

# Global UV Excited Fluorescent Anti-Counterfeiting Ink Market Growth 2026-2032

<https://marketpublishers.com/r/G3EA78597B8BEN.html>

Date: May 2026

Pages: 131

Price: US\$ 3,660.00 (Single User License)

ID: G3EA78597B8BEN

## Abstracts

The global UV Excited Fluorescent Anti-Counterfeiting Ink market size is predicted to grow from US\$ 1188 million in 2025 to US\$ 1616 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

UV Excited Fluorescent Anti-Counterfeiting Ink refers to a class of security inks designed to emit a distinct fluorescent signal when stimulated by ultraviolet light, while remaining invisible or only faintly visible under normal lighting conditions. It addresses the vulnerability of conventional visible print features to copying, scanning, and alteration by introducing a covert optical response that can be verified quickly with simple UV tools or integrated into instrument-based inspection for tiered authentication. Historically, these inks evolved from early invisible-ink concepts and optical security features into engineered systems as UV light sources, fluorescent materials, and print-process control matured, enabling reliable and repeatable fluorescence across different substrates and printing methods. Today, UV-excited fluorescent inks serve as a foundational element in many security-printing architectures, often combined with other covert or machine-readable features. Upstream inputs typically include fluorescent dyes or pigments tuned for specific excitation/emission behavior, binder/resin and vehicle systems that provide adhesion and durability, solvents or water-based carriers, dispersion and rheology additives, stabilizers and low-migration design elements, and substrate-matching primers or overprint varnishes; deployment commonly relies on complementary components such as UV illumination devices, optical filters, and sensor- or vision-based readers supplied by the broader specialty chemicals and inspection-equipment ecosystem. In 2025, global production capacity for UV-excited fluorescent anti-counterfeiting inks reached 400,000 tons, with sales volume totaling 345,000 tons. The average selling price was USD 3,515 per ton, and industry gross margins generally ranged from 25% to 35%.

The market for UV-excited fluorescent anti-counterfeiting inks is characterized by broad penetration and increasing tiering. In paper-based applications such as IDs, fiscal documents, and certificates, UV fluorescence remains one of the most widely deployed covert features because it is easy to verify in the field and integrates well with security paper elements, guilloches, and anti-copy design. In packaging and labeling for brand protection, fluorescent features are also common, but increasingly as part of a multi-layer scheme combined with serialization, 2D codes, tamper-evident structures, and other covert elements to address more sophisticated attacks such as localized replacement, secondary lamination, and re-labeling. Buyers are also raising expectations for consistent performance across printing processes and substrates; on films, coated papers, and under varnishes/laminates, fluorescence intensity, background interference, and durability must be tightly controlled, which elevates the importance of formulation breadth, lot consistency, and strong technical support.

Future development will focus on multi-band and multi-signal designs, greater machine readability, and stricter compliance and sustainability requirements. Technically, simple single-band effects verified with a common 365 nm lamp are evolving toward differentiated excitation bands (e.g., 254/365/405 nm) and combined signals that support spectral fingerprints, filter-based discrimination, and lower background noise—raising the barrier to imitation and reducing false calls. Operationally, verification will increasingly combine human UV checks with machine vision, sensors, and portable readers for more consistent decisions, often linking results to channel inspection systems for digital recordkeeping. On the materials side, low-migration, low-odor, low-VOC, and tighter regulatory alignment will become more important—especially in pharma, personal care, and food-adjacent packaging—driving more stringent raw-material screening, residual control, and standardized testing protocols. The broader adoption of UV-LED illumination will further shape excitation conditions and tool formats, pushing inks to maintain stable, repeatable visibility across different LED spectra.

Key drivers include persistent pressure to combat counterfeiting, regulatory and fiscal emphasis on verifiable evidence, and ongoing brand investment in channel integrity and consumer trust—amplified by e-commerce and cross-border distribution that accelerate the spread of fakes. Constraints are mainly the imitability of single features and the challenge of consistent implementation: commodity fluorescent materials and generic formulations can enable low-end copying, forcing users toward feature stacking and tighter verification conditions; meanwhile, variation in UV lamp wavelength, power, and filters can lead to inconsistent appearance, and substrate absorbency, coatings, and

post-press processes can further affect results, increasing validation cycles and management overhead. Competitive advantage will increasingly depend on system-level capability?harder-to-copy optical design paired with standardized verification methods, training, and consistent cross-region delivery.

LP Information, Inc. (LPI) ' newest research report, the ?UV Excited Fluorescent Anti-Counterfeiting Ink Industry Forecast? looks at past sales and reviews total world UV Excited Fluorescent Anti-Counterfeiting Ink sales in 2025, providing a comprehensive analysis by region and market sector of projected UV Excited Fluorescent Anti-Counterfeiting Ink sales for 2026 through 2032. With UV Excited Fluorescent Anti-Counterfeiting Ink sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world UV Excited Fluorescent Anti-Counterfeiting Ink industry.

