

Global UWB Positioning Solutions Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global UWB Positioning Solutions market size is predicted to grow from US\$ 211 million in 2025 to US\$ 299 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

In 2025, global UWB Positioning Solutions industry-average gross margin of approximately 60%.

UWB Positioning Solution is the software layer enabling real-time location and analytics using ultra-wideband signals. Leveraging time-of-flight ranging and multi-anchor algorithms, it delivers centimeter-level positioning for people, assets, or equipment, and includes location computation, map engines, trajectory analytics, alerting, APIs, and visualization—deployed standalone or embedded into vertical applications.

United States market for UWB Positioning Solutions is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for UWB Positioning Solutions is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for UWB Positioning Solutions is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key UWB Positioning Solutions players cover zebra, Sewio, Trio Mobil, Pozyx, KINEXON, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “UWB Positioning Solutions Industry Forecast” looks at past sales and reviews total world UWB Positioning Solutions sales in 2025, providing a comprehensive analysis by region and market sector of projected UWB Positioning Solutions sales for 2026 through 2032. With UWB Positioning Solutions sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world UWB Positioning Solutions industry.

This Insight Report provides a comprehensive analysis of the global UWB Positioning Solutions landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on UWB Positioning Solutions portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UWB Positioning Solutions market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UWB Positioning Solutions and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UWB Positioning Solutions.

This report presents a comprehensive overview, market shares, and growth opportunities of UWB Positioning Solutions market by product type, application, key players and key regions and countries.

Segmentation by Type:

On-premise

Cloud

Segmentation by Technology:

TDOA

TWR

Segmentation by Application:

Warehousing

Factory

Delivery Center

Retail

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

zebra

Sewio

Trio Mobil

Pozyx

KINEXON

Noccela

IntraNav

Tsingoal

PinPoint

viAct

Forthink Technology

BYSENSER

YCHIOT

Shenzhen Waytronic Security Technology Co., Ltd.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global UWB Positioning Solutions Market Size (2021-2032)
 - 2.1.2 UWB Positioning Solutions Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for UWB Positioning Solutions by Country/Region (2021, 2025 & 2032)
- 2.2 UWB Positioning Solutions Segment by Type
 - 2.2.1 On-premise
 - 2.2.2 Cloud
 - 2.2.3 UWB Positioning Solutions Market Size by Type
 - 2.2.3.1 UWB Positioning Solutions Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global UWB Positioning Solutions Market Size Market Share by Type (2021-2026)
- 2.3 UWB Positioning Solutions Segment by Technology
 - 2.3.1 TDOA
 - 2.3.2 TWR
 - 2.3.3 UWB Positioning Solutions Market Size by Technology
 - 2.3.3.1 UWB Positioning Solutions Market Size CAGR by Technology (2021 VS 2025 VS 2032)
 - 2.3.3.2 Global UWB Positioning Solutions Market Size Market Share by Technology (2021-2026)
- 2.4 UWB Positioning Solutions Segment by Application
 - 2.4.1 Warehousing

- 2.4.2 Factory
- 2.4.3 Delivery Center
- 2.4.4 Retail
- 2.4.5 Others
- 2.4.6 UWB Positioning Solutions Market Size by Application
 - 2.4.6.1 UWB Positioning Solutions Market Size CAGR by Application (2021 VS 2025 VS 2032)
 - 2.4.6.2 Global UWB Positioning Solutions Market Size Market Share by Application (2021-2026)

3 UWB POSITIONING SOLUTIONS MARKET SIZE BY PLAYER

- 3.1 UWB Positioning Solutions Market Size Market Share by Player
 - 3.1.1 Global UWB Positioning Solutions Revenue by Player (2021-2026)
 - 3.1.2 Global UWB Positioning Solutions Revenue Market Share by Player (2021-2026)
- 3.2 Global UWB Positioning Solutions Key Players Head office and Products Offered
- 3.3 Market Concentration Rate Analysis
 - 3.3.1 Competition Landscape Analysis
 - 3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

