

Global UV Cured-In-Place Pipe (UV-CIPP) Liner Market Growth 2026-2032

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Abstracts

The global UV Cured-In-Place Pipe (UV-CIPP) Liner market size is predicted to grow from US\$ 362 million in 2025 to US\$ 520 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

UV Cured-In-Place Pipe (UV-CIPP) Liner is a professional trenchless rehabilitation composite material designed for underground pipeline renovation. It is manufactured by soaking high-strength woven fiber materials with specially formulated ultraviolet curable resin. After being inverted or pulled into aged, leaking, deformed and corroded pipelines, the soft liner is shaped closely against the original pipe wall, and then fully cured and formed steadily through ultraviolet light irradiation. It can form a seamless, high-strength, anti-corrosion new pipeline inner layer in a short time, greatly shorten construction period, reduce road traffic interruption and environmental disturbance, and is widely applied in municipal water supply, drainage, chemical and building pipeline renovation projects.

In 2025, global UV Cured-In-Place Pipe (UV-CIPP) Liner production reached approximately 1,947 kilometers, with an average global market price of around US\$ 190 per meter. The production capacity of UV Cured-In-Place Pipe (UV-CIPP) Liner is approximately 2,465 kilometers per year, the average gross profit margin was 28-31%.

The upstream supply chain of UV Cured-In-Place Pipe (UV-CIPP) Liner mainly includes fiberglass fabric or felt liner materials, UV-curable resin systems, protective films, calibration hoses, UV curing equipment, winches, inspection cameras, robotic cutting tools, and auxiliary sealing materials. Midstream participants are liner manufacturers, trenchless rehabilitation contractors, equipment integrators, and installation service providers that design, produce, insert, inflate, cure, and inspect the liner. Downstream

demand comes mainly from municipal sewer networks, stormwater systems, industrial wastewater pipelines, utility infrastructure operators, road and airport drainage systems, and property or facility owners seeking non-excavation pipe repair solutions.

The cost structure of UV Cured-In-Place Pipe (UV-CIPP) Liner is dominated by liner materials and resin, which usually represent the largest share because fiberglass reinforcement, UV-curable resin, and liner thickness determine structural performance. Equipment depreciation and curing system costs are also significant, especially for UV light trains, CCTV inspection systems, winches, and robotic cutters. Labor and installation costs include site preparation, cleaning, liner pulling, inflation, curing, reopening laterals, and quality inspection, while additional costs include transportation, traffic control, safety measures, project design, testing, waste handling, and contractor overhead. Overall, material cost, specialized equipment utilization, and skilled installation labor are the three core cost drivers.

LP Information, Inc. (LPI) ' newest research report, the "UV Cured-In-Place Pipe (UV-CIPP) Liner Industry Forecast" looks at past sales and reviews total world UV Cured-In-Place Pipe (UV-CIPP) Liner sales in 2025, providing a comprehensive analysis by region and market sector of projected UV Cured-In-Place Pipe (UV-CIPP) Liner sales for 2026 through 2032. With UV Cured-In-Place Pipe (UV-CIPP) Liner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world UV Cured-In-Place Pipe (UV-CIPP) Liner industry.

This Insight Report provides a comprehensive analysis of the global UV Cured-In-Place Pipe (UV-CIPP) Liner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on UV Cured-In-Place Pipe (UV-CIPP) Liner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UV Cured-In-Place Pipe (UV-CIPP) Liner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UV Cured-In-Place Pipe (UV-CIPP) Liner and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UV Cured-In-Place Pipe (UV-CIPP) Liner.

This report presents a comprehensive overview, market shares, and growth opportunities of UV Cured-In-Place Pipe (UV-CIPP) Liner market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Felt Liners

Fiberglass Reinforced Plastic (FRP) Liners

Segmentation by Resin:

Polyester Resin Liners

Vinyl Ester Resin Liners

Epoxy Resin Liners

Segmentation by Pipe Diameter:

Small-Diameter Liners (DN

Medium-Diameter Liners (DN 300?1000 mm)

Large-Diameter Liners (DN > 1000 mm)

Segmentation by Application:

Municipal Sewage Pipelines

Municipal Water Supply Pipelines

Industrial Wastewater Pipelines

Stormwater Drainage Pipelines

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SAERTEX multiCom GmbH

RELINEEUROPE GmbH

Reline America, Inc.

IMPREG Group

Brandenburger Liner GmbH & Co. KG

BKP Berolina Polyester GmbH & Co. KG

United Felts

Premier Pipe USA

Omega UV Pipe

Pro Line Trenchless

NuFlow Technologies

Waterline Renewal Technologies

Insituform Technologies, LLC

Trelleborg Seals & Profiles

Zhangzhou Anyue Advanced Materials Technology Co., Ltd.

Shanghai Zhiyong PipeDetect Technology Co., Ltd.

Pro Line

Daoyunai Energy Saving Technology Limited

Wuhan Zhongyi IoT Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global UV Cured-In-Place Pipe (UV-CIPP) Liner market?

What factors are driving UV Cured-In-Place Pipe (UV-CIPP) Liner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do UV Cured-In-Place Pipe (UV-CIPP) Liner market opportunities vary by end market size?

How does UV Cured-In-Place Pipe (UV-CIPP) Liner break out by Type, by Application?

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