

Global UWB Digital Key Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global UWB Digital Key market size is predicted to grow from US\$ 206 million in 2025 to US\$ 1197 million in 2032; it is expected to grow at a CAGR of 28.7% from 2026 to 2032.

A UWB digital key is a vehicle access and start solution that turns a smartphone or wearable into a car key by leveraging Ultra-Wideband (UWB) secure ranging and precise localization. Compared with Bluetooth-only or NFC-only approaches, UWB can accurately measure distance and verify true proximity, which helps mitigate relay attacks and enables a more seamless hands-free ?walk-up unlock / walk-away lock? user experience. In practice, many implementations follow the Car Connectivity Consortium (CCC) Digital Key specifications, commonly authenticating via BLE and then establishing a secure UWB ranging session for precise positioning.

Upstream building blocks include UWB chipsets and RF/antenna design, BLE/NFC connectivity, automotive-grade secure elements (SE/HSM), vehicle ECUs/domain controllers, in-vehicle UWB anchors for localization, plus mobile wallet OS capabilities and cryptographic key management. Representative suppliers include NXP (Trimension/NCJ29D5 automotive UWB and digital-key reference systems), Qorvo (UWB technology/solutions), STMicroelectronics (highlighting IEEE 802.15.4z security extensions for access control such as digital car keys), and module/system players such as Quectel (automotive UWB modules) and Marquardt (phone-as-a-key/entry authorization solutions). Downstream demand is driven by OEMs and Tier-1 access systems, spanning hands-free entry/start, car sharing/fleet use cases, and mobile wallet-based key provisioning and sharing.

UWB digital keys are evolving from a premium differentiator to broader deployment,

primarily because they improve both convenience and security. Compared with BLE-only passive entry systems that can be more susceptible to relay attacks, UWB's precise and secure ranging better validates true proximity, enabling reliable hands-free walk-up unlock / walk-away lock behavior and more granular location-based triggers. Industry momentum is supported by standardization and interoperability: CCC Digital Key 3.0 formalizes a BLE + UWB approach, while FiRa drives certification and ecosystem alignment around UWB for digital keys. In parallel, mobile wallets and OEM partnerships are expanding, bringing digital keys to more vehicle lineups and consumer devices. Key drivers include demand for phone-centric convenience, OEM differentiation and premium experience, strong needs in car sharing/fleet permissioning (remote provisioning, revocation, time-limited access), and heightened security requirements. Headwinds include system cost and vehicle integration complexity (multi-anchor layouts, antenna design, EMC/functional safety validation), cross-brand interoperability challenges, device/OS fragmentation increasing engineering effort, privacy and key-management compliance, and the delivery/education burden across regions and after-sales networks.

LPI (LP Information)' newest research report, the "UWB Digital Key Industry Forecast" looks at past sales and reviews total world UWB Digital Key sales in 2025, providing a comprehensive analysis by region and market sector of projected UWB Digital Key sales for 2026 through 2032. With UWB Digital Key sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world UWB Digital Key industry.

This Insight Report provides a comprehensive analysis of the global UWB Digital Key landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on UWB Digital Key portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UWB Digital Key market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UWB Digital Key and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UWB Digital Key.

This report presents a comprehensive overview, market shares, and growth opportunities of UWB Digital Key market by product type, application, key players and key regions and countries.

Segmentation by Type:

IR-UWB

DS-UWB

MB-OFDM

Segmentation by Carrier:

Mobile phone

Watch

Physical UWB key

Segmentation by Deployment Architecture:

Single Node

Multi-Node

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Continental

KOSTAL

Pektron

Giesecke & Devrient

Forvia Hella

Samsung

Bosch

Ingeek

UAES

InvisPower

Desay SV

Jingwei Hirain

Linksci

Yuanfeng Technology

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global UWB Digital Key Market Size (2021-2032)
 - 2.1.2 UWB Digital Key Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for UWB Digital Key by Country/Region (2021, 2025 & 2032)
- 2.2 UWB Digital Key Segment by Type
 - 2.2.1 IR-UWB
 - 2.2.2 DS-UWB
 - 2.2.3 MB-OFDM
 - 2.2.4 UWB Digital Key Market Size by Type
 - 2.2.4.1 UWB Digital Key Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.4.2 Global UWB Digital Key Market Size Market Share by Type (2021-2026)
- 2.3 UWB Digital Key Segment by Carrier
 - 2.3.1 Mobile phone
 - 2.3.2 Watch
 - 2.3.3 Physical UWB key
 - 2.3.4 UWB Digital Key Market Size by Carrier
 - 2.3.4.1 UWB Digital Key Market Size CAGR by Carrier (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global UWB Digital Key Market Size Market Share by Carrier (2021-2026)
- 2.4 UWB Digital Key Segment by Deployment Architecture
 - 2.4.1 Single Node
 - 2.4.2 Multi-Node
 - 2.4.3 UWB Digital Key Market Size by Deployment Architecture
 - 2.4.3.1 UWB Digital Key Market Size CAGR by Deployment Architecture (2021 VS

2025 VS 2032)

2.4.3.2 Global UWB Digital Key Market Size Market Share by Deployment
Architecture (2021-2026)

2.5 UWB Digital Key Segment by Application

2.5.1 Passenger Car

2.5.2 Commercial Vehicle

2.5.3 UWB Digital Key Market Size by Application

2.5.3.1 UWB Digital Key Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.3.2 Global UWB Digital Key Market Size Market Share by Application
(2021-2026)

3 UWB DIGITAL KEY MARKET SIZE BY PLAYER

3.1 UWB Digital Key Market Size Market Share by Player

3.1.1 Global UWB Digital Key Revenue by Player (2021-2026)

3.1.2 Global UWB Digital Key Revenue Market Share by Player (2021-2026)

3.2 Global UWB Digital Key Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 UWB DIGITAL KEY BY REGION

4.1 UWB Digital Key Market Size by Region (2021-2026)

4.2 Global UWB Digital Key Annual Revenue by Country/Region (2021-2026)

4.3 Americas UWB Digital Key Market Size Growth (2021-2026)

4.4 APAC UWB Digital Key Market Size Growth (2021-2026)

4.5 Europe UWB Digital Key Market Size Growth (2021-2026)

4.6 Middle East & Africa UWB Digital Key Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas UWB Digital Key Market Size by Country (2021-2026)

5.2 Americas UWB Digital Key Market Size by Type (2021-2026)

5.3 Americas UWB Digital Key Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC UWB Digital Key Market Size by Region (2021-2026)

6.2 APAC UWB Digital Key Market Size by Type (2021-2026)

6.3 APAC UWB Digital Key Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe UWB Digital Key Market Size by Country (2021-2026)

7.2 Europe UWB Digital Key Market Size by Type (2021-2026)

7.3 Europe UWB Digital Key Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa UWB Digital Key by Region (2021-2026)

8.2 Middle East & Africa UWB Digital Key Market Size by Type (2021-2026)

8.3 Middle East & Africa UWB Digital Key Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL UWB DIGITAL KEY MARKET FORECAST

