

Global UWB Kick Radar Market Growth 2026-2032

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Abstracts

The global UWB Kick Radar market size is predicted to grow from US\$ 432 million in 2025 to US\$ 616 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

In 2025, global UWB kick radar production reached approximately 4.2 million units, with an average global market price of around US\$100 per unit. In 2025, the global 's total production capacity of UWB kick radar reached 5.6 million units. The industry average gross profit margin of this product reached 22%.UWB kick radar is a human motion sensing device based on Ultra-Wideband (UWB) radio detection technology, primarily used in applications such as smart tailgates and hands-free trunk opening systems. By transmitting and receiving low-power UWB electromagnetic pulse signals, the device detects and identifies the trajectory, speed, distance, and motion characteristics of a person's legs in the area behind the vehicle. It employs algorithms to distinguish kicking motions from other interfering actions, thereby triggering the automatic opening or closing of the tailgate. Compared to traditional capacitive, infrared, and millimeter-wave solutions, UWB kick radar offers advantages such as high detection accuracy, strong interference resistance, excellent environmental adaptability, low false-trigger rates, and compatibility with digital key positioning; it is increasingly becoming a vital component of sensing systems in high-end smart vehicles.

The UWB kick radar industry chain comprises upstream suppliers of core components and materials, midstream manufacturers of systems and modules, and downstream vehicle manufacturers and end-application markets. The upstream sector includes providers of UWB RF chips, MCU processors, antennas, PCBs, power management chips, connectors, and packaging/testing services, with UWB chips representing the core value segment. The midstream sector consists mainly of UWB kick radar module developers, automotive electronics system integrators, and smart tailgate solution providers responsible for radar hardware design, signal processing algorithm

development, software integration, and vehicle-level certification. The downstream sector includes manufacturers of passenger vehicles, luxury cars, new energy vehicles (NEVs), and smart commercial vehicles; these manufacturers integrate UWB kick radar into smart tailgates, digital keys, body control systems, and smart cockpit platforms to enable convenient vehicle interaction and intelligent sensing capabilities. As automotive electrical and electronic architectures evolve toward domain controllers and central computing platforms, UWB kick radar is increasingly integrating deeply with digital keys, external vehicle positioning, and body sensing systems.

Driven by market demand, technological evolution, and the development trends of smart vehicles, UWB kick radar shows promising growth prospects. With the rising penetration of new energy vehicles and growing consumer demand for intelligent, touch-free interaction experiences, smart tailgates are expanding from high-end models to mid-range ones, continuously driving up the installation rate of kick-sensing systems. Meanwhile, the application of UWB technology is expanding across areas such as digital keys, in-cabin vital sign monitoring, high-precision positioning, and intelligent interaction; this enables a single UWB hardware platform to support multiple functions, thereby helping to reduce overall vehicle costs and enhance system value. Furthermore, as automakers accelerate the development of software-defined vehicles and intelligent body control systems, UWB "kick-sensor" technology is poised to evolve from a standalone sensing component into a key node within the vehicle's body-sensing network. Looking ahead, the industry is expected to maintain rapid growth driven by falling UWB chip costs, the maturation of standards, and the scaling of automotive-grade applications.

LP Information, Inc. (LPI) ' newest research report, the "UWB Kick Radar Industry Forecast" looks at past sales and reviews total world UWB Kick Radar sales in 2025, providing a comprehensive analysis by region and market sector of projected UWB Kick Radar sales for 2026 through 2032. With UWB Kick Radar sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world UWB Kick Radar industry.

This Insight Report provides a comprehensive analysis of the global UWB Kick Radar landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on UWB Kick Radar portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UWB Kick Radar market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UWB Kick Radar and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UWB Kick Radar.

This report presents a comprehensive overview, market shares, and growth opportunities of UWB Kick Radar market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Integrated Into Rear Bumper

Mounted at the Bottom of the Tailgate

Others

Segmentation by System Integration Methods:

Standalone UWB Kick-sensor Radar Module

Smart Liftgate-integrated UWB System

Digital Key-integrated UWB System

Body Domain Controller-integrated System

Others

Segmentation by Target Markets:

OEM

Aftermarket

Segmentation by Application:

Commercial Vehicles

Passenger Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huf

YFORE Technology

Huayuen

NXP

Ubitraq

Cscxsemi

Key Questions Addressed in this Report

What is the 10-year outlook for the global UWB Kick Radar market?

What factors are driving UWB Kick Radar market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do UWB Kick Radar market opportunities vary by end market size?

How does UWB Kick Radar break out by Type, by Application?

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