4 UWB POSITIONING SOLUTIONS BY REGION

- 4.1 UWB Positioning Solutions Market Size by Region (2021-2026)
- 4.2 Global UWB Positioning Solutions Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas UWB Positioning Solutions Market Size Growth (2021-2026)
- 4.4 APAC UWB Positioning Solutions Market Size Growth (2021-2026)
- 4.5 Europe UWB Positioning Solutions Market Size Growth (2021-2026)
- 4.6 Middle East & Africa UWB Positioning Solutions Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas UWB Positioning Solutions Market Size by Country (2021-2026)
- 5.2 Americas UWB Positioning Solutions Market Size by Type (2021-2026)
- 5.3 Americas UWB Positioning Solutions Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC UWB Positioning Solutions Market Size by Region (2021-2026)

6.2 APAC UWB Positioning Solutions Market Size by Type (2021-2026)

6.3 APAC UWB Positioning Solutions Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe UWB Positioning Solutions Market Size by Country (2021-2026)

7.2 Europe UWB Positioning Solutions Market Size by Type (2021-2026)

7.3 Europe UWB Positioning Solutions Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa UWB Positioning Solutions by Region (2021-2026)

8.2 Middle East & Africa UWB Positioning Solutions Market Size by Type (2021-2026)

8.3 Middle East & Africa UWB Positioning Solutions Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL UWB POSITIONING SOLUTIONS MARKET FORECAST

- 10.1 Global UWB Positioning Solutions Forecast by Region (2027-2032)
 - 10.1.1 Global UWB Positioning Solutions Forecast by Region (2027-2032)
 - 10.1.2 Americas UWB Positioning Solutions Forecast
 - 10.1.3 APAC UWB Positioning Solutions Forecast
 - 10.1.4 Europe UWB Positioning Solutions Forecast
 - 10.1.5 Middle East & Africa UWB Positioning Solutions Forecast
- 10.2 Americas UWB Positioning Solutions Forecast by Country (2027-2032)
 - 10.2.1 United States Market UWB Positioning Solutions Forecast
 - 10.2.2 Canada Market UWB Positioning Solutions Forecast
 - 10.2.3 Mexico Market UWB Positioning Solutions Forecast
 - 10.2.4 Brazil Market UWB Positioning Solutions Forecast
- 10.3 APAC UWB Positioning Solutions Forecast by Region (2027-2032)
 - 10.3.1 China UWB Positioning Solutions Market Forecast
 - 10.3.2 Japan Market UWB Positioning Solutions Forecast
 - 10.3.3 Korea Market UWB Positioning Solutions Forecast
 - 10.3.4 Southeast Asia Market UWB Positioning Solutions Forecast
 - 10.3.5 India Market UWB Positioning Solutions Forecast
 - 10.3.6 Australia Market UWB Positioning Solutions Forecast
- 10.4 Europe UWB Positioning Solutions Forecast by Country (2027-2032)
 - 10.4.1 Germany Market UWB Positioning Solutions Forecast
 - 10.4.2 France Market UWB Positioning Solutions Forecast
 - 10.4.3 UK Market UWB Positioning Solutions Forecast
 - 10.4.4 Italy Market UWB Positioning Solutions Forecast
 - 10.4.5 Russia Market UWB Positioning Solutions Forecast
- 10.5 Middle East & Africa UWB Positioning Solutions Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market UWB Positioning Solutions Forecast
 - 10.5.2 South Africa Market UWB Positioning Solutions Forecast
 - 10.5.3 Israel Market UWB Positioning Solutions Forecast
 - 10.5.4 Turkey Market UWB Positioning Solutions Forecast
- 10.6 Global UWB Positioning Solutions Forecast by Type (2027-2032)
- 10.7 Global UWB Positioning Solutions Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market UWB Positioning Solutions Forecast

