

Global UV-cure OCAs Market Growth 2026-2032

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Abstracts

The global UV-cure OCAs market size is predicted to grow from US\$ 1381 million in 2025 to US\$ 2265 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

Optically Clear Adhesives (OCA) are specialized adhesives used for bonding transparent optical components such as display covers and touch panels. They require colorless transparency, light transmittance of over 90%, good bonding strength, usability at room temperature or medium temperature, and low curing shrinkage. OCA optical adhesive is one of the important raw materials for touchscreens. Generally, OCA is a double-sided laminate product made by creating a substrate-free film from optical acrylic pressure-sensitive adhesive, then bonding a release film to the top and bottom layers. UV refers to electromagnetic radiation with wavelengths between 10nm and 400nm. It has high energy and is often used for the rapid curing of polymers.

UV-cure OCAs are high-performance UV optical adhesives used for bonding transparent materials. They possess extremely high optical transparency and excellent adhesion, and are mainly used in touch displays, touch panels, OLED/LCD modules, optical lenses, and optoelectronic components. These optical adhesives rapidly cure into a film under ultraviolet light, achieving high-strength, bubble-free, and yellowing-free bonding. They also possess temperature resistance, moisture resistance, and aging resistance, making them an indispensable key material for modern high-end displays and optical component assembly.

In 2025, the global production of UV-cure OCAs was approximately 77.04 million square meters. There was a significant price difference between domestic and imported brands, with an average price of approximately US\$18.32 per square meter and a gross profit margin of approximately 22.32%. Stick has a production line with a capacity of 26 million square meters. Vancete has a single-line capacity of 7.6 million square meters.

With the continuous upgrading of display technology and the ongoing expansion of the smart terminal market, the UV-curable OCA optical adhesive market has experienced rapid development. High-end display technologies such as OLED, AMOLED, and flexible screens place higher demands on optical adhesive materials with bubble-free properties, high transparency, and high reliability, driving the continuous increase in the application penetration rate of UV-curable OCA. At the same time, applications outside of consumer electronics, such as automotive center console screens, dashboard displays, and HUD head-up displays, are also growing rapidly and will become an important source of new demand in the coming years. The global electronics manufacturing industry is evolving towards thinner, lighter, higher-resolution, and modular designs, further increasing the demand for high-performance OCA materials. Despite the promising market growth prospects, the UV-curable OCA optical adhesive industry still faces several challenges. First, fluctuating raw material costs and the R&D investment required for high-performance formulations keep production costs high, limiting the profit margins of some mid-to-low-end manufacturers. Furthermore, the process quality of optical adhesive products requires high-level equipment and environmental control, and the preparation and curing processes are complex, presenting certain technical barriers. Industry standards are not yet globally unified, and compliance requirements in different regions also pose challenges for companies' cross-border operations. In addition, alternative adhesive materials such as pressure-sensitive adhesives and hot melt adhesives face competition in some low-end applications. In the downstream market, consumer electronics remains the largest single source of demand for UV-curable OCA optical adhesives. With the accelerated iteration of smartphones, tablets, laptops, and wearable devices, especially the increased adoption of foldable screens, flexible screens, and micro-LED display technologies, the demand for high-transparency, high-durability optical adhesive materials continues to grow. At the same time, emerging niche markets such as automotive electronics and medical display devices are also showing rapid growth momentum. In the coming years, with the widespread adoption of technologies such as smart cockpits and Advanced Driver Assistance Systems (ADAS), the applications of OCA optical adhesives will further expand from traditional mobile terminals to the automotive, industrial, and medical markets.

LP Information, Inc. (LPI) ' newest research report, the “UV-cure OCAs Industry Forecast” looks at past sales and reviews total world UV-cure OCAs sales in 2025, providing a comprehensive analysis by region and market sector of projected UV-cure OCAs sales for 2026 through 2032. With UV-cure OCAs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of

the world UV-cure OCAs industry.

This Insight Report provides a comprehensive analysis of the global UV-cure OCAs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on UV-cure OCAs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UV-cure OCAs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UV-cure OCAs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UV-cure OCAs.

