

# Global Value-based Healthcare Service Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Value-based Healthcare Service market size is predicted to grow from US\$ 160688 million in 2025 to US\$ 349681 million in 2032; it is expected to grow at a CAGR of 11.7% from 2026 to 2032.

Value-based healthcare service refers to a healthcare delivery and payment model in which providers are reimbursed based on patient health outcomes rather than service volume. Under this approach, hospitals, physician groups, and integrated care networks are incentivized to improve quality of care, reduce unnecessary procedures, and manage total treatment costs across the full patient care cycle. These services commonly include bundled payments, accountable care organization (ACO) models, chronic disease management programs, outcome-based reimbursement contracts, and population health management platforms. From a value chain perspective, upstream includes digital health IT systems, electronic medical record platforms, data analytics providers, and clinical protocol developers; midstream focuses on hospital systems, physician networks, care coordination teams, and insurance administrators; downstream demand comes from public healthcare systems, private insurers, employer-sponsored healthcare programs, and government payers. The industry maintains a gross margin of 18%–30%, supported by scale efficiencies, data integration capabilities, and long-term payer contracts.

United States market for Value-based Healthcare Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Value-based Healthcare Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Value-based Healthcare Service is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Value-based Healthcare Service players cover UnitedHealth Group, Optum, CVS Health, Humana, Kaiser Permanente, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Value-based Healthcare Service Industry Forecast" looks at past sales and reviews total world Value-based Healthcare Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Value-based Healthcare Service sales for 2026 through 2032. With Value-based Healthcare Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Value-based Healthcare Service industry.

This Insight Report provides a comprehensive analysis of the global Value-based Healthcare Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Value-based Healthcare Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Value-based Healthcare Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Value-based Healthcare Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Value-based Healthcare Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Value-based Healthcare Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

**Bundled Payment**

Capitation

Outcome-Based Payment

Shared Savings Model

Segmentation by Contract Duration:

Annual Contract

3–5 Year Contract

Long-Term Strategic Agreement

Segmentation by Provider Model:

Hospital-Led Model

Insurance-Led Model

Physician Group Model

Digital Platform Model

Segmentation by Application:

Corporate Insured

Public Insurance

Others

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

UnitedHealth Group

Optum

CVS Health

Humana

Kaiser Permanente

Intermountain Health

Mayo Clinic

Cleveland Clinic

Ascension Health

HCA Healthcare

Tenet Healthcare

Cigna

Aetna

Elevance Health

Blue Cross Blue Shield Association

NHS England

Ramsay Health Care

Bupa

Teladoc Health

Ping An Healthcare

Alibaba Health

WeDoctor

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Value-based Healthcare Service Market Size (2021-2032)

- 2.1.2 Value-based Healthcare Service Market Size CAGR by Region (2021 VS 2025 VS 2032)

- 2.1.3 World Current & Future Analysis for Value-based Healthcare Service by Country/Region (2021, 2025 & 2032)

#### 2.2 Value-based Healthcare Service Segment by Type

- 2.2.1 Bundled Payment

- 2.2.2 Capitation

- 2.2.3 Outcome-Based Payment

- 2.2.4 Shared Savings Model

- 2.2.5 Value-based Healthcare Service Market Size by Type

- 2.2.5.1 Value-based Healthcare Service Market Size CAGR by Type (2021 VS 2025 VS 2032)

- 2.2.5.2 Global Value-based Healthcare Service Market Size Market Share by Type (2021-2026)

#### 2.3 Value-based Healthcare Service Segment by Contract Duration

- 2.3.1 Annual Contract

- 2.3.2 3–5 Year Contract

- 2.3.3 Long-Term Strategic Agreement

- 2.3.4 Value-based Healthcare Service Market Size by Contract Duration

- 2.3.4.1 Value-based Healthcare Service Market Size CAGR by Contract Duration (2021 VS 2025 VS 2032)

- 2.3.4.2 Global Value-based Healthcare Service Market Size Market Share by

Contract Duration (2021-2026)

2.4 Value-based Healthcare Service Segment by Provider Model

2.4.1 Hospital-Led Model

2.4.2 Insurance-Led Model

2.4.3 Physician Group Model

2.4.4 Digital Platform Model

2.4.5 Value-based Healthcare Service Market Size by Provider Model

2.4.5.1 Value-based Healthcare Service Market Size CAGR by Provider Model (2021 VS 2025 VS 2032)

2.4.5.2 Global Value-based Healthcare Service Market Size Market Share by Provider Model (2021-2026)

2.5 Value-based Healthcare Service Segment by Application

2.5.1 Corporate Insured

2.5.2 Public Insurance

2.5.3 Others

2.5.4 Value-based Healthcare Service Market Size by Application

2.5.4.1 Value-based Healthcare Service Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.4.2 Global Value-based Healthcare Service Market Size Market Share by Application (2021-2026)