11 KEY PLAYERS ANALYSIS

11.1 zebra

11.1.1 zebra Company Information

11.1.2 zebra UWB Positioning Solutions Product Offered

11.1.3 zebra UWB Positioning Solutions Revenue, Gross Margin and Market Share (2021-2026)

11.1.4 zebra Main Business Overview

11.1.5 zebra Latest Developments

11.2 Sewio

11.2.1 Sewio Company Information

11.2.2 Sewio UWB Positioning Solutions Product Offered

11.2.3 Sewio UWB Positioning Solutions Revenue, Gross Margin and Market Share (2021-2026)

11.2.4 Sewio Main Business Overview

11.2.5 Sewio Latest Developments

11.3 Trio Mobil

11.3.1 Trio Mobil Company Information

11.3.2 Trio Mobil UWB Positioning Solutions Product Offered

11.3.3 Trio Mobil UWB Positioning Solutions Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 Trio Mobil Main Business Overview

11.3.5 Trio Mobil Latest Developments

11.4 Pozyx

11.4.1 Pozyx Company Information

11.4.2 Pozyx UWB Positioning Solutions Product Offered

11.4.3 Pozyx UWB Positioning Solutions Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 Pozyx Main Business Overview

11.4.5 Pozyx Latest Developments

11.5 KINEXON

11.5.1 KINEXON Company Information

11.5.2 KINEXON UWB Positioning Solutions Product Offered

11.5.3 KINEXON UWB Positioning Solutions Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 KINEXON Main Business Overview

11.5.5 KINEXON Latest Developments

11.6 Noccela

11.6.1 Noccela Company Information

- 11.6.2 Noccela UWB Positioning Solutions Product Offered
- 11.6.3 Noccela UWB Positioning Solutions Revenue, Gross Margin and Market Share (2021-2026)
- 11.6.4 Noccela Main Business Overview
- 11.6.5 Noccela Latest Developments
- 11.7 IntraNav
 - 11.7.1 IntraNav Company Information
 - 11.7.2 IntraNav UWB Positioning Solutions Product Offered
 - 11.7.3 IntraNav UWB Positioning Solutions Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 IntraNav Main Business Overview
 - 11.7.5 IntraNav Latest Developments
- 11.8 Tsingal
 - 11.8.1 Tsingal Company Information
 - 11.8.2 Tsingal UWB Positioning Solutions Product Offered
 - 11.8.3 Tsingal UWB Positioning Solutions Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 Tsingal Main Business Overview
 - 11.8.5 Tsingal Latest Developments
- 11.9 PinPoint
 - 11.9.1 PinPoint Company Information
 - 11.9.2 PinPoint UWB Positioning Solutions Product Offered
 - 11.9.3 PinPoint UWB Positioning Solutions Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 PinPoint Main Business Overview
 - 11.9.5 PinPoint Latest Developments
- 11.10 viAct
 - 11.10.1 viAct Company Information
 - 11.10.2 viAct UWB Positioning Solutions Product Offered
 - 11.10.3 viAct UWB Positioning Solutions Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 viAct Main Business Overview
 - 11.10.5 viAct Latest Developments
- 11.11 Forthink Technology
 - 11.11.1 Forthink Technology Company Information
 - 11.11.2 Forthink Technology UWB Positioning Solutions Product Offered
 - 11.11.3 Forthink Technology UWB Positioning Solutions Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 Forthink Technology Main Business Overview

11.11.5 Forthink Technology Latest Developments

11.12 BYSENSER

11.12.1 BYSENSER Company Information

11.12.2 BYSENSER UWB Positioning Solutions Product Offered

11.12.3 BYSENSER UWB Positioning Solutions Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 BYSENSER Main Business Overview

11.12.5 BYSENSER Latest Developments

11.13 YCHIOT

11.13.1 YCHIOT Company Information

11.13.2 YCHIOT UWB Positioning Solutions Product Offered

11.13.3 YCHIOT UWB Positioning Solutions Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 YCHIOT Main Business Overview

