

Global Vacuum Contactors and Starters Market Growth 2026-2032

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Abstracts

The global Vacuum Contactors and Starters market size is predicted to grow from US\$ 3741 million in 2025 to US\$ 6189 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

A vacuum contactor is a sealed environment where electrical contacts can make or break a connection between a power source and load inside a vacuum bottle. The vacuum provides a safe, clean environment where the arc can be contained and contaminants avoided.

The main function of a vacuum contactor is simply to make and break the connection between the power source and the load. One side of contactor is fixed and the other is movable. Once energized, the generated electromagnetic force pulls the movable contact toward the stationary contact and the spring pulls the contactors apart once de-energized. In a vacuum contactor, this process is contained within a vacuum bottle, which can contain the arc and keep contaminants outside.

Vacuum Contactors and Starters market driver as below:

Energy Efficiency Regulations: Increasing regulations and standards focused on energy efficiency and environmental impact are driving industries to adopt more efficient motor control solutions like vacuum contactors and starters.

Industrial Automation: The ongoing trend of industrial automation and the need for precise and reliable motor control in automated systems are boosting the demand for vacuum contactors and starters.

Renewable Energy Integration: As renewable energy sources like wind and solar power become more prominent, vacuum contactors and starters are essential for controlling the motors that drive these energy generation systems.

Infrastructure Development: Growing infrastructure projects, including construction, transportation, and utilities, require reliable motor control devices, contributing to the demand for vacuum contactors and starters.

Manufacturing Industry Growth: The expansion of manufacturing industries worldwide requires efficient motor control solutions for various processes, propelling the vacuum contactors and starters market.

Urbanization and Industrialization: Rapid urbanization and industrial growth in emerging economies are driving the demand for motor control devices in various applications.

Maintenance and Replacement: The need to replace older and less efficient motor control systems with modern and energy-efficient solutions is fueling the replacement market for vacuum contactors and starters.

Mining and Oil & Gas: Industries such as mining, oil and gas, and minerals rely heavily on vacuum contactors and starters for motor control in critical operations.

Data Centers and Telecom: The growth of data centers and telecommunication infrastructure requires efficient motor control solutions for HVAC systems, pumps, and other equipment.

Healthcare Facilities: Hospitals and medical facilities require reliable motor control for equipment such as HVAC, pumps, and compressors, driving the adoption of vacuum contactors and starters.

Water and Wastewater Treatment: Vacuum contactors and starters are essential for controlling pumps and motors in water treatment and wastewater systems.

Focus on Safety: Industries emphasize the safety of their operations, and vacuum contactors with their arc-free switching contribute to safer motor control.

Reduced Maintenance Costs: The longevity of vacuum contactors and starters reduces maintenance and downtime costs, making them cost-effective solutions over time.

Increasing Demand for Electric Vehicles: The rise in electric vehicle manufacturing is driving the demand for motor control devices like vacuum contactors and starters for EV charging stations and propulsion systems.

Growth of Smart Cities: Smart city initiatives require advanced motor control solutions for various applications such as transportation, infrastructure, and utilities.

Technological Advancements: Innovations in vacuum contactor and starter designs, including enhanced features and improved efficiency, are attracting industries looking for state-of-the-art motor control solutions.

LP Information, Inc. (LPI) ' newest research report, the "Vacuum Contactors and Starters Industry Forecast" looks at past sales and reviews total world Vacuum Contactors and Starters sales in 2025, providing a comprehensive analysis by region and market sector of projected Vacuum Contactors and Starters sales for 2026 through 2032. With Vacuum Contactors and Starters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vacuum Contactors and Starters industry.

This Insight Report provides a comprehensive analysis of the global Vacuum Contactors and Starters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Vacuum Contactors and Starters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Vacuum Contactors and Starters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vacuum Contactors and Starters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vacuum Contactors and Starters.

This report presents a comprehensive overview, market shares, and growth opportunities of Vacuum Contactors and Starters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low-voltage Type

Medium Voltage Type

High voltage Type

Segmentation by Application:

Public utilities

Petroleum and Chemicals

Mining and Metallurgy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Siemens

Toshiba

Mitsubishi Electric

Schneider Electric

Eaton

L&T Electrical & Automation (E&A)

Rockwell Automation

Crompton Greaves

Lsis

Joslyn Clark

Fuji Electric

AEG

Chint Group

Xiamen Huadian Switchgear

LAZZEN

GSEC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Vacuum Contactors and Starters market?

