centers

2.5.2 Commercial Buildings

2.5.3 Medical Facilities

2.5.4 Industrial Manufacturing

2.5.5 Others

2.5.6 Variable Frequency Water-Cooled Screw Chiller Units Sales by Application

2.5.6.1 Global Variable Frequency Water-Cooled Screw Chiller Units Sale Market Share by Application (2021-2026)

2.5.6.2 Global Variable Frequency Water-Cooled Screw Chiller Units Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Variable Frequency Water-Cooled Screw Chiller Units Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Variable Frequency Water-Cooled Screw Chiller Units Breakdown Data by Company

3.1.1 Global Variable Frequency Water-Cooled Screw Chiller Units Annual Sales by Company (2021-2026)

3.1.2 Global Variable Frequency Water-Cooled Screw Chiller Units Sales Market

Share by Company (2021-2026)

3.2 Global Variable Frequency Water-Cooled Screw Chiller Units Annual Revenue by Company (2021-2026)

3.2.1 Global Variable Frequency Water-Cooled Screw Chiller Units Revenue by Company (2021-2026)

3.2.2 Global Variable Frequency Water-Cooled Screw Chiller Units Revenue Market Share by Company (2021-2026)

3.3 Global Variable Frequency Water-Cooled Screw Chiller Units Sale Price by Company

3.4 Key Manufacturers Variable Frequency Water-Cooled Screw Chiller Units Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Variable Frequency Water-Cooled Screw Chiller Units Product Location Distribution

3.4.2 Players Variable Frequency Water-Cooled Screw Chiller Units Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR VARIABLE FREQUENCY WATER-COOLED SCREW CHILLER UNITS BY GEOGRAPHIC REGION

4.1 World Historic Variable Frequency Water-Cooled Screw Chiller Units Market Size by Geographic Region (2021-2026)

4.1.1 Global Variable Frequency Water-Cooled Screw Chiller Units Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Variable Frequency Water-Cooled Screw Chiller Units Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Variable Frequency Water-Cooled Screw Chiller Units Market Size by Country/Region (2021-2026)

4.2.1 Global Variable Frequency Water-Cooled Screw Chiller Units Annual Sales by Country/Region (2021-2026)

4.2.2 Global Variable Frequency Water-Cooled Screw Chiller Units Annual Revenue by Country/Region (2021-2026)

4.3 Americas Variable Frequency Water-Cooled Screw Chiller Units Sales Growth

4.4 APAC Variable Frequency Water-Cooled Screw Chiller Units Sales Growth

4.5 Europe Variable Frequency Water-Cooled Screw Chiller Units Sales Growth

4.6 Middle East & Africa Variable Frequency Water-Cooled Screw Chiller Units Sales

Growth

5 AMERICAS

5.1 Americas Variable Frequency Water-Cooled Screw Chiller Units Sales by Country

5.1.1 Americas Variable Frequency Water-Cooled Screw Chiller Units Sales by Country (2021-2026)

5.1.2 Americas Variable Frequency Water-Cooled Screw Chiller Units Revenue by Country (2021-2026)

5.2 Americas Variable Frequency Water-Cooled Screw Chiller Units Sales by Type (2021-2026)

5.3 Americas Variable Frequency Water-Cooled Screw Chiller Units Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Variable Frequency Water-Cooled Screw Chiller Units Sales by Region

