

Global Vapor Recovery Units Market Growth 2025-2031

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Abstracts

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The global Vapor Recovery Units market size is predicted to grow from US\$ 441 million in 2025 to US\$ 566 million in 2031; it is expected to grow at a CAGR of 4.3% from 2025 to 2031.

A Vapor Recovery Unit (VRU) is a set-up designed to remove unwanted vapors present in crude oil or distillate tanks allowing operators to comply with prevailing emission regulations.

Vapor Recovery Units are mainly classified into the following types: Less than 500m³/h, 500-2000m³/h and More than 2000m³/h. Less than 500m³/h is the most widely used type which take up above 82% of the total sales in 2019.

Vapor Recovery Units have wide range of applications, such as Gas Station, Tank Truck, Oilfield & Oil Refinery, Oil Depot and Other. Gas Station was the most widely used area which took up about 64% of the global total in 2019.

North America is the largest region of Vapor Recovery Units in the world in the past few years, which took up above 34% the global market in 2019.

Aereon, Bay Environmental Technology (Beijing) Corp., Zeeco, Cool Sorption, John Zink Hamworthy (Koch Industries), etc. are the key suppliers in the global Vapor Recovery Units market. Top 5 took up around 20% of the total sales in 2019.

LP Information, Inc. (LPI) ' newest research report, the "Vapor Recovery Units Industry

Forecast” looks at past sales and reviews total world Vapor Recovery Units sales in 2024, providing a comprehensive analysis by region and market sector of projected Vapor Recovery Units sales for 2025 through 2031. With Vapor Recovery Units sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vapor Recovery Units industry.

This Insight Report provides a comprehensive analysis of the global Vapor Recovery Units landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Vapor Recovery Units portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Vapor Recovery Units market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vapor Recovery Units and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vapor Recovery Units.

This report presents a comprehensive overview, market shares, and growth opportunities of Vapor Recovery Units market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Less than 500 m3/h

500-2000 m3/h

More than 2000 m3/h

Segmentation by Application:

Gas Station

Tank Truck

Oilfield & Oil Refinery

Oil Depot

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Alma Group

Borsig (KNM Group Berhad)

John Zink Hamworthy (Koch Industries)

Symex

Aereon

Cool Sorption

VOCZero

Zeeco

Unimac (Air Mac)

Kappa GI

Kilburn Engineering

S&S Technical

Platinum Control

OTA Compression

Flotech Performance Systems

Blackmer (PSG)

PetroGas Systems

AQT

CORKEN

Bay Environmental Technology (Beijing) Corp.

Jiangsu Golden Gate Energy & Equipment Co., Ltd

Shenzhen Autoware Science&Technology Co.,Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Vapor Recovery Units market?

What factors are driving Vapor Recovery Units market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Vapor Recovery Units market opportunities vary by end market size?

How does Vapor Recovery Units break out by Type, by Application?

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