

Global UV Excited Phosphor Powder Market Growth 2026-2032

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Abstracts

The global UV Excited Phosphor Powder market size is predicted to grow from US\$ 1394 million in 2025 to US\$ 2736 million in 2032; it is expected to grow at a CAGR of 10.2% from 2026 to 2032.

UV Excited Phosphor Powder refers to a type of luminescent material that absorbs ultraviolet (UV) radiation and re-emits it as visible light through photoluminescence. When exposed to UV light (typically 200-400 nm), the electrons in the phosphor material are excited to a higher energy state and then release energy in the form of visible light (blue, green, red, or white) when returning to the ground state. It is widely used in LED lighting, display technologies, anti-counterfeiting inks, and fluorescent coatings. In 2025, global UV Excited Phosphor Powder production reached approximately 15,490 Metric Tons, with an average global market price of around US\$ 92,000 per Metric Ton. Annual production capacity is 17,000 Metric Tons. Gross Profit Margin is 38%. The UV Excited Phosphor Powder industry is structured around an upstream supply of rare earth raw materials such as yttrium, cerium, europium, and terbium, which are refined into high-purity oxides and then processed into phosphor compounds through solid-state or chemical synthesis methods. Midstream manufacturers such as Nichia, Mitsubishi Chemical, and Chinese rare-earth material companies convert these compounds into functional phosphor powders with controlled particle size, emission wavelength, and quantum efficiency. Downstream applications are highly concentrated in LED lighting, display backlight systems, anti-counterfeiting materials, and UV-driven functional coatings, where phosphors serve as the core wavelength conversion material in optoelectronic systems. The development of UV Excited Phosphor Powder is increasingly driven by the transition toward high-efficiency solid-state lighting and advanced display technologies such as Mini LED and high-color-gamut screens. Material innovation is shifting from broad-spectrum phosphors toward

narrow-band and high-quantum-efficiency compositions to improve luminous efficiency and color accuracy while reducing energy loss. At the same time, demand from anti-counterfeiting and UV functional materials is expanding the application boundary beyond traditional lighting, making phosphor materials a cross-sector enabling technology in both consumer electronics and industrial systems.

United States market for UV Excited Phosphor Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for UV Excited Phosphor Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for UV Excited Phosphor Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key UV Excited Phosphor Powder players cover Nichia Corporation, Mitsubishi Chemical Group Corporation, Denka Company Limited, Sumitomo Chemical Company Limited, Toshiba Materials Company Limited, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "UV Excited Phosphor Powder Industry Forecast" looks at past sales and reviews total world UV Excited Phosphor Powder sales in 2025, providing a comprehensive analysis by region and market sector of projected UV Excited Phosphor Powder sales for 2026 through 2032. With UV Excited Phosphor Powder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world UV Excited Phosphor Powder industry.

This Insight Report provides a comprehensive analysis of the global UV Excited Phosphor Powder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on UV Excited Phosphor Powder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UV Excited Phosphor Powder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UV Excited Phosphor Powder and breaks down the forecast by Emission Color Type, by Application, geography, and market size to

highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UV Excited Phosphor Powder.

This report presents a comprehensive overview, market shares, and growth opportunities of UV Excited Phosphor Powder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Emission Color Type:

Blue Emitting Phosphor Powder

Green Emitting Phosphor Powder

Red Emitting Phosphor Powder

White Light Phosphor Powder

Multi-band Phosphor Powder

Segmentation by Excitation Wavelength Type:

UVA Excited Phosphor Powder(320?400 nm)

UVB Excited Phosphor Powder(280?320 nm)

UVC Excited Phosphor Powder(200?280 nm)

Segmentation by Quantum Efficiency Grade:

High QE Phosphor Powder?? 90%

Medium QE Phosphor Powder?70% ? 90%

Low QE Phosphor Powder?? 70%

Segmentation by Application:

General Illumination

Display & Backlight

Anti-counterfeiting & Security

Industrial Sensing & Detection

Medical & Biomedical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nichia Corporation

Mitsubishi Chemical Group Corporation

Denka Company Limited

Sumitomo Chemical Company Limited

Toshiba Materials Company Limited

Nemoto Lumi-Materials Company Limited

Intematix Corporation

Materion Corporation

Merck Kgaa

Phosphor Technology Limited

Ams Osram Group

Griem Advanced Materials Company Limited

Luming Group Company Limited

Beijing Yuji Science & Technology Company Limited

Jiangmen Kanhoo Industry Company Limited

Yantai Shield Advanced Materials Company Limited

Shanghai Yuelong New Materials Company Limited

Qingdao Double Crystal New Material Company Limited

China Rare Earth Holdings Limited

Epistar Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global UV Excited Phosphor Powder market?

What factors are driving UV Excited Phosphor Powder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do UV Excited Phosphor Powder market opportunities vary by end market size?

How does UV Excited Phosphor Powder break out by Emission Color Type, by Application?

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