11.13.5 YCHIOT Latest Developments

11.14 Shenzhen Waytronic Security Technology Co., Ltd.

11.14.1 Shenzhen Waytronic Security Technology Co., Ltd. Company Information

11.14.2 Shenzhen Waytronic Security Technology Co., Ltd. UWB Positioning Solutions Product Offered

11.14.3 Shenzhen Waytronic Security Technology Co., Ltd. UWB Positioning Solutions Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 Shenzhen Waytronic Security Technology Co., Ltd. Main Business Overview

11.14.5 Shenzhen Waytronic Security Technology Co., Ltd. Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. UWB Positioning Solutions Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. UWB Positioning Solutions Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of On-premise

Table 4. Major Players of Cloud

Table 5. UWB Positioning Solutions Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global UWB Positioning Solutions Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global UWB Positioning Solutions Market Size Market Share by Type (2021-2026)

Table 8. Major Players of TDOA

Table 9. Major Players of TWR

Table 10. UWB Positioning Solutions Market Size CAGR by Technology (2021 VS 2025 VS 2032) & (\$ millions)

Table 11. Global UWB Positioning Solutions Market Size by Technology (2021-2026) & (\$ millions)

Table 12. Global UWB Positioning Solutions Market Size Market Share by Technology (2021-2026)

Table 13. UWB Positioning Solutions Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 14. Global UWB Positioning Solutions Market Size by Application (2021-2026) & (\$ millions)

Table 15. Global UWB Positioning Solutions Market Size Market Share by Application (2021-2026)

Table 16. Global UWB Positioning Solutions Revenue by Player (2021-2026) & (\$ millions)

Table 17. Global UWB Positioning Solutions Revenue Market Share by Player (2021-2026)

Table 18. UWB Positioning Solutions Key Players Head office and Products Offered

Table 19. UWB Positioning Solutions Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 20. New Products and Potential Entrants

Table 21. Mergers & Acquisitions, Expansion

Table 22. Global UWB Positioning Solutions Market Size by Region (2021-2026) & (\$ millions)

Table 23. Global UWB Positioning Solutions Market Size Market Share by Region (2021-2026)

Table 24. Global UWB Positioning Solutions Revenue by Country/Region (2021-2026) & (\$ millions)

Table 25. Global UWB Positioning Solutions Revenue Market Share by Country/Region (2021-2026)

Table 26. Americas UWB Positioning Solutions Market Size by Country (2021-2026) & (\$ millions)

Table 27. Americas UWB Positioning Solutions Market Size Market Share by Country (2021-2026)

Table 28. Americas UWB Positioning Solutions Market Size by Type (2021-2026) & (\$ millions)

Table 29. Americas UWB Positioning Solutions Market Size Market Share by Type (2021-2026)

Table 30. Americas UWB Positioning Solutions Market Size by Application (2021-2026) & (\$ millions)

Table 31. Americas UWB Positioning Solutions Market Size Market Share by Application (2021-2026)

Table 32. APAC UWB Positioning Solutions Market Size by Region (2021-2026) & (\$ millions)

Table 33. APAC UWB Positioning Solutions Market Size Market Share by Region (2021-2026)

Table 34. APAC UWB Positioning Solutions Market Size by Type (2021-2026) & (\$ millions)

Table 35. APAC UWB Positioning Solutions Market Size by Application (2021-2026) & (\$ millions)

Table 36. Europe UWB Positioning Solutions Market Size by Country (2021-2026) & (\$ millions)

Table 37. Europe UWB Positioning Solutions Market Size Market Share by Country (2021-2026)

Table 38. Europe UWB Positioning Solutions Market Size by Type (2021-2026) & (\$ millions)

Table 39. Europe UWB Positioning Solutions Market Size by Application (2021-2026) & (\$ millions)

