

Global Valves for Power Generation Market Growth 2026-2032

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Abstracts

The global Valves for Power Generation market size is predicted to grow from US\$ 7075 million in 2025 to US\$ 9483 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Valves for power generation are specialized industrial valves used to control, regulate, and isolate the flow of steam, water, gas, fuel, and other fluids within power plants. Designed to withstand extreme temperatures, high pressures, and highly corrosive environments, these valves are critical to the safe and efficient operation of boilers, turbines, condensers, cooling systems, and fuel supply lines in coal, gas, nuclear, biomass, and renewable thermal power facilities. Common types include gate valves, globe valves, ball valves, butterfly valves, control valves, and safety relief valves, each engineered to perform specific functions such as pressure regulation, emergency shutdown, or precise flow control. Because power generation systems operate continuously and require stringent reliability, valves in this sector emphasize durability, tight sealing performance, and compliance with international standards to ensure long-term stable plant operations.

The price of Valves for Power Generation ranges from several hundred dollars to tens of thousands of dollars. The upstream of Valves for Power Generation involves the supply of raw materials such as cast steel, forged steel, stainless alloys, and special high-temperature metals, along with the manufacturing of valve bodies, actuators, seals, and control components by industrial valve producers. This stage also includes precision machining, testing, and certification processes required to meet strict thermal, pressure, and safety standards in power generation environments. The downstream includes power plants—coal, gas, nuclear, hydro, biomass, and renewables with thermal systems—where valves are installed in critical systems such as boilers, turbines, cooling

circuits, steam lines, and fuel supply networks to regulate flow, pressure, and safety. Further downstream, EPC contractors, maintenance companies, and utility operators are responsible for deployment, servicing, and periodic replacement, driven by plant upgrades, regulatory compliance, and operational efficiency requirements.

United States market for Valves for Power Generation is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Valves for Power Generation is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Valves for Power Generation is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Valves for Power Generation players cover Emerson, Flowserve, Baker Hughes, Crane, Watts, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Valves for Power Generation Industry Forecast” looks at past sales and reviews total world Valves for Power Generation sales in 2025, providing a comprehensive analysis by region and market sector of projected Valves for Power Generation sales for 2026 through 2032. With Valves for Power Generation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Valves for Power Generation industry.

This Insight Report provides a comprehensive analysis of the global Valves for Power Generation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Valves for Power Generation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Valves for Power Generation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Valves for Power Generation and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Valves for Power Generation.

This report presents a comprehensive overview, market shares, and growth opportunities of Valves for Power Generation market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Gate Valve

Globe Valve

Ball Valve

Butterfly Valve

Others

Segmentation by Drive Method:

Electric type

Pneumatic type

Hydraulic type

Manual type

Segmentation by Pressure Range:

Medium-pressure Valves

High-pressure Valves

Ultra-high-pressure Valves

Segmentation by Application:

Thermal Power Plant

Hydroelectric Power Plant

Nuclear Power Plant

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Emerson

Flowserve

Baker Hughes

Crane

Watts

Kitz

IMI

KSB

VTI Valves

HP Valves

Bray

SLB

AVK

Conval

MOGAS

Descote

DeZURIK

ARI Armaturen

Neway Valve (Suzhou)

Jiangsu Shentong Valve

SUFA Technology Industry

Chongqing Chuanyi Automation

Wuxi SMART AUTO-CONTROL Engineering

HE Harbin POWER PLANT Valve

Key Questions Addressed in this Report

What is the 10-year outlook for the global Valves for Power Generation market?

What factors are driving Valves for Power Generation market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Valves for Power Generation market opportunities vary by end market size?

How does Valves for Power Generation break out by Type, by Application?

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