

Global Vacuum Gauges Market Growth 2025-2031

<https://marketpublishers.com/r/G215211A39DEN.html>

Date: August 2025

Pages: 109

Price: US\$ 3,660.00 (Single User License)

ID: G215211A39DEN

Abstracts

The global Vacuum Gauges market size is predicted to grow from US\$ 342 million in 2025 to US\$ 436 million in 2031; it is expected to grow at a CAGR of 4.1% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A vacuum gauge is an instrument used to measure the degree of vacuum (or gas pressure). They are common tools in laboratories, industry, and scientific research to monitor and control gas pressure in vacuum systems. Vacuum gauges can be divided into many types, each with its own specific working principle and application scenarios. According to the different physical mechanisms used in the measurement principle of the vacuum gauge, the main vacuum gauges can be divided into three categories, namely vacuum gauges that utilize mechanical properties, vacuum gauges that utilize gas dynamic effects, and vacuum gauges that utilize charged particle effects. Typical vacuum gauges that utilize mechanical properties are Bourdon gauges and film capacitor gauges; typical vacuum gauges that utilize gas dynamic effects are Pirani resistance gauges and thermocouple gauges; typical vacuum gauges that utilize charged particle effects are hot cathode ionization gauges and cold cathode ionization gauges.

The global vacuum gauge market has shown a steady growth trend in the past few years and is expected to continue to grow in the next few years. At present, the United States is an important player in the global vacuum gauge market, with many leading companies and advanced technologies. Canada also uses a large number of vacuum gauges in scientific research and high-tech manufacturing; for Europe, Germany, Switzerland and the United Kingdom are the main countries in the European vacuum

gauge market, relying on their strong manufacturing and scientific research bases. These countries are not only major consumers, but also major producers and exporters of vacuum gauges. In addition, China, Japan and South Korea are major markets. China's market demand is growing rapidly, while Japan and South Korea are dominated by their high-tech industries' demand for high-precision vacuum gauges.

At present, the main driving factors of the vacuum gauge market are reflected in the following aspects: In terms of semiconductors, the rapid development and technological upgrading of the semiconductor industry have greatly increased the demand for high-precision and high-stability vacuum gauges. Especially in the chip manufacturing process, a precise vacuum environment is essential. With the application of emerging technologies such as 5G, artificial intelligence, and the Internet of Things, the demand for vacuum gauges in the semiconductor industry continues to grow; in terms of medical equipment and pharmaceutical industries, the medical equipment and pharmaceutical industries have a high demand for high-precision and reliable vacuum technology, which is used for vacuum packaging of medical devices, vacuum sterilization, and vacuum freeze drying in the pharmaceutical process. With the aging of the global population and the improvement of health awareness, the development of the medical equipment and pharmaceutical industries has driven the demand for high-performance vacuum gauges; in the aerospace and defense industry, the aerospace and defense industry has strict requirements for vacuum technology for spacecraft component manufacturing and testing, vacuum environment simulation, etc. The increase in global aerospace and defense budgets and the increase in space exploration missions have driven the demand for high-precision vacuum gauges. In energy and materials science, the research and development of new energy and advanced materials, such as photovoltaic materials and energy storage materials, are highly dependent on vacuum environments. The development trend of green energy and new materials has driven the demand for vacuum gauges, especially in the links that require precision control in the production process.

The development direction of the vacuum gauge market is mainly reflected in the following aspects: In the direction of intelligence and automation, by introducing artificial intelligence and Internet of Things technology, the intelligent control and automated operation of vacuum gauges are realized, and the measurement accuracy and efficiency are improved. Using Internet of Things technology, remote monitoring, diagnosis and maintenance of vacuum gauges are realized, downtime is reduced, and equipment utilization is improved; in the direction of high precision and high stability, high-precision and high-stability vacuum gauges are developed to meet the needs of semiconductor, aerospace and other industries for precision measurement under

extreme environmental conditions. Using advanced materials and manufacturing processes to improve the durability and reliability of vacuum gauges and extend the service life of equipment; in terms of multifunctionality and integration, developing vacuum gauges with integrated multiple measurement functions, which can simultaneously measure multiple parameters such as pressure, temperature, gas composition, etc., improves measurement efficiency and data accuracy. Through modular design, flexible configuration and expansion of vacuum gauges can be achieved to meet the needs of different application scenarios. In terms of environmental protection and energy saving, environmentally friendly materials and processes are used in the manufacturing process of vacuum gauges to reduce pollution to the environment. Optimizing the energy consumption design of vacuum gauges and improving energy utilization efficiency are in line with the global trend of energy conservation and emission reduction.

In short, the vacuum gauge market is in a critical period of rapid development and change. High precision, high stability, digitalization, intelligence, multifunctionality, environmental protection, regional market expansion, technological innovation and brand building are the main trends in the development of vacuum gauges in the future. With the continuous advancement of science and technology and the continuous changes in market demand, the vacuum gauge industry will usher in more development opportunities and challenges. Enterprises need to keep up with the technological trend, continue to innovate, and continuously improve product quality and service levels to maintain a leading position in the fierce market competition.

Although the vacuum gauge market has broad development prospects, it also faces many unfavorable factors such as technical barriers, market competition, raw material and supply chain issues, policy and regulatory risks, insufficient R&D investment, talent shortage and market demand fluctuations. Enterprises need to pay close attention to these challenges and respond to these unfavorable factors through measures such as technological innovation, brand building, supply chain management and market expansion to ensure that they maintain competitiveness and sustainable development capabilities in the fierce market competition.

LP Information, Inc. (LPI) ' newest research report, the "Vacuum Gauges Industry Forecast" looks at past sales and reviews total world Vacuum Gauges sales in 2024, providing a comprehensive analysis by region and market sector of projected Vacuum Gauges sales for 2025 through 2031. With Vacuum Gauges sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vacuum Gauges industry.

This Insight Report provides a comprehensive analysis of the global Vacuum Gauges landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Vacuum Gauges portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Vacuum Gauges market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vacuum Gauges and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vacuum Gauges.

This report presents a comprehensive overview, market shares, and growth opportunities of Vacuum Gauges market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Pirani Vacuum Gauges
- Ionization Vacuum Gauges
- Compound Vacuum Gauges
- Others

Segmentation by Application:

- Semiconductor
- Industrial Manufacturing
- Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Inficon

Atlas Copco

MKS Instruments

Busch

ULVAC

Teledyne Hastings Instruments

Azbil Corporation

Canon Anelva

Thyracont Vacuum Instruments

Brooks Instrument

Kurt J. Lesker

Agilent

Shanghai Zhentai

Ebara

Chengdu Zhenghua Electron Instrument

Key Questions Addressed in this Report

What is the 10-year outlook for the global Vacuum Gauges market?

What factors are driving Vacuum Gauges market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Vacuum Gauges market opportunities vary by end market size?

How does Vacuum Gauges break out by Type, by Application?

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