

Global Vanadium-Based Sulfuric Acid Catalysts Market Growth 2026-2032

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Abstracts

The global Vanadium-Based Sulfuric Acid Catalysts market size is predicted to grow from US\$ 301 million in 2025 to US\$ 447 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Vanadium-Based Sulfuric Acid Catalysts refer to a broader category of catalysts used in sulfuric acid production that contain vanadium as the active metal. This includes pure vanadium pentoxide catalysts as well as formulations with promoters (like potassium or cesium).

The upstream raw materials for vanadium-based sulfuric acid catalysts are mainly vanadium compounds, alkali metal promoters, silica based supports, sulfate forming materials, and shaping auxiliaries. Vanadium pentoxide or vanadate salts are typically used as the core vanadium source, while potassium salts are the conventional promoter and cesium salts are used in higher activity or lower temperature catalyst grades. Silica, silica gel, diatomaceous silica, or other porous siliceous materials provide the carrier framework, pore structure, and mechanical strength. Sulfate related materials help form the active alkali vanadium sulfate or vanadium pyrosulfate phase under operating conditions. Binders, pore modifiers, lubricants, and strength enhancing additives are also used to control extrusion, surface area, attrition resistance, pressure drop, and catalyst life.

In 2025, global sales of vanadium-based sulfuric acid catalyst reached approximately 45 K tons, with an average global market price of around US\$ 6,863/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 40%.

Vanadium-Based Sulfuric Acid Catalysts remain the mainstream catalyst system for the contact process because sulfuric acid plants require stable SO₂ to SO₃ conversion, long operating cycles, controlled pressure drop, and reliable compliance with emission requirements. Demand is closely tied to the installed base and operating load of sulfuric acid units in fertilizers, non-ferrous smelting, chemicals, petroleum refining, and spent acid regeneration. Since catalysts are consumed mainly through periodic replacement and performance upgrading rather than one-time equipment sales, the market has a relatively stable replacement demand base, while incremental demand comes from new acid plants, capacity debottlenecking, and stricter environmental operation standards.

The market is gradually shifting from standard vanadium potassium formulations toward higher performance grades, especially cesium promoted, low temperature, low pressure drop, dust tolerant, and geometry optimized catalysts. This does not mean the industry is moving away from vanadium chemistry; rather, suppliers are improving the same vanadium based platform through promoter selection, active phase optimization, carrier structure, and catalyst shape. Cesium promoted catalysts are used where lower ignition temperature, faster startup, lower stack emissions, or improved conversion in constrained converter beds are required. At the same time, shaped catalysts and newer open structure designs address pressure drop, dust accumulation, energy efficiency, and plant capacity limitations. Therefore, the competitive focus of the industry is less about replacing vanadium as the active element and more about extending catalyst life, improving low temperature activity, reducing emissions, lowering energy loss, and supporting plant upgrades.

LP Information, Inc. (LPI) ' newest research report, the "Vanadium-Based Sulfuric Acid Catalysts Industry Forecast" looks at past sales and reviews total world Vanadium-Based Sulfuric Acid Catalysts sales in 2025, providing a comprehensive analysis by region and market sector of projected Vanadium-Based Sulfuric Acid Catalysts sales for 2026 through 2032. With Vanadium-Based Sulfuric Acid Catalysts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vanadium-Based Sulfuric Acid Catalysts industry.

This Insight Report provides a comprehensive analysis of the global Vanadium-Based Sulfuric Acid Catalysts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Vanadium-Based Sulfuric Acid Catalysts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these

firms? unique position in an accelerating global Vanadium-Based Sulfuric Acid Catalysts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vanadium-Based Sulfuric Acid Catalysts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vanadium-Based Sulfuric Acid Catalysts.

This report presents a comprehensive overview, market shares, and growth opportunities of Vanadium-Based Sulfuric Acid Catalysts market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Potassium-Promoted Catalysts

Cesium-Promoted Catalysts

Segmentation by Operating Temperature:

Standard Temperature Catalyst (400-630°C)

Low Temperature Catalyst (370°C)

Ultra Low Ignition Catalyst (320-330°C)

Segmentation by Feed Gas Source:

Sulfur Burning Acid Plant Catalyst

Metallurgical Off Gas Catalyst

Other

Segmentation by Application:

Contact Process

WSA Process

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Topsoe

BASF

Elment Clean Technologies

S&D-Chemie India

Xiangyang Jingxin Catalyst

Guizhou Wylton Catalytic Technology

Kaifeng Sanfeng Catalyst

Nanjing Yungao New Type Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Vanadium-Based Sulfuric Acid Catalysts market?

