

Global UV Light Stabilizer Market Growth 2026-2032

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Abstracts

The global UV Light Stabilizer market size is predicted to grow from US\$ 308 million in 2025 to US\$ 435 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

UV light stabilizers are chemical additives in light stabilizer systems. Their function is to absorb the energy of materials exposed to ultraviolet (UV) radiation and safely convert it into heat or low-energy vibrations, thereby reducing or preventing fading, yellowing, chalking, or degradation of mechanical properties caused by photodegradation of the material surface. They are commonly used in plastics, coatings, fibers, rubber, and composite materials, and are an important component of industrial light stabilizers. Common chemical structures include benzophenones, benzotriazoles, triazines, and salicylates. In 2025, global UV light stabilizer production was approximately 42,219 tons, with a unit price of approximately US\$7,464.78 per ton, a gross profit margin of approximately 24.18%, and an average production of 1,200 tons per company.

Ultraviolet (UV) light stabilizers are key components in light stabilizer systems, responsible for absorbing UV rays and protecting material surfaces. Their market size is driven by both material manufacturing and downstream industry demand. Global economic industrialization and increasing demands for weather resistance in consumer goods have driven continuous improvements in the UV resistance standards of industrial materials such as plastics, coatings, fibers, and rubber, thus boosting demand for UV light stabilizers. In particular, applications such as high-transparency plastics, outdoor engineering plastic films, automotive exterior parts, and glass fiber reinforced materials have seen a significant increase in the penetration rate of products with high UV absorption performance, which is a crucial foundation for market growth.

From the perspective of downstream industries, the increasing demands for UV resistance in automotive lightweighting, building materials, agricultural films, and high-

end packaging films have led to a gradual expansion of the application of UV light stabilizers. With increasingly stringent environmental regulations and sustainable development standards, the market is placing higher demands on UV absorbers with low volatility, low toxicity, and high stability, which has to some extent pushed up the price range and market value of high-end products. Furthermore, emerging markets (such as Southeast Asia and India) are experiencing rapid industrialization, resulting in significant growth in usage.

Despite the solid foundation for market growth, the industry also faces some challenges. Fluctuations in raw material prices, instability in the global supply chain, and the emergence of downstream material substitution technologies (such as organic-inorganic synergistic stabilization systems in high-performance blends or optical film materials) are putting pressure on traditional UV absorbers. Meanwhile, environmental regulations in different countries restricting specific chemical structures (such as the restrictions on certain benzophenone compounds under cosmetics regulations) are also affecting the development path of some niche markets. Small and medium-sized enterprises (SMEs) lag behind large international companies in terms of technology, compliance, and channel expansion, leading to further increases in market concentration in the high-end UV product sector.

Overall, the global UV light stabilizer market will maintain stable growth in the coming years, driven primarily by technological advancements and upgrading downstream demand. Suppliers need to increase investment in the R&D of high-performance products, particularly in areas such as environmental friendliness, low colorfastness, low VOCs, and high thermal stability, to adapt to the fastest-growing application areas such as automotive, construction, packaging, and high-end engineering plastics. At the same time, regional strategic layout and supply chain resilience will become key factors in corporate competitiveness.

LP Information, Inc. (LPI) ' newest research report, the "UV Light Stabilizer Industry Forecast" looks at past sales and reviews total world UV Light Stabilizer sales in 2025, providing a comprehensive analysis by region and market sector of projected UV Light Stabilizer sales for 2026 through 2032. With UV Light Stabilizer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world UV Light Stabilizer industry.

This Insight Report provides a comprehensive analysis of the global UV Light Stabilizer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

also analyzes the strategies of leading global companies with a focus on UV Light Stabilizer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UV Light Stabilizer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UV Light Stabilizer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UV Light Stabilizer.

This report presents a comprehensive overview, market shares, and growth opportunities of UV Light Stabilizer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Benzophenone Type

Benzotriazole Type

Triazine Type

Salicylate Type

Segmentation by Shape:

Powder

Liquid

Granules

Segmentation by Channel:

Direct Sales

Distributors

Segmentation by Application:

Automotive

Packaging

Coatings & Paints

Textiles & Fibers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

SONGWON Industrial Group

Amfine Chemical

MPI Chemie

Mayzo

TinToll (SINOPCC)

ADEKA

Clariant

Solvay

Evonik

Milliken

SABO SpA

Croda

SI Group

3V Sigma

Everspring Chemical

Suqian Unitech Corp., Ltd.

Rianlon Corporation

Binhai Jinxiang Chemical Auxiliary

Beijing Tiangang Auxiliary Co., Ltd.

Fujian Disheng Technology Co., Ltd.

Jiangsu FOPIA Chemicals Co., Ltd.

Weihai Jinwei ChemIndustry Co.,Ltd.

Chitec Technology

Sin Hun Chemical

Jiyi Holdings

Anhui Jiaxian Functional Auxiliary Co., Ltd.

Yuanli Chemical Group Co., Ltd.

Shandong Polytai New Material Co., Ltd.

Lucky Chemical Materials Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global UV Light Stabilizer market?

What factors are driving UV Light Stabilizer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do UV Light Stabilizer market opportunities vary by end market size?