6.1.1 APAC Variable Frequency Water-Cooled Screw Chiller Units Sales by Region (2021-2026)

6.1.2 APAC Variable Frequency Water-Cooled Screw Chiller Units Revenue by Region (2021-2026)

6.2 APAC Variable Frequency Water-Cooled Screw Chiller Units Sales by Type (2021-2026)

6.3 APAC Variable Frequency Water-Cooled Screw Chiller Units Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

- 7.1 Europe Variable Frequency Water-Cooled Screw Chiller Units by Country
 - 7.1.1 Europe Variable Frequency Water-Cooled Screw Chiller Units Sales by Country (2021-2026)
 - 7.1.2 Europe Variable Frequency Water-Cooled Screw Chiller Units Revenue by Country (2021-2026)
- 7.2 Europe Variable Frequency Water-Cooled Screw Chiller Units Sales by Type (2021-2026)
- 7.3 Europe Variable Frequency Water-Cooled Screw Chiller Units Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Variable Frequency Water-Cooled Screw Chiller Units by Country
 - 8.1.1 Middle East & Africa Variable Frequency Water-Cooled Screw Chiller Units Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Variable Frequency Water-Cooled Screw Chiller Units Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Variable Frequency Water-Cooled Screw Chiller Units Sales by Type (2021-2026)
- 8.3 Middle East & Africa Variable Frequency Water-Cooled Screw Chiller Units Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Variable Frequency Water-Cooled Screw Chiller Units

10.3 Manufacturing Process Analysis of Variable Frequency Water-Cooled Screw Chiller Units

10.4 Industry Chain Structure of Variable Frequency Water-Cooled Screw Chiller Units

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Variable Frequency Water-Cooled Screw Chiller Units Distributors

11.3 Variable Frequency Water-Cooled Screw Chiller Units Customer

12 WORLD FORECAST REVIEW FOR VARIABLE FREQUENCY WATER-COOLED SCREW CHILLER UNITS BY GEOGRAPHIC REGION

12.1 Global Variable Frequency Water-Cooled Screw Chiller Units Market Size Forecast by Region

12.1.1 Global Variable Frequency Water-Cooled Screw Chiller Units Forecast by Region (2027-2032)

12.1.2 Global Variable Frequency Water-Cooled Screw Chiller Units Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Variable Frequency Water-Cooled Screw Chiller Units Forecast by Type (2027-2032)

12.7 Global Variable Frequency Water-Cooled Screw Chiller Units Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Carrier

13.1.1 Carrier Company Information

13.1.2 Carrier Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications

13.1.3 Carrier Variable Frequency Water-Cooled Screw Chiller Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Carrier Main Business Overview

13.1.5 Carrier Latest Developments

13.2 Trane

13.2.1 Trane Company Information

13.2.2 Trane Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications

13.2.3 Trane Variable Frequency Water-Cooled Screw Chiller Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Trane Main Business Overview

13.2.5 Trane Latest Developments

13.3 Johnson Controls

13.3.1 Johnson Controls Company Information

13.3.2 Johnson Controls Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications

13.3.3 Johnson Controls Variable Frequency Water-Cooled Screw Chiller Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Johnson Controls Main Business Overview

13.3.5 Johnson Controls Latest Developments

13.4 Daikin

13.4.1 Daikin Company Information

13.4.2 Daikin Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications

13.4.3 Daikin Variable Frequency Water-Cooled Screw Chiller Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Daikin Main Business Overview

13.4.5 Daikin Latest Developments

13.5 Climaveneta

13.5.1 Climaveneta Company Information

13.5.2 Climaveneta Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications

13.5.3 Climaveneta Variable Frequency Water-Cooled Screw Chiller Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Climaveneta Main Business Overview

13.5.5 Climaveneta Latest Developments

13.6 McQuay

- 13.6.1 McQuay Company Information
- 13.6.2 McQuay Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications
- 13.6.3 McQuay Variable Frequency Water-Cooled Screw Chiller Units Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 McQuay Main Business Overview
- 13.6.5 McQuay Latest Developments
- 13.7 LG Electronics
 - 13.7.1 LG Electronics Company Information
 - 13.7.2 LG Electronics Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications
 - 13.7.3 LG Electronics Variable Frequency Water-Cooled Screw Chiller Units Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 LG Electronics Main Business Overview
 - 13.7.5 LG Electronics Latest Developments
- 13.8 Shenling Environment
 - 13.8.1 Shenling Environment Company Information
 - 13.8.2 Shenling Environment Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications
 - 13.8.3 Shenling Environment Variable Frequency Water-Cooled Screw Chiller Units Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Shenling Environment Main Business Overview
 - 13.8.5 Shenling Environment Latest Developments
- 13.9 Kaltra
 - 13.9.1 Kaltra Company Information
 - 13.9.2 Kaltra Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications
 - 13.9.3 Kaltra Variable Frequency Water-Cooled Screw Chiller Units Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Kaltra Main Business Overview
 - 13.9.5 Kaltra Latest Developments
- 13.10 Airedale
 - 13.10.1 Airedale Company Information
 - 13.10.2 Airedale Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications
 - 13.10.3 Airedale Variable Frequency Water-Cooled Screw Chiller Units Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Airedale Main Business Overview
 - 13.10.5 Airedale Latest Developments

