

Global Vacuum Insulation Panels for Buildings Market Growth 2026-2032

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Abstracts

The global Vacuum Insulation Panels for Buildings market size is predicted to grow from US\$ 748 million in 2025 to US\$ 1445 million in 2032; it is expected to grow at a CAGR of 10.1% from 2026 to 2032.

In 2024, global Vacuum Insulation Panels for Buildings reached approximately 77.4k tons, with an average global market price of around US\$ 9000 per ton.

Vacuum Insulation Panels (VIPs) for buildings are ultra-high-performance thermal insulation materials designed for energy-efficient construction. VIPs consist of a micro-porous core material—such as aerogel, fiberglass, fumed silica, or mineral fiber—sealed within a gas-tight envelope and evacuated to create a vacuum, drastically reducing thermal conductivity to 0.003–0.008 W/(m·K), roughly one-tenth that of conventional materials (EPS, XPS, PU). They are widely used in passive houses, nearly zero-energy buildings (nZEB), prefabricated construction, wall retrofitting, and cold-chain structures. VIPs offer high insulation efficiency, thin profile, space savings, and long-term stability, making them a critical technology for next-generation building energy-saving solutions.

The upstream of vacuum insulation panels for buildings includes microporous core materials (aerogel, fumed silica, glass fiber, calcium silicate), high-barrier films (aluminum foil composite film, metallized PET/PE), desiccants, encapsulation materials, aluminum corner protectors, and testing equipment. Major suppliers include Cabot, Evonik, Wacker, LG Chem, 3M, PPG, DuPont, Shandong Fiberglass, Asahi Glass, and Dongyue Chemical. The midstream consists of VIP manufacturers, including Panasonic, Va-Q-Tec, Knauf, and LG Hausys, responsible for vacuuming, encapsulation, cutting, and stability testing. Downstream applications include passive buildings, ultra-low energy consumption housing, energy-saving renovations of public buildings,

prefabricated walls, cold storage walls, rail transit stations, shopping mall curtain walls, and hospital clean rooms. End users include Vanke, Evergrande, Country Garden, China State Construction Engineering Corporation, China Resources, China Railway Construction Corporation, and Glodon prefabricated building platform companies.

The annual production capacity of a single-line Vacuum Insulation Panels for Buildings is approximately 860 tons, with a gross profit margin of approximately 25%-35%.

Vacuum insulation panels for buildings, originating from space technology, are environmentally friendly, highly efficient, and energy-saving, representing the world's most advanced high-efficiency insulation material. They are panel-shaped building insulation materials manufactured through processes such as molding, encapsulation, and vacuuming, using core materials and getters as fillers and composite gas-barrier membranes as encapsulating materials. These products effectively prevent air convection, radiation, and heat conduction, significantly reducing the thermal conductivity to below 0.002 W/m²K; they contain no ODS (ozone-depleting substances).

The market for vacuum insulation panels for buildings is currently in a stable growth phase, primarily driven by factors such as ultra-low energy consumption building policies, rising demand for passive buildings, rapid development of prefabricated buildings, and the expansion of cold chain infrastructure. Their ultra-thin, high-efficiency, and space-saving characteristics have led to rapid penetration in high-end residential buildings, commercial buildings, cold northern regions, and renovation projects. With the localization of fumed silica core materials, improvements in barrier membrane technology, and gradual cost reductions, the price of VIP (vacuum-insulated) panels is entering an acceptable range.

LP Information, Inc. (LPI) 's newest research report, the 'Vacuum Insulation Panels for Buildings Industry Forecast' looks at past sales and reviews total world Vacuum Insulation Panels for Buildings sales in 2025, providing a comprehensive analysis by region and market sector of projected Vacuum Insulation Panels for Buildings sales for 2026 through 2032. With Vacuum Insulation Panels for Buildings sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vacuum Insulation Panels for Buildings industry.

This Insight Report provides a comprehensive analysis of the global Vacuum Insulation Panels for Buildings landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Vacuum Insulation Panels for Buildings portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Vacuum Insulation Panels for Buildings market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vacuum Insulation Panels for Buildings and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vacuum Insulation Panels for Buildings.

This report presents a comprehensive overview, market shares, and growth opportunities of Vacuum Insulation Panels for Buildings market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Glass Fiber

Precipitated Silica

Fumed Silica

Others

Segmentation by Morphology:

Particles

Foam

Fibers

Others

Segmentation by Thickness:

5mm-10mm

10mm-15mm

15mm-20mm

Others

Segmentation by Application:

External Wall Insulation

Floor Insulation

Roof Insulation

Pipe Insulation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Panasonic

Va-Q-tec

LX Hausys

Kingspan

Exceed Technologies

Porextherm

Sealed Air

Turna

Knauf Insulation

OCI Company

Turvac Vacuum Insulation

Tapered Plus

Super Tech Advanced Material

Micolon

Zaisheng Technology

Sanyou Dior

Peak-Tech New Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Vacuum Insulation Panels for Buildings market?

What factors are driving Vacuum Insulation Panels for Buildings market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Vacuum Insulation Panels for Buildings market opportunities vary by end market size?