How does UV Light Stabilizer break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global UV Light Stabilizer Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for UV Light Stabilizer by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for UV Light Stabilizer by Country/Region, 2021, 2025 & 2032
- 2.2 UV Light Stabilizer Segment by Type
 - 2.2.1 Benzophenone Type
 - 2.2.2 Benzotriazole Type
 - 2.2.3 Triazine Type
 - 2.2.4 Salicylate Type
 - 2.2.5 UV Light Stabilizer Sales by Type
 - 2.2.5.1 Global UV Light Stabilizer Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global UV Light Stabilizer Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global UV Light Stabilizer Sale Price by Type (2021-2026)
- 2.3 UV Light Stabilizer Segment by Shape
 - 2.3.1 Powder
 - 2.3.2 Liquid
 - 2.3.3 Granules
 - 2.3.4 UV Light Stabilizer Sales by Shape
 - 2.3.4.1 Global UV Light Stabilizer Sales Market Share by Shape (2021-2026)
 - 2.3.4.2 Global UV Light Stabilizer Revenue and Market Share by Shape (2021-2026)
 - 2.3.4.3 Global UV Light Stabilizer Sale Price by Shape (2021-2026)
- 2.4 UV Light Stabilizer Segment by Channel

2.4.1 Direct Sales

2.4.2 Distributors

2.4.3 UV Light Stabilizer Sales by Channel

2.4.3.1 Global UV Light Stabilizer Sales Market Share by Channel (2021-2026)

2.4.3.2 Global UV Light Stabilizer Revenue and Market Share by Channel
(2021-2026)

2.4.3.3 Global UV Light Stabilizer Sale Price by Channel (2021-2026)

2.5 UV Light Stabilizer Segment by Application

2.5.1 Automotive

2.5.2 Packaging

2.5.3 Coatings & Paints

2.5.4 Textiles & Fibers

2.5.5 Others

2.5.6 UV Light Stabilizer Sales by Application

2.5.6.1 Global UV Light Stabilizer Sale Market Share by Application (2021-2026)

2.5.6.2 Global UV Light Stabilizer Revenue and Market Share by Application
(2021-2026)

2.5.6.3 Global UV Light Stabilizer Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global UV Light Stabilizer Breakdown Data by Company

3.1.1 Global UV Light Stabilizer Annual Sales by Company (2021-2026)

3.1.2 Global UV Light Stabilizer Sales Market Share by Company (2021-2026)

3.2 Global UV Light Stabilizer Annual Revenue by Company (2021-2026)

3.2.1 Global UV Light Stabilizer Revenue by Company (2021-2026)

3.2.2 Global UV Light Stabilizer Revenue Market Share by Company (2021-2026)

3.3 Global UV Light Stabilizer Sale Price by Company

3.4 Key Manufacturers UV Light Stabilizer Producing Area Distribution, Sales Area,
Product Type

3.4.1 Key Manufacturers UV Light Stabilizer Product Location Distribution

3.4.2 Players UV Light Stabilizer Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR UV LIGHT STABILIZER BY GEOGRAPHIC

REGION

- 4.1 World Historic UV Light Stabilizer Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global UV Light Stabilizer Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global UV Light Stabilizer Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic UV Light Stabilizer Market Size by Country/Region (2021-2026)
 - 4.2.1 Global UV Light Stabilizer Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global UV Light Stabilizer Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas UV Light Stabilizer Sales Growth
- 4.4 APAC UV Light Stabilizer Sales Growth
- 4.5 Europe UV Light Stabilizer Sales Growth
- 4.6 Middle East & Africa UV Light Stabilizer Sales Growth

5 AMERICAS

- 5.1 Americas UV Light Stabilizer Sales by Country
 - 5.1.1 Americas UV Light Stabilizer Sales by Country (2021-2026)
 - 5.1.2 Americas UV Light Stabilizer Revenue by Country (2021-2026)
- 5.2 Americas UV Light Stabilizer Sales by Type (2021-2026)
- 5.3 Americas UV Light Stabilizer Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC UV Light Stabilizer Sales by Region
 - 6.1.1 APAC UV Light Stabilizer Sales by Region (2021-2026)
 - 6.1.2 APAC UV Light Stabilizer Revenue by Region (2021-2026)
- 6.2 APAC UV Light Stabilizer Sales by Type (2021-2026)
- 6.3 APAC UV Light Stabilizer Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe UV Light Stabilizer by Country

7.1.1 Europe UV Light Stabilizer Sales by Country (2021-2026)

7.1.2 Europe UV Light Stabilizer Revenue by Country (2021-2026)

7.2 Europe UV Light Stabilizer Sales by Type (2021-2026)

7.3 Europe UV Light Stabilizer Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa UV Light Stabilizer by Country

8.1.1 Middle East & Africa UV Light Stabilizer Sales by Country (2021-2026)

8.1.2 Middle East & Africa UV Light Stabilizer Revenue by Country (2021-2026)

8.2 Middle East & Africa UV Light Stabilizer Sales by Type (2021-2026)

8.3 Middle East & Africa UV Light Stabilizer Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of UV Light Stabilizer

10.3 Manufacturing Process Analysis of UV Light Stabilizer

10.4 Industry Chain Structure of UV Light Stabilizer

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 UV Light Stabilizer Distributors

11.3 UV Light Stabilizer Customer

12 WORLD FORECAST REVIEW FOR UV LIGHT STABILIZER BY GEOGRAPHIC REGION

12.1 Global UV Light Stabilizer Market Size Forecast by Region

12.1.1 Global UV Light Stabilizer Forecast by Region (2027-2032)

12.1.2 Global UV Light Stabilizer Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global UV Light Stabilizer Forecast by Type (2027-2032)

12.7 Global UV Light Stabilizer Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 BASF

13.1.1 BASF Company Information

13.1.2 BASF UV Light Stabilizer Product Portfolios and Specifications

13.1.3 BASF UV Light Stabilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 BASF Main Business Overview

13.1.5 BASF Latest Developments

13.2 SONGWON Industrial Group

13.2.1 SONGWON Industrial Group Company Information

13.2.2 SONGWON Industrial Group UV Light Stabilizer Product Portfolios and Specifications

13.2.3 SONGWON Industrial Group UV Light Stabilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 SONGWON Industrial Group Main Business Overview

