

Global Vacuum Handling Equipment Market Growth 2026-2032

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Abstracts

The global Vacuum Handling Equipment market size is predicted to grow from US\$ 1810 million in 2025 to US\$ 2677 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Vacuum Handling Equipment refers to industrial material-handling equipment that uses negative pressure to grip workpieces and then lifts, transfers, tilts, positions, or palletizes them through mechanical or semi-automated handling mechanisms. Typical products include vacuum tube lifters, vacuum lifting devices, vacuum lifting beams, vacuum handling grippers, vacuum panel handling systems, vacuum robotic end-of-arm tooling, and semi-automatic vacuum handling workstations. A complete system generally consists of a vacuum pump or vacuum generator, suction cups or vacuum pads, lifting tubes, beams, valves, sensors, vacuum monitoring units, and safety protection devices. Its core value lies in damage-free gripping, one-person handling, lower physical workload, higher line efficiency, and improved workplace safety.

Major producing countries include Germany, Sweden, the United States, Italy, the Netherlands, Japan, and China, where industrial automation and material-handling equipment supply chains are well developed. Vacuum Handling Equipment is widely used in logistics and warehousing, food and beverage, packaging, automotive, glass, sheet metal, woodworking, stone processing, electronics, photovoltaics, batteries, chemicals, and pharmaceuticals, especially for high-frequency handling of cartons, sacks, drums, panels, glass sheets, metal plates, wood boards, stone slabs, and irregular workpieces.

In 2025, global Vacuum Handling Equipment production reached approximately 330 thousand to 390 thousand sets, with average FOB prices ranging from USD 4,700 to

USD 5,600 per set. In 2026, global output is expected to increase further to approximately 350 thousand to 420 thousand sets, while mainstream FOB prices remain generally stable. High-end automated vacuum handling systems, robotic vacuum end-of-arm tooling, and heavy-duty panel handling equipment continue to command significantly higher unit prices than general-purpose vacuum tube lifters and low-to-medium-duty handling devices.

The global Vacuum Handling Equipment market is moving from labor-assisted handling toward safer, more flexible, and more automated material-handling solutions. Manufacturers are placing greater emphasis on production takt time, injury reduction, material damage control, and labor efficiency, accelerating the adoption of vacuum handling systems in packaging, warehousing, food and beverage, automotive components, sheet metal, glass, and photovoltaic module handling. Compared with conventional lifting tools, mechanical clamps, and manual handling, vacuum handling equipment can grip and release workpieces quickly without damaging their surfaces, making it suitable for fragile, deformable, smooth-surface, or large-format materials. With the wider adoption of collaborative robots, intelligent sensors, vacuum monitoring, and quick-change tooling, the application scope is expanding from single-point lifting to full-line transfer, robotic loading and unloading, automatic palletizing, and flexible logistics cells.

The market also faces several constraints. Vacuum handling equipment must be closely matched to the surface condition, air-tightness, weight, size, and on-site air or power supply of the workpiece, and complex applications often require customized engineering. This results in longer delivery cycles, higher commissioning costs, and greater after-sales service requirements than standard handling equipment. Some small and medium-sized customers remain sensitive to upfront investment, while low-cost substitutes and regional suppliers create price pressure in general-purpose product categories. Over the long term, however, labor shortages, stricter occupational health requirements, warehouse automation, and the growing need for flexible handling in new energy, automotive, electronics, and building-materials industries will continue to support market expansion. Future competition will increasingly shift from unit equipment price to system integration capability, vacuum safety monitoring, energy efficiency, modular gripper platforms, and cross-industry application expertise.

LP Information, Inc. (LPI) ' newest research report, the "Vacuum Handling Equipment Industry Forecast" looks at past sales and reviews total world Vacuum Handling Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Vacuum Handling Equipment sales for 2026 through 2032. With

Vacuum Handling Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vacuum Handling Equipment industry.

This Insight Report provides a comprehensive analysis of the global Vacuum Handling Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Vacuum Handling Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Vacuum Handling Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vacuum Handling Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vacuum Handling Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Vacuum Handling Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Vacuum Tube Lifters

Vacuum Lifting Devices

Robotic Vacuum Handling Systems

Others

Segmentation by Automation Level:

Manual Assisted Systems

Semi Automated Systems

Fully Automated Systems

Others

Segmentation by Load Capacity:

Below 100 Kg

100 to 500 Kg

501 to 2000 Kg

Above 2000 Kg

Segmentation by Workpiece Type:

Cartons and Bags

Sheets and Panels

Blocks and Slabs

Others

Segmentation by Application:

Logistics and Warehousing

Food and Beverage

Metal and Glass Processing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

J. Schmalz GmbH

Piab Group AB

AERO-LIFT Vakuumtechnik GmbH

Albert Fezer Maschinenfabrik GmbH

euroTECH Handling GmbH

VACU-LIFT Transportsysteme GmbH

Barbaric GmbH

Aerolift Industrials B.V.

Elephant S.r.l.

Righetti Sollevamenti S.r.l.

Construx Group / ACIMEX SAS

ANVER Corporation

Wood's Powr-Grip Co., Inc.

Vacuworx

UniMove, LLC

Fukoku Corp.

Amundsen Co., Ltd.

K-STAR Co., Ltd.

Full Sharp Automation Co., Ltd.

Aardwolf Industries LLC

Shree Krishna Industries

Shanghai Harmony Automation Equipment Co., Ltd.

Shanghai Herolift Automation Equipment Co., Ltd.

Shanghai Freddie Automation Equipment Co., Ltd.

Wuxi Lizhi Vacuum Suction Cup Spreader Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Vacuum Handling Equipment market?

What factors are driving Vacuum Handling Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Vacuum Handling Equipment market opportunities vary by end market size?

How does Vacuum Handling Equipment break out by Type, by Application?

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