How does Vacuum Insulation Panels for Buildings break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Vacuum Insulation Panels for Buildings Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Vacuum Insulation Panels for Buildings by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Vacuum Insulation Panels for Buildings by Country/Region, 2021, 2025 & 2032

2.2 Vacuum Insulation Panels for Buildings Segment by Type

- 2.2.1 Glass Fiber
- 2.2.2 Precipitated Silica
- 2.2.3 Fumed Silica
- 2.2.4 Others
- 2.2.5 Vacuum Insulation Panels for Buildings Sales by Type
 - 2.2.5.1 Global Vacuum Insulation Panels for Buildings Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Vacuum Insulation Panels for Buildings Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Vacuum Insulation Panels for Buildings Sale Price by Type (2021-2026)

2.3 Vacuum Insulation Panels for Buildings Segment by Morphology

- 2.3.1 Particles
- 2.3.2 Foam
- 2.3.3 Fibers
- 2.3.4 Others
- 2.3.5 Vacuum Insulation Panels for Buildings Sales by Morphology

2.3.5.1 Global Vacuum Insulation Panels for Buildings Sales Market Share by Morphology (2021-2026)

2.3.5.2 Global Vacuum Insulation Panels for Buildings Revenue and Market Share by Morphology (2021-2026)

2.3.5.3 Global Vacuum Insulation Panels for Buildings Sale Price by Morphology (2021-2026)

2.4 Vacuum Insulation Panels for Buildings Segment by Thickness

2.4.1 5mm-10mm

2.4.2 10mm-15mm

2.4.3 15mm-20mm

2.4.4 Others

2.4.5 Vacuum Insulation Panels for Buildings Sales by Thickness

2.4.5.1 Global Vacuum Insulation Panels for Buildings Sales Market Share by Thickness (2021-2026)

2.4.5.2 Global Vacuum Insulation Panels for Buildings Revenue and Market Share by Thickness (2021-2026)

2.4.5.3 Global Vacuum Insulation Panels for Buildings Sale Price by Thickness (2021-2026)

2.5 Vacuum Insulation Panels for Buildings Segment by Application

2.5.1 External Wall Insulation

2.5.2 Floor Insulation

2.5.3 Roof Insulation

2.5.4 Pipe Insulation

2.5.5 Others

2.5.6 Vacuum Insulation Panels for Buildings Sales by Application

2.5.6.1 Global Vacuum Insulation Panels for Buildings Sale Market Share by Application (2021-2026)

2.5.6.2 Global Vacuum Insulation Panels for Buildings Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Vacuum Insulation Panels for Buildings Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Vacuum Insulation Panels for Buildings Breakdown Data by Company

3.1.1 Global Vacuum Insulation Panels for Buildings Annual Sales by Company (2021-2026)

3.1.2 Global Vacuum Insulation Panels for Buildings Sales Market Share by Company (2021-2026)

3.2 Global Vacuum Insulation Panels for Buildings Annual Revenue by Company (2021-2026)

3.2.1 Global Vacuum Insulation Panels for Buildings Revenue by Company (2021-2026)

3.2.2 Global Vacuum Insulation Panels for Buildings Revenue Market Share by Company (2021-2026)

3.3 Global Vacuum Insulation Panels for Buildings Sale Price by Company

3.4 Key Manufacturers Vacuum Insulation Panels for Buildings Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Vacuum Insulation Panels for Buildings Product Location Distribution

3.4.2 Players Vacuum Insulation Panels for Buildings Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR VACUUM INSULATION PANELS FOR BUILDINGS BY GEOGRAPHIC REGION

4.1 World Historic Vacuum Insulation Panels for Buildings Market Size by Geographic Region (2021-2026)

4.1.1 Global Vacuum Insulation Panels for Buildings Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Vacuum Insulation Panels for Buildings Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Vacuum Insulation Panels for Buildings Market Size by Country/Region (2021-2026)

4.2.1 Global Vacuum Insulation Panels for Buildings Annual Sales by Country/Region (2021-2026)

4.2.2 Global Vacuum Insulation Panels for Buildings Annual Revenue by Country/Region (2021-2026)

4.3 Americas Vacuum Insulation Panels for Buildings Sales Growth

4.4 APAC Vacuum Insulation Panels for Buildings Sales Growth

4.5 Europe Vacuum Insulation Panels for Buildings Sales Growth

4.6 Middle East & Africa Vacuum Insulation Panels for Buildings Sales Growth

5 AMERICAS

5.1 Americas Vacuum Insulation Panels for Buildings Sales by Country

5.1.1 Americas Vacuum Insulation Panels for Buildings Sales by Country (2021-2026)

5.1.2 Americas Vacuum Insulation Panels for Buildings Revenue by Country (2021-2026)

5.2 Americas Vacuum Insulation Panels for Buildings Sales by Type (2021-2026)

5.3 Americas Vacuum Insulation Panels for Buildings Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Vacuum Insulation Panels for Buildings Sales by Region

6.1.1 APAC Vacuum Insulation Panels for Buildings Sales by Region (2021-2026)

6.1.2 APAC Vacuum Insulation Panels for Buildings Revenue by Region (2021-2026)

6.2 APAC Vacuum Insulation Panels for Buildings Sales by Type (2021-2026)

6.3 APAC Vacuum Insulation Panels for Buildings Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Vacuum Insulation Panels for Buildings by Country