This Insight Report provides a comprehensive analysis of the global UV Excited Fluorescent Anti-Counterfeiting Ink landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on UV Excited Fluorescent Anti-Counterfeiting Ink portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UV Excited Fluorescent Anti-Counterfeiting Ink market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UV Excited Fluorescent Anti-Counterfeiting Ink and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UV Excited Fluorescent Anti-Counterfeiting Ink.

This report presents a comprehensive overview, market shares, and growth opportunities of UV Excited Fluorescent Anti-Counterfeiting Ink market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Offset UV Ink

Silkscreen UV Ink

Gravure/Flexo UV Ink

Inkjet UV Ink

Others

Segmentation by Visibility:

Overt Security Ink

Covert Security Ink

Semi-Covert Security Ink

Segmentation by Excitation Wavelength:

UV 254 nm Excited Fluorescent Ink

UV 365 nm Excited Fluorescent Ink

UV 395?405 nm Excited Fluorescent Ink

Segmentation by Application:

Security Labels

Official Identity Documents

Tax Banderoles

Banknotes

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SICPA

Sun Chemical

Luminescence Sun Chemical Security

Kao Collins

Angstrom Technologies

Flint Group

Microtrace

INX International Ink

ROTOFLEX

Gleitsmann Security Inks

PETREL

Cronite

Chroma Inks USA

hubergroup

artience

Shanghai Wancheng Anti-counterfeiting Ink

Mingbo Security Technology

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global UV Excited Fluorescent Anti-Counterfeiting Ink market?

What factors are driving UV Excited Fluorescent Anti-Counterfeiting Ink market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do UV Excited Fluorescent Anti-Counterfeiting Ink market opportunities vary by end market size?

How does UV Excited Fluorescent Anti-Counterfeiting Ink break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global UV Excited Fluorescent Anti-Counterfeiting Ink Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for UV Excited Fluorescent Anti-Counterfeiting Ink by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for UV Excited Fluorescent Anti-Counterfeiting Ink by Country/Region, 2021, 2025 & 2032

#### 2.2 UV Excited Fluorescent Anti-Counterfeiting Ink Segment by Type

- 2.2.1 Offset UV Ink
- 2.2.2 Silkscreen UV Ink
- 2.2.3 Gravure/Flexo UV Ink
- 2.2.4 Inkjet UV Ink
- 2.2.5 Others
- 2.2.6 UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Type
  - 2.2.6.1 Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share by Type (2021-2026)
  - 2.2.6.2 Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue and Market Share by Type (2021-2026)
  - 2.2.6.3 Global UV Excited Fluorescent Anti-Counterfeiting Ink Sale Price by Type (2021-2026)

#### 2.3 UV Excited Fluorescent Anti-Counterfeiting Ink Segment by Visibility

- 2.3.1 Overt Security Ink
- 2.3.2 Covert Security Ink
- 2.3.3 Semi-Covert Security Ink
- 2.3.4 UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Visibility

2.3.4.1 Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share by Visibility (2021-2026)

2.3.4.2 Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue and Market Share by Visibility (2021-2026)

2.3.4.3 Global UV Excited Fluorescent Anti-Counterfeiting Ink Sale Price by Visibility (2021-2026)

2.4 UV Excited Fluorescent Anti-Counterfeiting Ink Segment by Excitation Wavelength

2.4.1 UV 254 nm Excited Fluorescent Ink

2.4.2 UV 365 nm Excited Fluorescent Ink

2.4.3 UV 395?405 nm Excited Fluorescent Ink

2.4.4 UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Excitation Wavelength

2.4.4.1 Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share by Excitation Wavelength (2021-2026)

2.4.4.2 Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue and Market Share by Excitation Wavelength (2021-2026)

2.4.4.3 Global UV Excited Fluorescent Anti-Counterfeiting Ink Sale Price by Excitation Wavelength (2021-2026)

2.5 UV Excited Fluorescent Anti-Counterfeiting Ink Segment by Application

2.5.1 Security Labels

2.5.2 Official Identity Documents

2.5.3 Tax Banderoles

2.5.4 Banknotes

2.5.5 Others

2.5.6 UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Application

2.5.6.1 Global UV Excited Fluorescent Anti-Counterfeiting Ink Sale Market Share by Application (2021-2026)

2.5.6.2 Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global UV Excited Fluorescent Anti-Counterfeiting Ink Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global UV Excited Fluorescent Anti-Counterfeiting Ink Breakdown Data by Company

3.1.1 Global UV Excited Fluorescent Anti-Counterfeiting Ink Annual Sales by Company (2021-2026)

3.1.2 Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share by Company (2021-2026)

3.2 Global UV Excited Fluorescent Anti-Counterfeiting Ink Annual Revenue by Company (2021-2026)

3.2.1 Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue by Company (2021-2026)

3.2.2 Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Market Share by Company (2021-2026)

3.3 Global UV Excited Fluorescent Anti-Counterfeiting Ink Sale Price by Company

3.4 Key Manufacturers UV Excited Fluorescent Anti-Counterfeiting Ink Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers UV Excited Fluorescent Anti-Counterfeiting Ink Product Location Distribution