What factors are driving Vanadium-Based Sulfuric Acid Catalysts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Vanadium-Based Sulfuric Acid Catalysts market opportunities vary by end market size?

How does Vanadium-Based Sulfuric Acid Catalysts break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Vanadium-Based Sulfuric Acid Catalysts Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Vanadium-Based Sulfuric Acid Catalysts by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Vanadium-Based Sulfuric Acid Catalysts by Country/Region, 2021, 2025 & 2032

2.2 Vanadium-Based Sulfuric Acid Catalysts Segment by Type

- 2.2.1 Potassium-Promoted Catalysts
- 2.2.2 Cesium-Promoted Catalysts
- 2.2.3 Vanadium-Based Sulfuric Acid Catalysts Sales by Type
 - 2.2.3.1 Global Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Vanadium-Based Sulfuric Acid Catalysts Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Vanadium-Based Sulfuric Acid Catalysts Sale Price by Type (2021-2026)

2.3 Vanadium-Based Sulfuric Acid Catalysts Segment by Operating Temperature

- 2.3.1 Standard Temperature Catalyst (400-630°C)
- 2.3.2 Low Temperature Catalyst (370°C)
- 2.3.3 Ultra Low Ignition Catalyst (320-330°C)
- 2.3.4 Vanadium-Based Sulfuric Acid Catalysts Sales by Operating Temperature
 - 2.3.4.1 Global Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Operating Temperature (2021-2026)
 - 2.3.4.2 Global Vanadium-Based Sulfuric Acid Catalysts Revenue and Market Share

by Operating Temperature (2021-2026)

2.3.4.3 Global Vanadium-Based Sulfuric Acid Catalysts Sale Price by Operating Temperature (2021-2026)

2.4 Vanadium-Based Sulfuric Acid Catalysts Segment by Feed Gas Source

2.4.1 Sulfur Burning Acid Plant Catalyst

2.4.2 Metallurgical Off Gas Catalyst

2.4.3 Other

2.4.4 Vanadium-Based Sulfuric Acid Catalysts Sales by Feed Gas Source

2.4.4.1 Global Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Feed Gas Source (2021-2026)

2.4.4.2 Global Vanadium-Based Sulfuric Acid Catalysts Revenue and Market Share by Feed Gas Source (2021-2026)

2.4.4.3 Global Vanadium-Based Sulfuric Acid Catalysts Sale Price by Feed Gas Source (2021-2026)

2.5 Vanadium-Based Sulfuric Acid Catalysts Segment by Application

2.5.1 Contact Process

2.5.2 WSA Process

2.5.3 Other

2.5.4 Vanadium-Based Sulfuric Acid Catalysts Sales by Application

2.5.4.1 Global Vanadium-Based Sulfuric Acid Catalysts Sale Market Share by Application (2021-2026)

2.5.4.2 Global Vanadium-Based Sulfuric Acid Catalysts Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Vanadium-Based Sulfuric Acid Catalysts Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Vanadium-Based Sulfuric Acid Catalysts Breakdown Data by Company

3.1.1 Global Vanadium-Based Sulfuric Acid Catalysts Annual Sales by Company (2021-2026)

3.1.2 Global Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Company (2021-2026)

3.2 Global Vanadium-Based Sulfuric Acid Catalysts Annual Revenue by Company (2021-2026)

3.2.1 Global Vanadium-Based Sulfuric Acid Catalysts Revenue by Company (2021-2026)

3.2.2 Global Vanadium-Based Sulfuric Acid Catalysts Revenue Market Share by Company (2021-2026)

- 3.3 Global Vanadium-Based Sulfuric Acid Catalysts Sale Price by Company
- 3.4 Key Manufacturers Vanadium-Based Sulfuric Acid Catalysts Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Vanadium-Based Sulfuric Acid Catalysts Product Location Distribution
 - 3.4.2 Players Vanadium-Based Sulfuric Acid Catalysts Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR VANADIUM-BASED SULFURIC ACID CATALYSTS BY GEOGRAPHIC REGION