7.1.1 Europe Vacuum Insulation Panels for Buildings Sales by Country (2021-2026)

7.1.2 Europe Vacuum Insulation Panels for Buildings Revenue by Country (2021-2026)

7.2 Europe Vacuum Insulation Panels for Buildings Sales by Type (2021-2026)

7.3 Europe Vacuum Insulation Panels for Buildings Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Vacuum Insulation Panels for Buildings by Country

8.1.1 Middle East & Africa Vacuum Insulation Panels for Buildings Sales by Country (2021-2026)

8.1.2 Middle East & Africa Vacuum Insulation Panels for Buildings Revenue by Country (2021-2026)

8.2 Middle East & Africa Vacuum Insulation Panels for Buildings Sales by Type (2021-2026)

8.3 Middle East & Africa Vacuum Insulation Panels for Buildings Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Vacuum Insulation Panels for Buildings

10.3 Manufacturing Process Analysis of Vacuum Insulation Panels for Buildings

10.4 Industry Chain Structure of Vacuum Insulation Panels for Buildings

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Vacuum Insulation Panels for Buildings Distributors

11.3 Vacuum Insulation Panels for Buildings Customer

12 WORLD FORECAST REVIEW FOR VACUUM INSULATION PANELS FOR BUILDINGS BY GEOGRAPHIC REGION

- 12.1 Global Vacuum Insulation Panels for Buildings Market Size Forecast by Region
 - 12.1.1 Global Vacuum Insulation Panels for Buildings Forecast by Region (2027-2032)
 - 12.1.2 Global Vacuum Insulation Panels for Buildings Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Vacuum Insulation Panels for Buildings Forecast by Type (2027-2032)
- 12.7 Global Vacuum Insulation Panels for Buildings Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Panasonic
 - 13.1.1 Panasonic Company Information
 - 13.1.2 Panasonic Vacuum Insulation Panels for Buildings Product Portfolios and Specifications
 - 13.1.3 Panasonic Vacuum Insulation Panels for Buildings Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Panasonic Main Business Overview
 - 13.1.5 Panasonic Latest Developments
- 13.2 Va-Q-tec
 - 13.2.1 Va-Q-tec Company Information
 - 13.2.2 Va-Q-tec Vacuum Insulation Panels for Buildings Product Portfolios and Specifications
 - 13.2.3 Va-Q-tec Vacuum Insulation Panels for Buildings Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Va-Q-tec Main Business Overview
 - 13.2.5 Va-Q-tec Latest Developments
- 13.3 LX Hausys
 - 13.3.1 LX Hausys Company Information
 - 13.3.2 LX Hausys Vacuum Insulation Panels for Buildings Product Portfolios and Specifications
 - 13.3.3 LX Hausys Vacuum Insulation Panels for Buildings Sales, Revenue, Price and

Gross Margin (2021-2026)

13.3.4 LX Hausys Main Business Overview

13.3.5 LX Hausys Latest Developments

13.4 Kingspan

13.4.1 Kingspan Company Information

13.4.2 Kingspan Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

13.4.3 Kingspan Vacuum Insulation Panels for Buildings Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Kingspan Main Business Overview

13.4.5 Kingspan Latest Developments

13.5 Exceed Technologies

13.5.1 Exceed Technologies Company Information

13.5.2 Exceed Technologies Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

13.5.3 Exceed Technologies Vacuum Insulation Panels for Buildings Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Exceed Technologies Main Business Overview

13.5.5 Exceed Technologies Latest Developments

13.6 Porextherm

13.6.1 Porextherm Company Information

13.6.2 Porextherm Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

13.6.3 Porextherm Vacuum Insulation Panels for Buildings Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Porextherm Main Business Overview

13.6.5 Porextherm Latest Developments

13.7 Sealed Air

13.7.1 Sealed Air Company Information

13.7.2 Sealed Air Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

13.7.3 Sealed Air Vacuum Insulation Panels for Buildings Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Sealed Air Main Business Overview

13.7.5 Sealed Air Latest Developments

13.8 Turna

13.8.1 Turna Company Information

13.8.2 Turna Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

13.8.3 Turna Vacuum Insulation Panels for Buildings Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Turna Main Business Overview

13.8.5 Turna Latest Developments

13.9 Knauf Insulation

13.9.1 Knauf Insulation Company Information

13.9.2 Knauf Insulation Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

13.9.3 Knauf Insulation Vacuum Insulation Panels for Buildings Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Knauf Insulation Main Business Overview

13.9.5 Knauf Insulation Latest Developments

13.10 OCI Company

13.10.1 OCI Company Company Information

13.10.2 OCI Company Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

13.10.3 OCI Company Vacuum Insulation Panels for Buildings Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 OCI Company Main Business Overview

13.10.5 OCI Company Latest Developments

13.11 Turvac Vacuum Insulation

13.11.1 Turvac Vacuum Insulation Company Information

13.11.2 Turvac Vacuum Insulation Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

13.11.3 Turvac Vacuum Insulation Vacuum Insulation Panels for Buildings Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Turvac Vacuum Insulation Main Business Overview

