

Global Valeric Acid Market Growth 2025-2031

<https://marketpublishers.com/r/G405CE3F181EN.html>

Date: September 2025

Pages: 75

Price: US\$ 3,660.00 (Single User License)

ID: G405CE3F181EN

Abstracts

The global Valeric Acid market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of % from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

United States market for Valeric Acid is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Valeric Acid is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Valeric Acid is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Valeric Acid players cover Perstorp, OXEA, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "Valeric Acid Industry Forecast" looks at past sales and reviews total world Valeric Acid sales in 2024, providing a comprehensive analysis by region and market sector of projected Valeric Acid sales for 2025 through 2031. With Valeric Acid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Valeric Acid industry.

This Insight Report provides a comprehensive analysis of the global Valeric Acid landscape and highlights key trends related to product segmentation, company

formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Valeric Acid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Valeric Acid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Valeric Acid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Valeric Acid.

This report presents a comprehensive overview, market shares, and growth opportunities of Valeric Acid market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Valeric Acid Standard

Valeric Acid High Purity

Segmentation by Application:

Synthetic Lubricant

API

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Perstorp

OXEA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Valeric Acid market?

What factors are driving Valeric Acid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Valeric Acid market opportunities vary by end market size?

How does Valeric Acid break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Valeric Acid Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Valeric Acid by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Valeric Acid by Country/Region, 2020, 2024 & 2031
- 2.2 Valeric Acid Segment by Type
 - 2.2.1 Valeric Acid Standard
 - 2.2.2 Valeric Acid High Purity
- 2.3 Valeric Acid Sales by Type
 - 2.3.1 Global Valeric Acid Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Valeric Acid Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Valeric Acid Sale Price by Type (2020-2025)
- 2.4 Valeric Acid Segment by Application
 - 2.4.1 Synthetic Lubricant
 - 2.4.2 API
 - 2.4.3 Others
- 2.5 Valeric Acid Sales by Application
 - 2.5.1 Global Valeric Acid Sale Market Share by Application (2020-2025)
 - 2.5.2 Global Valeric Acid Revenue and Market Share by Application (2020-2025)
 - 2.5.3 Global Valeric Acid Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

- 3.1 Global Valeric Acid Breakdown Data by Company
 - 3.1.1 Global Valeric Acid Annual Sales by Company (2020-2025)
 - 3.1.2 Global Valeric Acid Sales Market Share by Company (2020-2025)
- 3.2 Global Valeric Acid Annual Revenue by Company (2020-2025)
 - 3.2.1 Global Valeric Acid Revenue by Company (2020-2025)
 - 3.2.2 Global Valeric Acid Revenue Market Share by Company (2020-2025)
- 3.3 Global Valeric Acid Sale Price by Company
- 3.4 Key Manufacturers Valeric Acid Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Valeric Acid Product Location Distribution
 - 3.4.2 Players Valeric Acid Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR VALERIC ACID BY GEOGRAPHIC REGION

- 4.1 World Historic Valeric Acid Market Size by Geographic Region (2020-2025)
 - 4.1.1 Global Valeric Acid Annual Sales by Geographic Region (2020-2025)
 - 4.1.2 Global Valeric Acid Annual Revenue by Geographic Region (2020-2025)
- 4.2 World Historic Valeric Acid Market Size by Country/Region (2020-2025)
 - 4.2.1 Global Valeric Acid Annual Sales by Country/Region (2020-2025)
 - 4.2.2 Global Valeric Acid Annual Revenue by Country/Region (2020-2025)
- 4.3 Americas Valeric Acid Sales Growth
- 4.4 APAC Valeric Acid Sales Growth
- 4.5 Europe Valeric Acid Sales Growth
- 4.6 Middle East & Africa Valeric Acid Sales Growth

5 AMERICAS

- 5.1 Americas Valeric Acid Sales by Country
 - 5.1.1 Americas Valeric Acid Sales by Country (2020-2025)
 - 5.1.2 Americas Valeric Acid Revenue by Country (2020-2025)
- 5.2 Americas Valeric Acid Sales by Type (2020-2025)
- 5.3 Americas Valeric Acid Sales by Application (2020-2025)
- 5.4 United States
- 5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Valeric Acid Sales by Region