- 4.1 World Historic Vanadium-Based Sulfuric Acid Catalysts Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Vanadium-Based Sulfuric Acid Catalysts Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Vanadium-Based Sulfuric Acid Catalysts Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Vanadium-Based Sulfuric Acid Catalysts Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Vanadium-Based Sulfuric Acid Catalysts Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Vanadium-Based Sulfuric Acid Catalysts Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Vanadium-Based Sulfuric Acid Catalysts Sales Growth
- 4.4 APAC Vanadium-Based Sulfuric Acid Catalysts Sales Growth
- 4.5 Europe Vanadium-Based Sulfuric Acid Catalysts Sales Growth
- 4.6 Middle East & Africa Vanadium-Based Sulfuric Acid Catalysts Sales Growth

5 AMERICAS

- 5.1 Americas Vanadium-Based Sulfuric Acid Catalysts Sales by Country
 - 5.1.1 Americas Vanadium-Based Sulfuric Acid Catalysts Sales by Country (2021-2026)
 - 5.1.2 Americas Vanadium-Based Sulfuric Acid Catalysts Revenue by Country (2021-2026)

5.2 Americas Vanadium-Based Sulfuric Acid Catalysts Sales by Type (2021-2026)

5.3 Americas Vanadium-Based Sulfuric Acid Catalysts Sales by Application
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Vanadium-Based Sulfuric Acid Catalysts Sales by Region

6.1.1 APAC Vanadium-Based Sulfuric Acid Catalysts Sales by Region (2021-2026)

6.1.2 APAC Vanadium-Based Sulfuric Acid Catalysts Revenue by Region (2021-2026)

6.2 APAC Vanadium-Based Sulfuric Acid Catalysts Sales by Type (2021-2026)

6.3 APAC Vanadium-Based Sulfuric Acid Catalysts Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Vanadium-Based Sulfuric Acid Catalysts by Country

7.1.1 Europe Vanadium-Based Sulfuric Acid Catalysts Sales by Country (2021-2026)

7.1.2 Europe Vanadium-Based Sulfuric Acid Catalysts Revenue by Country
(2021-2026)

7.2 Europe Vanadium-Based Sulfuric Acid Catalysts Sales by Type (2021-2026)

7.3 Europe Vanadium-Based Sulfuric Acid Catalysts Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Vanadium-Based Sulfuric Acid Catalysts by Country

8.1.1 Middle East & Africa Vanadium-Based Sulfuric Acid Catalysts Sales by Country (2021-2026)

8.1.2 Middle East & Africa Vanadium-Based Sulfuric Acid Catalysts Revenue by Country (2021-2026)

8.2 Middle East & Africa Vanadium-Based Sulfuric Acid Catalysts Sales by Type (2021-2026)

8.3 Middle East & Africa Vanadium-Based Sulfuric Acid Catalysts Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Vanadium-Based Sulfuric Acid Catalysts

10.3 Manufacturing Process Analysis of Vanadium-Based Sulfuric Acid Catalysts

10.4 Industry Chain Structure of Vanadium-Based Sulfuric Acid Catalysts

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Vanadium-Based Sulfuric Acid Catalysts Distributors

11.3 Vanadium-Based Sulfuric Acid Catalysts Customer

12 WORLD FORECAST REVIEW FOR VANADIUM-BASED SULFURIC ACID CATALYSTS BY GEOGRAPHIC REGION

12.1 Global Vanadium-Based Sulfuric Acid Catalysts Market Size Forecast by Region

12.1.1 Global Vanadium-Based Sulfuric Acid Catalysts Forecast by Region (2027-2032)

12.1.2 Global Vanadium-Based Sulfuric Acid Catalysts Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Vanadium-Based Sulfuric Acid Catalysts Forecast by Type (2027-2032)

12.7 Global Vanadium-Based Sulfuric Acid Catalysts Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Topsoe

13.1.1 Topsoe Company Information

13.1.2 Topsoe Vanadium-Based Sulfuric Acid Catalysts Product Portfolios and Specifications

13.1.3 Topsoe Vanadium-Based Sulfuric Acid Catalysts Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Topsoe Main Business Overview

13.1.5 Topsoe Latest Developments

13.2 BASF

13.2.1 BASF Company Information

13.2.2 BASF Vanadium-Based Sulfuric Acid Catalysts Product Portfolios and Specifications

13.2.3 BASF Vanadium-Based Sulfuric Acid Catalysts Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 BASF Main Business Overview