13.11.5 Turvac Vacuum Insulation Latest Developments

13.12 Tapered Plus

13.12.1 Tapered Plus Company Information

13.12.2 Tapered Plus Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

13.12.3 Tapered Plus Vacuum Insulation Panels for Buildings Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Tapered Plus Main Business Overview

13.12.5 Tapered Plus Latest Developments

13.13 Super Tech Advanced Material

13.13.1 Super Tech Advanced Material Company Information

13.13.2 Super Tech Advanced Material Vacuum Insulation Panels for Buildings

Product Portfolios and Specifications

13.13.3 Super Tech Advanced Material Vacuum Insulation Panels for Buildings Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Super Tech Advanced Material Main Business Overview

13.13.5 Super Tech Advanced Material Latest Developments

13.14 Micolon

13.14.1 Micolon Company Information

13.14.2 Micolon Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

13.14.3 Micolon Vacuum Insulation Panels for Buildings Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Micolon Main Business Overview

13.14.5 Micolon Latest Developments

13.15 Zaisheng Technology

13.15.1 Zaisheng Technology Company Information

13.15.2 Zaisheng Technology Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

13.15.3 Zaisheng Technology Vacuum Insulation Panels for Buildings Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Zaisheng Technology Main Business Overview

13.15.5 Zaisheng Technology Latest Developments

13.16 Sanyou Dior

13.16.1 Sanyou Dior Company Information

13.16.2 Sanyou Dior Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

13.16.3 Sanyou Dior Vacuum Insulation Panels for Buildings Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Sanyou Dior Main Business Overview

13.16.5 Sanyou Dior Latest Developments

13.17 Peak-Tech New Material

13.17.1 Peak-Tech New Material Company Information

13.17.2 Peak-Tech New Material Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

13.17.3 Peak-Tech New Material Vacuum Insulation Panels for Buildings Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Peak-Tech New Material Main Business Overview

13.17.5 Peak-Tech New Material Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Vacuum Insulation Panels for Buildings Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Vacuum Insulation Panels for Buildings Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Glass Fiber

Table 4. Major Players of Precipitated Silica

Table 5. Major Players of Fumed Silica

Table 6. Major Players of Others

Table 7. Global Vacuum Insulation Panels for Buildings Sales by Type (2021-2026) & (Tons)

Table 8. Global Vacuum Insulation Panels for Buildings Sales Market Share by Type (2021-2026)

Table 9. Global Vacuum Insulation Panels for Buildings Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Vacuum Insulation Panels for Buildings Revenue Market Share by Type (2021-2026)

Table 11. Global Vacuum Insulation Panels for Buildings Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Major Players of Particles

Table 13. Major Players of Foam

Table 14. Major Players of Fibers

Table 15. Major Players of Others

Table 16. Global Vacuum Insulation Panels for Buildings Sales by Morphology (2021-2026) & (Tons)

Table 17. Global Vacuum Insulation Panels for Buildings Sales Market Share by Morphology (2021-2026)

Table 18. Global Vacuum Insulation Panels for Buildings Revenue by Morphology (2021-2026) & (\$ million)

Table 19. Global Vacuum Insulation Panels for Buildings Revenue Market Share by Morphology (2021-2026)

Table 20. Global Vacuum Insulation Panels for Buildings Sale Price by Morphology (2021-2026) & (US\$/Ton)

Table 21. Major Players of 5mm-10mm

Table 22. Major Players of 10mm-15mm

Table 23. Major Players of 15mm-20mm

Table 24. Major Players of Others

Table 25. Global Vacuum Insulation Panels for Buildings Sales by Thickness (2021-2026) & (Tons)

Table 26. Global Vacuum Insulation Panels for Buildings Sales Market Share by Thickness (2021-2026)

Table 27. Global Vacuum Insulation Panels for Buildings Revenue by Thickness (2021-2026) & (\$ million)

Table 28. Global Vacuum Insulation Panels for Buildings Revenue Market Share by Thickness (2021-2026)

Table 29. Global Vacuum Insulation Panels for Buildings Sale Price by Thickness (2021-2026) & (US\$/Ton)

Table 30. Global Vacuum Insulation Panels for Buildings Sale by Application (2021-2026) & (Tons)

Table 31. Global Vacuum Insulation Panels for Buildings Sale Market Share by Application (2021-2026)

Table 32. Global Vacuum Insulation Panels for Buildings Revenue by Application (2021-2026) & (\$ million)

Table 33. Global Vacuum Insulation Panels for Buildings Revenue Market Share by Application (2021-2026)

Table 34. Global Vacuum Insulation Panels for Buildings Sale Price by Application (2021-2026) & (US\$/Ton)

Table 35. Global Vacuum Insulation Panels for Buildings Sales by Company (2021-2026) & (Tons)

Table 36. Global Vacuum Insulation Panels for Buildings Sales Market Share by Company (2021-2026)

Table 37. Global Vacuum Insulation Panels for Buildings Revenue by Company (2021-2026) & (\$ millions)

Table 38. Global Vacuum Insulation Panels for Buildings Revenue Market Share by Company (2021-2026)

Table 39. Global Vacuum Insulation Panels for Buildings Sale Price by Company (2021-2026) & (US\$/Ton)