### **3 VALUE-BASED HEALTHCARE SERVICE MARKET SIZE BY PLAYER**

3.1 Value-based Healthcare Service Market Size Market Share by Player

3.1.1 Global Value-based Healthcare Service Revenue by Player (2021-2026)

3.1.2 Global Value-based Healthcare Service Revenue Market Share by Player (2021-2026)

3.2 Global Value-based Healthcare Service Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

### **4 VALUE-BASED HEALTHCARE SERVICE BY REGION**

4.1 Value-based Healthcare Service Market Size by Region (2021-2026)

4.2 Global Value-based Healthcare Service Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Value-based Healthcare Service Market Size Growth (2021-2026)

4.4 APAC Value-based Healthcare Service Market Size Growth (2021-2026)

4.5 Europe Value-based Healthcare Service Market Size Growth (2021-2026)

4.6 Middle East & Africa Value-based Healthcare Service Market Size Growth (2021-2026)

## **5 AMERICAS**

5.1 Americas Value-based Healthcare Service Market Size by Country (2021-2026)

5.2 Americas Value-based Healthcare Service Market Size by Type (2021-2026)

5.3 Americas Value-based Healthcare Service Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Value-based Healthcare Service Market Size by Region (2021-2026)

6.2 APAC Value-based Healthcare Service Market Size by Type (2021-2026)

6.3 APAC Value-based Healthcare Service Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

## **7 EUROPE**

7.1 Europe Value-based Healthcare Service Market Size by Country (2021-2026)

7.2 Europe Value-based Healthcare Service Market Size by Type (2021-2026)

7.3 Europe Value-based Healthcare Service Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Value-based Healthcare Service by Region (2021-2026)

8.2 Middle East & Africa Value-based Healthcare Service Market Size by Type (2021-2026)

8.3 Middle East & Africa Value-based Healthcare Service Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 GLOBAL VALUE-BASED HEALTHCARE SERVICE MARKET FORECAST**

10.1 Global Value-based Healthcare Service Forecast by Region (2027-2032)

10.1.1 Global Value-based Healthcare Service Forecast by Region (2027-2032)

10.1.2 Americas Value-based Healthcare Service Forecast

10.1.3 APAC Value-based Healthcare Service Forecast

10.1.4 Europe Value-based Healthcare Service Forecast

10.1.5 Middle East & Africa Value-based Healthcare Service Forecast

10.2 Americas Value-based Healthcare Service Forecast by Country (2027-2032)

10.2.1 United States Market Value-based Healthcare Service Forecast

10.2.2 Canada Market Value-based Healthcare Service Forecast

10.2.3 Mexico Market Value-based Healthcare Service Forecast

10.2.4 Brazil Market Value-based Healthcare Service Forecast

10.3 APAC Value-based Healthcare Service Forecast by Region (2027-2032)

10.3.1 China Value-based Healthcare Service Market Forecast

10.3.2 Japan Market Value-based Healthcare Service Forecast

10.3.3 Korea Market Value-based Healthcare Service Forecast

10.3.4 Southeast Asia Market Value-based Healthcare Service Forecast

10.3.5 India Market Value-based Healthcare Service Forecast

- 10.3.6 Australia Market Value-based Healthcare Service Forecast
- 10.4 Europe Value-based Healthcare Service Forecast by Country (2027-2032)
  - 10.4.1 Germany Market Value-based Healthcare Service Forecast
  - 10.4.2 France Market Value-based Healthcare Service Forecast
  - 10.4.3 UK Market Value-based Healthcare Service Forecast
  - 10.4.4 Italy Market Value-based Healthcare Service Forecast
  - 10.4.5 Russia Market Value-based Healthcare Service Forecast
- 10.5 Middle East & Africa Value-based Healthcare Service Forecast by Region (2027-2032)
  - 10.5.1 Egypt Market Value-based Healthcare Service Forecast
  - 10.5.2 South Africa Market Value-based Healthcare Service Forecast
  - 10.5.3 Israel Market Value-based Healthcare Service Forecast
  - 10.5.4 Turkey Market Value-based Healthcare Service Forecast
- 10.6 Global Value-based Healthcare Service Forecast by Type (2027-2032)
- 10.7 Global Value-based Healthcare Service Forecast by Application (2027-2032)
  - 10.7.1 GCC Countries Market Value-based Healthcare Service Forecast