This report presents a comprehensive overview, market shares, and growth opportunities of UV-cure OCAs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Film Thickness >250 µm

Film Thickness

Segmentation by Screen Film:

Rigid OLED&LED

Flexible OLED

Segmentation by Sales:

Direct Sales

Distribution

Segmentation by Application:

Smartphones

Tablets

Wearable Devices

In-vehicle Displays

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M

Mitsubishi Chemical

Henkel

Shin-Etsu Chemical

Nitto Denko

Tesa (Beiersdorf AG)

Lintec

Dow

Tomoegawa

Crown Adhesive Products Co., Ltd.

Shenzhen gaoren electronic new material co. LTD

Jiangsu Stick

Fuyin Group

Shanghai Jinghua Adhesive New Materials

Xinlun Technology

Changzhou Haotian New Material Technology CO.,Ltd.

Suzhou Vancete Materials Technology Co., Ltd.

BenQ Materials Corporation

Jiangsu Rijiu Optoelectronics

Jizhi Technology

Jiangsu Topfly New Materials Co., Ltd.

Shanghai Kinlita Chemical Co.,Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global UV-cure OCAs market?

What factors are driving UV-cure OCAs market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do UV-cure OCAs market opportunities vary by end market size?
How does UV-cure OCAs break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global UV-cure OCAs Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for UV-cure OCAs by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for UV-cure OCAs by Country/Region, 2021, 2025 & 2032
- 2.2 UV-cure OCAs Segment by Type
 - 2.2.1 Film Thickness $\geq 250 \mu\text{m}$
 - 2.2.2 Film Thickness $< 250 \mu\text{m}$
 - 2.2.3 UV-cure OCAs Sales by Type
 - 2.2.3.1 Global UV-cure OCAs Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global UV-cure OCAs Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global UV-cure OCAs Sale Price by Type (2021-2026)
- 2.3 UV-cure OCAs Segment by Screen Film
 - 2.3.1 Rigid OLED&LED
 - 2.3.2 Flexible OLED
 - 2.3.3 UV-cure OCAs Sales by Screen Film
 - 2.3.3.1 Global UV-cure OCAs Sales Market Share by Screen Film (2021-2026)
 - 2.3.3.2 Global UV-cure OCAs Revenue and Market Share by Screen Film (2021-2026)
 - 2.3.3.3 Global UV-cure OCAs Sale Price by Screen Film (2021-2026)
- 2.4 UV-cure OCAs Segment by Sales
 - 2.4.1 Direct Sales
 - 2.4.2 Distribution
 - 2.4.3 UV-cure OCAs Sales by Sales

- 2.4.3.1 Global UV-cure OCAs Sales Market Share by Sales (2021-2026)
- 2.4.3.2 Global UV-cure OCAs Revenue and Market Share by Sales (2021-2026)
- 2.4.3.3 Global UV-cure OCAs Sale Price by Sales (2021-2026)

2.5 UV-cure OCAs Segment by Application

- 2.5.1 Smartphones
- 2.5.2 Tablets
- 2.5.3 Wearable Devices
- 2.5.4 In-vehicle Displays
- 2.5.5 Others
- 2.5.6 UV-cure OCAs Sales by Application
 - 2.5.6.1 Global UV-cure OCAs Sale Market Share by Application (2021-2026)
 - 2.5.6.2 Global UV-cure OCAs Revenue and Market Share by Application (2021-2026)
 - 2.5.6.3 Global UV-cure OCAs Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global UV-cure OCAs Breakdown Data by Company
 - 3.1.1 Global UV-cure OCAs Annual Sales by Company (2021-2026)
 - 3.1.2 Global UV-cure OCAs Sales Market Share by Company (2021-2026)
- 3.2 Global UV-cure OCAs Annual Revenue by Company (2021-2026)
 - 3.2.1 Global UV-cure OCAs Revenue by Company (2021-2026)
 - 3.2.2 Global UV-cure OCAs Revenue Market Share by Company (2021-2026)
- 3.3 Global UV-cure OCAs Sale Price by Company
- 3.4 Key Manufacturers UV-cure OCAs Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers UV-cure OCAs Product Location Distribution
 - 3.4.2 Players UV-cure OCAs Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR UV-CURE OCAS BY GEOGRAPHIC REGION