10.1 Global UWB Digital Key Forecast by Region (2027-2032)

10.1.1 Global UWB Digital Key Forecast by Region (2027-2032)

10.1.2 Americas UWB Digital Key Forecast

10.1.3 APAC UWB Digital Key Forecast

10.1.4 Europe UWB Digital Key Forecast

10.1.5 Middle East & Africa UWB Digital Key Forecast

10.2 Americas UWB Digital Key Forecast by Country (2027-2032)

10.2.1 United States Market UWB Digital Key Forecast

10.2.2 Canada Market UWB Digital Key Forecast

10.2.3 Mexico Market UWB Digital Key Forecast

10.2.4 Brazil Market UWB Digital Key Forecast

10.3 APAC UWB Digital Key Forecast by Region (2027-2032)

10.3.1 China UWB Digital Key Market Forecast

10.3.2 Japan Market UWB Digital Key Forecast

10.3.3 Korea Market UWB Digital Key Forecast

10.3.4 Southeast Asia Market UWB Digital Key Forecast

10.3.5 India Market UWB Digital Key Forecast

10.3.6 Australia Market UWB Digital Key Forecast

10.4 Europe UWB Digital Key Forecast by Country (2027-2032)

10.4.1 Germany Market UWB Digital Key Forecast

10.4.2 France Market UWB Digital Key Forecast

10.4.3 UK Market UWB Digital Key Forecast

10.4.4 Italy Market UWB Digital Key Forecast

10.4.5 Russia Market UWB Digital Key Forecast

10.5 Middle East & Africa UWB Digital Key Forecast by Region (2027-2032)

10.5.1 Egypt Market UWB Digital Key Forecast

10.5.2 South Africa Market UWB Digital Key Forecast

10.5.3 Israel Market UWB Digital Key Forecast

10.5.4 Turkey Market UWB Digital Key Forecast

10.6 Global UWB Digital Key Forecast by Type (2027-2032)

10.7 Global UWB Digital Key Forecast by Application (2027-2032)

10.7.1 GCC Countries Market UWB Digital Key Forecast

11 KEY PLAYERS ANALYSIS

11.1 Continental

11.1.1 Continental Company Information

11.1.2 Continental UWB Digital Key Product Offered

11.1.3 Continental UWB Digital Key Revenue, Gross Margin and Market Share
(2021-2026)

11.1.4 Continental Main Business Overview

11.1.5 Continental Latest Developments

11.2 KOSTAL

11.2.1 KOSTAL Company Information

11.2.2 KOSTAL UWB Digital Key Product Offered

11.2.3 KOSTAL UWB Digital Key Revenue, Gross Margin and Market Share
(2021-2026)

11.2.4 KOSTAL Main Business Overview

11.2.5 KOSTAL Latest Developments

11.3 Pektron

11.3.1 Pektron Company Information

11.3.2 Pektron UWB Digital Key Product Offered

11.3.3 Pektron UWB Digital Key Revenue, Gross Margin and Market Share
(2021-2026)

11.3.4 Pektron Main Business Overview

11.3.5 Pektron Latest Developments

11.4 Giesecke & Devrient

11.4.1 Giesecke & Devrient Company Information

11.4.2 Giesecke & Devrient UWB Digital Key Product Offered

11.4.3 Giesecke & Devrient UWB Digital Key Revenue, Gross Margin and Market
Share (2021-2026)

11.4.4 Giesecke & Devrient Main Business Overview

11.4.5 Giesecke & Devrient Latest Developments

11.5 Forvia Hella

11.5.1 Forvia Hella Company Information

11.5.2 Forvia Hella UWB Digital Key Product Offered

11.5.3 Forvia Hella UWB Digital Key Revenue, Gross Margin and Market Share
(2021-2026)

11.5.4 Forvia Hella Main Business Overview

11.5.5 Forvia Hella Latest Developments

11.6 Samsung

11.6.1 Samsung Company Information

- 11.6.2 Samsung UWB Digital Key Product Offered
- 11.6.3 Samsung UWB Digital Key Revenue, Gross Margin and Market Share (2021-2026)
- 11.6.4 Samsung Main Business Overview
- 11.6.5 Samsung Latest Developments
- 11.7 Bosch
 - 11.7.1 Bosch Company Information
 - 11.7.2 Bosch UWB Digital Key Product Offered
 - 11.7.3 Bosch UWB Digital Key Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Bosch Main Business Overview
 - 11.7.5 Bosch Latest Developments
- 11.8 Ingeek
 - 11.8.1 Ingeek Company Information
 - 11.8.2 Ingeek UWB Digital Key Product Offered
 - 11.8.3 Ingeek UWB Digital Key Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 Ingeek Main Business Overview
 - 11.8.5 Ingeek Latest Developments
- 11.9 UAES
 - 11.9.1 UAES Company Information
 - 11.9.2 UAES UWB Digital Key Product Offered
 - 11.9.3 UAES UWB Digital Key Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 UAES Main Business Overview
 - 11.9.5 UAES Latest Developments
- 11.10 InvisPower
 - 11.10.1 InvisPower Company Information
 - 11.10.2 InvisPower UWB Digital Key Product Offered
 - 11.10.3 InvisPower UWB Digital Key Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 InvisPower Main Business Overview
 - 11.10.5 InvisPower Latest Developments
- 11.11 Desay SV
 - 11.11.1 Desay SV Company Information
 - 11.11.2 Desay SV UWB Digital Key Product Offered
 - 11.11.3 Desay SV UWB Digital Key Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 Desay SV Main Business Overview
 - 11.11.5 Desay SV Latest Developments
- 11.12 Jingwei Hirain