3.4.2 Players UV Excited Fluorescent Anti-Counterfeiting Ink Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR UV EXCITED FLUORESCENT ANTI-COUNTERFEITING INK BY GEOGRAPHIC REGION**

4.1 World Historic UV Excited Fluorescent Anti-Counterfeiting Ink Market Size by Geographic Region (2021-2026)

4.1.1 Global UV Excited Fluorescent Anti-Counterfeiting Ink Annual Sales by Geographic Region (2021-2026)

4.1.2 Global UV Excited Fluorescent Anti-Counterfeiting Ink Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic UV Excited Fluorescent Anti-Counterfeiting Ink Market Size by Country/Region (2021-2026)

4.2.1 Global UV Excited Fluorescent Anti-Counterfeiting Ink Annual Sales by Country/Region (2021-2026)

4.2.2 Global UV Excited Fluorescent Anti-Counterfeiting Ink Annual Revenue by Country/Region (2021-2026)

4.3 Americas UV Excited Fluorescent Anti-Counterfeiting Ink Sales Growth

4.4 APAC UV Excited Fluorescent Anti-Counterfeiting Ink Sales Growth

4.5 Europe UV Excited Fluorescent Anti-Counterfeiting Ink Sales Growth

4.6 Middle East & Africa UV Excited Fluorescent Anti-Counterfeiting Ink Sales Growth

## **5 AMERICAS**

## 5.1 Americas UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Country

5.1.1 Americas UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Country (2021-2026)

5.1.2 Americas UV Excited Fluorescent Anti-Counterfeiting Ink Revenue by Country (2021-2026)

5.2 Americas UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Type (2021-2026)

5.3 Americas UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## 6 APAC

6.1 APAC UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Region

6.1.1 APAC UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Region (2021-2026)

6.1.2 APAC UV Excited Fluorescent Anti-Counterfeiting Ink Revenue by Region (2021-2026)

6.2 APAC UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Type (2021-2026)

6.3 APAC UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## 7 EUROPE

7.1 Europe UV Excited Fluorescent Anti-Counterfeiting Ink by Country

7.1.1 Europe UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Country (2021-2026)

7.1.2 Europe UV Excited Fluorescent Anti-Counterfeiting Ink Revenue by Country

(2021-2026)

7.2 Europe UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Type (2021-2026)

7.3 Europe UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Application

(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa UV Excited Fluorescent Anti-Counterfeiting Ink by Country

8.1.1 Middle East & Africa UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Country (2021-2026)

8.1.2 Middle East & Africa UV Excited Fluorescent Anti-Counterfeiting Ink Revenue by Country (2021-2026)

8.2 Middle East & Africa UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Type (2021-2026)

8.3 Middle East & Africa UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of UV Excited Fluorescent Anti-Counterfeiting Ink