13.2.5 SONGWON Industrial Group Latest Developments

13.3 Amfine Chemical

- 13.3.1 Amfine Chemical Company Information
- 13.3.2 Amfine Chemical UV Light Stabilizer Product Portfolios and Specifications
- 13.3.3 Amfine Chemical UV Light Stabilizer Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Amfine Chemical Main Business Overview
- 13.3.5 Amfine Chemical Latest Developments
- 13.4 MPI Chemie
 - 13.4.1 MPI Chemie Company Information
 - 13.4.2 MPI Chemie UV Light Stabilizer Product Portfolios and Specifications
 - 13.4.3 MPI Chemie UV Light Stabilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 MPI Chemie Main Business Overview
 - 13.4.5 MPI Chemie Latest Developments
- 13.5 Mayzo
 - 13.5.1 Mayzo Company Information
 - 13.5.2 Mayzo UV Light Stabilizer Product Portfolios and Specifications
 - 13.5.3 Mayzo UV Light Stabilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Mayzo Main Business Overview
 - 13.5.5 Mayzo Latest Developments
- 13.6 TinToll (SINOPCC)
 - 13.6.1 TinToll (SINOPCC) Company Information
 - 13.6.2 TinToll (SINOPCC) UV Light Stabilizer Product Portfolios and Specifications
 - 13.6.3 TinToll (SINOPCC) UV Light Stabilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 TinToll (SINOPCC) Main Business Overview
 - 13.6.5 TinToll (SINOPCC) Latest Developments
- 13.7 ADEKA
 - 13.7.1 ADEKA Company Information
 - 13.7.2 ADEKA UV Light Stabilizer Product Portfolios and Specifications
 - 13.7.3 ADEKA UV Light Stabilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 ADEKA Main Business Overview
 - 13.7.5 ADEKA Latest Developments
- 13.8 Clariant
 - 13.8.1 Clariant Company Information
 - 13.8.2 Clariant UV Light Stabilizer Product Portfolios and Specifications
 - 13.8.3 Clariant UV Light Stabilizer Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.8.4 Clariant Main Business Overview
- 13.8.5 Clariant Latest Developments
- 13.9 Solvay
 - 13.9.1 Solvay Company Information
 - 13.9.2 Solvay UV Light Stabilizer Product Portfolios and Specifications
 - 13.9.3 Solvay UV Light Stabilizer Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.9.4 Solvay Main Business Overview
 - 13.9.5 Solvay Latest Developments
- 13.10 Evonik
 - 13.10.1 Evonik Company Information
 - 13.10.2 Evonik UV Light Stabilizer Product Portfolios and Specifications
 - 13.10.3 Evonik UV Light Stabilizer Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.10.4 Evonik Main Business Overview
 - 13.10.5 Evonik Latest Developments
- 13.11 Milliken
 - 13.11.1 Milliken Company Information
 - 13.11.2 Milliken UV Light Stabilizer Product Portfolios and Specifications
 - 13.11.3 Milliken UV Light Stabilizer Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.11.4 Milliken Main Business Overview
 - 13.11.5 Milliken Latest Developments
- 13.12 SABO SpA
 - 13.12.1 SABO SpA Company Information
 - 13.12.2 SABO SpA UV Light Stabilizer Product Portfolios and Specifications
 - 13.12.3 SABO SpA UV Light Stabilizer Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.12.4 SABO SpA Main Business Overview
 - 13.12.5 SABO SpA Latest Developments
- 13.13 Croda
 - 13.13.1 Croda Company Information
 - 13.13.2 Croda UV Light Stabilizer Product Portfolios and Specifications
 - 13.13.3 Croda UV Light Stabilizer Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.13.4 Croda Main Business Overview
 - 13.13.5 Croda Latest Developments
- 13.14 SI Group
 - 13.14.1 SI Group Company Information

- 13.14.2 SI Group UV Light Stabilizer Product Portfolios and Specifications
- 13.14.3 SI Group UV Light Stabilizer Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.14.4 SI Group Main Business Overview
- 13.14.5 SI Group Latest Developments
- 13.15 3V Sigma
 - 13.15.1 3V Sigma Company Information
 - 13.15.2 3V Sigma UV Light Stabilizer Product Portfolios and Specifications
 - 13.15.3 3V Sigma UV Light Stabilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 3V Sigma Main Business Overview
 - 13.15.5 3V Sigma Latest Developments
- 13.16 Everspring Chemical
 - 13.16.1 Everspring Chemical Company Information
 - 13.16.2 Everspring Chemical UV Light Stabilizer Product Portfolios and Specifications
 - 13.16.3 Everspring Chemical UV Light Stabilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Everspring Chemical Main Business Overview
 - 13.16.5 Everspring Chemical Latest Developments
- 13.17 Suqian Unitech Corp., Ltd.
 - 13.17.1 Suqian Unitech Corp., Ltd. Company Information
 - 13.17.2 Suqian Unitech Corp., Ltd. UV Light Stabilizer Product Portfolios and Specifications
 - 13.17.3 Suqian Unitech Corp., Ltd. UV Light Stabilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Suqian Unitech Corp., Ltd. Main Business Overview
 - 13.17.5 Suqian Unitech Corp., Ltd. Latest Developments
- 13.18 Rianlon Corporation
 - 13.18.1 Rianlon Corporation Company Information
 - 13.18.2 Rianlon Corporation UV Light Stabilizer Product Portfolios and Specifications
 - 13.18.3 Rianlon Corporation UV Light Stabilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Rianlon Corporation Main Business Overview
 - 13.18.5 Rianlon Corporation Latest Developments
- 13.19 Binhai Jinxiang Chemical Auxiliary
 - 13.19.1 Binhai Jinxiang Chemical Auxiliary Company Information
 - 13.19.2 Binhai Jinxiang Chemical Auxiliary UV Light Stabilizer Product Portfolios and Specifications
 - 13.19.3 Binhai Jinxiang Chemical Auxiliary UV Light Stabilizer Sales, Revenue, Price

and Gross Margin (2021-2026)