- 11.12.1 Jingwei HiraIn Company Information
- 11.12.2 Jingwei HiraIn UWB Digital Key Product Offered
- 11.12.3 Jingwei HiraIn UWB Digital Key Revenue, Gross Margin and Market Share (2021-2026)
- 11.12.4 Jingwei HiraIn Main Business Overview
- 11.12.5 Jingwei HiraIn Latest Developments
- 11.13 Linksci
 - 11.13.1 Linksci Company Information
 - 11.13.2 Linksci UWB Digital Key Product Offered
 - 11.13.3 Linksci UWB Digital Key Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 Linksci Main Business Overview
 - 11.13.5 Linksci Latest Developments
- 11.14 Yuanfeng Technology
 - 11.14.1 Yuanfeng Technology Company Information
 - 11.14.2 Yuanfeng Technology UWB Digital Key Product Offered
 - 11.14.3 Yuanfeng Technology UWB Digital Key Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Yuanfeng Technology Main Business Overview
 - 11.14.5 Yuanfeng Technology Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. UWB Digital Key Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)
- Table 2. UWB Digital Key Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of IR-UWB
- Table 4. Major Players of DS-UWB
- Table 5. Major Players of MB-OFDM
- Table 6. UWB Digital Key Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)
- Table 7. Global UWB Digital Key Market Size by Type (2021-2026) & (\$ millions)
- Table 8. Global UWB Digital Key Market Size Market Share by Type (2021-2026)
- Table 9. Major Players of Mobile phone
- Table 10. Major Players of Watch
- Table 11. Major Players of Physical UWB key
- Table 12. UWB Digital Key Market Size CAGR by Carrier (2021 VS 2025 VS 2032) & (\$ millions)
- Table 13. Global UWB Digital Key Market Size by Carrier (2021-2026) & (\$ millions)
- Table 14. Global UWB Digital Key Market Size Market Share by Carrier (2021-2026)
- Table 15. Major Players of Single Node
- Table 16. Major Players of Multi-Node
- Table 17. UWB Digital Key Market Size CAGR by Deployment Architecture (2021 VS 2025 VS 2032) & (\$ millions)
- Table 18. Global UWB Digital Key Market Size by Deployment Architecture (2021-2026) & (\$ millions)
- Table 19. Global UWB Digital Key Market Size Market Share by Deployment Architecture (2021-2026)
- Table 20. UWB Digital Key Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)
- Table 21. Global UWB Digital Key Market Size by Application (2021-2026) & (\$ millions)
- Table 22. Global UWB Digital Key Market Size Market Share by Application (2021-2026)
- Table 23. Global UWB Digital Key Revenue by Player (2021-2026) & (\$ millions)
- Table 24. Global UWB Digital Key Revenue Market Share by Player (2021-2026)
- Table 25. UWB Digital Key Key Players Head office and Products Offered
- Table 26. UWB Digital Key Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 27. New Products and Potential Entrants

Table 28. Mergers & Acquisitions, Expansion

Table 29. Global UWB Digital Key Market Size by Region (2021-2026) & (\$ millions)

Table 30. Global UWB Digital Key Market Size Market Share by Region (2021-2026)

Table 31. Global UWB Digital Key Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global UWB Digital Key Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas UWB Digital Key Market Size by Country (2021-2026) & (\$ millions)

Table 34. Americas UWB Digital Key Market Size Market Share by Country (2021-2026)

Table 35. Americas UWB Digital Key Market Size by Type (2021-2026) & (\$ millions)

Table 36. Americas UWB Digital Key Market Size Market Share by Type (2021-2026)

Table 37. Americas UWB Digital Key Market Size by Application (2021-2026) & (\$ millions)

Table 38. Americas UWB Digital Key Market Size Market Share by Application (2021-2026)