13.11 Midea

13.11.1 Midea Company Information

13.11.2 Midea Variable Frequency Water-Cooled Screw Chiller Units Product

Portfolios and Specifications

13.11.3 Midea Variable Frequency Water-Cooled Screw Chiller Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Midea Main Business Overview

13.11.5 Midea Latest Developments

13.12 Mitsubishi Electric

13.12.1 Mitsubishi Electric Company Information

13.12.2 Mitsubishi Electric Variable Frequency Water-Cooled Screw Chiller Units

Product Portfolios and Specifications

13.12.3 Mitsubishi Electric Variable Frequency Water-Cooled Screw Chiller Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Mitsubishi Electric Main Business Overview

13.12.5 Mitsubishi Electric Latest Developments

13.13 TICA

13.13.1 TICA Company Information

13.13.2 TICA Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications

13.13.3 TICA Variable Frequency Water-Cooled Screw Chiller Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 TICA Main Business Overview

13.13.5 TICA Latest Developments

13.14 Gree

13.14.1 Gree Company Information

13.14.2 Gree Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications

13.14.3 Gree Variable Frequency Water-Cooled Screw Chiller Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Gree Main Business Overview

13.14.5 Gree Latest Developments

13.15 Haier

13.15.1 Haier Company Information

13.15.2 Haier Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications

13.15.3 Haier Variable Frequency Water-Cooled Screw Chiller Units Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Haier Main Business Overview

13.15.5 Haier Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Variable Frequency Water-Cooled Screw Chiller Units Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Variable Frequency Water-Cooled Screw Chiller Units Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Cooling Capacity ?500kW

Table 4. Major Players of Cooling Capacity 500-1500kW

Table 5. Major Players of Cooling Capacity ?1500kW

Table 6. Global Variable Frequency Water-Cooled Screw Chiller Units Sales by Type (2021-2026) & (K Units)

Table 7. Global Variable Frequency Water-Cooled Screw Chiller Units Sales Market Share by Type (2021-2026)

Table 8. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue Market Share by Type (2021-2026)

Table 10. Global Variable Frequency Water-Cooled Screw Chiller Units Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 11. Major Players of Single-Stage Compression

Table 12. Major Players of Two-Stage Compression

Table 13. Global Variable Frequency Water-Cooled Screw Chiller Units Sales by Compressor Technology (2021-2026) & (K Units)

Table 14. Global Variable Frequency Water-Cooled Screw Chiller Units Sales Market Share by Compressor Technology (2021-2026)

Table 15. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue by Compressor Technology (2021-2026) & (\$ million)

Table 16. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue Market Share by Compressor Technology (2021-2026)

Table 17. Global Variable Frequency Water-Cooled Screw Chiller Units Sale Price by Compressor Technology (2021-2026) & (K US\$/Unit)

Table 18. Major Players of Dry Type

Table 19. Major Players of Flooded Type

Table 20. Global Variable Frequency Water-Cooled Screw Chiller Units Sales by Evaporator Types (2021-2026) & (K Units)

Table 21. Global Variable Frequency Water-Cooled Screw Chiller Units Sales Market Share by Evaporator Types (2021-2026)

Table 22. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue by Evaporator Types (2021-2026) & (\$ million)

