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Global Vacuum Immobilisation Mattress Market Growth 2026-2032

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Abstracts

The global Vacuum Immobilisation Mattress market size is predicted to grow from US$ 127 million in 2025 to US$ 194 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

In 2025, the global production volume of Vacuum Immobilisation Mattresses reached 180,000 units, with an average selling price of US$720 per unit, production capacity of 240,000 units, and a gross margin of 32.0%.

A Vacuum Immobilisation Mattress is an emergency medical device used for full-body immobilisation and safe transportation of trauma patients. It generally consists of a sealed flexible outer cover, internal polystyrene beads, a vacuum valve, securing straps, and carrying handles. Before air extraction, the mattress conforms to the patient's body contours. Once the internal air is removed, the beads are compressed together and the mattress becomes rigid, restricting movement of the torso, spine, pelvis, and limbs and reducing the risk of secondary injury during transportation. The product is primarily used in pre-hospital emergency care, ambulance transportation, air medical rescue, firefighting, and disaster-response operations. Depending on the intended patient group, load capacity, and dimensions, products can be divided into adult, pediatric, universal, and bariatric models.

The upstream industry chain mainly includes polyvinyl chloride, thermoplastic polyurethane or polyester-coated fabrics, polystyrene beads, nylon webbing, engineering-plastic buckles, vacuum valves, connecting hoses, sewing threads, and sealing adhesives. The abrasion resistance, airtightness, flame resistance, and cleaning and disinfection performance of the outer material, together with the uniformity of the internal beads, directly affect immobilisation performance and product service life.

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Midstream manufacturers undertake structural design, fabric cutting, high-frequency welding or heat sealing, bead filling, valve and strap assembly, airtightness testing, load testing, and medical-device quality management. Downstream customers mainly include emergency medical service centers, hospital emergency departments, ambulance operators, fire and rescue departments, military medical units, air medical service providers, and disaster-response organizations. Products are generally supplied through government and hospital tenders, medical-device distributors, specialized emergency-equipment suppliers, and direct sales by manufacturers.

United States market for Vacuum Immobilisation Mattress is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Vacuum Immobilisation Mattress is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Vacuum Immobilisation Mattress is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Vacuum Immobilisation Mattress players cover PAX Company, FERNO, Hartwell Medical, Kohlbrat & Bunz, Cramer, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Vacuum Immobilisation Mattress Industry Forecast” looks at past sales and reviews total world Vacuum Immobilisation Mattress sales in 2025, providing a comprehensive analysis by region and market sector of projected Vacuum Immobilisation Mattress sales for 2026 through 2032. With Vacuum Immobilisation Mattress sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Vacuum Immobilisation Mattress industry.

This Insight Report provides a comprehensive analysis of the global Vacuum Immobilisation Mattress landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Vacuum Immobilisation Mattress portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Vacuum Immobilisation Mattress

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market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vacuum Immobilisation Mattress and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vacuum Immobilisation Mattress.

This report presents a comprehensive overview, market shares, and growth opportunities of Vacuum Immobilisation Mattress market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Adult Type

Pediatric Type

Universal Adult and Pediatric Type

Segmentation by Maximum Load Capacity:

Light-load Type (Below 120 kg)

Standard-load Type (120–200 kg)

High-load Type (201–300 kg)

Bariatric Type (Above 300 kg)

Segmentation by Application:

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Pre-hospital Emergency Care

Ambulance Transportation

Air Medical Rescue

Firefighting and Disaster Rescue

In-hospital Patient Transportation

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

PAX Company

FERNO

Hartwell Medical

Kohlbrat & Bunz

Cramer

EGO Zl?n

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MeBer

Oscar Boscarol

Royax

BuW Schmidt GmbH

PVS

Inforest

Ambulancemed

Landswick

Key Questions Addressed in this Report

What is the 10-year outlook for the global Vacuum Immobilisation Mattress market?

What factors are driving Vacuum Immobilisation Mattress market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Vacuum Immobilisation Mattress market opportunities vary by end market size?

How does Vacuum Immobilisation Mattress break out by Type, by Application?

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