- 4.1 World Historic UV-cure OCAs Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global UV-cure OCAs Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global UV-cure OCAs Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic UV-cure OCAs Market Size by Country/Region (2021-2026)

- 4.2.1 Global UV-cure OCAs Annual Sales by Country/Region (2021-2026)
- 4.2.2 Global UV-cure OCAs Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas UV-cure OCAs Sales Growth
- 4.4 APAC UV-cure OCAs Sales Growth
- 4.5 Europe UV-cure OCAs Sales Growth
- 4.6 Middle East & Africa UV-cure OCAs Sales Growth

5 AMERICAS

- 5.1 Americas UV-cure OCAs Sales by Country
 - 5.1.1 Americas UV-cure OCAs Sales by Country (2021-2026)
 - 5.1.2 Americas UV-cure OCAs Revenue by Country (2021-2026)
- 5.2 Americas UV-cure OCAs Sales by Type (2021-2026)
- 5.3 Americas UV-cure OCAs Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC UV-cure OCAs Sales by Region
 - 6.1.1 APAC UV-cure OCAs Sales by Region (2021-2026)
 - 6.1.2 APAC UV-cure OCAs Revenue by Region (2021-2026)
- 6.2 APAC UV-cure OCAs Sales by Type (2021-2026)
- 6.3 APAC UV-cure OCAs Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe UV-cure OCAs by Country
 - 7.1.1 Europe UV-cure OCAs Sales by Country (2021-2026)
 - 7.1.2 Europe UV-cure OCAs Revenue by Country (2021-2026)

- 7.2 Europe UV-cure OCAs Sales by Type (2021-2026)
- 7.3 Europe UV-cure OCAs Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa UV-cure OCAs by Country
 - 8.1.1 Middle East & Africa UV-cure OCAs Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa UV-cure OCAs Revenue by Country (2021-2026)
- 8.2 Middle East & Africa UV-cure OCAs Sales by Type (2021-2026)
- 8.3 Middle East & Africa UV-cure OCAs Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of UV-cure OCAs
- 10.3 Manufacturing Process Analysis of UV-cure OCAs
- 10.4 Industry Chain Structure of UV-cure OCAs

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels

11.2 UV-cure OCAs Distributors

11.3 UV-cure OCAs Customer

12 WORLD FORECAST REVIEW FOR UV-CURE OCAS BY GEOGRAPHIC REGION

12.1 Global UV-cure OCAs Market Size Forecast by Region

12.1.1 Global UV-cure OCAs Forecast by Region (2027-2032)

12.1.2 Global UV-cure OCAs Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global UV-cure OCAs Forecast by Type (2027-2032)

12.7 Global UV-cure OCAs Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 3M

13.1.1 3M Company Information

13.1.2 3M UV-cure OCAs Product Portfolios and Specifications

13.1.3 3M UV-cure OCAs Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 3M Main Business Overview

13.1.5 3M Latest Developments

13.2 Mitsubishi Chemical

13.2.1 Mitsubishi Chemical Company Information

13.2.2 Mitsubishi Chemical UV-cure OCAs Product Portfolios and Specifications

13.2.3 Mitsubishi Chemical UV-cure OCAs Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Mitsubishi Chemical Main Business Overview

13.2.5 Mitsubishi Chemical Latest Developments

13.3 Henkel

13.3.1 Henkel Company Information

13.3.2 Henkel UV-cure OCAs Product Portfolios and Specifications

13.3.3 Henkel UV-cure OCAs Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Henkel Main Business Overview

13.3.5 Henkel Latest Developments

13.4 Shin-Etsu Chemical

13.4.1 Shin-Etsu Chemical Company Information

13.4.2 Shin-Etsu Chemical UV-cure OCAs Product Portfolios and Specifications

13.4.3 Shin-Etsu Chemical UV-cure OCAs Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Shin-Etsu Chemical Main Business Overview