13.19.4 Binhai Jinxiang Chemical Auxiliary Main Business Overview

13.19.5 Binhai Jinxiang Chemical Auxiliary Latest Developments

13.20 Beijing Tiangang Auxiliary Co., Ltd.

13.20.1 Beijing Tiangang Auxiliary Co., Ltd. Company Information

13.20.2 Beijing Tiangang Auxiliary Co., Ltd. UV Light Stabilizer Product Portfolios and Specifications

13.20.3 Beijing Tiangang Auxiliary Co., Ltd. UV Light Stabilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Beijing Tiangang Auxiliary Co., Ltd. Main Business Overview

13.20.5 Beijing Tiangang Auxiliary Co., Ltd. Latest Developments

13.21 Fujian Disheng Technology Co., Ltd.

13.21.1 Fujian Disheng Technology Co., Ltd. Company Information

13.21.2 Fujian Disheng Technology Co., Ltd. UV Light Stabilizer Product Portfolios and Specifications

13.21.3 Fujian Disheng Technology Co., Ltd. UV Light Stabilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Fujian Disheng Technology Co., Ltd. Main Business Overview

13.21.5 Fujian Disheng Technology Co., Ltd. Latest Developments

13.22 Jiangsu FOPIA Chemicals Co., Ltd.

13.22.1 Jiangsu FOPIA Chemicals Co., Ltd. Company Information

13.22.2 Jiangsu FOPIA Chemicals Co., Ltd. UV Light Stabilizer Product Portfolios and Specifications

13.22.3 Jiangsu FOPIA Chemicals Co., Ltd. UV Light Stabilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Jiangsu FOPIA Chemicals Co., Ltd. Main Business Overview

13.22.5 Jiangsu FOPIA Chemicals Co., Ltd. Latest Developments

13.23 Weihai Jinwei ChemIndustry Co.,Ltd.

13.23.1 Weihai Jinwei ChemIndustry Co.,Ltd. Company Information

13.23.2 Weihai Jinwei ChemIndustry Co.,Ltd. UV Light Stabilizer Product Portfolios and Specifications

13.23.3 Weihai Jinwei ChemIndustry Co.,Ltd. UV Light Stabilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Weihai Jinwei ChemIndustry Co.,Ltd. Main Business Overview

13.23.5 Weihai Jinwei ChemIndustry Co.,Ltd. Latest Developments

13.24 Chitec Technology

13.24.1 Chitec Technology Company Information

13.24.2 Chitec Technology UV Light Stabilizer Product Portfolios and Specifications

13.24.3 Chitec Technology UV Light Stabilizer Sales, Revenue, Price and Gross

Margin (2021-2026)

13.24.4 Chitec Technology Main Business Overview

13.24.5 Chitec Technology Latest Developments

13.25 Sin Hun Chemical

13.25.1 Sin Hun Chemical Company Information

13.25.2 Sin Hun Chemical UV Light Stabilizer Product Portfolios and Specifications

13.25.3 Sin Hun Chemical UV Light Stabilizer Sales, Revenue, Price and Gross

Margin (2021-2026)

13.25.4 Sin Hun Chemical Main Business Overview

13.25.5 Sin Hun Chemical Latest Developments

13.26 Jiye Holdings

13.26.1 Jiye Holdings Company Information

13.26.2 Jiye Holdings UV Light Stabilizer Product Portfolios and Specifications

13.26.3 Jiye Holdings UV Light Stabilizer Sales, Revenue, Price and Gross Margin

(2021-2026)

13.26.4 Jiye Holdings Main Business Overview

13.26.5 Jiye Holdings Latest Developments

13.27 Anhui Jiaxian Functional Auxiliary Co., Ltd.

13.27.1 Anhui Jiaxian Functional Auxiliary Co., Ltd. Company Information

13.27.2 Anhui Jiaxian Functional Auxiliary Co., Ltd. UV Light Stabilizer Product Portfolios and Specifications

13.27.3 Anhui Jiaxian Functional Auxiliary Co., Ltd. UV Light Stabilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 Anhui Jiaxian Functional Auxiliary Co., Ltd. Main Business Overview

13.27.5 Anhui Jiaxian Functional Auxiliary Co., Ltd. Latest Developments

13.28 Yuanli Chemical Group Co., Ltd.

13.28.1 Yuanli Chemical Group Co., Ltd. Company Information

13.28.2 Yuanli Chemical Group Co., Ltd. UV Light Stabilizer Product Portfolios and Specifications

13.28.3 Yuanli Chemical Group Co., Ltd. UV Light Stabilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 Yuanli Chemical Group Co., Ltd. Main Business Overview

13.28.5 Yuanli Chemical Group Co., Ltd. Latest Developments

13.29 Shandong Polytai New Material Co., Ltd.

13.29.1 Shandong Polytai New Material Co., Ltd. Company Information

13.29.2 Shandong Polytai New Material Co., Ltd. UV Light Stabilizer Product Portfolios and Specifications

13.29.3 Shandong Polytai New Material Co., Ltd. UV Light Stabilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.29.4 Shandong Polytai New Material Co., Ltd. Main Business Overview

13.29.5 Shandong Polytai New Material Co., Ltd. Latest Developments

13.30 Lucky Chemical Materials Co., Ltd.

13.30.1 Lucky Chemical Materials Co., Ltd. Company Information

13.30.2 Lucky Chemical Materials Co., Ltd. UV Light Stabilizer Product Portfolios and Specifications

13.30.3 Lucky Chemical Materials Co., Ltd. UV Light Stabilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.30.4 Lucky Chemical Materials Co., Ltd. Main Business Overview

13.30.5 Lucky Chemical Materials Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. UV Light Stabilizer Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. UV Light Stabilizer Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Benzophenone Type

Table 4. Major Players of Benzotriazole Type

Table 5. Major Players of Triazine Type

Table 6. Major Players of Salicylate Type

Table 7. Global UV Light Stabilizer Sales by Type (2021-2026) & (Kilotons)