Table 40. Key Manufacturers Vacuum Insulation Panels for Buildings Producing Area Distribution and Sales Area

Table 41. Players Vacuum Insulation Panels for Buildings Products Offered

Table 42. Vacuum Insulation Panels for Buildings Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 43. New Products and Potential Entrants

Table 44. Market M&A Activity & Strategy

Table 45. Global Vacuum Insulation Panels for Buildings Sales by Geographic Region

(2021-2026) & (Tons)

Table 46. Global Vacuum Insulation Panels for Buildings Sales Market Share Geographic Region (2021-2026)

Table 47. Global Vacuum Insulation Panels for Buildings Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 48. Global Vacuum Insulation Panels for Buildings Revenue Market Share by Geographic Region (2021-2026)

Table 49. Global Vacuum Insulation Panels for Buildings Sales by Country/Region (2021-2026) & (Tons)

Table 50. Global Vacuum Insulation Panels for Buildings Sales Market Share by Country/Region (2021-2026)

Table 51. Global Vacuum Insulation Panels for Buildings Revenue by Country/Region (2021-2026) & (\$ millions)

Table 52. Global Vacuum Insulation Panels for Buildings Revenue Market Share by Country/Region (2021-2026)

Table 53. Americas Vacuum Insulation Panels for Buildings Sales by Country (2021-2026) & (Tons)

Table 54. Americas Vacuum Insulation Panels for Buildings Sales Market Share by Country (2021-2026)

Table 55. Americas Vacuum Insulation Panels for Buildings Revenue by Country (2021-2026) & (\$ millions)

Table 56. Americas Vacuum Insulation Panels for Buildings Sales by Type (2021-2026) & (Tons)

Table 57. Americas Vacuum Insulation Panels for Buildings Sales by Application (2021-2026) & (Tons)

Table 58. APAC Vacuum Insulation Panels for Buildings Sales by Region (2021-2026) & (Tons)

Table 59. APAC Vacuum Insulation Panels for Buildings Sales Market Share by Region (2021-2026)

Table 60. APAC Vacuum Insulation Panels for Buildings Revenue by Region (2021-2026) & (\$ millions)

Table 61. APAC Vacuum Insulation Panels for Buildings Sales by Type (2021-2026) & (Tons)

Table 62. APAC Vacuum Insulation Panels for Buildings Sales by Application (2021-2026) & (Tons)

Table 63. Europe Vacuum Insulation Panels for Buildings Sales by Country (2021-2026) & (Tons)

Table 64. Europe Vacuum Insulation Panels for Buildings Revenue by Country (2021-2026) & (\$ millions)

- Table 65. Europe Vacuum Insulation Panels for Buildings Sales by Type (2021-2026) & (Tons)
- Table 66. Europe Vacuum Insulation Panels for Buildings Sales by Application (2021-2026) & (Tons)
- Table 67. Middle East & Africa Vacuum Insulation Panels for Buildings Sales by Country (2021-2026) & (Tons)
- Table 68. Middle East & Africa Vacuum Insulation Panels for Buildings Revenue Market Share by Country (2021-2026)
- Table 69. Middle East & Africa Vacuum Insulation Panels for Buildings Sales by Type (2021-2026) & (Tons)
- Table 70. Middle East & Africa Vacuum Insulation Panels for Buildings Sales by Application (2021-2026) & (Tons)
- Table 71. Key Market Drivers & Growth Opportunities of Vacuum Insulation Panels for Buildings
- Table 72. Key Market Challenges & Risks of Vacuum Insulation Panels for Buildings
- Table 73. Key Industry Trends of Vacuum Insulation Panels for Buildings
- Table 74. Vacuum Insulation Panels for Buildings Raw Material
- Table 75. Key Suppliers of Raw Materials
- Table 76. Vacuum Insulation Panels for Buildings Distributors List
- Table 77. Vacuum Insulation Panels for Buildings Customer List
- Table 78. Global Vacuum Insulation Panels for Buildings Sales Forecast by Region (2027-2032) & (Tons)
- Table 79. Global Vacuum Insulation Panels for Buildings Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 80. Americas Vacuum Insulation Panels for Buildings Sales Forecast by Country (2027-2032) & (Tons)
- Table 81. Americas Vacuum Insulation Panels for Buildings Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 82. APAC Vacuum Insulation Panels for Buildings Sales Forecast by Region (2027-2032) & (Tons)
- Table 83. APAC Vacuum Insulation Panels for Buildings Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 84. Europe Vacuum Insulation Panels for Buildings Sales Forecast by Country (2027-2032) & (Tons)
- Table 85. Europe Vacuum Insulation Panels for Buildings Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 86. Middle East & Africa Vacuum Insulation Panels for Buildings Sales Forecast by Country (2027-2032) & (Tons)
- Table 87. Middle East & Africa Vacuum Insulation Panels for Buildings Revenue

Forecast by Country (2027-2032) & (\$ millions)

Table 88. Global Vacuum Insulation Panels for Buildings Sales Forecast by Type (2027-2032) & (Tons)

Table 89. Global Vacuum Insulation Panels for Buildings Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 90. Global Vacuum Insulation Panels for Buildings Sales Forecast by Application (2027-2032) & (Tons)