Table 23. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue Market Share by Evaporator Types (2021-2026)

Table 24. Global Variable Frequency Water-Cooled Screw Chiller Units Sale Price by Evaporator Types (2021-2026) & (K US\$/Unit)

Table 25. Global Variable Frequency Water-Cooled Screw Chiller Units Sale by Application (2021-2026) & (K Units)

Table 26. Global Variable Frequency Water-Cooled Screw Chiller Units Sale Market Share by Application (2021-2026)

Table 27. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue Market Share by Application (2021-2026)

Table 29. Global Variable Frequency Water-Cooled Screw Chiller Units Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 30. Global Variable Frequency Water-Cooled Screw Chiller Units Sales by Company (2021-2026) & (K Units)

Table 31. Global Variable Frequency Water-Cooled Screw Chiller Units Sales Market Share by Company (2021-2026)

Table 32. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue Market Share by Company (2021-2026)

Table 34. Global Variable Frequency Water-Cooled Screw Chiller Units Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 35. Key Manufacturers Variable Frequency Water-Cooled Screw Chiller Units Producing Area Distribution and Sales Area

Table 36. Players Variable Frequency Water-Cooled Screw Chiller Units Products Offered

Table 37. Variable Frequency Water-Cooled Screw Chiller Units Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Variable Frequency Water-Cooled Screw Chiller Units Sales by Geographic Region (2021-2026) & (K Units)

Table 41. Global Variable Frequency Water-Cooled Screw Chiller Units Sales Market Share Geographic Region (2021-2026)

Table 42. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue by

Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue
Market Share by Geographic Region (2021-2026)

Table 44. Global Variable Frequency Water-Cooled Screw Chiller Units Sales by
Country/Region (2021-2026) & (K Units)

Table 45. Global Variable Frequency Water-Cooled Screw Chiller Units Sales Market
Share by Country/Region (2021-2026)

Table 46. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue by
Country/Region (2021-2026) & (\$ millions)

Table 47. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue
Market Share by Country/Region (2021-2026)

Table 48. Americas Variable Frequency Water-Cooled Screw Chiller Units Sales by
Country (2021-2026) & (K Units)

Table 49. Americas Variable Frequency Water-Cooled Screw Chiller Units Sales Market
Share by Country (2021-2026)

Table 50. Americas Variable Frequency Water-Cooled Screw Chiller Units Revenue by
Country (2021-2026) & (\$ millions)

Table 51. Americas Variable Frequency Water-Cooled Screw Chiller Units Sales by
Type (2021-2026) & (K Units)

Table 52. Americas Variable Frequency Water-Cooled Screw Chiller Units Sales by
Application (2021-2026) & (K Units)

Table 53. APAC Variable Frequency Water-Cooled Screw Chiller Units Sales by Region
(2021-2026) & (K Units)

Table 54. APAC Variable Frequency Water-Cooled Screw Chiller Units Sales Market
Share by Region (2021-2026)

Table 55. APAC Variable Frequency Water-Cooled Screw Chiller Units Revenue by
Region (2021-2026) & (\$ millions)

Table 56. APAC Variable Frequency Water-Cooled Screw Chiller Units Sales by Type
(2021-2026) & (K Units)

Table 57. APAC Variable Frequency Water-Cooled Screw Chiller Units Sales by
Application (2021-2026) & (K Units)

Table 58. Europe Variable Frequency Water-Cooled Screw Chiller Units Sales by
Country (2021-2026) & (K Units)

Table 59. Europe Variable Frequency Water-Cooled Screw Chiller Units Revenue by
Country (2021-2026) & (\$ millions)

Table 60. Europe Variable Frequency Water-Cooled Screw Chiller Units Sales by Type
(2021-2026) & (K Units)

Table 61. Europe Variable Frequency Water-Cooled Screw Chiller Units Sales by
Application (2021-2026) & (K Units)

Table 62. Middle East & Africa Variable Frequency Water-Cooled Screw Chiller Units Sales by Country (2021-2026) & (K Units)