13.2.5 BASF Latest Developments

13.3 Elessent Clean Technologies

13.3.1 Elessent Clean Technologies Company Information

13.3.2 Elessent Clean Technologies Vanadium-Based Sulfuric Acid Catalysts Product Portfolios and Specifications

13.3.3 Elessent Clean Technologies Vanadium-Based Sulfuric Acid Catalysts Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Elessent Clean Technologies Main Business Overview

13.3.5 Elessent Clean Technologies Latest Developments

13.4 S?d-Chemie India

13.4.1 S?d-Chemie India Company Information

13.4.2 S?d-Chemie India Vanadium-Based Sulfuric Acid Catalysts Product Portfolios and Specifications

13.4.3 S?d-Chemie India Vanadium-Based Sulfuric Acid Catalysts Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 S?d-Chemie India Main Business Overview

13.4.5 S?d-Chemie India Latest Developments

13.5 Xiangyang Jingxin Catalyst

13.5.1 Xiangyang Jingxin Catalyst Company Information

13.5.2 Xiangyang Jingxin Catalyst Vanadium-Based Sulfuric Acid Catalysts Product Portfolios and Specifications

13.5.3 Xiangyang Jingxin Catalyst Vanadium-Based Sulfuric Acid Catalysts Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Xiangyang Jingxin Catalyst Main Business Overview

13.5.5 Xiangyang Jingxin Catalyst Latest Developments

13.6 Guizhou Wylton Catalytic Technology

13.6.1 Guizhou Wylton Catalytic Technology Company Information

13.6.2 Guizhou Wylton Catalytic Technology Vanadium-Based Sulfuric Acid Catalysts Product Portfolios and Specifications

13.6.3 Guizhou Wylton Catalytic Technology Vanadium-Based Sulfuric Acid Catalysts Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Guizhou Wylton Catalytic Technology Main Business Overview

13.6.5 Guizhou Wylton Catalytic Technology Latest Developments

13.7 Kaifeng Sanfeng Catalyst

13.7.1 Kaifeng Sanfeng Catalyst Company Information

13.7.2 Kaifeng Sanfeng Catalyst Vanadium-Based Sulfuric Acid Catalysts Product Portfolios and Specifications

13.7.3 Kaifeng Sanfeng Catalyst Vanadium-Based Sulfuric Acid Catalysts Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Kaifeng Sanfeng Catalyst Main Business Overview

13.7.5 Kaifeng Sanfeng Catalyst Latest Developments

13.8 Nanjing Yungao New Type Materials

13.8.1 Nanjing Yungao New Type Materials Company Information

13.8.2 Nanjing Yungao New Type Materials Vanadium-Based Sulfuric Acid Catalysts Product Portfolios and Specifications

13.8.3 Nanjing Yungao New Type Materials Vanadium-Based Sulfuric Acid Catalysts Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Nanjing Yungao New Type Materials Main Business Overview

13.8.5 Nanjing Yungao New Type Materials Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Vanadium-Based Sulfuric Acid Catalysts Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Vanadium-Based Sulfuric Acid Catalysts Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Potassium-Promoted Catalysts

Table 4. Major Players of Cesium-Promoted Catalysts

Table 5. Global Vanadium-Based Sulfuric Acid Catalysts Sales by Type (2021-2026) & (Tons)

Table 6. Global Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Type (2021-2026)

Table 7. Global Vanadium-Based Sulfuric Acid Catalysts Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Vanadium-Based Sulfuric Acid Catalysts Revenue Market Share by Type (2021-2026)

Table 9. Global Vanadium-Based Sulfuric Acid Catalysts Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Standard Temperature Catalyst (400-630°C)

Table 11. Major Players of Low Temperature Catalyst (370°C)

Table 12. Major Players of Ultra Low Ignition Catalyst (320-330°C)

Table 13. Global Vanadium-Based Sulfuric Acid Catalysts Sales by Operating Temperature (2021-2026) & (Tons)

Table 14. Global Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Operating Temperature (2021-2026)

Table 15. Global Vanadium-Based Sulfuric Acid Catalysts Revenue by Operating Temperature (2021-2026) & (\$ million)

Table 16. Global Vanadium-Based Sulfuric Acid Catalysts Revenue Market Share by Operating Temperature (2021-2026)

Table 17. Global Vanadium-Based Sulfuric Acid Catalysts Sale Price by Operating Temperature (2021-2026) & (US\$/Ton)