Table 39. APAC UWB Digital Key Market Size by Region (2021-2026) & (\$ millions)

Table 40. APAC UWB Digital Key Market Size Market Share by Region (2021-2026)

Table 41. APAC UWB Digital Key Market Size by Type (2021-2026) & (\$ millions)

Table 42. APAC UWB Digital Key Market Size by Application (2021-2026) & (\$ millions)

Table 43. Europe UWB Digital Key Market Size by Country (2021-2026) & (\$ millions)

Table 44. Europe UWB Digital Key Market Size Market Share by Country (2021-2026)

Table 45. Europe UWB Digital Key Market Size by Type (2021-2026) & (\$ millions)

Table 46. Europe UWB Digital Key Market Size by Application (2021-2026) & (\$ millions)

Table 47. Middle East & Africa UWB Digital Key Market Size by Region (2021-2026) & (\$ millions)

Table 48. Middle East & Africa UWB Digital Key Market Size by Type (2021-2026) & (\$ millions)

Table 49. Middle East & Africa UWB Digital Key Market Size by Application (2021-2026) & (\$ millions)

Table 50. Key Market Drivers & Growth Opportunities of UWB Digital Key

Table 51. Key Market Challenges & Risks of UWB Digital Key

Table 52. Key Industry Trends of UWB Digital Key

Table 53. Global UWB Digital Key Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 54. Global UWB Digital Key Market Size Market Share Forecast by Region (2027-2032)

Table 55. Global UWB Digital Key Market Size Forecast by Type (2027-2032) & (\$

millions)

Table 56. Global UWB Digital Key Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 57. Continental Details, Company Type, UWB Digital Key Area Served and Its Competitors

Table 58. Continental UWB Digital Key Product Offered

Table 59. Continental UWB Digital Key Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 60. Continental Main Business

Table 61. Continental Latest Developments

Table 62. KOSTAL Details, Company Type, UWB Digital Key Area Served and Its Competitors

Table 63. KOSTAL UWB Digital Key Product Offered

Table 64. KOSTAL UWB Digital Key Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 65. KOSTAL Main Business

Table 66. KOSTAL Latest Developments

Table 67. Pektron Details, Company Type, UWB Digital Key Area Served and Its Competitors

Table 68. Pektron UWB Digital Key Product Offered

Table 69. Pektron UWB Digital Key Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 70. Pektron Main Business

Table 71. Pektron Latest Developments

Table 72. Giesecke & Devrient Details, Company Type, UWB Digital Key Area Served and Its Competitors

Table 73. Giesecke & Devrient UWB Digital Key Product Offered

Table 74. Giesecke & Devrient UWB Digital Key Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 75. Giesecke & Devrient Main Business

Table 76. Giesecke & Devrient Latest Developments

Table 77. Forvia Hella Details, Company Type, UWB Digital Key Area Served and Its Competitors

Table 78. Forvia Hella UWB Digital Key Product Offered

Table 79. Forvia Hella UWB Digital Key Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 80. Forvia Hella Main Business

Table 81. Forvia Hella Latest Developments

Table 82. Samsung Details, Company Type, UWB Digital Key Area Served and Its

Competitors

Table 83. Samsung UWB Digital Key Product Offered

Table 84. Samsung UWB Digital Key Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 85. Samsung Main Business

Table 86. Samsung Latest Developments

Table 87. Bosch Details, Company Type, UWB Digital Key Area Served and Its Competitors

Table 88. Bosch UWB Digital Key Product Offered

Table 89. Bosch UWB Digital Key Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 90. Bosch Main Business

Table 91. Bosch Latest Developments

Table 92. Ingeek Details, Company Type, UWB Digital Key Area Served and Its Competitors

Table 93. Ingeek UWB Digital Key Product Offered

Table 94. Ingeek UWB Digital Key Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 95. Ingeek Main Business

Table 96. Ingeek Latest Developments

Table 97. UAES Details, Company Type, UWB Digital Key Area Served and Its Competitors

Table 98. UAES UWB Digital Key Product Offered

Table 99. UAES UWB Digital Key Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 100. UAES Main Business