What factors are driving Vacuum Contactors and Starters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Vacuum Contactors and Starters market opportunities vary by end market size?

How does Vacuum Contactors and Starters break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Vacuum Contactors and Starters Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Vacuum Contactors and Starters by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Vacuum Contactors and Starters by Country/Region, 2021, 2025 & 2032
- 2.2 Vacuum Contactors and Starters Segment by Type
 - 2.2.1 Low-voltage Type
 - 2.2.2 Medium Voltage Type
 - 2.2.3 High voltage Type
 - 2.2.4 Vacuum Contactors and Starters Sales by Type
 - 2.2.4.1 Global Vacuum Contactors and Starters Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Vacuum Contactors and Starters Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Vacuum Contactors and Starters Sale Price by Type (2021-2026)
- 2.3 Vacuum Contactors and Starters Segment by Application
 - 2.3.1 Public utilities
 - 2.3.2 Petroleum and Chemicals
 - 2.3.3 Mining and Metallurgy
 - 2.3.4 Others
 - 2.3.5 Vacuum Contactors and Starters Sales by Application
 - 2.3.5.1 Global Vacuum Contactors and Starters Sale Market Share by Application (2021-2026)

2.3.5.2 Global Vacuum Contactors and Starters Revenue and Market Share by Application (2021-2026)

2.3.5.3 Global Vacuum Contactors and Starters Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Vacuum Contactors and Starters Breakdown Data by Company

3.1.1 Global Vacuum Contactors and Starters Annual Sales by Company (2021-2026)

3.1.2 Global Vacuum Contactors and Starters Sales Market Share by Company (2021-2026)

3.2 Global Vacuum Contactors and Starters Annual Revenue by Company (2021-2026)

3.2.1 Global Vacuum Contactors and Starters Revenue by Company (2021-2026)

3.2.2 Global Vacuum Contactors and Starters Revenue Market Share by Company (2021-2026)

3.3 Global Vacuum Contactors and Starters Sale Price by Company

3.4 Key Manufacturers Vacuum Contactors and Starters Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Vacuum Contactors and Starters Product Location Distribution

3.4.2 Players Vacuum Contactors and Starters Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR VACUUM CONTACTORS AND STARTERS BY GEOGRAPHIC REGION

4.1 World Historic Vacuum Contactors and Starters Market Size by Geographic Region (2021-2026)

4.1.1 Global Vacuum Contactors and Starters Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Vacuum Contactors and Starters Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Vacuum Contactors and Starters Market Size by Country/Region (2021-2026)

4.2.1 Global Vacuum Contactors and Starters Annual Sales by Country/Region

(2021-2026)

4.2.2 Global Vacuum Contactors and Starters Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Vacuum Contactors and Starters Sales Growth

4.4 APAC Vacuum Contactors and Starters Sales Growth

4.5 Europe Vacuum Contactors and Starters Sales Growth

4.6 Middle East & Africa Vacuum Contactors and Starters Sales Growth

5 AMERICAS

5.1 Americas Vacuum Contactors and Starters Sales by Country

5.1.1 Americas Vacuum Contactors and Starters Sales by Country (2021-2026)

5.1.2 Americas Vacuum Contactors and Starters Revenue by Country (2021-2026)

5.2 Americas Vacuum Contactors and Starters Sales by Type (2021-2026)

5.3 Americas Vacuum Contactors and Starters Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Vacuum Contactors and Starters Sales by Region

6.1.1 APAC Vacuum Contactors and Starters Sales by Region (2021-2026)

6.1.2 APAC Vacuum Contactors and Starters Revenue by Region (2021-2026)

6.2 APAC Vacuum Contactors and Starters Sales by Type (2021-2026)

6.3 APAC Vacuum Contactors and Starters Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Vacuum Contactors and Starters by Country

7.1.1 Europe Vacuum Contactors and Starters Sales by Country (2021-2026)

- 7.1.2 Europe Vacuum Contactors and Starters Revenue by Country (2021-2026)
- 7.2 Europe Vacuum Contactors and Starters Sales by Type (2021-2026)
- 7.3 Europe Vacuum Contactors and Starters Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Vacuum Contactors and Starters by Country
 - 8.1.1 Middle East & Africa Vacuum Contactors and Starters Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Vacuum Contactors and Starters Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Vacuum Contactors and Starters Sales by Type (2021-2026)
- 8.3 Middle East & Africa Vacuum Contactors and Starters Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Vacuum Contactors and Starters
- 10.3 Manufacturing Process Analysis of Vacuum Contactors and Starters
- 10.4 Industry Chain Structure of Vacuum Contactors and Starters