Table 63. Middle East & Africa Variable Frequency Water-Cooled Screw Chiller Units Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Variable Frequency Water-Cooled Screw Chiller Units Sales by Type (2021-2026) & (K Units)

Table 65. Middle East & Africa Variable Frequency Water-Cooled Screw Chiller Units Sales by Application (2021-2026) & (K Units)

Table 66. Key Market Drivers & Growth Opportunities of Variable Frequency Water-Cooled Screw Chiller Units

Table 67. Key Market Challenges & Risks of Variable Frequency Water-Cooled Screw Chiller Units

Table 68. Key Industry Trends of Variable Frequency Water-Cooled Screw Chiller Units

Table 69. Variable Frequency Water-Cooled Screw Chiller Units Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Variable Frequency Water-Cooled Screw Chiller Units Distributors List

Table 72. Variable Frequency Water-Cooled Screw Chiller Units Customer List

Table 73. Global Variable Frequency Water-Cooled Screw Chiller Units Sales Forecast by Region (2027-2032) & (K Units)

Table 74. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Variable Frequency Water-Cooled Screw Chiller Units Sales Forecast by Country (2027-2032) & (K Units)

Table 76. Americas Variable Frequency Water-Cooled Screw Chiller Units Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Variable Frequency Water-Cooled Screw Chiller Units Sales Forecast by Region (2027-2032) & (K Units)

Table 78. APAC Variable Frequency Water-Cooled Screw Chiller Units Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Variable Frequency Water-Cooled Screw Chiller Units Sales Forecast by Country (2027-2032) & (K Units)

Table 80. Europe Variable Frequency Water-Cooled Screw Chiller Units Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Variable Frequency Water-Cooled Screw Chiller Units Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Middle East & Africa Variable Frequency Water-Cooled Screw Chiller Units Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Variable Frequency Water-Cooled Screw Chiller Units Sales Forecast by Type (2027-2032) & (K Units)

Table 84. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Variable Frequency Water-Cooled Screw Chiller Units Sales Forecast by Application (2027-2032) & (K Units)

Table 86. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Carrier Basic Information, Variable Frequency Water-Cooled Screw Chiller Units Manufacturing Base, Sales Area and Its Competitors

Table 88. Carrier Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications

Table 89. Carrier Variable Frequency Water-Cooled Screw Chiller Units Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 90. Carrier Main Business

Table 91. Carrier Latest Developments

Table 92. Trane Basic Information, Variable Frequency Water-Cooled Screw Chiller Units Manufacturing Base, Sales Area and Its Competitors

Table 93. Trane Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications

Table 94. Trane Variable Frequency Water-Cooled Screw Chiller Units Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 95. Trane Main Business

Table 96. Trane Latest Developments

Table 97. Johnson Controls Basic Information, Variable Frequency Water-Cooled Screw Chiller Units Manufacturing Base, Sales Area and Its Competitors

Table 98. Johnson Controls Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications

Table 99. Johnson Controls Variable Frequency Water-Cooled Screw Chiller Units Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 100. Johnson Controls Main Business

Table 101. Johnson Controls Latest Developments

Table 102. Daikin Basic Information, Variable Frequency Water-Cooled Screw Chiller Units Manufacturing Base, Sales Area and Its Competitors

Table 103. Daikin Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications

Table 104. Daikin Variable Frequency Water-Cooled Screw Chiller Units Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 105. Daikin Main Business

Table 106. Daikin Latest Developments

Table 107. Climaveneta Basic Information, Variable Frequency Water-Cooled Screw

Chiller Units Manufacturing Base, Sales Area and Its Competitors

Table 108. Climaveneta Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications

Table 109. Climaveneta Variable Frequency Water-Cooled Screw Chiller Units Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 110. Climaveneta Main Business

Table 111. Climaveneta Latest Developments

Table 112. McQuay Basic Information, Variable Frequency Water-Cooled Screw Chiller Units Manufacturing Base, Sales Area and Its Competitors