Table 8. Global UV Light Stabilizer Sales Market Share by Type (2021-2026)

Table 9. Global UV Light Stabilizer Revenue by Type (2021-2026) & (\$ million)

Table 10. Global UV Light Stabilizer Revenue Market Share by Type (2021-2026)

Table 11. Global UV Light Stabilizer Sale Price by Type (2021-2026) & (USD/MT)

Table 12. Major Players of Powder

Table 13. Major Players of Liquid

Table 14. Major Players of Granules

Table 15. Global UV Light Stabilizer Sales by Shape (2021-2026) & (Kilotons)

Table 16. Global UV Light Stabilizer Sales Market Share by Shape (2021-2026)

Table 17. Global UV Light Stabilizer Revenue by Shape (2021-2026) & (\$ million)

Table 18. Global UV Light Stabilizer Revenue Market Share by Shape (2021-2026)

Table 19. Global UV Light Stabilizer Sale Price by Shape (2021-2026) & (USD/MT)

Table 20. Major Players of Direct Sales

Table 21. Major Players of Distributors

Table 22. Global UV Light Stabilizer Sales by Channel (2021-2026) & (Kilotons)

Table 23. Global UV Light Stabilizer Sales Market Share by Channel (2021-2026)

Table 24. Global UV Light Stabilizer Revenue by Channel (2021-2026) & (\$ million)

Table 25. Global UV Light Stabilizer Revenue Market Share by Channel (2021-2026)

Table 26. Global UV Light Stabilizer Sale Price by Channel (2021-2026) & (USD/MT)

Table 27. Global UV Light Stabilizer Sale by Application (2021-2026) & (Kilotons)

Table 28. Global UV Light Stabilizer Sale Market Share by Application (2021-2026)

Table 29. Global UV Light Stabilizer Revenue by Application (2021-2026) & (\$ million)

Table 30. Global UV Light Stabilizer Revenue Market Share by Application (2021-2026)

Table 31. Global UV Light Stabilizer Sale Price by Application (2021-2026) & (USD/MT)

Table 32. Global UV Light Stabilizer Sales by Company (2021-2026) & (Kilotons)

Table 33. Global UV Light Stabilizer Sales Market Share by Company (2021-2026)

Table 34. Global UV Light Stabilizer Revenue by Company (2021-2026) & (\$ millions)
Table 35. Global UV Light Stabilizer Revenue Market Share by Company (2021-2026)
Table 36. Global UV Light Stabilizer Sale Price by Company (2021-2026) & (USD/MT)
Table 37. Key Manufacturers UV Light Stabilizer Producing Area Distribution and Sales Area
Table 38. Players UV Light Stabilizer Products Offered
Table 39. UV Light Stabilizer Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 40. New Products and Potential Entrants
Table 41. Market M&A Activity & Strategy
Table 42. Global UV Light Stabilizer Sales by Geographic Region (2021-2026) & (Kilotons)
Table 43. Global UV Light Stabilizer Sales Market Share Geographic Region (2021-2026)
Table 44. Global UV Light Stabilizer Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 45. Global UV Light Stabilizer Revenue Market Share by Geographic Region (2021-2026)
Table 46. Global UV Light Stabilizer Sales by Country/Region (2021-2026) & (Kilotons)
Table 47. Global UV Light Stabilizer Sales Market Share by Country/Region (2021-2026)
Table 48. Global UV Light Stabilizer Revenue by Country/Region (2021-2026) & (\$ millions)
Table 49. Global UV Light Stabilizer Revenue Market Share by Country/Region (2021-2026)
Table 50. Americas UV Light Stabilizer Sales by Country (2021-2026) & (Kilotons)
Table 51. Americas UV Light Stabilizer Sales Market Share by Country (2021-2026)
Table 52. Americas UV Light Stabilizer Revenue by Country (2021-2026) & (\$ millions)
Table 53. Americas UV Light Stabilizer Sales by Type (2021-2026) & (Kilotons)
Table 54. Americas UV Light Stabilizer Sales by Application (2021-2026) & (Kilotons)
Table 55. APAC UV Light Stabilizer Sales by Region (2021-2026) & (Kilotons)
Table 56. APAC UV Light Stabilizer Sales Market Share by Region (2021-2026)
Table 57. APAC UV Light Stabilizer Revenue by Region (2021-2026) & (\$ millions)
Table 58. APAC UV Light Stabilizer Sales by Type (2021-2026) & (Kilotons)
Table 59. APAC UV Light Stabilizer Sales by Application (2021-2026) & (Kilotons)
Table 60. Europe UV Light Stabilizer Sales by Country (2021-2026) & (Kilotons)
Table 61. Europe UV Light Stabilizer Revenue by Country (2021-2026) & (\$ millions)
Table 62. Europe UV Light Stabilizer Sales by Type (2021-2026) & (Kilotons)
Table 63. Europe UV Light Stabilizer Sales by Application (2021-2026) & (Kilotons)
Table 64. Middle East & Africa UV Light Stabilizer Sales by Country (2021-2026) &

(Kilotons)

Table 65. Middle East & Africa UV Light Stabilizer Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa UV Light Stabilizer Sales by Type (2021-2026) & (Kilotons)

Table 67. Middle East & Africa UV Light Stabilizer Sales by Application (2021-2026) & (Kilotons)

Table 68. Key Market Drivers & Growth Opportunities of UV Light Stabilizer

Table 69. Key Market Challenges & Risks of UV Light Stabilizer

Table 70. Key Industry Trends of UV Light Stabilizer

Table 71. UV Light Stabilizer Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. UV Light Stabilizer Distributors List

Table 74. UV Light Stabilizer Customer List

Table 75. Global UV Light Stabilizer Sales Forecast by Region (2027-2032) & (Kilotons)