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Vacuum Contactors and Starters Distributors

11.3 Vacuum Contactors and Starters Customer

12 WORLD FORECAST REVIEW FOR VACUUM CONTACTORS AND STARTERS BY GEOGRAPHIC REGION

12.1 Global Vacuum Contactors and Starters Market Size Forecast by Region

12.1.1 Global Vacuum Contactors and Starters Forecast by Region (2027-2032)

12.1.2 Global Vacuum Contactors and Starters Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Vacuum Contactors and Starters Forecast by Type (2027-2032)

12.7 Global Vacuum Contactors and Starters Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ABB

13.1.1 ABB Company Information

13.1.2 ABB Vacuum Contactors and Starters Product Portfolios and Specifications

13.1.3 ABB Vacuum Contactors and Starters Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 ABB Main Business Overview

13.1.5 ABB Latest Developments

13.2 Siemens

13.2.1 Siemens Company Information

13.2.2 Siemens Vacuum Contactors and Starters Product Portfolios and Specifications

13.2.3 Siemens Vacuum Contactors and Starters Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Siemens Main Business Overview

13.2.5 Siemens Latest Developments

13.3 Toshiba

13.3.1 Toshiba Company Information

13.3.2 Toshiba Vacuum Contactors and Starters Product Portfolios and Specifications
13.3.3 Toshiba Vacuum Contactors and Starters Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Toshiba Main Business Overview

13.3.5 Toshiba Latest Developments

13.4 Mitsubishi Electric

13.4.1 Mitsubishi Electric Company Information

13.4.2 Mitsubishi Electric Vacuum Contactors and Starters Product Portfolios and Specifications

13.4.3 Mitsubishi Electric Vacuum Contactors and Starters Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Mitsubishi Electric Main Business Overview

13.4.5 Mitsubishi Electric Latest Developments

13.5 Schneider Electric

13.5.1 Schneider Electric Company Information

13.5.2 Schneider Electric Vacuum Contactors and Starters Product Portfolios and Specifications

13.5.3 Schneider Electric Vacuum Contactors and Starters Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Schneider Electric Main Business Overview

13.5.5 Schneider Electric Latest Developments

13.6 Eaton

13.6.1 Eaton Company Information

13.6.2 Eaton Vacuum Contactors and Starters Product Portfolios and Specifications

13.6.3 Eaton Vacuum Contactors and Starters Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Eaton Main Business Overview

13.6.5 Eaton Latest Developments

13.7 L&T Electrical & Automation (E&A)

13.7.1 L&T Electrical & Automation (E&A) Company Information

13.7.2 L&T Electrical & Automation (E&A) Vacuum Contactors and Starters Product Portfolios and Specifications

13.7.3 L&T Electrical & Automation (E&A) Vacuum Contactors and Starters Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 L&T Electrical & Automation (E&A) Main Business Overview

13.7.5 L&T Electrical & Automation (E&A) Latest Developments

13.8 Rockwell Automation

13.8.1 Rockwell Automation Company Information

13.8.2 Rockwell Automation Vacuum Contactors and Starters Product Portfolios and

Specifications

13.8.3 Rockwell Automation Vacuum Contactors and Starters Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Rockwell Automation Main Business Overview

13.8.5 Rockwell Automation Latest Developments

13.9 Crompton Greaves

13.9.1 Crompton Greaves Company Information

13.9.2 Crompton Greaves Vacuum Contactors and Starters Product Portfolios and Specifications

13.9.3 Crompton Greaves Vacuum Contactors and Starters Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Crompton Greaves Main Business Overview

13.9.5 Crompton Greaves Latest Developments

13.10 Lsis

13.10.1 Lsis Company Information

13.10.2 Lsis Vacuum Contactors and Starters Product Portfolios and Specifications

13.10.3 Lsis Vacuum Contactors and Starters Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Lsis Main Business Overview

13.10.5 Lsis Latest Developments

13.11 Joslyn Clark

13.11.1 Joslyn Clark Company Information

13.11.2 Joslyn Clark Vacuum Contactors and Starters Product Portfolios and Specifications

13.11.3 Joslyn Clark Vacuum Contactors and Starters Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Joslyn Clark Main Business Overview