13.4.5 Shin-Etsu Chemical Latest Developments

13.5 Nitto Denko

13.5.1 Nitto Denko Company Information

13.5.2 Nitto Denko UV-cure OCAs Product Portfolios and Specifications

13.5.3 Nitto Denko UV-cure OCAs Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Nitto Denko Main Business Overview

13.5.5 Nitto Denko Latest Developments

13.6 Tesa (Beiersdorf AG)

13.6.1 Tesa (Beiersdorf AG) Company Information

13.6.2 Tesa (Beiersdorf AG) UV-cure OCAs Product Portfolios and Specifications

13.6.3 Tesa (Beiersdorf AG) UV-cure OCAs Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Tesa (Beiersdorf AG) Main Business Overview

13.6.5 Tesa (Beiersdorf AG) Latest Developments

13.7 Lintec

13.7.1 Lintec Company Information

13.7.2 Lintec UV-cure OCAs Product Portfolios and Specifications

13.7.3 Lintec UV-cure OCAs Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Lintec Main Business Overview

13.7.5 Lintec Latest Developments

13.8 Dow

13.8.1 Dow Company Information

13.8.2 Dow UV-cure OCAs Product Portfolios and Specifications

13.8.3 Dow UV-cure OCAs Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Dow Main Business Overview

13.8.5 Dow Latest Developments

13.9 Tomoegawa

13.9.1 Tomoegawa Company Information

13.9.2 Tomoegawa UV-cure OCAs Product Portfolios and Specifications

13.9.3 Tomoegawa UV-cure OCAs Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Tomoegawa Main Business Overview

13.9.5 Tomoegawa Latest Developments

13.10 Crown Adhesive Products Co., Ltd.

13.10.1 Crown Adhesive Products Co., Ltd. Company Information

13.10.2 Crown Adhesive Products Co., Ltd. UV-cure OCAs Product Portfolios and Specifications

13.10.3 Crown Adhesive Products Co., Ltd. UV-cure OCAs Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Crown Adhesive Products Co., Ltd. Main Business Overview

13.10.5 Crown Adhesive Products Co., Ltd. Latest Developments

13.11 Shenzhen gaoren electronic new material co. LTD

13.11.1 Shenzhen gaoren electronic new material co. LTD Company Information

13.11.2 Shenzhen gaoren electronic new material co. LTD UV-cure OCAs Product Portfolios and Specifications

13.11.3 Shenzhen gaoren electronic new material co. LTD UV-cure OCAs Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Shenzhen gaoren electronic new material co. LTD Main Business Overview

13.11.5 Shenzhen gaoren electronic new material co. LTD Latest Developments

13.12 Jiangsu Stick

13.12.1 Jiangsu Stick Company Information

13.12.2 Jiangsu Stick UV-cure OCAs Product Portfolios and Specifications

13.12.3 Jiangsu Stick UV-cure OCAs Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Jiangsu Stick Main Business Overview

13.12.5 Jiangsu Stick Latest Developments

13.13 Fuyin Group

13.13.1 Fuyin Group Company Information

13.13.2 Fuyin Group UV-cure OCAs Product Portfolios and Specifications

13.13.3 Fuyin Group UV-cure OCAs Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Fuyin Group Main Business Overview

13.13.5 Fuyin Group Latest Developments

13.14 Shanghai Jinghua Adhesive New Materials

13.14.1 Shanghai Jinghua Adhesive New Materials Company Information

13.14.2 Shanghai Jinghua Adhesive New Materials UV-cure OCAs Product Portfolios and Specifications

13.14.3 Shanghai Jinghua Adhesive New Materials UV-cure OCAs Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Shanghai Jinghua Adhesive New Materials Main Business Overview

13.14.5 Shanghai Jinghua Adhesive New Materials Latest Developments

13.15 Xinlun Technology

13.15.1 Xinlun Technology Company Information

13.15.2 Xinlun Technology UV-cure OCAs Product Portfolios and Specifications

13.15.3 Xinlun Technology UV-cure OCAs Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Xinlun Technology Main Business Overview