Table 76. Global UV Light Stabilizer Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas UV Light Stabilizer Sales Forecast by Country (2027-2032) & (Kilotons)

Table 78. Americas UV Light Stabilizer Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC UV Light Stabilizer Sales Forecast by Region (2027-2032) & (Kilotons)

Table 80. APAC UV Light Stabilizer Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe UV Light Stabilizer Sales Forecast by Country (2027-2032) & (Kilotons)

Table 82. Europe UV Light Stabilizer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa UV Light Stabilizer Sales Forecast by Country (2027-2032) & (Kilotons)

Table 84. Middle East & Africa UV Light Stabilizer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global UV Light Stabilizer Sales Forecast by Type (2027-2032) & (Kilotons)

Table 86. Global UV Light Stabilizer Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global UV Light Stabilizer Sales Forecast by Application (2027-2032) & (Kilotons)

Table 88. Global UV Light Stabilizer Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. BASF Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors
Table 90. BASF UV Light Stabilizer Product Portfolios and Specifications
Table 91. BASF UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 92. BASF Main Business
Table 93. BASF Latest Developments
Table 94. SONGWON Industrial Group Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors
Table 95. SONGWON Industrial Group UV Light Stabilizer Product Portfolios and Specifications
Table 96. SONGWON Industrial Group UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 97. SONGWON Industrial Group Main Business
Table 98. SONGWON Industrial Group Latest Developments
Table 99. Amfine Chemical Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors
Table 100. Amfine Chemical UV Light Stabilizer Product Portfolios and Specifications
Table 101. Amfine Chemical UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 102. Amfine Chemical Main Business
Table 103. Amfine Chemical Latest Developments
Table 104. MPI Chemie Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors
Table 105. MPI Chemie UV Light Stabilizer Product Portfolios and Specifications
Table 106. MPI Chemie UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 107. MPI Chemie Main Business
Table 108. MPI Chemie Latest Developments
Table 109. Mayzo Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors
Table 110. Mayzo UV Light Stabilizer Product Portfolios and Specifications
Table 111. Mayzo UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 112. Mayzo Main Business
Table 113. Mayzo Latest Developments
Table 114. TinToll (SINOPCC) Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors
Table 115. TinToll (SINOPCC) UV Light Stabilizer Product Portfolios and Specifications

Table 116. TinToll (SINOPCC) UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 117. TinToll (SINOPCC) Main Business

Table 118. TinToll (SINOPCC) Latest Developments

Table 119. ADEKA Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors

Table 120. ADEKA UV Light Stabilizer Product Portfolios and Specifications

Table 121. ADEKA UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 122. ADEKA Main Business

Table 123. ADEKA Latest Developments

Table 124. Clariant Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors

Table 125. Clariant UV Light Stabilizer Product Portfolios and Specifications

Table 126. Clariant UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 127. Clariant Main Business

Table 128. Clariant Latest Developments

Table 129. Solvay Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors

Table 130. Solvay UV Light Stabilizer Product Portfolios and Specifications

Table 131. Solvay UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 132. Solvay Main Business

Table 133. Solvay Latest Developments

Table 134. Evonik Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors

Table 135. Evonik UV Light Stabilizer Product Portfolios and Specifications

Table 136. Evonik UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 137. Evonik Main Business

Table 138. Evonik Latest Developments

Table 139. Milliken Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors

Table 140. Milliken UV Light Stabilizer Product Portfolios and Specifications

Table 141. Milliken UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 142. Milliken Main Business

Table 143. Milliken Latest Developments

Table 144. SABO SpA Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors

Table 145. SABO SpA UV Light Stabilizer Product Portfolios and Specifications

Table 146. SABO SpA UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 147. SABO SpA Main Business

Table 148. SABO SpA Latest Developments

Table 149. Croda Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors

Table 150. Croda UV Light Stabilizer Product Portfolios and Specifications

Table 151. Croda UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 152. Croda Main Business

Table 153. Croda Latest Developments

Table 154. SI Group Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors

Table 155. SI Group UV Light Stabilizer Product Portfolios and Specifications

Table 156. SI Group UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 157. SI Group Main Business

Table 158. SI Group Latest Developments

Table 159. 3V Sigma Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors

Table 160. 3V Sigma UV Light Stabilizer Product Portfolios and Specifications

Table 161. 3V Sigma UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 162. 3V Sigma Main Business

Table 163. 3V Sigma Latest Developments

Table 164. Everspring Chemical Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors

Table 165. Everspring Chemical UV Light Stabilizer Product Portfolios and Specifications

Table 166. Everspring Chemical UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 167. Everspring Chemical Main Business

Table 168. Everspring Chemical Latest Developments

Table 169. Suqian Unitech Corp., Ltd. Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors

Table 170. Suqian Unitech Corp., Ltd. UV Light Stabilizer Product Portfolios and

Specifications

Table 171. Suqian Unitech Corp., Ltd. UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 172. Suqian Unitech Corp., Ltd. Main Business

Table 173. Suqian Unitech Corp., Ltd. Latest Developments

Table 174. Rianlon Corporation Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors

Table 175. Rianlon Corporation UV Light Stabilizer Product Portfolios and Specifications

Table 176. Rianlon Corporation UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 177. Rianlon Corporation Main Business

Table 178. Rianlon Corporation Latest Developments

Table 179. Binhai Jinxiang Chemical Auxiliary Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors

Table 180. Binhai Jinxiang Chemical Auxiliary UV Light Stabilizer Product Portfolios and Specifications

Table 181. Binhai Jinxiang Chemical Auxiliary UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 182. Binhai Jinxiang Chemical Auxiliary Main Business

Table 183. Binhai Jinxiang Chemical Auxiliary Latest Developments

Table 184. Beijing Tiangang Auxiliary Co., Ltd. Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors

Table 185. Beijing Tiangang Auxiliary Co., Ltd. UV Light Stabilizer Product Portfolios and Specifications

Table 186. Beijing Tiangang Auxiliary Co., Ltd. UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 187. Beijing Tiangang Auxiliary Co., Ltd. Main Business

Table 188. Beijing Tiangang Auxiliary Co., Ltd. Latest Developments

Table 189. Fujian Disheng Technology Co., Ltd. Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors

Table 190. Fujian Disheng Technology Co., Ltd. UV Light Stabilizer Product Portfolios and Specifications

Table 191. Fujian Disheng Technology Co., Ltd. UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 192. Fujian Disheng Technology Co., Ltd. Main Business

Table 193. Fujian Disheng Technology Co., Ltd. Latest Developments

Table 194. Jiangsu FOPIA Chemicals Co., Ltd. Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors

Table 195. Jiangsu FOPIA Chemicals Co., Ltd. UV Light Stabilizer Product Portfolios

and Specifications

Table 196. Jiangsu FOPIA Chemicals Co., Ltd. UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 197. Jiangsu FOPIA Chemicals Co., Ltd. Main Business

Table 198. Jiangsu FOPIA Chemicals Co., Ltd. Latest Developments

Table 199. Weihai Jinwei ChemIndustry Co.,Ltd. Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors

Table 200. Weihai Jinwei ChemIndustry Co.,Ltd. UV Light Stabilizer Product Portfolios and Specifications

Table 201. Weihai Jinwei ChemIndustry Co.,Ltd. UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 202. Weihai Jinwei ChemIndustry Co.,Ltd. Main Business

Table 203. Weihai Jinwei ChemIndustry Co.,Ltd. Latest Developments

Table 204. Chitec Technology Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors

Table 205. Chitec Technology UV Light Stabilizer Product Portfolios and Specifications

Table 206. Chitec Technology UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 207. Chitec Technology Main Business

Table 208. Chitec Technology Latest Developments

Table 209. Sin Hun Chemical Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors

Table 210. Sin Hun Chemical UV Light Stabilizer Product Portfolios and Specifications

Table 211. Sin Hun Chemical UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 212. Sin Hun Chemical Main Business

Table 213. Sin Hun Chemical Latest Developments

Table 214. Jiyi Holdings Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors

Table 215. Jiyi Holdings UV Light Stabilizer Product Portfolios and Specifications

Table 216. Jiyi Holdings UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 217. Jiyi Holdings Main Business

Table 218. Jiyi Holdings Latest Developments

Table 219. Anhui Jiaxian Functional Auxiliary Co., Ltd. Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors

Table 220. Anhui Jiaxian Functional Auxiliary Co., Ltd. UV Light Stabilizer Product Portfolios and Specifications

Table 221. Anhui Jiaxian Functional Auxiliary Co., Ltd. UV Light Stabilizer Sales

(Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 222. Anhui Jiaxian Functional Auxiliary Co., Ltd. Main Business

Table 223. Anhui Jiaxian Functional Auxiliary Co., Ltd. Latest Developments

Table 224. Yuanli Chemical Group Co., Ltd. Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors

Table 225. Yuanli Chemical Group Co., Ltd. UV Light Stabilizer Product Portfolios and Specifications

Table 226. Yuanli Chemical Group Co., Ltd. UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 227. Yuanli Chemical Group Co., Ltd. Main Business

Table 228. Yuanli Chemical Group Co., Ltd. Latest Developments

Table 229. Shandong Polytai New Material Co., Ltd. Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors

Table 230. Shandong Polytai New Material Co., Ltd. UV Light Stabilizer Product Portfolios and Specifications

Table 231. Shandong Polytai New Material Co., Ltd. UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 232. Shandong Polytai New Material Co., Ltd. Main Business

Table 233. Shandong Polytai New Material Co., Ltd. Latest Developments

Table 234. Lucky Chemical Materials Co., Ltd. Basic Information, UV Light Stabilizer Manufacturing Base, Sales Area and Its Competitors

Table 235. Lucky Chemical Materials Co., Ltd. UV Light Stabilizer Product Portfolios and Specifications

Table 236. Lucky Chemical Materials Co., Ltd. UV Light Stabilizer Sales (Kilotons), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 237. Lucky Chemical Materials Co., Ltd. Main Business

Table 238. Lucky Chemical Materials Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of UV Light Stabilizer
- Figure 2. UV Light Stabilizer Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global UV Light Stabilizer Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global UV Light Stabilizer Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. UV Light Stabilizer Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. UV Light Stabilizer Sales Market Share by Country/Region (2025)
- Figure 10. UV Light Stabilizer Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Benzophenone Type
- Figure 12. Product Picture of Benzotriazole Type
- Figure 13. Product Picture of Triazine Type
- Figure 14. Product Picture of Salicylate Type
- Figure 15. Global UV Light Stabilizer Sales Market Share by Type in 2026
- Figure 16. Global UV Light Stabilizer Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Powder
- Figure 18. Product Picture of Liquid
- Figure 19. Product Picture of Granules
- Figure 20. Global UV Light Stabilizer Sales Market Share by Shape in 2026
- Figure 21. Global UV Light Stabilizer Revenue Market Share by Shape (2021-2026)
- Figure 22. Product Picture of Direct Sales
- Figure 23. Product Picture of Distributors
- Figure 24. Global UV Light Stabilizer Sales Market Share by Channel in 2026
- Figure 25. Global UV Light Stabilizer Revenue Market Share by Channel (2021-2026)
- Figure 26. UV Light Stabilizer Consumed in Automotive
- Figure 27. Global UV Light Stabilizer Market: Automotive (2021-2026) & (Kilotons)
- Figure 28. UV Light Stabilizer Consumed in Packaging
- Figure 29. Global UV Light Stabilizer Market: Packaging (2021-2026) & (Kilotons)
- Figure 30. UV Light Stabilizer Consumed in Coatings & Paints
- Figure 31. Global UV Light Stabilizer Market: Coatings & Paints (2021-2026) & (Kilotons)
- Figure 32. UV Light Stabilizer Consumed in Textiles & Fibers