## **11 KEY PLAYERS ANALYSIS**

- 11.1 UnitedHealth Group
  - 11.1.1 UnitedHealth Group Company Information
  - 11.1.2 UnitedHealth Group Value-based Healthcare Service Product Offered
  - 11.1.3 UnitedHealth Group Value-based Healthcare Service Revenue, Gross Margin and Market Share (2021-2026)
  - 11.1.4 UnitedHealth Group Main Business Overview
  - 11.1.5 UnitedHealth Group Latest Developments
- 11.2 Optum
  - 11.2.1 Optum Company Information
  - 11.2.2 Optum Value-based Healthcare Service Product Offered
  - 11.2.3 Optum Value-based Healthcare Service Revenue, Gross Margin and Market Share (2021-2026)
  - 11.2.4 Optum Main Business Overview
  - 11.2.5 Optum Latest Developments
- 11.3 CVS Health
  - 11.3.1 CVS Health Company Information
  - 11.3.2 CVS Health Value-based Healthcare Service Product Offered
  - 11.3.3 CVS Health Value-based Healthcare Service Revenue, Gross Margin and Market Share (2021-2026)
  - 11.3.4 CVS Health Main Business Overview

- 11.3.5 CVS Health Latest Developments
- 11.4 Humana
  - 11.4.1 Humana Company Information
  - 11.4.2 Humana Value-based Healthcare Service Product Offered
  - 11.4.3 Humana Value-based Healthcare Service Revenue, Gross Margin and Market Share (2021-2026)
  - 11.4.4 Humana Main Business Overview
  - 11.4.5 Humana Latest Developments
- 11.5 Kaiser Permanente
  - 11.5.1 Kaiser Permanente Company Information
  - 11.5.2 Kaiser Permanente Value-based Healthcare Service Product Offered
  - 11.5.3 Kaiser Permanente Value-based Healthcare Service Revenue, Gross Margin and Market Share (2021-2026)
  - 11.5.4 Kaiser Permanente Main Business Overview
  - 11.5.5 Kaiser Permanente Latest Developments
- 11.6 Intermountain Health
  - 11.6.1 Intermountain Health Company Information
  - 11.6.2 Intermountain Health Value-based Healthcare Service Product Offered
  - 11.6.3 Intermountain Health Value-based Healthcare Service Revenue, Gross Margin and Market Share (2021-2026)
  - 11.6.4 Intermountain Health Main Business Overview
  - 11.6.5 Intermountain Health Latest Developments
- 11.7 Mayo Clinic
  - 11.7.1 Mayo Clinic Company Information
  - 11.7.2 Mayo Clinic Value-based Healthcare Service Product Offered
  - 11.7.3 Mayo Clinic Value-based Healthcare Service Revenue, Gross Margin and Market Share (2021-2026)
  - 11.7.4 Mayo Clinic Main Business Overview
  - 11.7.5 Mayo Clinic Latest Developments
- 11.8 Cleveland Clinic
  - 11.8.1 Cleveland Clinic Company Information
  - 11.8.2 Cleveland Clinic Value-based Healthcare Service Product Offered
  - 11.8.3 Cleveland Clinic Value-based Healthcare Service Revenue, Gross Margin and Market Share (2021-2026)
  - 11.8.4 Cleveland Clinic Main Business Overview
  - 11.8.5 Cleveland Clinic Latest Developments
- 11.9 Ascension Health
  - 11.9.1 Ascension Health Company Information
  - 11.9.2 Ascension Health Value-based Healthcare Service Product Offered

11.9.3 Ascension Health Value-based Healthcare Service Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Ascension Health Main Business Overview

11.9.5 Ascension Health Latest Developments

11.10 HCA Healthcare

11.10.1 HCA Healthcare Company Information

11.10.2 HCA Healthcare Value-based Healthcare Service Product Offered

11.10.3 HCA Healthcare Value-based Healthcare Service Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 HCA Healthcare Main Business Overview

11.10.5 HCA Healthcare Latest Developments

11.11 Tenet Healthcare

11.11.1 Tenet Healthcare Company Information

11.11.2 Tenet Healthcare Value-based Healthcare Service Product Offered

11.11.3 Tenet Healthcare Value-based Healthcare Service Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Tenet Healthcare Main Business Overview

11.11.5 Tenet Healthcare Latest Developments

11.12 Cigna

11.12.1 Cigna Company Information

11.12.2 Cigna Value-based Healthcare Service Product Offered

11.12.3 Cigna Value-based Healthcare Service Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 Cigna Main Business Overview