10.3 Manufacturing Process Analysis of UV Excited Fluorescent Anti-Counterfeiting Ink

## 10.4 Industry Chain Structure of UV Excited Fluorescent Anti-Counterfeiting Ink

### **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

#### 11.1 Sales Channel

##### 11.1.1 Direct Channels

##### 11.1.2 Indirect Channels

#### 11.2 UV Excited Fluorescent Anti-Counterfeiting Ink Distributors

#### 11.3 UV Excited Fluorescent Anti-Counterfeiting Ink Customer

### **12 WORLD FORECAST REVIEW FOR UV EXCITED FLUORESCENT ANTI-COUNTERFEITING INK BY GEOGRAPHIC REGION**

#### 12.1 Global UV Excited Fluorescent Anti-Counterfeiting Ink Market Size Forecast by Region

##### 12.1.1 Global UV Excited Fluorescent Anti-Counterfeiting Ink Forecast by Region (2027-2032)

##### 12.1.2 Global UV Excited Fluorescent Anti-Counterfeiting Ink Annual Revenue Forecast by Region (2027-2032)

#### 12.2 Americas Forecast by Country (2027-2032)

#### 12.3 APAC Forecast by Region (2027-2032)

#### 12.4 Europe Forecast by Country (2027-2032)

#### 12.5 Middle East & Africa Forecast by Country (2027-2032)

#### 12.6 Global UV Excited Fluorescent Anti-Counterfeiting Ink Forecast by Type (2027-2032)

#### 12.7 Global UV Excited Fluorescent Anti-Counterfeiting Ink Forecast by Application (2027-2032)

### **13 KEY PLAYERS ANALYSIS**

#### 13.1 SICPA

##### 13.1.1 SICPA Company Information

##### 13.1.2 SICPA UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications

##### 13.1.3 SICPA UV Excited Fluorescent Anti-Counterfeiting Ink Sales, Revenue, Price and Gross Margin (2021-2026)

##### 13.1.4 SICPA Main Business Overview

##### 13.1.5 SICPA Latest Developments

#### 13.2 Sun Chemical

- 13.2.1 Sun Chemical Company Information
- 13.2.2 Sun Chemical UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications
- 13.2.3 Sun Chemical UV Excited Fluorescent Anti-Counterfeiting Ink Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Sun Chemical Main Business Overview
- 13.2.5 Sun Chemical Latest Developments
- 13.3 Luminescence Sun Chemical Security
  - 13.3.1 Luminescence Sun Chemical Security Company Information
  - 13.3.2 Luminescence Sun Chemical Security UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications
  - 13.3.3 Luminescence Sun Chemical Security UV Excited Fluorescent Anti-Counterfeiting Ink Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 Luminescence Sun Chemical Security Main Business Overview
  - 13.3.5 Luminescence Sun Chemical Security Latest Developments
- 13.4 Kao Collins
  - 13.4.1 Kao Collins Company Information
  - 13.4.2 Kao Collins UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications
  - 13.4.3 Kao Collins UV Excited Fluorescent Anti-Counterfeiting Ink Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 Kao Collins Main Business Overview
  - 13.4.5 Kao Collins Latest Developments
- 13.5 Angstrom Technologies
  - 13.5.1 Angstrom Technologies Company Information
  - 13.5.2 Angstrom Technologies UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications
  - 13.5.3 Angstrom Technologies UV Excited Fluorescent Anti-Counterfeiting Ink Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Angstrom Technologies Main Business Overview
  - 13.5.5 Angstrom Technologies Latest Developments
- 13.6 Flint Group
  - 13.6.1 Flint Group Company Information
  - 13.6.2 Flint Group UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications
  - 13.6.3 Flint Group UV Excited Fluorescent Anti-Counterfeiting Ink Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Flint Group Main Business Overview
  - 13.6.5 Flint Group Latest Developments

## 13.7 Microtrace

### 13.7.1 Microtrace Company Information

### 13.7.2 Microtrace UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications

### 13.7.3 Microtrace UV Excited Fluorescent Anti-Counterfeiting Ink Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.7.4 Microtrace Main Business Overview

### 13.7.5 Microtrace Latest Developments

## 13.8 INX International Ink

### 13.8.1 INX International Ink Company Information

### 13.8.2 INX International Ink UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications

### 13.8.3 INX International Ink UV Excited Fluorescent Anti-Counterfeiting Ink Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.8.4 INX International Ink Main Business Overview

### 13.8.5 INX International Ink Latest Developments

## 13.9 ROTOFLEX

### 13.9.1 ROTOFLEX Company Information

### 13.9.2 ROTOFLEX UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications

### 13.9.3 ROTOFLEX UV Excited Fluorescent Anti-Counterfeiting Ink Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.9.4 ROTOFLEX Main Business Overview

### 13.9.5 ROTOFLEX Latest Developments

## 13.10 Gleitsmann Security Inks

### 13.10.1 Gleitsmann Security Inks Company Information

### 13.10.2 Gleitsmann Security Inks UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications

### 13.10.3 Gleitsmann Security Inks UV Excited Fluorescent Anti-Counterfeiting Ink Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.10.4 Gleitsmann Security Inks Main Business Overview

### 13.10.5 Gleitsmann Security Inks Latest Developments

## 13.11 PETREL

### 13.11.1 PETREL Company Information

### 13.11.2 PETREL UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications

### 13.11.3 PETREL UV Excited Fluorescent Anti-Counterfeiting Ink Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.11.4 PETREL Main Business Overview

- 13.11.5 PETREL Latest Developments
- 13.12 Cronite
  - 13.12.1 Cronite Company Information
  - 13.12.2 Cronite UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications
  - 13.12.3 Cronite UV Excited Fluorescent Anti-Counterfeiting Ink Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.12.4 Cronite Main Business Overview
  - 13.12.5 Cronite Latest Developments
- 13.13 Chroma Inks USA
  - 13.13.1 Chroma Inks USA Company Information
  - 13.13.2 Chroma Inks USA UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications
  - 13.13.3 Chroma Inks USA UV Excited Fluorescent Anti-Counterfeiting Ink Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.13.4 Chroma Inks USA Main Business Overview
  - 13.13.5 Chroma Inks USA Latest Developments
- 13.14 hubergroup
  - 13.14.1 hubergroup Company Information
  - 13.14.2 hubergroup UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications
  - 13.14.3 hubergroup UV Excited Fluorescent Anti-Counterfeiting Ink Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.14.4 hubergroup Main Business Overview
  - 13.14.5 hubergroup Latest Developments
- 13.15 artience
  - 13.15.1 artience Company Information
  - 13.15.2 artience UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications
  - 13.15.3 artience UV Excited Fluorescent Anti-Counterfeiting Ink Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.15.4 artience Main Business Overview
  - 13.15.5 artience Latest Developments
- 13.16 Shanghai Wancheng Anti-counterfeiting Ink
  - 13.16.1 Shanghai Wancheng Anti-counterfeiting Ink Company Information
  - 13.16.2 Shanghai Wancheng Anti-counterfeiting Ink UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications
  - 13.16.3 Shanghai Wancheng Anti-counterfeiting Ink UV Excited Fluorescent Anti-Counterfeiting Ink Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.16.4 Shanghai Wancheng Anti-counterfeiting Ink Main Business Overview
- 13.16.5 Shanghai Wancheng Anti-counterfeiting Ink Latest Developments
- 13.17 Mingbo Security Technology
  - 13.17.1 Mingbo Security Technology Company Information
  - 13.17.2 Mingbo Security Technology UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications
  - 13.17.3 Mingbo Security Technology UV Excited Fluorescent Anti-Counterfeiting Ink Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.17.4 Mingbo Security Technology Main Business Overview
  - 13.17.5 Mingbo Security Technology Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. UV Excited Fluorescent Anti-Counterfeiting Ink Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. UV Excited Fluorescent Anti-Counterfeiting Ink Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Offset UV Ink
- Table 4. Major Players of Silkscreen UV Ink
- Table 5. Major Players of Gravure/Flexo UV Ink
- Table 6. Major Players of Inkjet UV Ink
- Table 7. Major Players of Others
- Table 8. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Type (2021-2026) & (Kilotons)
- Table 9. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share by Type (2021-2026)
- Table 10. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue by Type (2021-2026) & (\$ million)
- Table 11. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Market Share by Type (2021-2026)
- Table 12. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 13. Major Players of Overt Security Ink
- Table 14. Major Players of Covert Security Ink
- Table 15. Major Players of Semi-Covert Security Ink
- Table 16. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Visibility (2021-2026) & (Kilotons)
- Table 17. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share by Visibility (2021-2026)
- Table 18. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue by Visibility (2021-2026) & (\$ million)
- Table 19. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Market Share by Visibility (2021-2026)
- Table 20. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sale Price by Visibility (2021-2026) & (US\$/Ton)
- Table 21. Major Players of UV 254 nm Excited Fluorescent Ink
- Table 22. Major Players of UV 365 nm Excited Fluorescent Ink
- Table 23. Major Players of UV 395?405 nm Excited Fluorescent Ink