13.15.5 Xinlun Technology Latest Developments

13.16 Changzhou Haotian New Material Technology CO.,Ltd.

13.16.1 Changzhou Haotian New Material Technology CO.,Ltd. Company Information

13.16.2 Changzhou Haotian New Material Technology CO.,Ltd. UV-cure OCAs Product Portfolios and Specifications

13.16.3 Changzhou Haotian New Material Technology CO.,Ltd. UV-cure OCAs Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Changzhou Haotian New Material Technology CO.,Ltd. Main Business Overview

13.16.5 Changzhou Haotian New Material Technology CO.,Ltd. Latest Developments

13.17 Suzhou Vancete Materials Technology Co., Ltd.

13.17.1 Suzhou Vancete Materials Technology Co., Ltd. Company Information

13.17.2 Suzhou Vancete Materials Technology Co., Ltd. UV-cure OCAs Product Portfolios and Specifications

13.17.3 Suzhou Vancete Materials Technology Co., Ltd. UV-cure OCAs Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Suzhou Vancete Materials Technology Co., Ltd. Main Business Overview

13.17.5 Suzhou Vancete Materials Technology Co., Ltd. Latest Developments

13.18 BenQ Materials Corporation

13.18.1 BenQ Materials Corporation Company Information

13.18.2 BenQ Materials Corporation UV-cure OCAs Product Portfolios and Specifications

13.18.3 BenQ Materials Corporation UV-cure OCAs Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 BenQ Materials Corporation Main Business Overview

13.18.5 BenQ Materials Corporation Latest Developments

13.19 Jiangsu Rijiu Optoelectronics

13.19.1 Jiangsu Rijiu Optoelectronics Company Information

13.19.2 Jiangsu Rijiu Optoelectronics UV-cure OCAs Product Portfolios and Specifications

13.19.3 Jiangsu Rijiu Optoelectronics UV-cure OCAs Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Jiangsu Rijiu Optoelectronics Main Business Overview

13.19.5 Jiangsu Rijiu Optoelectronics Latest Developments

13.20 Jizhi Technology

13.20.1 Jizhi Technology Company Information

- 13.20.2 Jizhi Technology UV-cure OCAs Product Portfolios and Specifications
- 13.20.3 Jizhi Technology UV-cure OCAs Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.20.4 Jizhi Technology Main Business Overview
- 13.20.5 Jizhi Technology Latest Developments
- 13.21 Jiangsu Topfly New Materials Co., Ltd.
- 13.21.1 Jiangsu Topfly New Materials Co., Ltd. Company Information
- 13.21.2 Jiangsu Topfly New Materials Co., Ltd. UV-cure OCAs Product Portfolios and Specifications
- 13.21.3 Jiangsu Topfly New Materials Co., Ltd. UV-cure OCAs Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.21.4 Jiangsu Topfly New Materials Co., Ltd. Main Business Overview
- 13.21.5 Jiangsu Topfly New Materials Co., Ltd. Latest Developments
- 13.22 Shanghai Kinlita Chemical Co.,Ltd
- 13.22.1 Shanghai Kinlita Chemical Co.,Ltd Company Information
- 13.22.2 Shanghai Kinlita Chemical Co.,Ltd UV-cure OCAs Product Portfolios and Specifications
- 13.22.3 Shanghai Kinlita Chemical Co.,Ltd UV-cure OCAs Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.22.4 Shanghai Kinlita Chemical Co.,Ltd Main Business Overview
- 13.22.5 Shanghai Kinlita Chemical Co.,Ltd Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. UV-cure OCAs Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. UV-cure OCAs Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Film Thickness $\geq 250 \mu\text{m}$

Table 4. Major Players of Film Thickness Table 5. Global UV-cure OCAs Sales by Type (2021-2026) & (K Sqm)

Table 6. Global UV-cure OCAs Sales Market Share by Type (2021-2026)

Table 7. Global UV-cure OCAs Revenue by Type (2021-2026) & (\$ million)

Table 8. Global UV-cure OCAs Revenue Market Share by Type (2021-2026)

