

# Global UV Water Treatment Systems Market Growth 2026-2032

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## Abstracts

The global UV Water Treatment Systems market size is predicted to grow from US\$ 1439 million in 2025 to US\$ 2585 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

Ultraviolet (UV) water treatment systems utilize UVC-band ultraviolet light (primarily at 253.7 nm) as their core technology. By disrupting the DNA/RNA structures of microorganisms in water—such as bacteria, viruses, cryptosporidium, and algae—these systems render them incapable of reproduction, thereby achieving chemical-free, instantaneous, and broad-spectrum disinfection through physical water treatment. Core components include UV lamps (low-pressure/medium-pressure mercury lamps, UV-LEDs), a reactor chamber, ballasts, automatic cleaning systems, UV intensity monitoring, and intelligent control modules. The system can operate independently or in combination with filtration, ozone, and advanced oxidation (UV + hydrogen peroxide) processes, and is used for disinfection and purification in applications such as drinking water, municipal wastewater, industrial pure water, swimming pool water, seawater desalination, food and beverage, and pharmaceuticals.

By 2025, global sales of ultraviolet (UV) water treatment systems are projected to reach 1,727,000 units, with an average price of \$852 per unit.

### Development Trends

Technological Evolution: Mercury lamps ? UV-LEDs, intelligent systems, and integrated solutions

Low-pressure mercury lamps (single wavelength 254 nm, high efficiency, low cost)

remain the mainstream; the market share of medium-pressure mercury lamps (multi-wavelength 200-400 nm, broad-spectrum, suitable for complex water quality and high flow rates) is increasing; UV-LEDs (mercury-free, long lifespan, compact size, adjustable power) are accelerating their market penetration and gradually replacing small-scale, residential, and portable applications.

Standard features include online UV intensity monitoring, automatic mechanical/chemical cleaning, intelligent dimming, remote operation and maintenance, and fault alerts, enhancing stability and reducing operational costs.

Integrated, modular, and compact designs are suitable for retrofitting older water treatment plants and space-constrained environments.

**Application Expansion: From Municipal Dominance to Diversified Penetration in Industrial, Commercial, and Residential Sectors**

Municipal drinking water / wastewater disinfection (largest application, accounting for approximately 41%): Replaces chlorine disinfection, reduces disinfection byproducts (DBPs), and meets stricter water quality standards.

Rapidly growing demand in industrial (ultra-pure water for electronics, pharmaceuticals, food and beverage, and seawater ballast water), commercial (swimming pools, hotels, hospitals), residential water purification, aquaculture, and reclaimed water reuse.

**Policy and Market Drivers**

Tighter global and Chinese water quality standards (e.g., GB5749-2022), environmental regulations limiting mercury use, heightened public health awareness, and green and low-carbon requirements are driving the shift from chemical disinfection to UV disinfection.

The Asia-Pacific region (China, Southeast Asia) is the fastest-growing market, while Europe and the Americas maintain stable demand for high-end applications.

LP Information, Inc. (LPI) ' newest research report, the "UV Water Treatment Systems Industry Forecast" looks at past sales and reviews total world UV Water Treatment Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected UV Water Treatment Systems sales for 2026 through 2032. With UV Water Treatment Systems sales broken down by region, market sector and sub-sector,

this report provides a detailed analysis in US\$ millions of the world UV Water Treatment Systems industry.

This Insight Report provides a comprehensive analysis of the global UV Water Treatment Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on UV Water Treatment Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UV Water Treatment Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UV Water Treatment Systems and breaks down the forecast by Flow Rate, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UV Water Treatment Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of UV Water Treatment Systems market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Flow Rate:

Below 20 GPM

20-100 GPM

Above 100 GPM

#### Segmentation by Light Source Technology:

Low-Pressure Mercury Lamps (LP UV)

Medium-Pressure Mercury Lamps (MP UV)

UV-LED

### Segmentation by Sales Channels:

Direct Sales

Distribution

### Segmentation by Application:

Municipal

Industrial

Residential

Commercial

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Xylem?US?

SUEZ?FR?

ProMinent GmbH?DE?

Trojan Technologies Inc?CA?

3M?US?

Halma?GB?

Watts Water Technologies?US?

Guangdong Bainuo Environmental?CN?

Newland Environmental Protection?CN?

DaRo UV Systems?DE?

Atlantic Ultraviolet Corporation?US?

UltraAqua?DK?

Shenzhen Haichuan Environment?CN?

ESCO International?US?

## Key Questions Addressed in this Report

What is the 10-year outlook for the global UV Water Treatment Systems market?

What factors are driving UV Water Treatment Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do UV Water Treatment Systems market opportunities vary by end market size?

How does UV Water Treatment Systems break out by Flow Rate, by Application?

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