

Global Vacuum Low-temperature Concentrator Market Growth 2026-2032

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Abstracts

The global Vacuum Low-temperature Concentrator market size is predicted to grow from US\$ 920 million in 2025 to US\$ 1354 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Vacuum low-temperature concentration equipment refers to process equipment designed to concentrate liquid materials, recover solvents, or reduce liquid volume by evaporating water or other solvents under reduced pressure and controlled low-temperature conditions. The equipment lowers the boiling point of the liquid through vacuum operation and combines heat transfer, thin-film formation, forced circulation, multiple-effect evaporation, mechanical or thermal vapour recompression, heat-pump evaporation, condensation and automated process control.

This study focuses primarily on industrial-scale and pilot-scale systems used in food and beverage, dairy, fruit juice and puree, herbal and botanical extracts, pharmaceutical intermediates, fermentation broth, fine chemicals, industrial wastewater, high-salinity wastewater and solvent recovery applications. Typical product forms include vacuum concentration tanks, single-effect and multiple-effect vacuum concentrators, falling film evaporators, rising film evaporators, forced circulation evaporators, centrifugal thin-film vacuum evaporators, MVR/TVR evaporation systems and heat-pump low-temperature vacuum evaporators. A complete system normally integrates an evaporation chamber, heater or heat exchanger, condenser, vapour-liquid separator, vacuum unit, circulation pump, cooling or heat-recovery unit, CIP/SIP cleaning system and PLC-based control system. The core value of the equipment lies in increasing product concentration, preserving heat-sensitive components, reducing thermal degradation, recovering water or alcohol, and lowering downstream drying, transport or wastewater treatment costs.

Depending on capacity and configuration, small pilot units may be priced from several thousand to tens of thousands of US dollars, while industrial systems typically range from hundreds of thousands to several million US dollars.

Based on our research, vacuum low-temperature concentration equipment should not be interpreted as a narrow market for a single type of ?concentrator tank?. It is more accurately understood as a process-equipment market built around low-temperature evaporation, concentration, solvent recovery and liquid-volume reduction under vacuum conditions. The technical essence is to reduce the boiling point of liquid materials through vacuum operation and then improve evaporation efficiency through falling film, rising film, forced circulation, thin-film evaporation, multiple-effect evaporation, mechanical vapour recompression, thermal vapour recompression or heat-pump evaporation. Compared with atmospheric boiling or high-temperature evaporation, these systems are better suited for heat-sensitive food ingredients, dairy products, fruit juice, botanical extracts, traditional herbal extracts, pharmaceutical intermediates and specialty chemical liquids. Compared with laboratory vacuum centrifugal concentrators, industrial systems place much stronger emphasis on continuous operation, hygienic design, CIP/SIP compatibility, energy efficiency, automation, process validation and long-term reliability. Therefore, this report adopts a narrow market scope and treats industrial and pilot-scale vacuum low-temperature concentration equipment as the core market, while laboratory sample concentrators are retained only as an adjacent category.

From the supply side, the global market is structurally fragmented but technologically layered. Large European and North American process-equipment groups such as GEA, Tetra Pak, Alfa Laval, SPX FLOW/APV, JBT Marel, ANDRITZ Dedert and Bucher Unipektin are stronger in large-scale system design, global project delivery and food, dairy or chemical process integration. Japanese suppliers maintain credible positions in centrifugal thin-film evaporation, rising-film vacuum evaporation and specialty systems for heat-sensitive or viscous materials. Mainland Chinese and Taiwanese manufacturers are more concentrated in herbal extraction, food ingredients, botanical extracts, nutraceuticals and mid-sized pharmaceutical processing equipment. German and Spanish specialist companies are particularly visible in low-temperature vacuum evaporation for industrial wastewater reduction and zero-liquid-discharge applications. Because the market has a strong project-based and customized-equipment nature, many regional manufacturers do not disclose product-level revenue, but confirmed OEMs should still be retained in the longlist and extended list rather than being removed due to limited financial transparency.