Table 101. UAES Latest Developments

Table 102. InvisPower Details, Company Type, UWB Digital Key Area Served and Its Competitors

Table 103. InvisPower UWB Digital Key Product Offered

Table 104. InvisPower UWB Digital Key Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 105. InvisPower Main Business

Table 106. InvisPower Latest Developments

Table 107. Desay SV Details, Company Type, UWB Digital Key Area Served and Its Competitors

Table 108. Desay SV UWB Digital Key Product Offered

Table 109. Desay SV UWB Digital Key Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 110. Desay SV Main Business

Table 111. Desay SV Latest Developments

Table 112. Jingwei Hirain Details, Company Type, UWB Digital Key Area Served and Its Competitors

Table 113. Jingwei Hirain UWB Digital Key Product Offered

Table 114. Jingwei Hirain UWB Digital Key Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 115. Jingwei Hirain Main Business

Table 116. Jingwei Hirain Latest Developments

Table 117. Linksci Details, Company Type, UWB Digital Key Area Served and Its Competitors

Table 118. Linksci UWB Digital Key Product Offered

Table 119. Linksci UWB Digital Key Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 120. Linksci Main Business

Table 121. Linksci Latest Developments

Table 122. Yuanfeng Technology Details, Company Type, UWB Digital Key Area Served and Its Competitors

Table 123. Yuanfeng Technology UWB Digital Key Product Offered

Table 124. Yuanfeng Technology UWB Digital Key Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 125. Yuanfeng Technology Main Business

Table 126. Yuanfeng Technology Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. UWB Digital Key Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global UWB Digital Key Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. UWB Digital Key Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. UWB Digital Key Sales Market Share by Country/Region (2025)

Figure 8. UWB Digital Key Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global UWB Digital Key Market Size Market Share by Type in 2025

Figure 10. Global UWB Digital Key Market Size Market Share by Carrier in 2025

Figure 11. Global UWB Digital Key Market Size Market Share by Deployment Architecture in 2025

Figure 12. UWB Digital Key in Passenger Car

Figure 13. Global UWB Digital Key Market: Passenger Car (2021-2026) & (\$ millions)

Figure 14. UWB Digital Key in Commercial Vehicle

Figure 15. Global UWB Digital Key Market: Commercial Vehicle (2021-2026) & (\$ millions)

Figure 16. Global UWB Digital Key Market Size Market Share by Application in 2025

Figure 17. Global UWB Digital Key Revenue Market Share by Player in 2025

Figure 18. Global UWB Digital Key Market Size Market Share by Region (2021-2026)

Figure 19. Americas UWB Digital Key Market Size 2021-2026 (\$ millions)

Figure 20. APAC UWB Digital Key Market Size 2021-2026 (\$ millions)

Figure 21. Europe UWB Digital Key Market Size 2021-2026 (\$ millions)

Figure 22. Middle East & Africa UWB Digital Key Market Size 2021-2026 (\$ millions)

Figure 23. Americas UWB Digital Key Value Market Share by Country in 2025

Figure 24. United States UWB Digital Key Market Size Growth 2021-2026 (\$ millions)

Figure 25. Canada UWB Digital Key Market Size Growth 2021-2026 (\$ millions)

Figure 26. Mexico UWB Digital Key Market Size Growth 2021-2026 (\$ millions)

Figure 27. Brazil UWB Digital Key Market Size Growth 2021-2026 (\$ millions)

Figure 28. APAC UWB Digital Key Market Size Market Share by Region in 2025

Figure 29. APAC UWB Digital Key Market Size Market Share by Type (2021-2026)

Figure 30. APAC UWB Digital Key Market Size Market Share by Application (2021-2026)

Figure 31. China UWB Digital Key Market Size Growth 2021-2026 (\$ millions)