Table 18. Major Players of Sulfur Burning Acid Plant Catalyst

Table 19. Major Players of Metallurgical Off Gas Catalyst

Table 20. Major Players of Other

Table 21. Global Vanadium-Based Sulfuric Acid Catalysts Sales by Feed Gas Source (2021-2026) & (Tons)

Table 22. Global Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Feed

Gas Source (2021-2026)

Table 23. Global Vanadium-Based Sulfuric Acid Catalysts Revenue by Feed Gas Source (2021-2026) & (\$ million)

Table 24. Global Vanadium-Based Sulfuric Acid Catalysts Revenue Market Share by Feed Gas Source (2021-2026)

Table 25. Global Vanadium-Based Sulfuric Acid Catalysts Sale Price by Feed Gas Source (2021-2026) & (US\$/Ton)

Table 26. Global Vanadium-Based Sulfuric Acid Catalysts Sale by Application (2021-2026) & (Tons)

Table 27. Global Vanadium-Based Sulfuric Acid Catalysts Sale Market Share by Application (2021-2026)

Table 28. Global Vanadium-Based Sulfuric Acid Catalysts Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Vanadium-Based Sulfuric Acid Catalysts Revenue Market Share by Application (2021-2026)

Table 30. Global Vanadium-Based Sulfuric Acid Catalysts Sale Price by Application (2021-2026) & (US\$/Ton)

Table 31. Global Vanadium-Based Sulfuric Acid Catalysts Sales by Company (2021-2026) & (Tons)

Table 32. Global Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Company (2021-2026)

Table 33. Global Vanadium-Based Sulfuric Acid Catalysts Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Vanadium-Based Sulfuric Acid Catalysts Revenue Market Share by Company (2021-2026)

Table 35. Global Vanadium-Based Sulfuric Acid Catalysts Sale Price by Company (2021-2026) & (US\$/Ton)

Table 36. Key Manufacturers Vanadium-Based Sulfuric Acid Catalysts Producing Area Distribution and Sales Area

Table 37. Players Vanadium-Based Sulfuric Acid Catalysts Products Offered

Table 38. Vanadium-Based Sulfuric Acid Catalysts Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Vanadium-Based Sulfuric Acid Catalysts Sales by Geographic Region (2021-2026) & (Tons)

Table 42. Global Vanadium-Based Sulfuric Acid Catalysts Sales Market Share Geographic Region (2021-2026)

Table 43. Global Vanadium-Based Sulfuric Acid Catalysts Revenue by Geographic

Region (2021-2026) & (\$ millions)

Table 44. Global Vanadium-Based Sulfuric Acid Catalysts Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Vanadium-Based Sulfuric Acid Catalysts Sales by Country/Region (2021-2026) & (Tons)

Table 46. Global Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Country/Region (2021-2026)

Table 47. Global Vanadium-Based Sulfuric Acid Catalysts Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Vanadium-Based Sulfuric Acid Catalysts Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Vanadium-Based Sulfuric Acid Catalysts Sales by Country (2021-2026) & (Tons)

Table 50. Americas Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Country (2021-2026)

Table 51. Americas Vanadium-Based Sulfuric Acid Catalysts Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Vanadium-Based Sulfuric Acid Catalysts Sales by Type (2021-2026) & (Tons)

Table 53. Americas Vanadium-Based Sulfuric Acid Catalysts Sales by Application (2021-2026) & (Tons)

Table 54. APAC Vanadium-Based Sulfuric Acid Catalysts Sales by Region (2021-2026) & (Tons)

Table 55. APAC Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Region (2021-2026)

Table 56. APAC Vanadium-Based Sulfuric Acid Catalysts Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Vanadium-Based Sulfuric Acid Catalysts Sales by Type (2021-2026) & (Tons)

Table 58. APAC Vanadium-Based Sulfuric Acid Catalysts Sales by Application (2021-2026) & (Tons)

Table 59. Europe Vanadium-Based Sulfuric Acid Catalysts Sales by Country (2021-2026) & (Tons)

Table 60. Europe Vanadium-Based Sulfuric Acid Catalysts Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Vanadium-Based Sulfuric Acid Catalysts Sales by Type (2021-2026) & (Tons)

Table 62. Europe Vanadium-Based Sulfuric Acid Catalysts Sales by Application (2021-2026) & (Tons)

Table 63. Middle East & Africa Vanadium-Based Sulfuric Acid Catalysts Sales by Country (2021-2026) & (Tons)