- Figure 33. Global UV Light Stabilizer Market: Textiles & Fibers (2021-2026) & (Kilotons)
- Figure 34. UV Light Stabilizer Consumed in Others
- Figure 35. Global UV Light Stabilizer Market: Others (2021-2026) & (Kilotons)
- Figure 36. Global UV Light Stabilizer Sale Market Share by Application (2025)
- Figure 37. Global UV Light Stabilizer Revenue Market Share by Application in 2025
- Figure 38. UV Light Stabilizer Sales by Company in 2025 (Kilotons)
- Figure 39. Global UV Light Stabilizer Sales Market Share by Company in 2025
- Figure 40. UV Light Stabilizer Revenue by Company in 2025 (\$ millions)
- Figure 41. Global UV Light Stabilizer Revenue Market Share by Company in 2025
- Figure 42. Global UV Light Stabilizer Sales Market Share by Geographic Region (2021-2026)
- Figure 43. Global UV Light Stabilizer Revenue Market Share by Geographic Region in 2025
- Figure 44. Americas UV Light Stabilizer Sales 2021-2026 (Kilotons)
- Figure 45. Americas UV Light Stabilizer Revenue 2021-2026 (\$ millions)
- Figure 46. APAC UV Light Stabilizer Sales 2021-2026 (Kilotons)
- Figure 47. APAC UV Light Stabilizer Revenue 2021-2026 (\$ millions)
- Figure 48. Europe UV Light Stabilizer Sales 2021-2026 (Kilotons)
- Figure 49. Europe UV Light Stabilizer Revenue 2021-2026 (\$ millions)
- Figure 50. Middle East & Africa UV Light Stabilizer Sales 2021-2026 (Kilotons)
- Figure 51. Middle East & Africa UV Light Stabilizer Revenue 2021-2026 (\$ millions)
- Figure 52. Americas UV Light Stabilizer Sales Market Share by Country in 2025
- Figure 53. Americas UV Light Stabilizer Revenue Market Share by Country (2021-2026)
- Figure 54. Americas UV Light Stabilizer Sales Market Share by Type (2021-2026)
- Figure 55. Americas UV Light Stabilizer Sales Market Share by Application (2021-2026)
- Figure 56. United States UV Light Stabilizer Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Canada UV Light Stabilizer Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Mexico UV Light Stabilizer Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Brazil UV Light Stabilizer Revenue Growth 2021-2026 (\$ millions)
- Figure 60. APAC UV Light Stabilizer Sales Market Share by Region in 2025
- Figure 61. APAC UV Light Stabilizer Revenue Market Share by Region (2021-2026)
- Figure 62. APAC UV Light Stabilizer Sales Market Share by Type (2021-2026)
- Figure 63. APAC UV Light Stabilizer Sales Market Share by Application (2021-2026)
- Figure 64. China UV Light Stabilizer Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Japan UV Light Stabilizer Revenue Growth 2021-2026 (\$ millions)
- Figure 66. South Korea UV Light Stabilizer Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Southeast Asia UV Light Stabilizer Revenue Growth 2021-2026 (\$ millions)
- Figure 68. India UV Light Stabilizer Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Australia UV Light Stabilizer Revenue Growth 2021-2026 (\$ millions)

- Figure 70. China Taiwan UV Light Stabilizer Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Europe UV Light Stabilizer Sales Market Share by Country in 2025
- Figure 72. Europe UV Light Stabilizer Revenue Market Share by Country (2021-2026)
- Figure 73. Europe UV Light Stabilizer Sales Market Share by Type (2021-2026)
- Figure 74. Europe UV Light Stabilizer Sales Market Share by Application (2021-2026)
- Figure 75. Germany UV Light Stabilizer Revenue Growth 2021-2026 (\$ millions)
- Figure 76. France UV Light Stabilizer Revenue Growth 2021-2026 (\$ millions)
- Figure 77. UK UV Light Stabilizer Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Italy UV Light Stabilizer Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Russia UV Light Stabilizer Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Middle East & Africa UV Light Stabilizer Sales Market Share by Country (2021-2026)
- Figure 81. Middle East & Africa UV Light Stabilizer Sales Market Share by Type (2021-2026)
- Figure 82. Middle East & Africa UV Light Stabilizer Sales Market Share by Application (2021-2026)
- Figure 83. Egypt UV Light Stabilizer Revenue Growth 2021-2026 (\$ millions)
- Figure 84. South Africa UV Light Stabilizer Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Israel UV Light Stabilizer Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Turkey UV Light Stabilizer Revenue Growth 2021-2026 (\$ millions)
- Figure 87. GCC Countries UV Light Stabilizer Revenue Growth 2021-2026 (\$ millions)
- Figure 88. Manufacturing Cost Structure Analysis of UV Light Stabilizer in 2026
- Figure 89. Manufacturing Process Analysis of UV Light Stabilizer
- Figure 90. Industry Chain Structure of UV Light Stabilizer
- Figure 91. Channels of Distribution
- Figure 92. Global UV Light Stabilizer Sales Market Forecast by Region (2027-2032)
- Figure 93. Global UV Light Stabilizer Revenue Market Share Forecast by Region (2027-2032)
- Figure 94. Global UV Light Stabilizer Sales Market Share Forecast by Type (2027-2032)
- Figure 95. Global UV Light Stabilizer Revenue Market Share Forecast by Type (2027-2032)
- Figure 96. Global UV Light Stabilizer Sales Market Share Forecast by Application (2027-2032)
- Figure 97. Global UV Light Stabilizer Revenue Market Share Forecast by Application (2027-2032)

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