Table 24. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Excitation Wavelength (2021-2026) & (Kilotons)

Table 25. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share by Excitation Wavelength (2021-2026)

Table 26. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue by Excitation Wavelength (2021-2026) & (\$ million)

Table 27. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Market Share by Excitation Wavelength (2021-2026)

Table 28. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sale Price by Excitation Wavelength (2021-2026) & (US\$/Ton)

Table 29. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sale by Application (2021-2026) & (Kilotons)

Table 30. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sale Market Share by Application (2021-2026)

Table 31. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue by Application (2021-2026) & (\$ million)

Table 32. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Market Share by Application (2021-2026)

Table 33. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sale Price by Application (2021-2026) & (US\$/Ton)

Table 34. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Company (2021-2026) & (Kilotons)

Table 35. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share by Company (2021-2026)

Table 36. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Market Share by Company (2021-2026)

Table 38. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sale Price by Company (2021-2026) & (US\$/Ton)

Table 39. Key Manufacturers UV Excited Fluorescent Anti-Counterfeiting Ink Producing Area Distribution and Sales Area

Table 40. Players UV Excited Fluorescent Anti-Counterfeiting Ink Products Offered

Table 41. UV Excited Fluorescent Anti-Counterfeiting Ink Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Geographic Region (2021-2026) & (Kilotons)

Table 45. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share Geographic Region (2021-2026)

Table 46. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Country/Region (2021-2026) & (Kilotons)

Table 49. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share by Country/Region (2021-2026)

Table 50. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Country (2021-2026) & (Kilotons)

Table 53. Americas UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share by Country (2021-2026)

Table 54. Americas UV Excited Fluorescent Anti-Counterfeiting Ink Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Type (2021-2026) & (Kilotons)

Table 56. Americas UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Application (2021-2026) & (Kilotons)

Table 57. APAC UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Region (2021-2026) & (Kilotons)

Table 58. APAC UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share by Region (2021-2026)

Table 59. APAC UV Excited Fluorescent Anti-Counterfeiting Ink Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Type (2021-2026) & (Kilotons)

Table 61. APAC UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Application (2021-2026) & (Kilotons)

Table 62. Europe UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Country (2021-2026) & (Kilotons)

Table 63. Europe UV Excited Fluorescent Anti-Counterfeiting Ink Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Type

(2021-2026) & (Kilotons)

Table 65. Europe UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Application (2021-2026) & (Kilotons)

Table 66. Middle East & Africa UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Country (2021-2026) & (Kilotons)

Table 67. Middle East & Africa UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Type (2021-2026) & (Kilotons)

Table 69. Middle East & Africa UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Application (2021-2026) & (Kilotons)

Table 70. Key Market Drivers & Growth Opportunities of UV Excited Fluorescent Anti-Counterfeiting Ink

Table 71. Key Market Challenges & Risks of UV Excited Fluorescent Anti-Counterfeiting Ink

Table 72. Key Industry Trends of UV Excited Fluorescent Anti-Counterfeiting Ink

Table 73. UV Excited Fluorescent Anti-Counterfeiting Ink Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. UV Excited Fluorescent Anti-Counterfeiting Ink Distributors List

Table 76. UV Excited Fluorescent Anti-Counterfeiting Ink Customer List

Table 77. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales Forecast by Region (2027-2032) & (Kilotons)