From the demand perspective, food, dairy, fruit juice, botanical extracts and pharmaceutical extracts remain the stable foundation of the market, while industrial wastewater reduction and ZLD applications are becoming important growth areas. Food and beverage producers value low-temperature concentration for preserving flavour, colour, aroma and nutritional quality. Dairy and infant-nutrition producers require continuous operation, large evaporation capacity, energy efficiency and cleanability. Pharmaceutical and herbal-extract manufacturers focus on heat-sensitive active ingredients, GMP compatibility, cleaning validation and batch consistency. Industrial wastewater users prioritize water recovery, automation, lower disposal costs and closed-loop operation. The policy environment is also supportive: stricter industrial-emission expectations, GMP-related equipment maintenance and cleaning requirements, corporate energy-reduction targets and water-reuse pressure all contribute to long-term demand for more efficient vacuum evaporation and low-temperature concentration systems.

From a technology-evolution perspective, conventional single-effect, double-effect and multi-effect vacuum concentrators will continue to serve small and mid-sized food, pharmaceutical and botanical-extract users. However, new large-scale projects are increasingly oriented toward falling film, rising film, forced circulation, plate evaporation, MVR/TVR and heat-pump evaporation systems. The competitive basis is therefore shifting from equipment purchase price to evaporation energy consumption, product quality retention, concentration-endpoint control, cleaning validation, system footprint, automation and lifecycle services. Suppliers with both process know-how and equipment-manufacturing depth are likely to gain share, while small regional manufacturers will remain relevant in customized, cost-sensitive and local-service-driven applications.

LP Information, Inc. (LPI) ' newest research report, the "Vacuum Low-temperature Concentrator Industry Forecast" looks at past sales and reviews total world Vacuum Low-temperature Concentrator sales in 2025, providing a comprehensive analysis by region and market sector of projected Vacuum Low-temperature Concentrator sales for 2026 through 2032. With Vacuum Low-temperature Concentrator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vacuum Low-temperature Concentrator industry.

This Insight Report provides a comprehensive analysis of the global Vacuum Low-temperature Concentrator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with

a focus on Vacuum Low-temperature Concentrator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Vacuum Low-temperature Concentrator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vacuum Low-temperature Concentrator and breaks down the forecast by Product Configuration, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vacuum Low-temperature Concentrator.

This report presents a comprehensive overview, market shares, and growth opportunities of Vacuum Low-temperature Concentrator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Product Configuration:

Batch Vacuum Concentrators

Continuous Evaporation Systems

Modular Wastewater Vacuum Evaporators

Other

Segmentation by Evaporation Technology:

Falling / Rising Film Evaporation

Forced Circulation Evaporation

Thin Film / Centrifugal Thin Film Evaporation

MVR / TVR / Heat-Pump Evaporation

Other

Segmentation by Capacity Scale:

Laboratory / Bench-top Adjacent

Pilot and Small Production

Industrial Standard Systems

Large Turnkey Systems

Segmentation by Application:

Food, Dairy and Beverage

Pharmaceutical and Botanical Extracts

Chemicals and Fermentation

Industrial Wastewater and ZLD

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GEA Group Aktiengesellschaft

Tetra Pak

Alfa Laval AB

SPX FLOW

JBT Marel Corporation

Bucher Unipektin AG

ANDRITZ Dedert

Veolia Water Technologies HPD

De Dietrich Process Systems

H2O GmbH

KMU LOFT Cleanwater SE

Condorchem Envitech

Okawara Mfg.

Sanshin MFG.

Bertuzzi

HISAKA WORKS

Chi Way Machinery

Wenzhou Jinbang

Shanghai Minjie

Greenlan Water Treatment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Vacuum Low-temperature Concentrator market?

What factors are driving Vacuum Low-temperature Concentrator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Vacuum Low-temperature Concentrator market opportunities vary by end market size?

How does Vacuum Low-temperature Concentrator break out by Product Configuration, by Application?

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