Table 40. Middle East & Africa UWB Positioning Solutions Market Size by Region (2021-2026) & (\$ millions)

Table 41. Middle East & Africa UWB Positioning Solutions Market Size by Type

(2021-2026) & (\$ millions)

Table 42. Middle East & Africa UWB Positioning Solutions Market Size by Application (2021-2026) & (\$ millions)

Table 43. Key Market Drivers & Growth Opportunities of UWB Positioning Solutions

Table 44. Key Market Challenges & Risks of UWB Positioning Solutions

Table 45. Key Industry Trends of UWB Positioning Solutions

Table 46. Global UWB Positioning Solutions Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 47. Global UWB Positioning Solutions Market Size Market Share Forecast by Region (2027-2032)

Table 48. Global UWB Positioning Solutions Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 49. Global UWB Positioning Solutions Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 50. zebra Details, Company Type, UWB Positioning Solutions Area Served and Its Competitors

Table 51. zebra UWB Positioning Solutions Product Offered

Table 52. zebra UWB Positioning Solutions Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 53. zebra Main Business

Table 54. zebra Latest Developments

Table 55. Sewio Details, Company Type, UWB Positioning Solutions Area Served and Its Competitors

Table 56. Sewio UWB Positioning Solutions Product Offered

Table 57. Sewio UWB Positioning Solutions Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 58. Sewio Main Business

Table 59. Sewio Latest Developments

Table 60. Trio Mobil Details, Company Type, UWB Positioning Solutions Area Served and Its Competitors

Table 61. Trio Mobil UWB Positioning Solutions Product Offered

Table 62. Trio Mobil UWB Positioning Solutions Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 63. Trio Mobil Main Business

Table 64. Trio Mobil Latest Developments

Table 65. Pozyx Details, Company Type, UWB Positioning Solutions Area Served and Its Competitors

Table 66. Pozyx UWB Positioning Solutions Product Offered

Table 67. Pozyx UWB Positioning Solutions Revenue (\$ million), Gross Margin and

Market Share (2021-2026)

Table 68. Pozyx Main Business

Table 69. Pozyx Latest Developments

Table 70. KINEXON Details, Company Type, UWB Positioning Solutions Area Served and Its Competitors

Table 71. KINEXON UWB Positioning Solutions Product Offered

Table 72. KINEXON UWB Positioning Solutions Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 73. KINEXON Main Business

Table 74. KINEXON Latest Developments

Table 75. Noccela Details, Company Type, UWB Positioning Solutions Area Served and Its Competitors

Table 76. Noccela UWB Positioning Solutions Product Offered

Table 77. Noccela UWB Positioning Solutions Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 78. Noccela Main Business

Table 79. Noccela Latest Developments

Table 80. IntraNav Details, Company Type, UWB Positioning Solutions Area Served and Its Competitors

Table 81. IntraNav UWB Positioning Solutions Product Offered

Table 82. IntraNav UWB Positioning Solutions Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 83. IntraNav Main Business

Table 84. IntraNav Latest Developments

Table 85. Tsingol Details, Company Type, UWB Positioning Solutions Area Served and Its Competitors

Table 86. Tsingol UWB Positioning Solutions Product Offered

Table 87. Tsingol UWB Positioning Solutions Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 88. Tsingol Main Business

Table 89. Tsingol Latest Developments

Table 90. PinPoint Details, Company Type, UWB Positioning Solutions Area Served and Its Competitors

Table 91. PinPoint UWB Positioning Solutions Product Offered

Table 92. PinPoint UWB Positioning Solutions Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 93. PinPoint Main Business

Table 94. PinPoint Latest Developments

Table 95. viAct Details, Company Type, UWB Positioning Solutions Area Served and Its

Competitors

Table 96. viAct UWB Positioning Solutions Product Offered

Table 97. viAct UWB Positioning Solutions Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 98. viAct Main Business