Table 64. Middle East & Africa Vanadium-Based Sulfuric Acid Catalysts Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Vanadium-Based Sulfuric Acid Catalysts Sales by Type (2021-2026) & (Tons)

Table 66. Middle East & Africa Vanadium-Based Sulfuric Acid Catalysts Sales by Application (2021-2026) & (Tons)

Table 67. Key Market Drivers & Growth Opportunities of Vanadium-Based Sulfuric Acid Catalysts

Table 68. Key Market Challenges & Risks of Vanadium-Based Sulfuric Acid Catalysts

Table 69. Key Industry Trends of Vanadium-Based Sulfuric Acid Catalysts

Table 70. Vanadium-Based Sulfuric Acid Catalysts Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Vanadium-Based Sulfuric Acid Catalysts Distributors List

Table 73. Vanadium-Based Sulfuric Acid Catalysts Customer List

Table 74. Global Vanadium-Based Sulfuric Acid Catalysts Sales Forecast by Region (2027-2032) & (Tons)

Table 75. Global Vanadium-Based Sulfuric Acid Catalysts Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Vanadium-Based Sulfuric Acid Catalysts Sales Forecast by Country (2027-2032) & (Tons)

Table 77. Americas Vanadium-Based Sulfuric Acid Catalysts Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Vanadium-Based Sulfuric Acid Catalysts Sales Forecast by Region (2027-2032) & (Tons)

Table 79. APAC Vanadium-Based Sulfuric Acid Catalysts Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Vanadium-Based Sulfuric Acid Catalysts Sales Forecast by Country (2027-2032) & (Tons)

Table 81. Europe Vanadium-Based Sulfuric Acid Catalysts Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Vanadium-Based Sulfuric Acid Catalysts Sales Forecast by Country (2027-2032) & (Tons)

Table 83. Middle East & Africa Vanadium-Based Sulfuric Acid Catalysts Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Vanadium-Based Sulfuric Acid Catalysts Sales Forecast by Type (2027-2032) & (Tons)

Table 85. Global Vanadium-Based Sulfuric Acid Catalysts Revenue Forecast by Type

(2027-2032) & (\$ millions)

Table 86. Global Vanadium-Based Sulfuric Acid Catalysts Sales Forecast by Application (2027-2032) & (Tons)

Table 87. Global Vanadium-Based Sulfuric Acid Catalysts Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Topsoe Basic Information, Vanadium-Based Sulfuric Acid Catalysts Manufacturing Base, Sales Area and Its Competitors

Table 89. Topsoe Vanadium-Based Sulfuric Acid Catalysts Product Portfolios and Specifications

Table 90. Topsoe Vanadium-Based Sulfuric Acid Catalysts Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. Topsoe Main Business

Table 92. Topsoe Latest Developments

Table 93. BASF Basic Information, Vanadium-Based Sulfuric Acid Catalysts Manufacturing Base, Sales Area and Its Competitors

Table 94. BASF Vanadium-Based Sulfuric Acid Catalysts Product Portfolios and Specifications

Table 95. BASF Vanadium-Based Sulfuric Acid Catalysts Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. BASF Main Business

Table 97. BASF Latest Developments

Table 98. Elesent Clean Technologies Basic Information, Vanadium-Based Sulfuric Acid Catalysts Manufacturing Base, Sales Area and Its Competitors

Table 99. Elesent Clean Technologies Vanadium-Based Sulfuric Acid Catalysts Product Portfolios and Specifications

Table 100. Elesent Clean Technologies Vanadium-Based Sulfuric Acid Catalysts Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Elesent Clean Technologies Main Business

Table 102. Elesent Clean Technologies Latest Developments

Table 103. S?d-Chemie India Basic Information, Vanadium-Based Sulfuric Acid Catalysts Manufacturing Base, Sales Area and Its Competitors

Table 104. S?d-Chemie India Vanadium-Based Sulfuric Acid Catalysts Product Portfolios and Specifications

Table 105. S?d-Chemie India Vanadium-Based Sulfuric Acid Catalysts Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. S?d-Chemie India Main Business

Table 107. S?d-Chemie India Latest Developments

Table 108. Xiangyang Jingxin Catalyst Basic Information, Vanadium-Based Sulfuric Acid Catalysts Manufacturing Base, Sales Area and Its Competitors

Table 109. Xiangyang Jingxin Catalyst Vanadium-Based Sulfuric Acid Catalysts Product Portfolios and Specifications