11.12.5 Cigna Latest Developments

11.13 Aetna

11.13.1 Aetna Company Information

11.13.2 Aetna Value-based Healthcare Service Product Offered

11.13.3 Aetna Value-based Healthcare Service Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 Aetna Main Business Overview

11.13.5 Aetna Latest Developments

11.14 Elevance Health

11.14.1 Elevance Health Company Information

11.14.2 Elevance Health Value-based Healthcare Service Product Offered

11.14.3 Elevance Health Value-based Healthcare Service Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 Elevance Health Main Business Overview

11.14.5 Elevance Health Latest Developments

## 11.15 Blue Cross Blue Shield Association

11.15.1 Blue Cross Blue Shield Association Company Information

11.15.2 Blue Cross Blue Shield Association Value-based Healthcare Service Product Offered

11.15.3 Blue Cross Blue Shield Association Value-based Healthcare Service Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 Blue Cross Blue Shield Association Main Business Overview

11.15.5 Blue Cross Blue Shield Association Latest Developments

## 11.16 NHS England

11.16.1 NHS England Company Information

11.16.2 NHS England Value-based Healthcare Service Product Offered

11.16.3 NHS England Value-based Healthcare Service Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 NHS England Main Business Overview

11.16.5 NHS England Latest Developments

## 11.17 Ramsay Health Care

11.17.1 Ramsay Health Care Company Information

11.17.2 Ramsay Health Care Value-based Healthcare Service Product Offered

11.17.3 Ramsay Health Care Value-based Healthcare Service Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 Ramsay Health Care Main Business Overview

11.17.5 Ramsay Health Care Latest Developments

## 11.18 Bupa

11.18.1 Bupa Company Information

11.18.2 Bupa Value-based Healthcare Service Product Offered

11.18.3 Bupa Value-based Healthcare Service Revenue, Gross Margin and Market Share (2021-2026)

11.18.4 Bupa Main Business Overview

11.18.5 Bupa Latest Developments

## 11.19 Teladoc Health

11.19.1 Teladoc Health Company Information

11.19.2 Teladoc Health Value-based Healthcare Service Product Offered

11.19.3 Teladoc Health Value-based Healthcare Service Revenue, Gross Margin and Market Share (2021-2026)

11.19.4 Teladoc Health Main Business Overview

11.19.5 Teladoc Health Latest Developments

## 11.20 Ping An Healthcare

11.20.1 Ping An Healthcare Company Information

11.20.2 Ping An Healthcare Value-based Healthcare Service Product Offered

11.20.3 Ping An Healthcare Value-based Healthcare Service Revenue, Gross Margin and Market Share (2021-2026)

11.20.4 Ping An Healthcare Main Business Overview

11.20.5 Ping An Healthcare Latest Developments

11.21 Alibaba Health

11.21.1 Alibaba Health Company Information

11.21.2 Alibaba Health Value-based Healthcare Service Product Offered

11.21.3 Alibaba Health Value-based Healthcare Service Revenue, Gross Margin and Market Share (2021-2026)

11.21.4 Alibaba Health Main Business Overview

11.21.5 Alibaba Health Latest Developments

11.22 WeDoctor

11.22.1 WeDoctor Company Information

11.22.2 WeDoctor Value-based Healthcare Service Product Offered

11.22.3 WeDoctor Value-based Healthcare Service Revenue, Gross Margin and Market Share (2021-2026)

11.22.4 WeDoctor Main Business Overview

11.22.5 WeDoctor Latest Developments

## **12 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Value-based Healthcare Service Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Value-based Healthcare Service Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Bundled Payment

Table 4. Major Players of Capitation

Table 5. Major Players of Outcome-Based Payment

Table 6. Major Players of Shared Savings Model

Table 7. Value-based Healthcare Service Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 8. Global Value-based Healthcare Service Market Size by Type (2021-2026) & (\$ millions)

Table 9. Global Value-based Healthcare Service Market Size Market Share by Type (2021-2026)

Table 10. Major Players of Annual Contract

Table 11. Major Players of 3–5 Year Contract

Table 12. Major Players of Long-Term Strategic Agreement

Table 13. Value-based Healthcare Service Market Size CAGR by Contract Duration (2021 VS 2025 VS 2032) & (\$ millions)

Table 14. Global Value-based Healthcare Service Market Size by Contract Duration (2021-2026) & (\$ millions)

Table 15. Global Value-based Healthcare Service Market Size Market Share by Contract Duration (2021-2026)