Table 99. viAct Latest Developments

Table 100. Forthink Technology Details, Company Type, UWB Positioning Solutions Area Served and Its Competitors

Table 101. Forthink Technology UWB Positioning Solutions Product Offered

Table 102. Forthink Technology UWB Positioning Solutions Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 103. Forthink Technology Main Business

Table 104. Forthink Technology Latest Developments

Table 105. BYSENER Details, Company Type, UWB Positioning Solutions Area Served and Its Competitors

Table 106. BYSENER UWB Positioning Solutions Product Offered

Table 107. BYSENER UWB Positioning Solutions Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 108. BYSENER Main Business

Table 109. BYSENER Latest Developments

Table 110. YCHIOT Details, Company Type, UWB Positioning Solutions Area Served and Its Competitors

Table 111. YCHIOT UWB Positioning Solutions Product Offered

Table 112. YCHIOT UWB Positioning Solutions Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 113. YCHIOT Main Business

Table 114. YCHIOT Latest Developments

Table 115. Shenzhen Waytronic Security Technology Co., Ltd. Details, Company Type, UWB Positioning Solutions Area Served and Its Competitors

Table 116. Shenzhen Waytronic Security Technology Co., Ltd. UWB Positioning Solutions Product Offered

Table 117. Shenzhen Waytronic Security Technology Co., Ltd. UWB Positioning Solutions Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 118. Shenzhen Waytronic Security Technology Co., Ltd. Main Business

Table 119. Shenzhen Waytronic Security Technology Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. UWB Positioning Solutions Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global UWB Positioning Solutions Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. UWB Positioning Solutions Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. UWB Positioning Solutions Sales Market Share by Country/Region (2025)

Figure 8. UWB Positioning Solutions Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global UWB Positioning Solutions Market Size Market Share by Type in 2025

Figure 10. Global UWB Positioning Solutions Market Size Market Share by Technology in 2025

Figure 11. UWB Positioning Solutions in Warehousing

Figure 12. Global UWB Positioning Solutions Market: Warehousing (2021-2026) & (\$ millions)

Figure 13. UWB Positioning Solutions in Factory

Figure 14. Global UWB Positioning Solutions Market: Factory (2021-2026) & (\$ millions)

Figure 15. UWB Positioning Solutions in Delivery Center

Figure 16. Global UWB Positioning Solutions Market: Delivery Center (2021-2026) & (\$ millions)

Figure 17. UWB Positioning Solutions in Retail

Figure 18. Global UWB Positioning Solutions Market: Retail (2021-2026) & (\$ millions)

Figure 19. UWB Positioning Solutions in Others

Figure 20. Global UWB Positioning Solutions Market: Others (2021-2026) & (\$ millions)

Figure 21. Global UWB Positioning Solutions Market Size Market Share by Application in 2025

Figure 22. Global UWB Positioning Solutions Revenue Market Share by Player in 2025

Figure 23. Global UWB Positioning Solutions Market Size Market Share by Region (2021-2026)

Figure 24. Americas UWB Positioning Solutions Market Size 2021-2026 (\$ millions)

Figure 25. APAC UWB Positioning Solutions Market Size 2021-2026 (\$ millions)

Figure 26. Europe UWB Positioning Solutions Market Size 2021-2026 (\$ millions)

Figure 27. Middle East & Africa UWB Positioning Solutions Market Size 2021-2026 (\$

millions)

Figure 28. Americas UWB Positioning Solutions Value Market Share by Country in 2025

Figure 29. United States UWB Positioning Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 30. Canada UWB Positioning Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 31. Mexico UWB Positioning Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 32. Brazil UWB Positioning Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 33. APAC UWB Positioning Solutions Market Size Market Share by Region in 2025

Figure 34. APAC UWB Positioning Solutions Market Size Market Share by Type (2021-2026)

Figure 35. APAC UWB Positioning Solutions Market Size Market Share by Application (2021-2026)

