

Global Vacuum-assisted Breast Biopsy(VAB)System Market Growth 2026-2032

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Abstracts

The global Vacuum-assisted Breast Biopsy(VAB)System market size is predicted to grow from US\$ 1564 million in 2025 to US\$ 3080 million in 2032; it is expected to grow at a CAGR of 10.6% from 2026 to 2032.

Vacuum-assisted breast biopsy (VAB) systems are minimally invasive, image-guided medical devices used to obtain multiple tissue samples from suspicious breast lesions through a single needle insertion by applying controlled vacuum suction. These systems are commonly integrated with ultrasound, stereotactic mammography, or MRI guidance and are widely used in hospitals, diagnostic imaging centers, and breast care clinics as alternatives to open surgical biopsy. From a value chain perspective, upstream activities include precision mechanical components, vacuum modules, imaging interfaces, disposable biopsy needles, and sterile packaging materials, midstream processes focus on system assembly, software integration, calibration, sterilization validation, and regulatory compliance, while downstream demand is driven by hospitals, diagnostic imaging centers, and specialized breast clinics. In 2025, the average selling price of VAB systems is approximately US\$19,500 per system, with global sales volume reaching around 82 thousand systems. The industry maintains a gross margin of 45%–65%, supported by proprietary device platforms, recurring disposable needle sales, clinical switching costs, and reimbursement-driven adoption of minimally invasive diagnostics.

The VAB market is expanding rapidly as minimally invasive breast diagnostics become standard practice. Rising breast cancer screening rates, improved imaging compatibility, and strong recurring revenue from disposable needles drive long-term growth. MRI-guided VAB and automated vacuum systems are expected to capture increasing market share through 2031. Industry analysis indicates that VAB systems are increasingly

positioned as standard diagnostic tools in breast lesion assessment rather than niche biopsy options. Growth is driven by early cancer screening programs, preference for minimally invasive procedures, and bundled device-plus-consumables business models, shifting competition toward procedural efficiency, imaging compatibility, and needle portfolio breadth.

LP Information, Inc. (LPI) ' newest research report, the “Vacuum-assisted Breast Biopsy(VAB)System Industry Forecast” looks at past sales and reviews total world Vacuum-assisted Breast Biopsy(VAB)System sales in 2025, providing a comprehensive analysis by region and market sector of projected Vacuum-assisted Breast Biopsy(VAB)System sales for 2026 through 2032. With Vacuum-assisted Breast Biopsy(VAB)System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Vacuum-assisted Breast Biopsy(VAB)System industry.

This Insight Report provides a comprehensive analysis of the global Vacuum-assisted Breast Biopsy(VAB)System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Vacuum-assisted Breast Biopsy(VAB)System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Vacuum-assisted Breast Biopsy(VAB)System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Vacuum-assisted Breast Biopsy(VAB)System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Vacuum-assisted Breast Biopsy(VAB)System.

This report presents a comprehensive overview, market shares, and growth opportunities of Vacuum-assisted Breast Biopsy(VAB)System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Vacuum Type

Double Vacuum Type

Segmentation by Needle Type:

7G VAB Needle

9G Needle

10G / 11G Needle

Segmentation by Targeting Method:

Manual Targeting

Semi-automatic Targeting

Integrated Navigation System

Segmentation by Application:

Hospitals

Diagnostic Imaging Centers

Breast Specialty Clinics

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hologic

BD

B. Braun

Cook Medical

Devicor Medical Products

Mammotome

Suzhou Angiotech Medical

Shanghai Allmed Medical

Shenzhen Mindray Biomedical

Lepu Medical Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Vacuum-assisted Breast Biopsy(VAB)System market?

What factors are driving Vacuum-assisted Breast Biopsy(VAB)System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Vacuum-assisted Breast Biopsy(VAB)System market opportunities vary by end market size?

How does Vacuum-assisted Breast Biopsy(VAB)System break out by Type, by Application?

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