6.1.1 APAC Valeric Acid Sales by Region (2020-2025)

6.1.2 APAC Valeric Acid Revenue by Region (2020-2025)

6.2 APAC Valeric Acid Sales by Type (2020-2025)

6.3 APAC Valeric Acid Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Valeric Acid by Country

7.1.1 Europe Valeric Acid Sales by Country (2020-2025)

7.1.2 Europe Valeric Acid Revenue by Country (2020-2025)

7.2 Europe Valeric Acid Sales by Type (2020-2025)

7.3 Europe Valeric Acid Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Valeric Acid by Country

8.1.1 Middle East & Africa Valeric Acid Sales by Country (2020-2025)

8.1.2 Middle East & Africa Valeric Acid Revenue by Country (2020-2025)

8.2 Middle East & Africa Valeric Acid Sales by Type (2020-2025)

8.3 Middle East & Africa Valeric Acid Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Valeric Acid

10.3 Manufacturing Process Analysis of Valeric Acid

10.4 Industry Chain Structure of Valeric Acid

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Valeric Acid Distributors

11.3 Valeric Acid Customer

12 WORLD FORECAST REVIEW FOR VALERIC ACID BY GEOGRAPHIC REGION

12.1 Global Valeric Acid Market Size Forecast by Region

12.1.1 Global Valeric Acid Forecast by Region (2026-2031)

12.1.2 Global Valeric Acid Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Valeric Acid Forecast by Type (2026-2031)

12.7 Global Valeric Acid Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Perstorp

13.1.1 Perstorp Company Information

13.1.2 Perstorp Valeric Acid Product Portfolios and Specifications

13.1.3 Perstorp Valeric Acid Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 Perstorp Main Business Overview

13.1.5 Perstorp Latest Developments

13.2 OXEA

13.2.1 OXEA Company Information

13.2.2 OXEA Valeric Acid Product Portfolios and Specifications

13.2.3 OXEA Valeric Acid Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 OXEA Main Business Overview

13.2.5 OXEA Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Valeric Acid Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Valeric Acid Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Valeric Acid Standard

Table 4. Major Players of Valeric Acid High Purity

Table 5. Global Valeric Acid Sales by Type (2020-2025) & (MT)

Table 6. Global Valeric Acid Sales Market Share by Type (2020-2025)

Table 7. Global Valeric Acid Revenue by Type (2020-2025) & (\$ million)

Table 8. Global Valeric Acid Revenue Market Share by Type (2020-2025)

Table 9. Global Valeric Acid Sale Price by Type (2020-2025) & (USD/MT)

Table 10. Global Valeric Acid Sale by Application (2020-2025) & (MT)

Table 11. Global Valeric Acid Sale Market Share by Application (2020-2025)

Table 12. Global Valeric Acid Revenue by Application (2020-2025) & (\$ million)

Table 13. Global Valeric Acid Revenue Market Share by Application (2020-2025)

Table 14. Global Valeric Acid Sale Price by Application (2020-2025) & (USD/MT)

Table 15. Global Valeric Acid Sales by Company (2020-2025) & (MT)

Table 16. Global Valeric Acid Sales Market Share by Company (2020-2025)

Table 17. Global Valeric Acid Revenue by Company (2020-2025) & (\$ millions)

Table 18. Global Valeric Acid Revenue Market Share by Company (2020-2025)

Table 19. Global Valeric Acid Sale Price by Company (2020-2025) & (USD/MT)

Table 20. Key Manufacturers Valeric Acid Producing Area Distribution and Sales Area

Table 21. Players Valeric Acid Products Offered

Table 22. Valeric Acid Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Valeric Acid Sales by Geographic Region (2020-2025) & (MT)

Table 26. Global Valeric Acid Sales Market Share Geographic Region (2020-2025)

Table 27. Global Valeric Acid Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 28. Global Valeric Acid Revenue Market Share by Geographic Region (2020-2025)

Table 29. Global Valeric Acid Sales by Country/Region (2020-2025) & (MT)

Table 30. Global Valeric Acid Sales Market Share by Country/Region (2020-2025)

Table 31. Global Valeric Acid Revenue by Country/Region (2020-2025) & (\$ millions)