Table 78. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas UV Excited Fluorescent Anti-Counterfeiting Ink Sales Forecast by Country (2027-2032) & (Kilotons)

Table 80. Americas UV Excited Fluorescent Anti-Counterfeiting Ink Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC UV Excited Fluorescent Anti-Counterfeiting Ink Sales Forecast by Region (2027-2032) & (Kilotons)

Table 82. APAC UV Excited Fluorescent Anti-Counterfeiting Ink Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe UV Excited Fluorescent Anti-Counterfeiting Ink Sales Forecast by Country (2027-2032) & (Kilotons)

Table 84. Europe UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa UV Excited Fluorescent Anti-Counterfeiting Ink Sales Forecast by Country (2027-2032) & (Kilotons)

Table 86. Middle East & Africa UV Excited Fluorescent Anti-Counterfeiting Ink Revenue

Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales Forecast by Type (2027-2032) & (Kilotons)

Table 88. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 89. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales Forecast by Application (2027-2032) & (Kilotons)

Table 90. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. SICPA Basic Information, UV Excited Fluorescent Anti-Counterfeiting Ink Manufacturing Base, Sales Area and Its Competitors

Table 92. SICPA UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications

Table 93. SICPA UV Excited Fluorescent Anti-Counterfeiting Ink Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 94. SICPA Main Business

Table 95. SICPA Latest Developments

Table 96. Sun Chemical Basic Information, UV Excited Fluorescent Anti-Counterfeiting Ink Manufacturing Base, Sales Area and Its Competitors

Table 97. Sun Chemical UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications

Table 98. Sun Chemical UV Excited Fluorescent Anti-Counterfeiting Ink Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 99. Sun Chemical Main Business

Table 100. Sun Chemical Latest Developments

Table 101. Luminescence Sun Chemical Security Basic Information, UV Excited Fluorescent Anti-Counterfeiting Ink Manufacturing Base, Sales Area and Its Competitors

Table 102. Luminescence Sun Chemical Security UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications

Table 103. Luminescence Sun Chemical Security UV Excited Fluorescent Anti-Counterfeiting Ink Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 104. Luminescence Sun Chemical Security Main Business

Table 105. Luminescence Sun Chemical Security Latest Developments

Table 106. Kao Collins Basic Information, UV Excited Fluorescent Anti-Counterfeiting Ink Manufacturing Base, Sales Area and Its Competitors

Table 107. Kao Collins UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications

Table 108. Kao Collins UV Excited Fluorescent Anti-Counterfeiting Ink Sales (Kilotons),

Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 109. Kao Collins Main Business

Table 110. Kao Collins Latest Developments

Table 111. Angstrom Technologies Basic Information, UV Excited Fluorescent Anti-Counterfeiting Ink Manufacturing Base, Sales Area and Its Competitors

Table 112. Angstrom Technologies UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications

Table 113. Angstrom Technologies UV Excited Fluorescent Anti-Counterfeiting Ink Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 114. Angstrom Technologies Main Business

Table 115. Angstrom Technologies Latest Developments

Table 116. Flint Group Basic Information, UV Excited Fluorescent Anti-Counterfeiting Ink Manufacturing Base, Sales Area and Its Competitors

Table 117. Flint Group UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications

Table 118. Flint Group UV Excited Fluorescent Anti-Counterfeiting Ink Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 119. Flint Group Main Business

Table 120. Flint Group Latest Developments

Table 121. Microtrace Basic Information, UV Excited Fluorescent Anti-Counterfeiting Ink Manufacturing Base, Sales Area and Its Competitors

Table 122. Microtrace UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications

Table 123. Microtrace UV Excited Fluorescent Anti-Counterfeiting Ink Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 124. Microtrace Main Business

Table 125. Microtrace Latest Developments

Table 126. INX International Ink Basic Information, UV Excited Fluorescent Anti-Counterfeiting Ink Manufacturing Base, Sales Area and Its Competitors

Table 127. INX International Ink UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications

Table 128. INX International Ink UV Excited Fluorescent Anti-Counterfeiting Ink Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 129. INX International Ink Main Business

Table 130. INX International Ink Latest Developments

Table 131. ROTOFLEX Basic Information, UV Excited Fluorescent Anti-Counterfeiting Ink Manufacturing Base, Sales Area and Its Competitors

Table 132. ROTOFLEX UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications

Table 133. ROTOFLEX UV Excited Fluorescent Anti-Counterfeiting Ink Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 134. ROTOFLEX Main Business

Table 135. ROTOFLEX Latest Developments

Table 136. Gleitsmann Security Inks Basic Information, UV Excited Fluorescent Anti-Counterfeiting Ink Manufacturing Base, Sales Area and Its Competitors

Table 137. Gleitsmann Security Inks UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications

Table 138. Gleitsmann Security Inks UV Excited Fluorescent Anti-Counterfeiting Ink Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 139. Gleitsmann Security Inks Main Business