Table 16. Major Players of Hospital-Led Model

Table 17. Major Players of Insurance-Led Model

Table 18. Major Players of Physician Group Model

Table 19. Major Players of Digital Platform Model

Table 20. Value-based Healthcare Service Market Size CAGR by Provider Model (2021 VS 2025 VS 2032) & (\$ millions)

Table 21. Global Value-based Healthcare Service Market Size by Provider Model (2021-2026) & (\$ millions)

Table 22. Global Value-based Healthcare Service Market Size Market Share by Provider Model (2021-2026)

Table 23. Value-based Healthcare Service Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

- Table 24. Global Value-based Healthcare Service Market Size by Application (2021-2026) & (\$ millions)
- Table 25. Global Value-based Healthcare Service Market Size Market Share by Application (2021-2026)
- Table 26. Global Value-based Healthcare Service Revenue by Player (2021-2026) & (\$ millions)
- Table 27. Global Value-based Healthcare Service Revenue Market Share by Player (2021-2026)
- Table 28. Value-based Healthcare Service Key Players Head office and Products Offered
- Table 29. Value-based Healthcare Service Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 30. New Products and Potential Entrants
- Table 31. Mergers & Acquisitions, Expansion
- Table 32. Global Value-based Healthcare Service Market Size by Region (2021-2026) & (\$ millions)
- Table 33. Global Value-based Healthcare Service Market Size Market Share by Region (2021-2026)
- Table 34. Global Value-based Healthcare Service Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 35. Global Value-based Healthcare Service Revenue Market Share by Country/Region (2021-2026)
- Table 36. Americas Value-based Healthcare Service Market Size by Country (2021-2026) & (\$ millions)
- Table 37. Americas Value-based Healthcare Service Market Size Market Share by Country (2021-2026)
- Table 38. Americas Value-based Healthcare Service Market Size by Type (2021-2026) & (\$ millions)
- Table 39. Americas Value-based Healthcare Service Market Size Market Share by Type (2021-2026)
- Table 40. Americas Value-based Healthcare Service Market Size by Application (2021-2026) & (\$ millions)
- Table 41. Americas Value-based Healthcare Service Market Size Market Share by Application (2021-2026)
- Table 42. APAC Value-based Healthcare Service Market Size by Region (2021-2026) & (\$ millions)
- Table 43. APAC Value-based Healthcare Service Market Size Market Share by Region (2021-2026)
- Table 44. APAC Value-based Healthcare Service Market Size by Type (2021-2026) &

(\$ millions)

Table 45. APAC Value-based Healthcare Service Market Size by Application (2021-2026) & (\$ millions)

Table 46. Europe Value-based Healthcare Service Market Size by Country (2021-2026) & (\$ millions)

Table 47. Europe Value-based Healthcare Service Market Size Market Share by Country (2021-2026)

Table 48. Europe Value-based Healthcare Service Market Size by Type (2021-2026) & (\$ millions)

Table 49. Europe Value-based Healthcare Service Market Size by Application (2021-2026) & (\$ millions)

Table 50. Middle East & Africa Value-based Healthcare Service Market Size by Region (2021-2026) & (\$ millions)

Table 51. Middle East & Africa Value-based Healthcare Service Market Size by Type (2021-2026) & (\$ millions)

Table 52. Middle East & Africa Value-based Healthcare Service Market Size by Application (2021-2026) & (\$ millions)

Table 53. Key Market Drivers & Growth Opportunities of Value-based Healthcare Service

Table 54. Key Market Challenges & Risks of Value-based Healthcare Service

Table 55. Key Industry Trends of Value-based Healthcare Service

Table 56. Global Value-based Healthcare Service Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 57. Global Value-based Healthcare Service Market Size Market Share Forecast by Region (2027-2032)

Table 58. Global Value-based Healthcare Service Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 59. Global Value-based Healthcare Service Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 60. UnitedHealth Group Details, Company Type, Value-based Healthcare Service Area Served and Its Competitors

Table 61. UnitedHealth Group Value-based Healthcare Service Product Offered

Table 62. UnitedHealth Group Value-based Healthcare Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 63. UnitedHealth Group Main Business

Table 64. UnitedHealth Group Latest Developments

Table 65. Optum Details, Company Type, Value-based Healthcare Service Area Served and Its Competitors

Table 66. Optum Value-based Healthcare Service Product Offered

Table 67. Optum Value-based Healthcare Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 68. Optum Main Business

Table 69. Optum Latest Developments

Table 70. CVS Health Details, Company Type, Value-based Healthcare Service Area Served and Its Competitors

Table 71. CVS Health Value-based Healthcare Service Product Offered

Table 72. CVS Health Value-based Healthcare Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 73. CVS Health Main Business

