

Global UWB Positioning Chip Market Growth 2026-2032

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Abstracts

The global UWB Positioning Chip market size is predicted to grow from US\$ 1076 million in 2025 to US\$ 3318 million in 2032; it is expected to grow at a CAGR of 16.6% from 2026 to 2032.

UWB Positioning Chip is an ultra-wideband wireless chip used for centimeter-level ranging, secure proximity detection, indoor positioning and radar-like sensing. It is used in smartphones, trackers, automotive digital keys, smart access systems and industrial real-time location systems. In 2025, global UWB Positioning Chip production reached approximately 240,000 K units.

UWB demand is supported by secure ranging functions that Bluetooth or Wi-Fi cannot easily replace. Automotive digital keys, item trackers and premium smartphones are the main volume drivers, while industrial location systems create higher-value but more project-based demand.

The technology is moving from simple ranging toward integrated security, angle measurement and sensing. This increases the role of software stacks, antenna design and certification, so chip vendors often compete through reference designs and ecosystem partnerships.

Adoption is still uneven because low-cost applications often choose Bluetooth, while UWB requires extra hardware and system calibration. However, once UWB is integrated into phones, vehicles and access-control infrastructure, network effects can improve the long-term growth outlook.

LP Information, Inc. (LPI) ' newest research report, the ?UWB Positioning Chip Industry

Forecast? looks at past sales and reviews total world UWB Positioning Chip sales in 2025, providing a comprehensive analysis by region and market sector of projected UWB Positioning Chip sales for 2026 through 2032. With UWB Positioning Chip sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world UWB Positioning Chip industry.

This Insight Report provides a comprehensive analysis of the global UWB Positioning Chip landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on UWB Positioning Chip portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UWB Positioning Chip market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UWB Positioning Chip and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UWB Positioning Chip.

This report presents a comprehensive overview, market shares, and growth opportunities of UWB Positioning Chip market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

UWB Transceiver

UWB SoC

Secure Ranging Chip

Radar Sensing Chip

Other

Segmentation by Ranging Mode:

Two-way Ranging

Time Difference Of Arrival

Angle Of Arrival

Radar Presence Sensing

Other

Segmentation by Integration:

Discrete UWB Chip

UWB With MCU

UWB With Secure Element

Module-level Chipset

Other

Segmentation by Application:

Digital Car Key

Item Tracker

Indoor Positioning

Secure Access Control

Presence Detection

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Qorvo

NXP

Samsung

3db Access

Novelda

SPARK Microsystems

NewRadio Technology

Ubisense

Apple

Key Questions Addressed in this Report

What is the 10-year outlook for the global UWB Positioning Chip market?

What factors are driving UWB Positioning Chip market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do UWB Positioning Chip market opportunities vary by end market size?
How does UWB Positioning Chip break out by Type, by Application?

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