Table 113. McQuay Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications

Table 114. McQuay Variable Frequency Water-Cooled Screw Chiller Units Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 115. McQuay Main Business

Table 116. McQuay Latest Developments

Table 117. LG Electronics Basic Information, Variable Frequency Water-Cooled Screw Chiller Units Manufacturing Base, Sales Area and Its Competitors

Table 118. LG Electronics Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications

Table 119. LG Electronics Variable Frequency Water-Cooled Screw Chiller Units Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 120. LG Electronics Main Business

Table 121. LG Electronics Latest Developments

Table 122. Shenling Environment Basic Information, Variable Frequency Water-Cooled Screw Chiller Units Manufacturing Base, Sales Area and Its Competitors

Table 123. Shenling Environment Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications

Table 124. Shenling Environment Variable Frequency Water-Cooled Screw Chiller Units Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 125. Shenling Environment Main Business

Table 126. Shenling Environment Latest Developments

Table 127. Kaltra Basic Information, Variable Frequency Water-Cooled Screw Chiller Units Manufacturing Base, Sales Area and Its Competitors

Table 128. Kaltra Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications

Table 129. Kaltra Variable Frequency Water-Cooled Screw Chiller Units Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 130. Kaltra Main Business

Table 131. Kaltra Latest Developments

Table 132. Airedale Basic Information, Variable Frequency Water-Cooled Screw Chiller Units Manufacturing Base, Sales Area and Its Competitors

Table 133. Airedale Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications

Table 134. Airedale Variable Frequency Water-Cooled Screw Chiller Units Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 135. Airedale Main Business

Table 136. Airedale Latest Developments

Table 137. Midea Basic Information, Variable Frequency Water-Cooled Screw Chiller Units Manufacturing Base, Sales Area and Its Competitors

Table 138. Midea Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications

Table 139. Midea Variable Frequency Water-Cooled Screw Chiller Units Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 140. Midea Main Business

Table 141. Midea Latest Developments

Table 142. Mitsubishi Electric Basic Information, Variable Frequency Water-Cooled Screw Chiller Units Manufacturing Base, Sales Area and Its Competitors

Table 143. Mitsubishi Electric Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications

Table 144. Mitsubishi Electric Variable Frequency Water-Cooled Screw Chiller Units Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 145. Mitsubishi Electric Main Business

Table 146. Mitsubishi Electric Latest Developments

Table 147. TICA Basic Information, Variable Frequency Water-Cooled Screw Chiller Units Manufacturing Base, Sales Area and Its Competitors

Table 148. TICA Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications

Table 149. TICA Variable Frequency Water-Cooled Screw Chiller Units Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 150. TICA Main Business

Table 151. TICA Latest Developments

Table 152. Gree Basic Information, Variable Frequency Water-Cooled Screw Chiller Units Manufacturing Base, Sales Area and Its Competitors

Table 153. Gree Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications

Table 154. Gree Variable Frequency Water-Cooled Screw Chiller Units Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 155. Gree Main Business

Table 156. Gree Latest Developments

Table 157. Haier Basic Information, Variable Frequency Water-Cooled Screw Chiller Units Manufacturing Base, Sales Area and Its Competitors

Table 158. Haier Variable Frequency Water-Cooled Screw Chiller Units Product Portfolios and Specifications

Table 159. Haier Variable Frequency Water-Cooled Screw Chiller Units Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 160. Haier Main Business

Table 161. Haier Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Variable Frequency Water-Cooled Screw Chiller Units

Figure 2. Variable Frequency Water-Cooled Screw Chiller Units Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Variable Frequency Water-Cooled Screw Chiller Units Sales Growth Rate 2021-2032 (K Units)

Figure 7. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Variable Frequency Water-Cooled Screw Chiller Units Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Variable Frequency Water-Cooled Screw Chiller Units Sales Market Share by Country/Region (2025)

Figure 10. Variable Frequency Water-Cooled Screw Chiller Units Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Cooling Capacity ?500kW