Table 74. CVS Health Latest Developments

Table 75. Humana Details, Company Type, Value-based Healthcare Service Area Served and Its Competitors

Table 76. Humana Value-based Healthcare Service Product Offered

Table 77. Humana Value-based Healthcare Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 78. Humana Main Business

Table 79. Humana Latest Developments

Table 80. Kaiser Permanente Details, Company Type, Value-based Healthcare Service Area Served and Its Competitors

Table 81. Kaiser Permanente Value-based Healthcare Service Product Offered

Table 82. Kaiser Permanente Value-based Healthcare Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 83. Kaiser Permanente Main Business

Table 84. Kaiser Permanente Latest Developments

Table 85. Intermountain Health Details, Company Type, Value-based Healthcare Service Area Served and Its Competitors

Table 86. Intermountain Health Value-based Healthcare Service Product Offered

Table 87. Intermountain Health Value-based Healthcare Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 88. Intermountain Health Main Business

Table 89. Intermountain Health Latest Developments

Table 90. Mayo Clinic Details, Company Type, Value-based Healthcare Service Area Served and Its Competitors

Table 91. Mayo Clinic Value-based Healthcare Service Product Offered

Table 92. Mayo Clinic Value-based Healthcare Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 93. Mayo Clinic Main Business

Table 94. Mayo Clinic Latest Developments

Table 95. Cleveland Clinic Details, Company Type, Value-based Healthcare Service Area Served and Its Competitors

Table 96. Cleveland Clinic Value-based Healthcare Service Product Offered

Table 97. Cleveland Clinic Value-based Healthcare Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 98. Cleveland Clinic Main Business

Table 99. Cleveland Clinic Latest Developments

Table 100. Ascension Health Details, Company Type, Value-based Healthcare Service Area Served and Its Competitors

Table 101. Ascension Health Value-based Healthcare Service Product Offered

Table 102. Ascension Health Value-based Healthcare Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 103. Ascension Health Main Business

Table 104. Ascension Health Latest Developments

Table 105. HCA Healthcare Details, Company Type, Value-based Healthcare Service Area Served and Its Competitors

Table 106. HCA Healthcare Value-based Healthcare Service Product Offered

Table 107. HCA Healthcare Value-based Healthcare Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 108. HCA Healthcare Main Business

Table 109. HCA Healthcare Latest Developments

Table 110. Tenet Healthcare Details, Company Type, Value-based Healthcare Service Area Served and Its Competitors

Table 111. Tenet Healthcare Value-based Healthcare Service Product Offered

Table 112. Tenet Healthcare Value-based Healthcare Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 113. Tenet Healthcare Main Business

Table 114. Tenet Healthcare Latest Developments

Table 115. Cigna Details, Company Type, Value-based Healthcare Service Area Served and Its Competitors

Table 116. Cigna Value-based Healthcare Service Product Offered

Table 117. Cigna Value-based Healthcare Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 118. Cigna Main Business

Table 119. Cigna Latest Developments

Table 120. Aetna Details, Company Type, Value-based Healthcare Service Area Served and Its Competitors

Table 121. Aetna Value-based Healthcare Service Product Offered

Table 122. Aetna Value-based Healthcare Service Revenue (\$ million), Gross Margin

and Market Share (2021-2026)

Table 123. Aetna Main Business

Table 124. Aetna Latest Developments

Table 125. Elevance Health Details, Company Type, Value-based Healthcare Service Area Served and Its Competitors

Table 126. Elevance Health Value-based Healthcare Service Product Offered

Table 127. Elevance Health Value-based Healthcare Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 128. Elevance Health Main Business

Table 129. Elevance Health Latest Developments

Table 130. Blue Cross Blue Shield Association Details, Company Type, Value-based Healthcare Service Area Served and Its Competitors

Table 131. Blue Cross Blue Shield Association Value-based Healthcare Service Product Offered

Table 132. Blue Cross Blue Shield Association Value-based Healthcare Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 133. Blue Cross Blue Shield Association Main Business

Table 134. Blue Cross Blue Shield Association Latest Developments

Table 135. NHS England Details, Company Type, Value-based Healthcare Service Area Served and Its Competitors

Table 136. NHS England Value-based Healthcare Service Product Offered

Table 137. NHS England Value-based Healthcare Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 138. NHS England Main Business

Table 139. NHS England Latest Developments

Table 140. Ramsay Health Care Details, Company Type, Value-based Healthcare Service Area Served and Its Competitors