Figure 36. China UWB Positioning Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 37. Japan UWB Positioning Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 38. South Korea UWB Positioning Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 39. Southeast Asia UWB Positioning Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 40. India UWB Positioning Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 41. Australia UWB Positioning Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 42. Europe UWB Positioning Solutions Market Size Market Share by Country in 2025

Figure 43. Europe UWB Positioning Solutions Market Size Market Share by Type (2021-2026)

Figure 44. Europe UWB Positioning Solutions Market Size Market Share by Application (2021-2026)

Figure 45. Germany UWB Positioning Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 46. France UWB Positioning Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 47. UK UWB Positioning Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 48. Italy UWB Positioning Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 49. Russia UWB Positioning Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 50. Middle East & Africa UWB Positioning Solutions Market Size Market Share

by Region (2021-2026)

Figure 51. Middle East & Africa UWB Positioning Solutions Market Size Market Share by Type (2021-2026)

Figure 52. Middle East & Africa UWB Positioning Solutions Market Size Market Share by Application (2021-2026)

Figure 53. Egypt UWB Positioning Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 54. South Africa UWB Positioning Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 55. Israel UWB Positioning Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 56. Turkey UWB Positioning Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 57. GCC Countries UWB Positioning Solutions Market Size Growth 2021-2026 (\$ millions)

Figure 58. Americas UWB Positioning Solutions Market Size 2027-2032 (\$ millions)

Figure 59. APAC UWB Positioning Solutions Market Size 2027-2032 (\$ millions)

Figure 60. Europe UWB Positioning Solutions Market Size 2027-2032 (\$ millions)

Figure 61. Middle East & Africa UWB Positioning Solutions Market Size 2027-2032 (\$ millions)

Figure 62. United States UWB Positioning Solutions Market Size 2027-2032 (\$ millions)

Figure 63. Canada UWB Positioning Solutions Market Size 2027-2032 (\$ millions)

Figure 64. Mexico UWB Positioning Solutions Market Size 2027-2032 (\$ millions)

Figure 65. Brazil UWB Positioning Solutions Market Size 2027-2032 (\$ millions)

Figure 66. China UWB Positioning Solutions Market Size 2027-2032 (\$ millions)

Figure 67. Japan UWB Positioning Solutions Market Size 2027-2032 (\$ millions)

Figure 68. Korea UWB Positioning Solutions Market Size 2027-2032 (\$ millions)

Figure 69. Southeast Asia UWB Positioning Solutions Market Size 2027-2032 (\$ millions)

Figure 70. India UWB Positioning Solutions Market Size 2027-2032 (\$ millions)

Figure 71. Australia UWB Positioning Solutions Market Size 2027-2032 (\$ millions)

Figure 72. Germany UWB Positioning Solutions Market Size 2027-2032 (\$ millions)

Figure 73. France UWB Positioning Solutions Market Size 2027-2032 (\$ millions)

Figure 74. UK UWB Positioning Solutions Market Size 2027-2032 (\$ millions)

Figure 75. Italy UWB Positioning Solutions Market Size 2027-2032 (\$ millions)

Figure 76. Russia UWB Positioning Solutions Market Size 2027-2032 (\$ millions)

Figure 77. Egypt UWB Positioning Solutions Market Size 2027-2032 (\$ millions)

Figure 78. South Africa UWB Positioning Solutions Market Size 2027-2032 (\$ millions)

Figure 79. Israel UWB Positioning Solutions Market Size 2027-2032 (\$ millions)

Figure 80. Turkey UWB Positioning Solutions Market Size 2027-2032 (\$ millions)

Figure 81. Global UWB Positioning Solutions Market Size Market Share Forecast by

Type (2027-2032)

Figure 82. Global UWB Positioning Solutions Market Size Market Share Forecast by Application (2027-2032)

Figure 83. GCC Countries UWB Positioning Solutions Market Size 2027-2032 (\$ millions)

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