Figure 12. Product Picture of Cooling Capacity 500-1500kW

Figure 13. Product Picture of Cooling Capacity ?1500kW

Figure 14. Global Variable Frequency Water-Cooled Screw Chiller Units Sales Market Share by Type in 2026

Figure 15. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of Single-Stage Compression

Figure 17. Product Picture of Two-Stage Compression

Figure 18. Global Variable Frequency Water-Cooled Screw Chiller Units Sales Market Share by Compressor Technology in 2026

Figure 19. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue Market Share by Compressor Technology (2021-2026)

Figure 20. Product Picture of Dry Type

Figure 21. Product Picture of Flooded Type

Figure 22. Global Variable Frequency Water-Cooled Screw Chiller Units Sales Market Share by Evaporator Types in 2026

Figure 23. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue Market Share by Evaporator Types (2021-2026)

Figure 24. Variable Frequency Water-Cooled Screw Chiller Units Consumed in Data Centers

Figure 25. Global Variable Frequency Water-Cooled Screw Chiller Units Market: Data Centers (2021-2026) & (K Units)

Figure 26. Variable Frequency Water-Cooled Screw Chiller Units Consumed in Commercial Buildings

Figure 27. Global Variable Frequency Water-Cooled Screw Chiller Units Market: Commercial Buildings (2021-2026) & (K Units)

Figure 28. Variable Frequency Water-Cooled Screw Chiller Units Consumed in Medical Facilities

Figure 29. Global Variable Frequency Water-Cooled Screw Chiller Units Market: Medical Facilities (2021-2026) & (K Units)

Figure 30. Variable Frequency Water-Cooled Screw Chiller Units Consumed in Industrial Manufacturing

Figure 31. Global Variable Frequency Water-Cooled Screw Chiller Units Market: Industrial Manufacturing (2021-2026) & (K Units)

Figure 32. Variable Frequency Water-Cooled Screw Chiller Units Consumed in Others

Figure 33. Global Variable Frequency Water-Cooled Screw Chiller Units Market: Others (2021-2026) & (K Units)

Figure 34. Global Variable Frequency Water-Cooled Screw Chiller Units Sale Market Share by Application (2025)

Figure 35. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue Market Share by Application in 2025

Figure 36. Variable Frequency Water-Cooled Screw Chiller Units Sales by Company in 2025 (K Units)

Figure 37. Global Variable Frequency Water-Cooled Screw Chiller Units Sales Market Share by Company in 2025

Figure 38. Variable Frequency Water-Cooled Screw Chiller Units Revenue by Company in 2025 (\$ millions)

Figure 39. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue Market Share by Company in 2025

Figure 40. Global Variable Frequency Water-Cooled Screw Chiller Units Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Variable Frequency Water-Cooled Screw Chiller Units Sales 2021-2026 (K Units)

Figure 43. Americas Variable Frequency Water-Cooled Screw Chiller Units Revenue 2021-2026 (\$ millions)

Figure 44. APAC Variable Frequency Water-Cooled Screw Chiller Units Sales
2021-2026 (K Units)

Figure 45. APAC Variable Frequency Water-Cooled Screw Chiller Units Revenue
2021-2026 (\$ millions)

Figure 46. Europe Variable Frequency Water-Cooled Screw Chiller Units Sales
2021-2026 (K Units)

Figure 47. Europe Variable Frequency Water-Cooled Screw Chiller Units Revenue
2021-2026 (\$ millions)

Figure 48. Middle East & Africa Variable Frequency Water-Cooled Screw Chiller Units
Sales 2021-2026 (K Units)

Figure 49. Middle East & Africa Variable Frequency Water-Cooled Screw Chiller Units
Revenue 2021-2026 (\$ millions)

Figure 50. Americas Variable Frequency Water-Cooled Screw Chiller Units Sales
Market Share by Country in 2025

Figure 51. Americas Variable Frequency Water-Cooled Screw Chiller Units Revenue
Market Share by Country (2021-2026)