13.11.5 Joslyn Clark Latest Developments

13.12 Fuji Electric

13.12.1 Fuji Electric Company Information

13.12.2 Fuji Electric Vacuum Contactors and Starters Product Portfolios and Specifications

13.12.3 Fuji Electric Vacuum Contactors and Starters Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Fuji Electric Main Business Overview

13.12.5 Fuji Electric Latest Developments

13.13 AEG

13.13.1 AEG Company Information

13.13.2 AEG Vacuum Contactors and Starters Product Portfolios and Specifications

13.13.3 AEG Vacuum Contactors and Starters Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 AEG Main Business Overview

13.13.5 AEG Latest Developments

13.14 Chint Group

13.14.1 Chint Group Company Information

13.14.2 Chint Group Vacuum Contactors and Starters Product Portfolios and Specifications

13.14.3 Chint Group Vacuum Contactors and Starters Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Chint Group Main Business Overview

13.14.5 Chint Group Latest Developments

13.15 Xiamen Huadian Switchgear

13.15.1 Xiamen Huadian Switchgear Company Information

13.15.2 Xiamen Huadian Switchgear Vacuum Contactors and Starters Product Portfolios and Specifications

13.15.3 Xiamen Huadian Switchgear Vacuum Contactors and Starters Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Xiamen Huadian Switchgear Main Business Overview

13.15.5 Xiamen Huadian Switchgear Latest Developments

13.16 LAZZEN

13.16.1 LAZZEN Company Information

13.16.2 LAZZEN Vacuum Contactors and Starters Product Portfolios and Specifications

13.16.3 LAZZEN Vacuum Contactors and Starters Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 LAZZEN Main Business Overview

13.16.5 LAZZEN Latest Developments

13.17 GGEC

13.17.1 GGEC Company Information

13.17.2 GGEC Vacuum Contactors and Starters Product Portfolios and Specifications

13.17.3 GGEC Vacuum Contactors and Starters Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 GGEC Main Business Overview

13.17.5 GGEC Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Vacuum Contactors and Starters Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Vacuum Contactors and Starters Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Low-voltage Type

Table 4. Major Players of Medium Voltage Type

Table 5. Major Players of High voltage Type

Table 6. Global Vacuum Contactors and Starters Sales by Type (2021-2026) & (Units)

Table 7. Global Vacuum Contactors and Starters Sales Market Share by Type (2021-2026)

Table 8. Global Vacuum Contactors and Starters Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Vacuum Contactors and Starters Revenue Market Share by Type (2021-2026)

Table 10. Global Vacuum Contactors and Starters Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Global Vacuum Contactors and Starters Sale by Application (2021-2026) & (Units)

Table 12. Global Vacuum Contactors and Starters Sale Market Share by Application (2021-2026)

Table 13. Global Vacuum Contactors and Starters Revenue by Application (2021-2026) & (\$ million)

Table 14. Global Vacuum Contactors and Starters Revenue Market Share by Application (2021-2026)

Table 15. Global Vacuum Contactors and Starters Sale Price by Application (2021-2026) & (US\$/Unit)

Table 16. Global Vacuum Contactors and Starters Sales by Company (2021-2026) & (Units)

Table 17. Global Vacuum Contactors and Starters Sales Market Share by Company (2021-2026)

Table 18. Global Vacuum Contactors and Starters Revenue by Company (2021-2026) & (\$ millions)

Table 19. Global Vacuum Contactors and Starters Revenue Market Share by Company (2021-2026)

Table 20. Global Vacuum Contactors and Starters Sale Price by Company (2021-2026)

& (US\$/Unit)

Table 21. Key Manufacturers Vacuum Contactors and Starters Producing Area
Distribution and Sales Area

Table 22. Players Vacuum Contactors and Starters Products Offered

Table 23. Vacuum Contactors and Starters Concentration Ratio (CR3, CR5 and CR10)
& (2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Vacuum Contactors and Starters Sales by Geographic Region
(2021-2026) & (Units)

Table 27. Global Vacuum Contactors and Starters Sales Market Share Geographic
Region (2021-2026)

Table 28. Global Vacuum Contactors and Starters Revenue by Geographic Region
(2021-2026) & (\$ millions)

Table 29. Global Vacuum Contactors and Starters Revenue Market Share by
Geographic Region (2021-2026)

Table 30. Global Vacuum Contactors and Starters Sales by Country/Region
(2021-2026) & (Units)

Table 31. Global Vacuum Contactors and Starters Sales Market Share by
Country/Region (2021-2026)