Table 91. Global Vacuum Insulation Panels for Buildings Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 92. Panasonic Basic Information, Vacuum Insulation Panels for Buildings Manufacturing Base, Sales Area and Its Competitors

Table 93. Panasonic Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

Table 94. Panasonic Vacuum Insulation Panels for Buildings Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. Panasonic Main Business

Table 96. Panasonic Latest Developments

Table 97. Va-Q-tec Basic Information, Vacuum Insulation Panels for Buildings Manufacturing Base, Sales Area and Its Competitors

Table 98. Va-Q-tec Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

Table 99. Va-Q-tec Vacuum Insulation Panels for Buildings Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. Va-Q-tec Main Business

Table 101. Va-Q-tec Latest Developments

Table 102. LX Hausys Basic Information, Vacuum Insulation Panels for Buildings Manufacturing Base, Sales Area and Its Competitors

Table 103. LX Hausys Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

Table 104. LX Hausys Vacuum Insulation Panels for Buildings Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. LX Hausys Main Business

Table 106. LX Hausys Latest Developments

Table 107. Kingspan Basic Information, Vacuum Insulation Panels for Buildings Manufacturing Base, Sales Area and Its Competitors

Table 108. Kingspan Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

Table 109. Kingspan Vacuum Insulation Panels for Buildings Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Kingspan Main Business

Table 111. Kingspan Latest Developments

Table 112. Exceed Technologies Basic Information, Vacuum Insulation Panels for Buildings Manufacturing Base, Sales Area and Its Competitors

Table 113. Exceed Technologies Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

Table 114. Exceed Technologies Vacuum Insulation Panels for Buildings Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Exceed Technologies Main Business

Table 116. Exceed Technologies Latest Developments

Table 117. Porextherm Basic Information, Vacuum Insulation Panels for Buildings Manufacturing Base, Sales Area and Its Competitors

Table 118. Porextherm Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

Table 119. Porextherm Vacuum Insulation Panels for Buildings Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. Porextherm Main Business

Table 121. Porextherm Latest Developments

Table 122. Sealed Air Basic Information, Vacuum Insulation Panels for Buildings Manufacturing Base, Sales Area and Its Competitors

Table 123. Sealed Air Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

Table 124. Sealed Air Vacuum Insulation Panels for Buildings Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. Sealed Air Main Business

Table 126. Sealed Air Latest Developments

Table 127. Turna Basic Information, Vacuum Insulation Panels for Buildings Manufacturing Base, Sales Area and Its Competitors

Table 128. Turna Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

Table 129. Turna Vacuum Insulation Panels for Buildings Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 130. Turna Main Business

Table 131. Turna Latest Developments

Table 132. Knauf Insulation Basic Information, Vacuum Insulation Panels for Buildings Manufacturing Base, Sales Area and Its Competitors

Table 133. Knauf Insulation Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

Table 134. Knauf Insulation Vacuum Insulation Panels for Buildings Sales (Tons),

Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. Knauf Insulation Main Business

Table 136. Knauf Insulation Latest Developments

Table 137. OCI Company Basic Information, Vacuum Insulation Panels for Buildings Manufacturing Base, Sales Area and Its Competitors

Table 138. OCI Company Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

Table 139. OCI Company Vacuum Insulation Panels for Buildings Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 140. OCI Company Main Business

Table 141. OCI Company Latest Developments

Table 142. Turvac Vacuum Insulation Basic Information, Vacuum Insulation Panels for Buildings Manufacturing Base, Sales Area and Its Competitors

Table 143. Turvac Vacuum Insulation Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

Table 144. Turvac Vacuum Insulation Vacuum Insulation Panels for Buildings Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 145. Turvac Vacuum Insulation Main Business

Table 146. Turvac Vacuum Insulation Latest Developments

Table 147. Tapered Plus Basic Information, Vacuum Insulation Panels for Buildings Manufacturing Base, Sales Area and Its Competitors

Table 148. Tapered Plus Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

Table 149. Tapered Plus Vacuum Insulation Panels for Buildings Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 150. Tapered Plus Main Business

Table 151. Tapered Plus Latest Developments

Table 152. Super Tech Advanced Material Basic Information, Vacuum Insulation Panels for Buildings Manufacturing Base, Sales Area and Its Competitors

Table 153. Super Tech Advanced Material Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

Table 154. Super Tech Advanced Material Vacuum Insulation Panels for Buildings Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 155. Super Tech Advanced Material Main Business

Table 156. Super Tech Advanced Material Latest Developments

Table 157. Micolon Basic Information, Vacuum Insulation Panels for Buildings Manufacturing Base, Sales Area and Its Competitors

Table 158. Micolon Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

Table 159. Micolon Vacuum Insulation Panels for Buildings Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 160. Micolon Main Business

Table 161. Micolon Latest Developments

Table 162. Zaisheng Technology Basic Information, Vacuum Insulation Panels for Buildings Manufacturing Base, Sales Area and Its Competitors

Table 163. Zaisheng Technology Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

Table 164. Zaisheng Technology Vacuum Insulation Panels for Buildings Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 165. Zaisheng Technology Main Business