- Figure 32. Japan UWB Digital Key Market Size Growth 2021-2026 (\$ millions)
- Figure 33. South Korea UWB Digital Key Market Size Growth 2021-2026 (\$ millions)
- Figure 34. Southeast Asia UWB Digital Key Market Size Growth 2021-2026 (\$ millions)
- Figure 35. India UWB Digital Key Market Size Growth 2021-2026 (\$ millions)
- Figure 36. Australia UWB Digital Key Market Size Growth 2021-2026 (\$ millions)
- Figure 37. Europe UWB Digital Key Market Size Market Share by Country in 2025
- Figure 38. Europe UWB Digital Key Market Size Market Share by Type (2021-2026)
- Figure 39. Europe UWB Digital Key Market Size Market Share by Application (2021-2026)
- Figure 40. Germany UWB Digital Key Market Size Growth 2021-2026 (\$ millions)
- Figure 41. France UWB Digital Key Market Size Growth 2021-2026 (\$ millions)
- Figure 42. UK UWB Digital Key Market Size Growth 2021-2026 (\$ millions)
- Figure 43. Italy UWB Digital Key Market Size Growth 2021-2026 (\$ millions)
- Figure 44. Russia UWB Digital Key Market Size Growth 2021-2026 (\$ millions)
- Figure 45. Middle East & Africa UWB Digital Key Market Size Market Share by Region (2021-2026)
- Figure 46. Middle East & Africa UWB Digital Key Market Size Market Share by Type (2021-2026)
- Figure 47. Middle East & Africa UWB Digital Key Market Size Market Share by Application (2021-2026)
- Figure 48. Egypt UWB Digital Key Market Size Growth 2021-2026 (\$ millions)
- Figure 49. South Africa UWB Digital Key Market Size Growth 2021-2026 (\$ millions)
- Figure 50. Israel UWB Digital Key Market Size Growth 2021-2026 (\$ millions)
- Figure 51. Turkey UWB Digital Key Market Size Growth 2021-2026 (\$ millions)
- Figure 52. GCC Countries UWB Digital Key Market Size Growth 2021-2026 (\$ millions)
- Figure 53. Americas UWB Digital Key Market Size 2027-2032 (\$ millions)
- Figure 54. APAC UWB Digital Key Market Size 2027-2032 (\$ millions)
- Figure 55. Europe UWB Digital Key Market Size 2027-2032 (\$ millions)
- Figure 56. Middle East & Africa UWB Digital Key Market Size 2027-2032 (\$ millions)
- Figure 57. United States UWB Digital Key Market Size 2027-2032 (\$ millions)
- Figure 58. Canada UWB Digital Key Market Size 2027-2032 (\$ millions)
- Figure 59. Mexico UWB Digital Key Market Size 2027-2032 (\$ millions)
- Figure 60. Brazil UWB Digital Key Market Size 2027-2032 (\$ millions)
- Figure 61. China UWB Digital Key Market Size 2027-2032 (\$ millions)
- Figure 62. Japan UWB Digital Key Market Size 2027-2032 (\$ millions)
- Figure 63. Korea UWB Digital Key Market Size 2027-2032 (\$ millions)
- Figure 64. Southeast Asia UWB Digital Key Market Size 2027-2032 (\$ millions)
- Figure 65. India UWB Digital Key Market Size 2027-2032 (\$ millions)
- Figure 66. Australia UWB Digital Key Market Size 2027-2032 (\$ millions)

- Figure 67. Germany UWB Digital Key Market Size 2027-2032 (\$ millions)
- Figure 68. France UWB Digital Key Market Size 2027-2032 (\$ millions)
- Figure 69. UK UWB Digital Key Market Size 2027-2032 (\$ millions)
- Figure 70. Italy UWB Digital Key Market Size 2027-2032 (\$ millions)
- Figure 71. Russia UWB Digital Key Market Size 2027-2032 (\$ millions)
- Figure 72. Egypt UWB Digital Key Market Size 2027-2032 (\$ millions)
- Figure 73. South Africa UWB Digital Key Market Size 2027-2032 (\$ millions)
- Figure 74. Israel UWB Digital Key Market Size 2027-2032 (\$ millions)
- Figure 75. Turkey UWB Digital Key Market Size 2027-2032 (\$ millions)
- Figure 76. Global UWB Digital Key Market Size Market Share Forecast by Type (2027-2032)
- Figure 77. Global UWB Digital Key Market Size Market Share Forecast by Application (2027-2032)
- Figure 78. GCC Countries UWB Digital Key Market Size 2027-2032 (\$ millions)

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