Table 32. Global Vacuum Contactors and Starters Revenue by Country/Region
(2021-2026) & (\$ millions)

Table 33. Global Vacuum Contactors and Starters Revenue Market Share by
Country/Region (2021-2026)

Table 34. Americas Vacuum Contactors and Starters Sales by Country (2021-2026) &
(Units)

Table 35. Americas Vacuum Contactors and Starters Sales Market Share by Country
(2021-2026)

Table 36. Americas Vacuum Contactors and Starters Revenue by Country (2021-2026)
& (\$ millions)

Table 37. Americas Vacuum Contactors and Starters Sales by Type (2021-2026) &
(Units)

Table 38. Americas Vacuum Contactors and Starters Sales by Application (2021-2026)
& (Units)

Table 39. APAC Vacuum Contactors and Starters Sales by Region (2021-2026) &
(Units)

Table 40. APAC Vacuum Contactors and Starters Sales Market Share by Region
(2021-2026)

Table 41. APAC Vacuum Contactors and Starters Revenue by Region (2021-2026) & (\$

millions)

Table 42. APAC Vacuum Contactors and Starters Sales by Type (2021-2026) & (Units)

Table 43. APAC Vacuum Contactors and Starters Sales by Application (2021-2026) & (Units)

Table 44. Europe Vacuum Contactors and Starters Sales by Country (2021-2026) & (Units)

Table 45. Europe Vacuum Contactors and Starters Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe Vacuum Contactors and Starters Sales by Type (2021-2026) & (Units)

Table 47. Europe Vacuum Contactors and Starters Sales by Application (2021-2026) & (Units)

Table 48. Middle East & Africa Vacuum Contactors and Starters Sales by Country (2021-2026) & (Units)

Table 49. Middle East & Africa Vacuum Contactors and Starters Revenue Market Share by Country (2021-2026)

Table 50. Middle East & Africa Vacuum Contactors and Starters Sales by Type (2021-2026) & (Units)

Table 51. Middle East & Africa Vacuum Contactors and Starters Sales by Application (2021-2026) & (Units)

Table 52. Key Market Drivers & Growth Opportunities of Vacuum Contactors and Starters

Table 53. Key Market Challenges & Risks of Vacuum Contactors and Starters

Table 54. Key Industry Trends of Vacuum Contactors and Starters

Table 55. Vacuum Contactors and Starters Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Vacuum Contactors and Starters Distributors List

Table 58. Vacuum Contactors and Starters Customer List

Table 59. Global Vacuum Contactors and Starters Sales Forecast by Region (2027-2032) & (Units)

Table 60. Global Vacuum Contactors and Starters Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 61. Americas Vacuum Contactors and Starters Sales Forecast by Country (2027-2032) & (Units)

Table 62. Americas Vacuum Contactors and Starters Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 63. APAC Vacuum Contactors and Starters Sales Forecast by Region (2027-2032) & (Units)

Table 64. APAC Vacuum Contactors and Starters Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 65. Europe Vacuum Contactors and Starters Sales Forecast by Country (2027-2032) & (Units)

Table 66. Europe Vacuum Contactors and Starters Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 67. Middle East & Africa Vacuum Contactors and Starters Sales Forecast by Country (2027-2032) & (Units)

Table 68. Middle East & Africa Vacuum Contactors and Starters Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Global Vacuum Contactors and Starters Sales Forecast by Type (2027-2032) & (Units)

Table 70. Global Vacuum Contactors and Starters Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 71. Global Vacuum Contactors and Starters Sales Forecast by Application (2027-2032) & (Units)

Table 72. Global Vacuum Contactors and Starters Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 73. ABB Basic Information, Vacuum Contactors and Starters Manufacturing Base, Sales Area and Its Competitors

Table 74. ABB Vacuum Contactors and Starters Product Portfolios and Specifications

Table 75. ABB Vacuum Contactors and Starters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 76. ABB Main Business

Table 77. ABB Latest Developments

Table 78. Siemens Basic Information, Vacuum Contactors and Starters Manufacturing Base, Sales Area and Its Competitors

Table 79. Siemens Vacuum Contactors and Starters Product Portfolios and Specifications

Table 80. Siemens Vacuum Contactors and Starters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 81. Siemens Main Business

Table 82. Siemens Latest Developments

Table 83. Toshiba Basic Information, Vacuum Contactors and Starters Manufacturing Base, Sales Area and Its Competitors

Table 84. Toshiba Vacuum Contactors and Starters Product Portfolios and Specifications