Table 166. Zaisheng Technology Latest Developments

Table 167. Sanyou Dior Basic Information, Vacuum Insulation Panels for Buildings Manufacturing Base, Sales Area and Its Competitors

Table 168. Sanyou Dior Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

Table 169. Sanyou Dior Vacuum Insulation Panels for Buildings Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 170. Sanyou Dior Main Business

Table 171. Sanyou Dior Latest Developments

Table 172. Peak-Tech New Material Basic Information, Vacuum Insulation Panels for Buildings Manufacturing Base, Sales Area and Its Competitors

Table 173. Peak-Tech New Material Vacuum Insulation Panels for Buildings Product Portfolios and Specifications

Table 174. Peak-Tech New Material Vacuum Insulation Panels for Buildings Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 175. Peak-Tech New Material Main Business

Table 176. Peak-Tech New Material Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Vacuum Insulation Panels for Buildings

Figure 2. Vacuum Insulation Panels for Buildings Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Vacuum Insulation Panels for Buildings Sales Growth Rate 2021-2032 (Tons)

Figure 7. Global Vacuum Insulation Panels for Buildings Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Vacuum Insulation Panels for Buildings Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Vacuum Insulation Panels for Buildings Sales Market Share by Country/Region (2025)

Figure 10. Vacuum Insulation Panels for Buildings Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Glass Fiber

Figure 12. Product Picture of Precipitated Silica

Figure 13. Product Picture of Fumed Silica

Figure 14. Product Picture of Others

Figure 15. Global Vacuum Insulation Panels for Buildings Sales Market Share by Type in 2026

Figure 16. Global Vacuum Insulation Panels for Buildings Revenue Market Share by Type (2021-2026)

Figure 17. Product Picture of Particles

Figure 18. Product Picture of Foam

Figure 19. Product Picture of Fibers

Figure 20. Product Picture of Others

Figure 21. Global Vacuum Insulation Panels for Buildings Sales Market Share by Morphology in 2026

Figure 22. Global Vacuum Insulation Panels for Buildings Revenue Market Share by Morphology (2021-2026)

Figure 23. Product Picture of 5mm-10mm

Figure 24. Product Picture of 10mm-15mm

Figure 25. Product Picture of 15mm-20mm

Figure 26. Product Picture of Others

Figure 27. Global Vacuum Insulation Panels for Buildings Sales Market Share by Thickness in 2026

Figure 28. Global Vacuum Insulation Panels for Buildings Revenue Market Share by Thickness (2021-2026)

Figure 29. Vacuum Insulation Panels for Buildings Consumed in External Wall Insulation

Figure 30. Global Vacuum Insulation Panels for Buildings Market: External Wall Insulation (2021-2026) & (Tons)

Figure 31. Vacuum Insulation Panels for Buildings Consumed in Floor Insulation

Figure 32. Global Vacuum Insulation Panels for Buildings Market: Floor Insulation (2021-2026) & (Tons)

Figure 33. Vacuum Insulation Panels for Buildings Consumed in Roof Insulation

Figure 34. Global Vacuum Insulation Panels for Buildings Market: Roof Insulation (2021-2026) & (Tons)

Figure 35. Vacuum Insulation Panels for Buildings Consumed in Pipe Insulation

Figure 36. Global Vacuum Insulation Panels for Buildings Market: Pipe Insulation (2021-2026) & (Tons)

Figure 37. Vacuum Insulation Panels for Buildings Consumed in Others

Figure 38. Global Vacuum Insulation Panels for Buildings Market: Others (2021-2026) & (Tons)

Figure 39. Global Vacuum Insulation Panels for Buildings Sale Market Share by Application (2025)

Figure 40. Global Vacuum Insulation Panels for Buildings Revenue Market Share by Application in 2026

Figure 41. Vacuum Insulation Panels for Buildings Sales by Company in 2026 (Tons)

Figure 42. Global Vacuum Insulation Panels for Buildings Sales Market Share by Company in 2026

Figure 43. Vacuum Insulation Panels for Buildings Revenue by Company in 2026 (\$ millions)

Figure 44. Global Vacuum Insulation Panels for Buildings Revenue Market Share by Company in 2026

Figure 45. Global Vacuum Insulation Panels for Buildings Sales Market Share by Geographic Region (2021-2026)

Figure 46. Global Vacuum Insulation Panels for Buildings Revenue Market Share by Geographic Region in 2026

Figure 47. Americas Vacuum Insulation Panels for Buildings Sales 2021-2026 (Tons)

Figure 48. Americas Vacuum Insulation Panels for Buildings Revenue 2021-2026 (\$ millions)

Figure 49. APAC Vacuum Insulation Panels for Buildings Sales 2021-2026 (Tons)

Figure 50. APAC Vacuum Insulation Panels for Buildings Revenue 2021-2026 (\$ millions)

Figure 51. Europe Vacuum Insulation Panels for Buildings Sales 2021-2026 (Tons)

Figure 52. Europe Vacuum Insulation Panels for Buildings Revenue 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Vacuum Insulation Panels for Buildings Sales 2021-2026 (Tons)

Figure 54. Middle East & Africa Vacuum Insulation Panels for Buildings Revenue 2021-2026 (\$ millions)