Table 141. Ramsay Health Care Value-based Healthcare Service Product Offered

Table 142. Ramsay Health Care Value-based Healthcare Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 143. Ramsay Health Care Main Business

Table 144. Ramsay Health Care Latest Developments

Table 145. Bupa Details, Company Type, Value-based Healthcare Service Area Served and Its Competitors

Table 146. Bupa Value-based Healthcare Service Product Offered

Table 147. Bupa Value-based Healthcare Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 148. Bupa Main Business

Table 149. Bupa Latest Developments

Table 150. Teladoc Health Details, Company Type, Value-based Healthcare Service Area Served and Its Competitors

Table 151. Teladoc Health Value-based Healthcare Service Product Offered

Table 152. Teladoc Health Value-based Healthcare Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 153. Teladoc Health Main Business

Table 154. Teladoc Health Latest Developments

Table 155. Ping An Healthcare Details, Company Type, Value-based Healthcare Service Area Served and Its Competitors

Table 156. Ping An Healthcare Value-based Healthcare Service Product Offered

Table 157. Ping An Healthcare Value-based Healthcare Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 158. Ping An Healthcare Main Business

Table 159. Ping An Healthcare Latest Developments

Table 160. Alibaba Health Details, Company Type, Value-based Healthcare Service Area Served and Its Competitors

Table 161. Alibaba Health Value-based Healthcare Service Product Offered

Table 162. Alibaba Health Value-based Healthcare Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 163. Alibaba Health Main Business

Table 164. Alibaba Health Latest Developments

Table 165. WeDoctor Details, Company Type, Value-based Healthcare Service Area Served and Its Competitors

Table 166. WeDoctor Value-based Healthcare Service Product Offered

Table 167. WeDoctor Value-based Healthcare Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 168. WeDoctor Main Business

Table 169. WeDoctor Latest Developments

## List Of Figures

### LIST OF FIGURES

Figure 1. Value-based Healthcare Service Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Value-based Healthcare Service Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Value-based Healthcare Service Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Value-based Healthcare Service Sales Market Share by Country/Region (2025)

Figure 8. Value-based Healthcare Service Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Value-based Healthcare Service Market Size Market Share by Type in 2025

Figure 10. Global Value-based Healthcare Service Market Size Market Share by Contract Duration in 2025

Figure 11. Global Value-based Healthcare Service Market Size Market Share by Provider Model in 2025

Figure 12. Value-based Healthcare Service in Corporate Insured

Figure 13. Global Value-based Healthcare Service Market: Corporate Insured (2021-2026) & (\$ millions)

Figure 14. Value-based Healthcare Service in Public Insurance

Figure 15. Global Value-based Healthcare Service Market: Public Insurance (2021-2026) & (\$ millions)

Figure 16. Value-based Healthcare Service in Others

Figure 17. Global Value-based Healthcare Service Market: Others (2021-2026) & (\$ millions)

Figure 18. Global Value-based Healthcare Service Market Size Market Share by Application in 2025

Figure 19. Global Value-based Healthcare Service Revenue Market Share by Player in 2025

Figure 20. Global Value-based Healthcare Service Market Size Market Share by Region (2021-2026)

Figure 21. Americas Value-based Healthcare Service Market Size 2021-2026 (\$ millions)

Figure 22. APAC Value-based Healthcare Service Market Size 2021-2026 (\$ millions)

Figure 23. Europe Value-based Healthcare Service Market Size 2021-2026 (\$ millions)

Figure 24. Middle East & Africa Value-based Healthcare Service Market Size 2021-2026 (\$ millions)

Figure 25. Americas Value-based Healthcare Service Value Market Share by Country in 2025

Figure 26. United States Value-based Healthcare Service Market Size Growth 2021-2026 (\$ millions)

Figure 27. Canada Value-based Healthcare Service Market Size Growth 2021-2026 (\$ millions)

Figure 28. Mexico Value-based Healthcare Service Market Size Growth 2021-2026 (\$ millions)

Figure 29. Brazil Value-based Healthcare Service Market Size Growth 2021-2026 (\$ millions)

Figure 30. APAC Value-based Healthcare Service Market Size Market Share by Region in 2025

Figure 31. APAC Value-based Healthcare Service Market Size Market Share by Type (2021-2026)

Figure 32. APAC Value-based Healthcare Service Market Size Market Share by Application (2021-2026)

Figure 33. China Value-based Healthcare Service Market Size Growth 2021-2026 (\$ millions)

Figure 34. Japan Value-based Healthcare Service Market Size Growth 2021-2026 (\$ millions)

Figure 35. South Korea Value-based Healthcare Service Market Size Growth 2021-2026 (\$ millions)