Table 85. Toshiba Vacuum Contactors and Starters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 86. Toshiba Main Business

Table 87. Toshiba Latest Developments

Table 88. Mitsubishi Electric Basic Information, Vacuum Contactors and Starters Manufacturing Base, Sales Area and Its Competitors

Table 89. Mitsubishi Electric Vacuum Contactors and Starters Product Portfolios and Specifications

Table 90. Mitsubishi Electric Vacuum Contactors and Starters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Mitsubishi Electric Main Business

Table 92. Mitsubishi Electric Latest Developments

Table 93. Schneider Electric Basic Information, Vacuum Contactors and Starters Manufacturing Base, Sales Area and Its Competitors

Table 94. Schneider Electric Vacuum Contactors and Starters Product Portfolios and Specifications

Table 95. Schneider Electric Vacuum Contactors and Starters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Schneider Electric Main Business

Table 97. Schneider Electric Latest Developments

Table 98. Eaton Basic Information, Vacuum Contactors and Starters Manufacturing Base, Sales Area and Its Competitors

Table 99. Eaton Vacuum Contactors and Starters Product Portfolios and Specifications

Table 100. Eaton Vacuum Contactors and Starters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Eaton Main Business

Table 102. Eaton Latest Developments

Table 103. L&T Electrical & Automation (E&A) Basic Information, Vacuum Contactors and Starters Manufacturing Base, Sales Area and Its Competitors

Table 104. L&T Electrical & Automation (E&A) Vacuum Contactors and Starters Product Portfolios and Specifications

Table 105. L&T Electrical & Automation (E&A) Vacuum Contactors and Starters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. L&T Electrical & Automation (E&A) Main Business

Table 107. L&T Electrical & Automation (E&A) Latest Developments

Table 108. Rockwell Automation Basic Information, Vacuum Contactors and Starters Manufacturing Base, Sales Area and Its Competitors

Table 109. Rockwell Automation Vacuum Contactors and Starters Product Portfolios and Specifications

Table 110. Rockwell Automation Vacuum Contactors and Starters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Rockwell Automation Main Business

Table 112. Rockwell Automation Latest Developments

Table 113. Crompton Greaves Basic Information, Vacuum Contactors and Starters Manufacturing Base, Sales Area and Its Competitors

Table 114. Crompton Greaves Vacuum Contactors and Starters Product Portfolios and Specifications

Table 115. Crompton Greaves Vacuum Contactors and Starters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Crompton Greaves Main Business

Table 117. Crompton Greaves Latest Developments

Table 118. Lsis Basic Information, Vacuum Contactors and Starters Manufacturing Base, Sales Area and Its Competitors

Table 119. Lsis Vacuum Contactors and Starters Product Portfolios and Specifications

Table 120. Lsis Vacuum Contactors and Starters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Lsis Main Business

Table 122. Lsis Latest Developments

Table 123. Joslyn Clark Basic Information, Vacuum Contactors and Starters Manufacturing Base, Sales Area and Its Competitors

Table 124. Joslyn Clark Vacuum Contactors and Starters Product Portfolios and Specifications

Table 125. Joslyn Clark Vacuum Contactors and Starters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Joslyn Clark Main Business

Table 127. Joslyn Clark Latest Developments

Table 128. Fuji Electric Basic Information, Vacuum Contactors and Starters Manufacturing Base, Sales Area and Its Competitors

Table 129. Fuji Electric Vacuum Contactors and Starters Product Portfolios and Specifications

Table 130. Fuji Electric Vacuum Contactors and Starters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Fuji Electric Main Business

Table 132. Fuji Electric Latest Developments

Table 133. AEG Basic Information, Vacuum Contactors and Starters Manufacturing Base, Sales Area and Its Competitors

Table 134. AEG Vacuum Contactors and Starters Product Portfolios and Specifications

Table 135. AEG Vacuum Contactors and Starters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. AEG Main Business

Table 137. AEG Latest Developments

Table 138. Chint Group Basic Information, Vacuum Contactors and Starters

Manufacturing Base, Sales Area and Its Competitors

Table 139. Chint Group Vacuum Contactors and Starters Product Portfolios and Specifications

Table 140. Chint Group Vacuum Contactors and Starters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Chint Group Main Business

Table 142. Chint Group Latest Developments

Table 143. Xiamen Huadian Switchgear Basic Information, Vacuum Contactors and Starters Manufacturing Base, Sales Area and Its Competitors

