

Global UV Nanoimprinting Machine Market Growth 2026-2032

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Abstracts

The global UV Nanoimprinting Machine market size is predicted to grow from US\$ 65.54 million in 2025 to US\$ 130 million in 2032; it is expected to grow at a CAGR of 10.5% from 2026 to 2032.

The UV nanoimprinting machine is a kind of nanoimprint equipment that uses ultraviolet light curing technology to transfer nanostructures from the template to the surface of the substrate, and solidifies the material through UV light irradiation to create a surface with nanoscale structures. Global UV nanoimprinter sales in 2024 will be approximately 200 units, with an average selling price of US\$300,000 per unit.

Market drivers primarily include the following:

Technology replacement demand: Breaking through the physical and cost limitations of traditional lithography

Traditional EUV lithography is constrained by the diffraction limit, making resolutions below 10 nanometers difficult. Furthermore, high equipment costs (over \$150 million per unit) create technical bottlenecks as semiconductor manufacturing scales to smaller process nodes. UV-NIL, which directly transfers patterns through physical imprinting, can achieve resolutions below 5 nanometers and reduce equipment costs by 30%-50%, making it a key alternative to EUV lithography. For example, Canon's nanoimprint equipment has demonstrated 5-nanometer chip manufacturing, paving the way for technological replacement.

Downstream application boom: Diversified scenarios drive demand growth

Semiconductors: As Moore's Law approaches its physical limits, the number of layers in memory chips (such as 3D NAND) continues to increase, necessitating a surge in demand for high-precision, low-cost patterning technologies. SK Hynix plans to mass-produce 3D NAND using nanoimprinting in 2025, and Samsung has also developed a variety of solutions, including nanoimprinting.

Optical devices: Exploding demand for micro-nano optical components in AR/VR devices is driving orders for UV-NIL equipment. For example, diffractive waveguides require nanoimprinting to create surface relief structures, improving optical efficiency and field of view.

Biomedical: The trend toward miniaturization of biochips and medical testing equipment requires the ability to manufacture nanoscale structures. UV-NIL technology, due to its high precision and biocompatibility, is the preferred choice.

Policy and Industry Collaboration: Building an Ecosystem for Technological Upgrading and Market Expansion

Policy Support: China's '14th Five-Year Plan' for High-End Equipment explicitly lists nanoimprinting as a key development direction, promoting the implementation of the technology through subsidies and pilot programs. For example, Suzhou Hechengxing Nanotechnology Co., Ltd. specializes in UV imprinting technology research and development and has received policy support to accelerate industrialization.

Industry Collaboration: Multinational companies collaborate with local manufacturers to develop customized equipment, lowering the technical barrier. For example, EV Group established a joint venture with a Chinese semiconductor company to promote the localization of the supply chain; Canon and SK Hynix collaborated to verify the feasibility of nanoimprinting mass production and accelerate technological iteration.

Technology Integration: UV-NIL is combined with atomic layer deposition (ALD) and machine learning to achieve 'one-step' device manufacturing and defect detection, further improving production efficiency and yield, and expanding the boundaries of application.

LP Information, Inc. (LPI) ' newest research report, the 'UV Nanoimprinting Machine Industry Forecast' looks at past sales and reviews total world UV Nanoimprinting Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected UV Nanoimprinting Machine sales for 2026 through 2032. With UV

Nanoimprinting Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world UV Nanoimprinting Machine industry.

This Insight Report provides a comprehensive analysis of the global UV Nanoimprinting Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on UV Nanoimprinting Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UV Nanoimprinting Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UV Nanoimprinting Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UV Nanoimprinting Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of UV Nanoimprinting Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Contact

Contactless

Segmentation by Application:

Nanocircuit

Nanosensor

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NIL Technology ApS

Obducat AB

EV Group

nanoGriptech, Inc.

Nanonex Corporation

Micro Resist Technology GmbH

Nanolithosolutions Inc.

Nanofabrica Ltd.

Shimadzu Corporation

nanoUV GmbH

Ramponi SRL

SUSS MicroTec SE

Heidelberg Instruments Mikrotechnik GmbH

Tokyo Ohka Kogyo Co., Ltd.

Canon Inc.

Tianren Micronano

Key Questions Addressed in this Report

What is the 10-year outlook for the global UV Nanoimprinting Machine market?

What factors are driving UV Nanoimprinting Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do UV Nanoimprinting Machine market opportunities vary by end market size?

How does UV Nanoimprinting Machine break out by Type, by Application?

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