Table 110. Xiangyang Jingxin Catalyst Vanadium-Based Sulfuric Acid Catalysts Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. Xiangyang Jingxin Catalyst Main Business

Table 112. Xiangyang Jingxin Catalyst Latest Developments

Table 113. Guizhou Wylton Catalytic Technology Basic Information, Vanadium-Based Sulfuric Acid Catalysts Manufacturing Base, Sales Area and Its Competitors

Table 114. Guizhou Wylton Catalytic Technology Vanadium-Based Sulfuric Acid Catalysts Product Portfolios and Specifications

Table 115. Guizhou Wylton Catalytic Technology Vanadium-Based Sulfuric Acid Catalysts Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. Guizhou Wylton Catalytic Technology Main Business

Table 117. Guizhou Wylton Catalytic Technology Latest Developments

Table 118. Kaifeng Sanfeng Catalyst Basic Information, Vanadium-Based Sulfuric Acid Catalysts Manufacturing Base, Sales Area and Its Competitors

Table 119. Kaifeng Sanfeng Catalyst Vanadium-Based Sulfuric Acid Catalysts Product Portfolios and Specifications

Table 120. Kaifeng Sanfeng Catalyst Vanadium-Based Sulfuric Acid Catalysts Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. Kaifeng Sanfeng Catalyst Main Business

Table 122. Kaifeng Sanfeng Catalyst Latest Developments

Table 123. Nanjing Yungao New Type Materials Basic Information, Vanadium-Based Sulfuric Acid Catalysts Manufacturing Base, Sales Area and Its Competitors

Table 124. Nanjing Yungao New Type Materials Vanadium-Based Sulfuric Acid Catalysts Product Portfolios and Specifications

Table 125. Nanjing Yungao New Type Materials Vanadium-Based Sulfuric Acid Catalysts Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. Nanjing Yungao New Type Materials Main Business

Table 127. Nanjing Yungao New Type Materials Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Vanadium-Based Sulfuric Acid Catalysts
- Figure 2. Vanadium-Based Sulfuric Acid Catalysts Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Vanadium-Based Sulfuric Acid Catalysts Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Vanadium-Based Sulfuric Acid Catalysts Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Vanadium-Based Sulfuric Acid Catalysts Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Country/Region (2025)
- Figure 10. Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Potassium-Promoted Catalysts
- Figure 12. Product Picture of Cesium-Promoted Catalysts
- Figure 13. Global Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Type in 2026
- Figure 14. Global Vanadium-Based Sulfuric Acid Catalysts Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Standard Temperature Catalyst (400-630°C)
- Figure 16. Product Picture of Low Temperature Catalyst (370°C)
- Figure 17. Product Picture of Ultra Low Ignition Catalyst (320-330°C)
- Figure 18. Global Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Operating Temperature in 2026
- Figure 19. Global Vanadium-Based Sulfuric Acid Catalysts Revenue Market Share by Operating Temperature (2021-2026)
- Figure 20. Product Picture of Sulfur Burning Acid Plant Catalyst
- Figure 21. Product Picture of Metallurgical Off Gas Catalyst
- Figure 22. Product Picture of Other
- Figure 23. Global Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Feed Gas Source in 2026
- Figure 24. Global Vanadium-Based Sulfuric Acid Catalysts Revenue Market Share by Feed Gas Source (2021-2026)

Figure 25. Vanadium-Based Sulfuric Acid Catalysts Consumed in Contact Process

Figure 26. Global Vanadium-Based Sulfuric Acid Catalysts Market: Contact Process (2021-2026) & (Tons)

Figure 27. Vanadium-Based Sulfuric Acid Catalysts Consumed in WSA Process

Figure 28. Global Vanadium-Based Sulfuric Acid Catalysts Market: WSA Process (2021-2026) & (Tons)

Figure 29. Vanadium-Based Sulfuric Acid Catalysts Consumed in Other

Figure 30. Global Vanadium-Based Sulfuric Acid Catalysts Market: Other (2021-2026) & (Tons)

Figure 31. Global Vanadium-Based Sulfuric Acid Catalysts Sale Market Share by Application (2025)

Figure 32. Global Vanadium-Based Sulfuric Acid Catalysts Revenue Market Share by Application in 2025

Figure 33. Vanadium-Based Sulfuric Acid Catalysts Sales by Company in 2025 (Tons)

Figure 34. Global Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Company in 2025

Figure 35. Vanadium-Based Sulfuric Acid Catalysts Revenue by Company in 2025 (\$ millions)