Table 144. Xiamen Huadian Switchgear Vacuum Contactors and Starters Product Portfolios and Specifications

Table 145. Xiamen Huadian Switchgear Vacuum Contactors and Starters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Xiamen Huadian Switchgear Main Business

Table 147. Xiamen Huadian Switchgear Latest Developments

Table 148. LAZZEN Basic Information, Vacuum Contactors and Starters Manufacturing Base, Sales Area and Its Competitors

Table 149. LAZZEN Vacuum Contactors and Starters Product Portfolios and Specifications

Table 150. LAZZEN Vacuum Contactors and Starters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. LAZZEN Main Business

Table 152. LAZZEN Latest Developments

Table 153. GGEC Basic Information, Vacuum Contactors and Starters Manufacturing Base, Sales Area and Its Competitors

Table 154. GGEC Vacuum Contactors and Starters Product Portfolios and Specifications

Table 155. GGEC Vacuum Contactors and Starters Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. GGEC Main Business

Table 157. GGEC Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Vacuum Contactors and Starters
- Figure 2. Vacuum Contactors and Starters Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Vacuum Contactors and Starters Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Vacuum Contactors and Starters Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Vacuum Contactors and Starters Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Vacuum Contactors and Starters Sales Market Share by Country/Region (2025)
- Figure 10. Vacuum Contactors and Starters Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Low-voltage Type
- Figure 12. Product Picture of Medium Voltage Type
- Figure 13. Product Picture of High voltage Type
- Figure 14. Global Vacuum Contactors and Starters Sales Market Share by Type in 2026
- Figure 15. Global Vacuum Contactors and Starters Revenue Market Share by Type (2021-2026)
- Figure 16. Vacuum Contactors and Starters Consumed in Public utilities
- Figure 17. Global Vacuum Contactors and Starters Market: Public utilities (2021-2026) & (Units)
- Figure 18. Vacuum Contactors and Starters Consumed in Petroleum and Chemicals
- Figure 19. Global Vacuum Contactors and Starters Market: Petroleum and Chemicals (2021-2026) & (Units)
- Figure 20. Vacuum Contactors and Starters Consumed in Mining and Metallurgy
- Figure 21. Global Vacuum Contactors and Starters Market: Mining and Metallurgy (2021-2026) & (Units)
- Figure 22. Vacuum Contactors and Starters Consumed in Others
- Figure 23. Global Vacuum Contactors and Starters Market: Others (2021-2026) & (Units)
- Figure 24. Global Vacuum Contactors and Starters Sale Market Share by Application (2025)
- Figure 25. Global Vacuum Contactors and Starters Revenue Market Share by

Application in 2026

Figure 26. Vacuum Contactors and Starters Sales by Company in 2026 (Units)

Figure 27. Global Vacuum Contactors and Starters Sales Market Share by Company in 2026

Figure 28. Vacuum Contactors and Starters Revenue by Company in 2026 (\$ millions)

Figure 29. Global Vacuum Contactors and Starters Revenue Market Share by Company in 2026

Figure 30. Global Vacuum Contactors and Starters Sales Market Share by Geographic Region (2021-2026)

Figure 31. Global Vacuum Contactors and Starters Revenue Market Share by Geographic Region in 2026

Figure 32. Americas Vacuum Contactors and Starters Sales 2021-2026 (Units)

Figure 33. Americas Vacuum Contactors and Starters Revenue 2021-2026 (\$ millions)

Figure 34. APAC Vacuum Contactors and Starters Sales 2021-2026 (Units)

Figure 35. APAC Vacuum Contactors and Starters Revenue 2021-2026 (\$ millions)

Figure 36. Europe Vacuum Contactors and Starters Sales 2021-2026 (Units)

Figure 37. Europe Vacuum Contactors and Starters Revenue 2021-2026 (\$ millions)

Figure 38. Middle East & Africa Vacuum Contactors and Starters Sales 2021-2026 (Units)

Figure 39. Middle East & Africa Vacuum Contactors and Starters Revenue 2021-2026 (\$ millions)

Figure 40. Americas Vacuum Contactors and Starters Sales Market Share by Country in 2026

Figure 41. Americas Vacuum Contactors and Starters Revenue Market Share by Country (2021-2026)

Figure 42. Americas Vacuum Contactors and Starters Sales Market Share by Type (2021-2026)

Figure 43. Americas Vacuum Contactors and Starters Sales Market Share by Application (2021-2026)