Table 32. Global Valeric Acid Revenue Market Share by Country/Region (2020-2025)
Table 33. Americas Valeric Acid Sales by Country (2020-2025) & (MT)
Table 34. Americas Valeric Acid Sales Market Share by Country (2020-2025)
Table 35. Americas Valeric Acid Revenue by Country (2020-2025) & (\$ millions)
Table 36. Americas Valeric Acid Sales by Type (2020-2025) & (MT)
Table 37. Americas Valeric Acid Sales by Application (2020-2025) & (MT)
Table 38. APAC Valeric Acid Sales by Region (2020-2025) & (MT)
Table 39. APAC Valeric Acid Sales Market Share by Region (2020-2025)
Table 40. APAC Valeric Acid Revenue by Region (2020-2025) & (\$ millions)
Table 41. APAC Valeric Acid Sales by Type (2020-2025) & (MT)
Table 42. APAC Valeric Acid Sales by Application (2020-2025) & (MT)
Table 43. Europe Valeric Acid Sales by Country (2020-2025) & (MT)
Table 44. Europe Valeric Acid Revenue by Country (2020-2025) & (\$ millions)
Table 45. Europe Valeric Acid Sales by Type (2020-2025) & (MT)
Table 46. Europe Valeric Acid Sales by Application (2020-2025) & (MT)
Table 47. Middle East & Africa Valeric Acid Sales by Country (2020-2025) & (MT)
Table 48. Middle East & Africa Valeric Acid Revenue Market Share by Country (2020-2025)
Table 49. Middle East & Africa Valeric Acid Sales by Type (2020-2025) & (MT)
Table 50. Middle East & Africa Valeric Acid Sales by Application (2020-2025) & (MT)
Table 51. Key Market Drivers & Growth Opportunities of Valeric Acid
Table 52. Key Market Challenges & Risks of Valeric Acid
Table 53. Key Industry Trends of Valeric Acid
Table 54. Valeric Acid Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. Valeric Acid Distributors List
Table 57. Valeric Acid Customer List
Table 58. Global Valeric Acid Sales Forecast by Region (2026-2031) & (MT)
Table 59. Global Valeric Acid Revenue Forecast by Region (2026-2031) & (\$ millions)
Table 60. Americas Valeric Acid Sales Forecast by Country (2026-2031) & (MT)
Table 61. Americas Valeric Acid Annual Revenue Forecast by Country (2026-2031) & (\$ millions)
Table 62. APAC Valeric Acid Sales Forecast by Region (2026-2031) & (MT)
Table 63. APAC Valeric Acid Annual Revenue Forecast by Region (2026-2031) & (\$ millions)
Table 64. Europe Valeric Acid Sales Forecast by Country (2026-2031) & (MT)
Table 65. Europe Valeric Acid Revenue Forecast by Country (2026-2031) & (\$ millions)
Table 66. Middle East & Africa Valeric Acid Sales Forecast by Country (2026-2031) & (MT)

Table 67. Middle East & Africa Valeric Acid Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 68. Global Valeric Acid Sales Forecast by Type (2026-2031) & (MT)

Table 69. Global Valeric Acid Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 70. Global Valeric Acid Sales Forecast by Application (2026-2031) & (MT)

Table 71. Global Valeric Acid Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 72. Perstorp Basic Information, Valeric Acid Manufacturing Base, Sales Area and Its Competitors

Table 73. Perstorp Valeric Acid Product Portfolios and Specifications

Table 74. Perstorp Valeric Acid Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 75. Perstorp Main Business

Table 76. Perstorp Latest Developments

Table 77. OXEA Basic Information, Valeric Acid Manufacturing Base, Sales Area and Its Competitors

Table 78. OXEA Valeric Acid Product Portfolios and Specifications

Table 79. OXEA Valeric Acid Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2020-2025)