Table 140. Gleitsmann Security Inks Latest Developments

Table 141. PETREL Basic Information, UV Excited Fluorescent Anti-Counterfeiting Ink Manufacturing Base, Sales Area and Its Competitors

Table 142. PETREL UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications

Table 143. PETREL UV Excited Fluorescent Anti-Counterfeiting Ink Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 144. PETREL Main Business

Table 145. PETREL Latest Developments

Table 146. Cronite Basic Information, UV Excited Fluorescent Anti-Counterfeiting Ink Manufacturing Base, Sales Area and Its Competitors

Table 147. Cronite UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications

Table 148. Cronite UV Excited Fluorescent Anti-Counterfeiting Ink Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 149. Cronite Main Business

Table 150. Cronite Latest Developments

Table 151. Chroma Inks USA Basic Information, UV Excited Fluorescent Anti-Counterfeiting Ink Manufacturing Base, Sales Area and Its Competitors

Table 152. Chroma Inks USA UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications

Table 153. Chroma Inks USA UV Excited Fluorescent Anti-Counterfeiting Ink Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 154. Chroma Inks USA Main Business

Table 155. Chroma Inks USA Latest Developments

Table 156. hubergroup Basic Information, UV Excited Fluorescent Anti-Counterfeiting Ink Manufacturing Base, Sales Area and Its Competitors

Table 157. hubergroup UV Excited Fluorescent Anti-Counterfeiting Ink Product

## Portfolios and Specifications

Table 158. hubergroup UV Excited Fluorescent Anti-Counterfeiting Ink Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 159. hubergroup Main Business

Table 160. hubergroup Latest Developments

Table 161. artience Basic Information, UV Excited Fluorescent Anti-Counterfeiting Ink Manufacturing Base, Sales Area and Its Competitors

Table 162. artience UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications

Table 163. artience UV Excited Fluorescent Anti-Counterfeiting Ink Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 164. artience Main Business

Table 165. artience Latest Developments

Table 166. Shanghai Wancheng Anti-counterfeiting Ink Basic Information, UV Excited Fluorescent Anti-Counterfeiting Ink Manufacturing Base, Sales Area and Its Competitors

Table 167. Shanghai Wancheng Anti-counterfeiting Ink UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications

Table 168. Shanghai Wancheng Anti-counterfeiting Ink UV Excited Fluorescent Anti-Counterfeiting Ink Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 169. Shanghai Wancheng Anti-counterfeiting Ink Main Business

Table 170. Shanghai Wancheng Anti-counterfeiting Ink Latest Developments

Table 171. Mingbo Security Technology Basic Information, UV Excited Fluorescent Anti-Counterfeiting Ink Manufacturing Base, Sales Area and Its Competitors

Table 172. Mingbo Security Technology UV Excited Fluorescent Anti-Counterfeiting Ink Product Portfolios and Specifications

Table 173. Mingbo Security Technology UV Excited Fluorescent Anti-Counterfeiting Ink Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 174. Mingbo Security Technology Main Business

Table 175. Mingbo Security Technology Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of UV Excited Fluorescent Anti-Counterfeiting Ink
- Figure 2. UV Excited Fluorescent Anti-Counterfeiting Ink Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share by Country/Region (2025)
- Figure 10. UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Offset UV Ink
- Figure 12. Product Picture of Silkscreen UV Ink
- Figure 13. Product Picture of Gravure/Flexo UV Ink
- Figure 14. Product Picture of Inkjet UV Ink
- Figure 15. Product Picture of Others
- Figure 16. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share by Type in 2026
- Figure 17. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Overt Security Ink
- Figure 19. Product Picture of Covert Security Ink
- Figure 20. Product Picture of Semi-Covert Security Ink
- Figure 21. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share by Visibility in 2026
- Figure 22. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Market Share by Visibility (2021-2026)
- Figure 23. Product Picture of UV 254 nm Excited Fluorescent Ink
- Figure 24. Product Picture of UV 365 nm Excited Fluorescent Ink
- Figure 25. Product Picture of UV 395?405 nm Excited Fluorescent Ink
- Figure 26. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share by

Excitation Wavelength in 2026

Figure 27. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Market Share by Excitation Wavelength (2021-2026)

Figure 28. UV Excited Fluorescent Anti-Counterfeiting Ink Consumed in Security Labels

Figure 29. Global UV Excited Fluorescent Anti-Counterfeiting Ink Market: Security Labels (2021-2026) & (Kilotons)

Figure 30. UV Excited Fluorescent Anti-Counterfeiting Ink Consumed in Official Identity Documents

Figure 31. Global UV Excited Fluorescent Anti-Counterfeiting Ink Market: Official Identity Documents (2021-2026) & (Kilotons)

Figure 32. UV Excited Fluorescent Anti-Counterfeiting Ink Consumed in Tax Banderoles

Figure 33. Global UV Excited Fluorescent Anti-Counterfeiting Ink Market: Tax Banderoles (2021-2026) & (Kilotons)

Figure 34. UV Excited Fluorescent Anti-Counterfeiting Ink Consumed in Banknotes

Figure 35. Global UV Excited Fluorescent Anti-Counterfeiting Ink Market: Banknotes (2021-2026) & (Kilotons)