Figure 55. Americas Vacuum Insulation Panels for Buildings Sales Market Share by Country in 2026

Figure 56. Americas Vacuum Insulation Panels for Buildings Revenue Market Share by Country (2021-2026)

Figure 57. Americas Vacuum Insulation Panels for Buildings Sales Market Share by Type (2021-2026)

Figure 58. Americas Vacuum Insulation Panels for Buildings Sales Market Share by Application (2021-2026)

Figure 59. United States Vacuum Insulation Panels for Buildings Revenue Growth 2021-2026 (\$ millions)

Figure 60. Canada Vacuum Insulation Panels for Buildings Revenue Growth 2021-2026 (\$ millions)

Figure 61. Mexico Vacuum Insulation Panels for Buildings Revenue Growth 2021-2026 (\$ millions)

Figure 62. Brazil Vacuum Insulation Panels for Buildings Revenue Growth 2021-2026 (\$ millions)

Figure 63. APAC Vacuum Insulation Panels for Buildings Sales Market Share by Region in 2026

Figure 64. APAC Vacuum Insulation Panels for Buildings Revenue Market Share by Region (2021-2026)

Figure 65. APAC Vacuum Insulation Panels for Buildings Sales Market Share by Type (2021-2026)

Figure 66. APAC Vacuum Insulation Panels for Buildings Sales Market Share by Application (2021-2026)

Figure 67. China Vacuum Insulation Panels for Buildings Revenue Growth 2021-2026 (\$ millions)

Figure 68. Japan Vacuum Insulation Panels for Buildings Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Korea Vacuum Insulation Panels for Buildings Revenue Growth 2021-2026 (\$ millions)

Figure 70. Southeast Asia Vacuum Insulation Panels for Buildings Revenue Growth 2021-2026 (\$ millions)

Figure 71. India Vacuum Insulation Panels for Buildings Revenue Growth 2021-2026 (\$ millions)

Figure 72. Australia Vacuum Insulation Panels for Buildings Revenue Growth 2021-2026 (\$ millions)

Figure 73. China Taiwan Vacuum Insulation Panels for Buildings Revenue Growth 2021-2026 (\$ millions)

Figure 74. Europe Vacuum Insulation Panels for Buildings Sales Market Share by Country in 2026

Figure 75. Europe Vacuum Insulation Panels for Buildings Revenue Market Share by Country (2021-2026)

Figure 76. Europe Vacuum Insulation Panels for Buildings Sales Market Share by Type (2021-2026)

Figure 77. Europe Vacuum Insulation Panels for Buildings Sales Market Share by Application (2021-2026)

Figure 78. Germany Vacuum Insulation Panels for Buildings Revenue Growth 2021-2026 (\$ millions)

Figure 79. France Vacuum Insulation Panels for Buildings Revenue Growth 2021-2026 (\$ millions)

Figure 80. UK Vacuum Insulation Panels for Buildings Revenue Growth 2021-2026 (\$ millions)

Figure 81. Italy Vacuum Insulation Panels for Buildings Revenue Growth 2021-2026 (\$ millions)

Figure 82. Russia Vacuum Insulation Panels for Buildings Revenue Growth 2021-2026 (\$ millions)

Figure 83. Middle East & Africa Vacuum Insulation Panels for Buildings Sales Market Share by Country (2021-2026)

Figure 84. Middle East & Africa Vacuum Insulation Panels for Buildings Sales Market Share by Type (2021-2026)

Figure 85. Middle East & Africa Vacuum Insulation Panels for Buildings Sales Market Share by Application (2021-2026)

Figure 86. Egypt Vacuum Insulation Panels for Buildings Revenue Growth 2021-2026 (\$ millions)

Figure 87. South Africa Vacuum Insulation Panels for Buildings Revenue Growth 2021-2026 (\$ millions)

Figure 88. Israel Vacuum Insulation Panels for Buildings Revenue Growth 2021-2026 (\$ millions)

Figure 89. Turkey Vacuum Insulation Panels for Buildings Revenue Growth 2021-2026

(\$ millions)

Figure 90. GCC Countries Vacuum Insulation Panels for Buildings Revenue Growth 2021-2026 (\$ millions)

Figure 91. Manufacturing Cost Structure Analysis of Vacuum Insulation Panels for Buildings in 2026

Figure 92. Manufacturing Process Analysis of Vacuum Insulation Panels for Buildings

Figure 93. Industry Chain Structure of Vacuum Insulation Panels for Buildings

Figure 94. Channels of Distribution

Figure 95. Global Vacuum Insulation Panels for Buildings Sales Market Forecast by Region (2027-2032)

Figure 96. Global Vacuum Insulation Panels for Buildings Revenue Market Share Forecast by Region (2027-2032)

Figure 97. Global Vacuum Insulation Panels for Buildings Sales Market Share Forecast by Type (2027-2032)

Figure 98. Global Vacuum Insulation Panels for Buildings Revenue Market Share Forecast by Type (2027-2032)

Figure 99. Global Vacuum Insulation Panels for Buildings Sales Market Share Forecast by Application (2027-2032)

Figure 100. Global Vacuum Insulation Panels for Buildings Revenue Market Share Forecast by Application (2027-2032)

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