Figure 52. Americas Variable Frequency Water-Cooled Screw Chiller Units Sales
Market Share by Type (2021-2026)

Figure 53. Americas Variable Frequency Water-Cooled Screw Chiller Units Sales
Market Share by Application (2021-2026)

Figure 54. United States Variable Frequency Water-Cooled Screw Chiller Units
Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Variable Frequency Water-Cooled Screw Chiller Units Revenue
Growth 2021-2026 (\$ millions)

Figure 56. Mexico Variable Frequency Water-Cooled Screw Chiller Units Revenue
Growth 2021-2026 (\$ millions)

Figure 57. Brazil Variable Frequency Water-Cooled Screw Chiller Units Revenue
Growth 2021-2026 (\$ millions)

Figure 58. APAC Variable Frequency Water-Cooled Screw Chiller Units Sales Market
Share by Region in 2025

Figure 59. APAC Variable Frequency Water-Cooled Screw Chiller Units Revenue
Market Share by Region (2021-2026)

Figure 60. APAC Variable Frequency Water-Cooled Screw Chiller Units Sales Market
Share by Type (2021-2026)

Figure 61. APAC Variable Frequency Water-Cooled Screw Chiller Units Sales Market
Share by Application (2021-2026)

Figure 62. China Variable Frequency Water-Cooled Screw Chiller Units Revenue
Growth 2021-2026 (\$ millions)

Figure 63. Japan Variable Frequency Water-Cooled Screw Chiller Units Revenue

Growth 2021-2026 (\$ millions)

Figure 64. South Korea Variable Frequency Water-Cooled Screw Chiller Units Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Variable Frequency Water-Cooled Screw Chiller Units Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Variable Frequency Water-Cooled Screw Chiller Units Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Variable Frequency Water-Cooled Screw Chiller Units Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Variable Frequency Water-Cooled Screw Chiller Units Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Variable Frequency Water-Cooled Screw Chiller Units Sales Market Share by Country in 2025

Figure 70. Europe Variable Frequency Water-Cooled Screw Chiller Units Revenue Market Share by Country (2021-2026)

Figure 71. Europe Variable Frequency Water-Cooled Screw Chiller Units Sales Market Share by Type (2021-2026)

Figure 72. Europe Variable Frequency Water-Cooled Screw Chiller Units Sales Market Share by Application (2021-2026)

Figure 73. Germany Variable Frequency Water-Cooled Screw Chiller Units Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Variable Frequency Water-Cooled Screw Chiller Units Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Variable Frequency Water-Cooled Screw Chiller Units Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Variable Frequency Water-Cooled Screw Chiller Units Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Variable Frequency Water-Cooled Screw Chiller Units Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Variable Frequency Water-Cooled Screw Chiller Units Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Variable Frequency Water-Cooled Screw Chiller Units Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Variable Frequency Water-Cooled Screw Chiller Units Sales Market Share by Application (2021-2026)

Figure 81. Egypt Variable Frequency Water-Cooled Screw Chiller Units Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Variable Frequency Water-Cooled Screw Chiller Units Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Variable Frequency Water-Cooled Screw Chiller Units Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Variable Frequency Water-Cooled Screw Chiller Units Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Variable Frequency Water-Cooled Screw Chiller Units Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Variable Frequency Water-Cooled Screw Chiller Units in 2026

Figure 87. Manufacturing Process Analysis of Variable Frequency Water-Cooled Screw Chiller Units

Figure 88. Industry Chain Structure of Variable Frequency Water-Cooled Screw Chiller Units

Figure 89. Channels of Distribution

Figure 90. Global Variable Frequency Water-Cooled Screw Chiller Units Sales Market Forecast by Region (2027-2032)

Figure 91. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Variable Frequency Water-Cooled Screw Chiller Units Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Variable Frequency Water-Cooled Screw Chiller Units Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Variable Frequency Water-Cooled Screw Chiller Units Revenue Market Share Forecast by Application (2027-2032)

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