Table 80. OXEA Main Business

Table 81. OXEA Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Valeric Acid
- Figure 2. Valeric Acid Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Valeric Acid Sales Growth Rate 2020-2031 (MT)
- Figure 7. Global Valeric Acid Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Valeric Acid Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Valeric Acid Sales Market Share by Country/Region (2024)
- Figure 10. Valeric Acid Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Valeric Acid Standard
- Figure 12. Product Picture of Valeric Acid High Purity
- Figure 13. Global Valeric Acid Sales Market Share by Type in 2025
- Figure 14. Global Valeric Acid Revenue Market Share by Type (2020-2025)
- Figure 15. Valeric Acid Consumed in Synthetic Lubricant
- Figure 16. Global Valeric Acid Market: Synthetic Lubricant (2020-2025) & (MT)
- Figure 17. Valeric Acid Consumed in API
- Figure 18. Global Valeric Acid Market: API (2020-2025) & (MT)
- Figure 19. Valeric Acid Consumed in Others
- Figure 20. Global Valeric Acid Market: Others (2020-2025) & (MT)
- Figure 21. Global Valeric Acid Sale Market Share by Application (2024)
- Figure 22. Global Valeric Acid Revenue Market Share by Application in 2025
- Figure 23. Valeric Acid Sales by Company in 2025 (MT)
- Figure 24. Global Valeric Acid Sales Market Share by Company in 2025
- Figure 25. Valeric Acid Revenue by Company in 2025 (\$ millions)
- Figure 26. Global Valeric Acid Revenue Market Share by Company in 2025
- Figure 27. Global Valeric Acid Sales Market Share by Geographic Region (2020-2025)
- Figure 28. Global Valeric Acid Revenue Market Share by Geographic Region in 2025
- Figure 29. Americas Valeric Acid Sales 2020-2025 (MT)
- Figure 30. Americas Valeric Acid Revenue 2020-2025 (\$ millions)
- Figure 31. APAC Valeric Acid Sales 2020-2025 (MT)
- Figure 32. APAC Valeric Acid Revenue 2020-2025 (\$ millions)
- Figure 33. Europe Valeric Acid Sales 2020-2025 (MT)
- Figure 34. Europe Valeric Acid Revenue 2020-2025 (\$ millions)
- Figure 35. Middle East & Africa Valeric Acid Sales 2020-2025 (MT)

- Figure 36. Middle East & Africa Valeric Acid Revenue 2020-2025 (\$ millions)
- Figure 37. Americas Valeric Acid Sales Market Share by Country in 2025
- Figure 38. Americas Valeric Acid Revenue Market Share by Country (2020-2025)
- Figure 39. Americas Valeric Acid Sales Market Share by Type (2020-2025)
- Figure 40. Americas Valeric Acid Sales Market Share by Application (2020-2025)
- Figure 41. United States Valeric Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 42. Canada Valeric Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 43. Mexico Valeric Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 44. Brazil Valeric Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 45. APAC Valeric Acid Sales Market Share by Region in 2025
- Figure 46. APAC Valeric Acid Revenue Market Share by Region (2020-2025)
- Figure 47. APAC Valeric Acid Sales Market Share by Type (2020-2025)
- Figure 48. APAC Valeric Acid Sales Market Share by Application (2020-2025)
- Figure 49. China Valeric Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 50. Japan Valeric Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 51. South Korea Valeric Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 52. Southeast Asia Valeric Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 53. India Valeric Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 54. Australia Valeric Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 55. China Taiwan Valeric Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 56. Europe Valeric Acid Sales Market Share by Country in 2025
- Figure 57. Europe Valeric Acid Revenue Market Share by Country (2020-2025)
- Figure 58. Europe Valeric Acid Sales Market Share by Type (2020-2025)
- Figure 59. Europe Valeric Acid Sales Market Share by Application (2020-2025)
- Figure 60. Germany Valeric Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 61. France Valeric Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 62. UK Valeric Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 63. Italy Valeric Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 64. Russia Valeric Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 65. Middle East & Africa Valeric Acid Sales Market Share by Country (2020-2025)
- Figure 66. Middle East & Africa Valeric Acid Sales Market Share by Type (2020-2025)
- Figure 67. Middle East & Africa Valeric Acid Sales Market Share by Application (2020-2025)
- Figure 68. Egypt Valeric Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 69. South Africa Valeric Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 70. Israel Valeric Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 71. Turkey Valeric Acid Revenue Growth 2020-2025 (\$ millions)
- Figure 72. GCC Countries Valeric Acid Revenue Growth 2020-2025 (\$ millions)

Figure 73. Manufacturing Cost Structure Analysis of Valeric Acid in 2025

Figure 74. Manufacturing Process Analysis of Valeric Acid

Figure 75. Industry Chain Structure of Valeric Acid

Figure 76. Channels of Distribution

Figure 77. Global Valeric Acid Sales Market Forecast by Region (2026-2031)

Figure 78. Global Valeric Acid Revenue Market Share Forecast by Region (2026-2031)

Figure 79. Global Valeric Acid Sales Market Share Forecast by Type (2026-2031)

Figure 80. Global Valeric Acid Revenue Market Share Forecast by Type (2026-2031)

Figure 81. Global Valeric Acid Sales Market Share Forecast by Application (2026-2031)

Figure 82. Global Valeric Acid Revenue Market Share Forecast by Application
(2026-2031)

I would like to order

Product name: Global Valeric Acid Market Growth 2025-2031

Product link: <https://marketpublishers.com/r/G405CE3F181EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G405CE3F181EN.html>