Figure 36. Global Vanadium-Based Sulfuric Acid Catalysts Revenue Market Share by Company in 2025

Figure 37. Global Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Vanadium-Based Sulfuric Acid Catalysts Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Vanadium-Based Sulfuric Acid Catalysts Sales 2021-2026 (Tons)

Figure 40. Americas Vanadium-Based Sulfuric Acid Catalysts Revenue 2021-2026 (\$ millions)

Figure 41. APAC Vanadium-Based Sulfuric Acid Catalysts Sales 2021-2026 (Tons)

Figure 42. APAC Vanadium-Based Sulfuric Acid Catalysts Revenue 2021-2026 (\$ millions)

Figure 43. Europe Vanadium-Based Sulfuric Acid Catalysts Sales 2021-2026 (Tons)

Figure 44. Europe Vanadium-Based Sulfuric Acid Catalysts Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Vanadium-Based Sulfuric Acid Catalysts Sales 2021-2026 (Tons)

Figure 46. Middle East & Africa Vanadium-Based Sulfuric Acid Catalysts Revenue 2021-2026 (\$ millions)

Figure 47. Americas Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Country in 2025

Figure 48. Americas Vanadium-Based Sulfuric Acid Catalysts Revenue Market Share by Country (2021-2026)

Figure 49. Americas Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Type (2021-2026)

Figure 50. Americas Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Application (2021-2026)

Figure 51. United States Vanadium-Based Sulfuric Acid Catalysts Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Vanadium-Based Sulfuric Acid Catalysts Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Vanadium-Based Sulfuric Acid Catalysts Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Vanadium-Based Sulfuric Acid Catalysts Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Region in 2025

Figure 56. APAC Vanadium-Based Sulfuric Acid Catalysts Revenue Market Share by Region (2021-2026)

Figure 57. APAC Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Type (2021-2026)

Figure 58. APAC Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Application (2021-2026)

Figure 59. China Vanadium-Based Sulfuric Acid Catalysts Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Vanadium-Based Sulfuric Acid Catalysts Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Vanadium-Based Sulfuric Acid Catalysts Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Vanadium-Based Sulfuric Acid Catalysts Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Vanadium-Based Sulfuric Acid Catalysts Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Vanadium-Based Sulfuric Acid Catalysts Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Vanadium-Based Sulfuric Acid Catalysts Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Country in 2025

Figure 67. Europe Vanadium-Based Sulfuric Acid Catalysts Revenue Market Share by

Country (2021-2026)

Figure 68. Europe Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Type (2021-2026)

Figure 69. Europe Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Application (2021-2026)

Figure 70. Germany Vanadium-Based Sulfuric Acid Catalysts Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Vanadium-Based Sulfuric Acid Catalysts Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Vanadium-Based Sulfuric Acid Catalysts Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Vanadium-Based Sulfuric Acid Catalysts Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Vanadium-Based Sulfuric Acid Catalysts Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Vanadium-Based Sulfuric Acid Catalysts Sales Market Share by Application (2021-2026)

Figure 78. Egypt Vanadium-Based Sulfuric Acid Catalysts Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Vanadium-Based Sulfuric Acid Catalysts Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Vanadium-Based Sulfuric Acid Catalysts Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Vanadium-Based Sulfuric Acid Catalysts Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Vanadium-Based Sulfuric Acid Catalysts Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Vanadium-Based Sulfuric Acid Catalysts in 2026

Figure 84. Manufacturing Process Analysis of Vanadium-Based Sulfuric Acid Catalysts

Figure 85. Industry Chain Structure of Vanadium-Based Sulfuric Acid Catalysts

Figure 86. Channels of Distribution

Figure 87. Global Vanadium-Based Sulfuric Acid Catalysts Sales Market Forecast by Region (2027-2032)

Figure 88. Global Vanadium-Based Sulfuric Acid Catalysts Revenue Market Share

Forecast by Region (2027-2032)

Figure 89. Global Vanadium-Based Sulfuric Acid Catalysts Sales Market Share

Forecast by Type (2027-2032)

Figure 90. Global Vanadium-Based Sulfuric Acid Catalysts Revenue Market Share

Forecast by Type (2027-2032)

Figure 91. Global Vanadium-Based Sulfuric Acid Catalysts Sales Market Share

Forecast by Application (2027-2032)

Figure 92. Global Vanadium-Based Sulfuric Acid Catalysts Revenue Market Share

Forecast by Application (2027-2032)

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