Figure 36. Southeast Asia Value-based Healthcare Service Market Size Growth 2021-2026 (\$ millions)

Figure 37. India Value-based Healthcare Service Market Size Growth 2021-2026 (\$ millions)

Figure 38. Australia Value-based Healthcare Service Market Size Growth 2021-2026 (\$ millions)

Figure 39. Europe Value-based Healthcare Service Market Size Market Share by Country in 2025

Figure 40. Europe Value-based Healthcare Service Market Size Market Share by Type (2021-2026)

Figure 41. Europe Value-based Healthcare Service Market Size Market Share by Application (2021-2026)

Figure 42. Germany Value-based Healthcare Service Market Size Growth 2021-2026 (\$

millions)

Figure 43. France Value-based Healthcare Service Market Size Growth 2021-2026 (\$ millions)

Figure 44. UK Value-based Healthcare Service Market Size Growth 2021-2026 (\$ millions)

Figure 45. Italy Value-based Healthcare Service Market Size Growth 2021-2026 (\$ millions)

Figure 46. Russia Value-based Healthcare Service Market Size Growth 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Value-based Healthcare Service Market Size Market Share by Region (2021-2026)

Figure 48. Middle East & Africa Value-based Healthcare Service Market Size Market Share by Type (2021-2026)

Figure 49. Middle East & Africa Value-based Healthcare Service Market Size Market Share by Application (2021-2026)

Figure 50. Egypt Value-based Healthcare Service Market Size Growth 2021-2026 (\$ millions)

Figure 51. South Africa Value-based Healthcare Service Market Size Growth 2021-2026 (\$ millions)

Figure 52. Israel Value-based Healthcare Service Market Size Growth 2021-2026 (\$ millions)

Figure 53. Turkey Value-based Healthcare Service Market Size Growth 2021-2026 (\$ millions)

Figure 54. GCC Countries Value-based Healthcare Service Market Size Growth 2021-2026 (\$ millions)

Figure 55. Americas Value-based Healthcare Service Market Size 2027-2032 (\$ millions)

Figure 56. APAC Value-based Healthcare Service Market Size 2027-2032 (\$ millions)

Figure 57. Europe Value-based Healthcare Service Market Size 2027-2032 (\$ millions)

Figure 58. Middle East & Africa Value-based Healthcare Service Market Size 2027-2032 (\$ millions)

Figure 59. United States Value-based Healthcare Service Market Size 2027-2032 (\$ millions)

Figure 60. Canada Value-based Healthcare Service Market Size 2027-2032 (\$ millions)

Figure 61. Mexico Value-based Healthcare Service Market Size 2027-2032 (\$ millions)

Figure 62. Brazil Value-based Healthcare Service Market Size 2027-2032 (\$ millions)

Figure 63. China Value-based Healthcare Service Market Size 2027-2032 (\$ millions)

Figure 64. Japan Value-based Healthcare Service Market Size 2027-2032 (\$ millions)

Figure 65. Korea Value-based Healthcare Service Market Size 2027-2032 (\$ millions)

Figure 66. Southeast Asia Value-based Healthcare Service Market Size 2027-2032 (\$ millions)

Figure 67. India Value-based Healthcare Service Market Size 2027-2032 (\$ millions)

Figure 68. Australia Value-based Healthcare Service Market Size 2027-2032 (\$ millions)

Figure 69. Germany Value-based Healthcare Service Market Size 2027-2032 (\$ millions)

Figure 70. France Value-based Healthcare Service Market Size 2027-2032 (\$ millions)

Figure 71. UK Value-based Healthcare Service Market Size 2027-2032 (\$ millions)

Figure 72. Italy Value-based Healthcare Service Market Size 2027-2032 (\$ millions)

Figure 73. Russia Value-based Healthcare Service Market Size 2027-2032 (\$ millions)

Figure 74. Egypt Value-based Healthcare Service Market Size 2027-2032 (\$ millions)

Figure 75. South Africa Value-based Healthcare Service Market Size 2027-2032 (\$ millions)

Figure 76. Israel Value-based Healthcare Service Market Size 2027-2032 (\$ millions)

Figure 77. Turkey Value-based Healthcare Service Market Size 2027-2032 (\$ millions)

Figure 78. Global Value-based Healthcare Service Market Size Market Share Forecast by Type (2027-2032)

Figure 79. Global Value-based Healthcare Service Market Size Market Share Forecast by Application (2027-2032)

Figure 80. GCC Countries Value-based Healthcare Service Market Size 2027-2032 (\$ millions)

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