Figure 36. UV Excited Fluorescent Anti-Counterfeiting Ink Consumed in Others

Figure 37. Global UV Excited Fluorescent Anti-Counterfeiting Ink Market: Others (2021-2026) & (Kilotons)

Figure 38. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sale Market Share by Application (2025)

Figure 39. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Market Share by Application in 2025

Figure 40. UV Excited Fluorescent Anti-Counterfeiting Ink Sales by Company in 2025 (Kilotons)

Figure 41. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share by Company in 2025

Figure 42. UV Excited Fluorescent Anti-Counterfeiting Ink Revenue by Company in 2025 (\$ millions)

Figure 43. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Market Share by Company in 2025

Figure 44. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Market Share by Geographic Region in 2025

Figure 46. Americas UV Excited Fluorescent Anti-Counterfeiting Ink Sales 2021-2026 (Kilotons)

Figure 47. Americas UV Excited Fluorescent Anti-Counterfeiting Ink Revenue 2021-2026 (\$ millions)

Figure 48. APAC UV Excited Fluorescent Anti-Counterfeiting Ink Sales 2021-2026 (Kilotons)

Figure 49. APAC UV Excited Fluorescent Anti-Counterfeiting Ink Revenue 2021-2026 (\$ millions)

Figure 50. Europe UV Excited Fluorescent Anti-Counterfeiting Ink Sales 2021-2026 (Kilotons)

Figure 51. Europe UV Excited Fluorescent Anti-Counterfeiting Ink Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa UV Excited Fluorescent Anti-Counterfeiting Ink Sales 2021-2026 (Kilotons)

Figure 53. Middle East & Africa UV Excited Fluorescent Anti-Counterfeiting Ink Revenue 2021-2026 (\$ millions)

Figure 54. Americas UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share by Country in 2025

Figure 55. Americas UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Market Share by Country (2021-2026)

Figure 56. Americas UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share by Type (2021-2026)

Figure 57. Americas UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share by Application (2021-2026)

Figure 58. United States UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share by Region in 2025

Figure 63. APAC UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Market Share by Region (2021-2026)

Figure 64. APAC UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share by Type (2021-2026)

Figure 65. APAC UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share by Application (2021-2026)

Figure 66. China UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Growth

2021-2026 (\$ millions)

Figure 68. South Korea UV Excited Fluorescent Anti-Counterfeiting Ink Revenue

Growth 2021-2026 (\$ millions)

Figure 69. Southeast Asia UV Excited Fluorescent Anti-Counterfeiting Ink Revenue

Growth 2021-2026 (\$ millions)

Figure 70. India UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Growth

2021-2026 (\$ millions)

Figure 71. Australia UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Growth

2021-2026 (\$ millions)

Figure 72. China Taiwan UV Excited Fluorescent Anti-Counterfeiting Ink Revenue

Growth 2021-2026 (\$ millions)

Figure 73. Europe UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share  
by Country in 2025

Figure 74. Europe UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Market  
Share by Country (2021-2026)

Figure 75. Europe UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share  
by Type (2021-2026)

Figure 76. Europe UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share  
by Application (2021-2026)

Figure 77. Germany UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Growth  
2021-2026 (\$ millions)

Figure 78. France UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Growth  
2021-2026 (\$ millions)

Figure 79. UK UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Growth  
2021-2026 (\$ millions)

Figure 80. Italy UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Growth  
2021-2026 (\$ millions)

Figure 81. Russia UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Growth  
2021-2026 (\$ millions)

Figure 82. Middle East & Africa UV Excited Fluorescent Anti-Counterfeiting Ink Sales  
Market Share by Country (2021-2026)

Figure 83. Middle East & Africa UV Excited Fluorescent Anti-Counterfeiting Ink Sales  
Market Share by Type (2021-2026)

Figure 84. Middle East & Africa UV Excited Fluorescent Anti-Counterfeiting Ink Sales  
Market Share by Application (2021-2026)

Figure 85. Egypt UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Growth  
2021-2026 (\$ millions)

Figure 86. South Africa UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Growth  
2021-2026 (\$ millions)

Figure 87. Israel UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of UV Excited Fluorescent Anti-Counterfeiting Ink in 2026

Figure 91. Manufacturing Process Analysis of UV Excited Fluorescent Anti-Counterfeiting Ink

Figure 92. Industry Chain Structure of UV Excited Fluorescent Anti-Counterfeiting Ink

Figure 93. Channels of Distribution

Figure 94. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Forecast by Region (2027-2032)

Figure 95. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share Forecast by Type (2027-2032)

Figure 97. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Market Share Forecast by Type (2027-2032)

Figure 98. Global UV Excited Fluorescent Anti-Counterfeiting Ink Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global UV Excited Fluorescent Anti-Counterfeiting Ink Revenue Market Share Forecast by Application (2027-2032)

## I would like to order

Product name: Global UV Excited Fluorescent Anti-Counterfeiting Ink Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G3EA78597B8BEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G3EA78597B8BEN.html>