Figure 44. United States Vacuum Contactors and Starters Revenue Growth 2021-2026 (\$ millions)

Figure 45. Canada Vacuum Contactors and Starters Revenue Growth 2021-2026 (\$ millions)

Figure 46. Mexico Vacuum Contactors and Starters Revenue Growth 2021-2026 (\$ millions)

Figure 47. Brazil Vacuum Contactors and Starters Revenue Growth 2021-2026 (\$ millions)

Figure 48. APAC Vacuum Contactors and Starters Sales Market Share by Region in 2026

Figure 49. APAC Vacuum Contactors and Starters Revenue Market Share by Region (2021-2026)

Figure 50. APAC Vacuum Contactors and Starters Sales Market Share by Type (2021-2026)

Figure 51. APAC Vacuum Contactors and Starters Sales Market Share by Application (2021-2026)

Figure 52. China Vacuum Contactors and Starters Revenue Growth 2021-2026 (\$ millions)

Figure 53. Japan Vacuum Contactors and Starters Revenue Growth 2021-2026 (\$ millions)

Figure 54. South Korea Vacuum Contactors and Starters Revenue Growth 2021-2026 (\$ millions)

Figure 55. Southeast Asia Vacuum Contactors and Starters Revenue Growth 2021-2026 (\$ millions)

Figure 56. India Vacuum Contactors and Starters Revenue Growth 2021-2026 (\$ millions)

Figure 57. Australia Vacuum Contactors and Starters Revenue Growth 2021-2026 (\$ millions)

Figure 58. China Taiwan Vacuum Contactors and Starters Revenue Growth 2021-2026 (\$ millions)

Figure 59. Europe Vacuum Contactors and Starters Sales Market Share by Country in 2026

Figure 60. Europe Vacuum Contactors and Starters Revenue Market Share by Country (2021-2026)

Figure 61. Europe Vacuum Contactors and Starters Sales Market Share by Type (2021-2026)

Figure 62. Europe Vacuum Contactors and Starters Sales Market Share by Application (2021-2026)

Figure 63. Germany Vacuum Contactors and Starters Revenue Growth 2021-2026 (\$ millions)

Figure 64. France Vacuum Contactors and Starters Revenue Growth 2021-2026 (\$ millions)

Figure 65. UK Vacuum Contactors and Starters Revenue Growth 2021-2026 (\$ millions)

Figure 66. Italy Vacuum Contactors and Starters Revenue Growth 2021-2026 (\$ millions)

Figure 67. Russia Vacuum Contactors and Starters Revenue Growth 2021-2026 (\$ millions)

Figure 68. Middle East & Africa Vacuum Contactors and Starters Sales Market Share by Country (2021-2026)

Figure 69. Middle East & Africa Vacuum Contactors and Starters Sales Market Share by Type (2021-2026)

Figure 70. Middle East & Africa Vacuum Contactors and Starters Sales Market Share by Application (2021-2026)

Figure 71. Egypt Vacuum Contactors and Starters Revenue Growth 2021-2026 (\$ millions)

Figure 72. South Africa Vacuum Contactors and Starters Revenue Growth 2021-2026 (\$ millions)

Figure 73. Israel Vacuum Contactors and Starters Revenue Growth 2021-2026 (\$ millions)

Figure 74. Turkey Vacuum Contactors and Starters Revenue Growth 2021-2026 (\$ millions)

Figure 75. GCC Countries Vacuum Contactors and Starters Revenue Growth 2021-2026 (\$ millions)

Figure 76. Manufacturing Cost Structure Analysis of Vacuum Contactors and Starters in 2026

Figure 77. Manufacturing Process Analysis of Vacuum Contactors and Starters

Figure 78. Industry Chain Structure of Vacuum Contactors and Starters

Figure 79. Channels of Distribution

Figure 80. Global Vacuum Contactors and Starters Sales Market Forecast by Region (2027-2032)

Figure 81. Global Vacuum Contactors and Starters Revenue Market Share Forecast by Region (2027-2032)

Figure 82. Global Vacuum Contactors and Starters Sales Market Share Forecast by Type (2027-2032)

Figure 83. Global Vacuum Contactors and Starters Revenue Market Share Forecast by Type (2027-2032)

Figure 84. Global Vacuum Contactors and Starters Sales Market Share Forecast by Application (2027-2032)

Figure 85. Global Vacuum Contactors and Starters Revenue Market Share Forecast by Application (2027-2032)

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