Table 9. Global UV-cure OCAs Sale Price by Type (2021-2026) & (US\$/Sq m)

Table 10. Major Players of Rigid OLED&LED

Table 11. Major Players of Flexible OLED

Table 12. Global UV-cure OCAs Sales by Screen Film (2021-2026) & (K Sqm)

Table 13. Global UV-cure OCAs Sales Market Share by Screen Film (2021-2026)

Table 14. Global UV-cure OCAs Revenue by Screen Film (2021-2026) & (\$ million)

Table 15. Global UV-cure OCAs Revenue Market Share by Screen Film (2021-2026)

Table 16. Global UV-cure OCAs Sale Price by Screen Film (2021-2026) & (US\$/Sq m)

Table 17. Major Players of Direct Sales

Table 18. Major Players of Distribution

Table 19. Global UV-cure OCAs Sales by Sales (2021-2026) & (K Sqm)

Table 20. Global UV-cure OCAs Sales Market Share by Sales (2021-2026)

Table 21. Global UV-cure OCAs Revenue by Sales (2021-2026) & (\$ million)

Table 22. Global UV-cure OCAs Revenue Market Share by Sales (2021-2026)

Table 23. Global UV-cure OCAs Sale Price by Sales (2021-2026) & (US\$/Sq m)

Table 24. Global UV-cure OCAs Sale by Application (2021-2026) & (K Sqm)

Table 25. Global UV-cure OCAs Sale Market Share by Application (2021-2026)

Table 26. Global UV-cure OCAs Revenue by Application (2021-2026) & (\$ million)

Table 27. Global UV-cure OCAs Revenue Market Share by Application (2021-2026)

Table 28. Global UV-cure OCAs Sale Price by Application (2021-2026) & (US\$/Sq m)

Table 29. Global UV-cure OCAs Sales by Company (2021-2026) & (K Sqm)

Table 30. Global UV-cure OCAs Sales Market Share by Company (2021-2026)

Table 31. Global UV-cure OCAs Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global UV-cure OCAs Revenue Market Share by Company (2021-2026)

Table 33. Global UV-cure OCAs Sale Price by Company (2021-2026) & (US\$/Sq m)

Table 34. Key Manufacturers UV-cure OCAs Producing Area Distribution and Sales Area

Table 35. Players UV-cure OCAs Products Offered

Table 36. UV-cure OCAs Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global UV-cure OCAs Sales by Geographic Region (2021-2026) & (K Sqm)

Table 40. Global UV-cure OCAs Sales Market Share Geographic Region (2021-2026)

Table 41. Global UV-cure OCAs Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global UV-cure OCAs Revenue Market Share by Geographic Region (2021-2026)

Table 43. Global UV-cure OCAs Sales by Country/Region (2021-2026) & (K Sqm)

Table 44. Global UV-cure OCAs Sales Market Share by Country/Region (2021-2026)

Table 45. Global UV-cure OCAs Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global UV-cure OCAs Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas UV-cure OCAs Sales by Country (2021-2026) & (K Sqm)

Table 48. Americas UV-cure OCAs Sales Market Share by Country (2021-2026)

Table 49. Americas UV-cure OCAs Revenue by Country (2021-2026) & (\$ millions)

Table 50. Americas UV-cure OCAs Sales by Type (2021-2026) & (K Sqm)

Table 51. Americas UV-cure OCAs Sales by Application (2021-2026) & (K Sqm)

Table 52. APAC UV-cure OCAs Sales by Region (2021-2026) & (K Sqm)

Table 53. APAC UV-cure OCAs Sales Market Share by Region (2021-2026)

Table 54. APAC UV-cure OCAs Revenue by Region (2021-2026) & (\$ millions)

Table 55. APAC UV-cure OCAs Sales by Type (2021-2026) & (K Sqm)

Table 56. APAC UV-cure OCAs Sales by Application (2021-2026) & (K Sqm)

Table 57. Europe UV-cure OCAs Sales by Country (2021-2026) & (K Sqm)

Table 58. Europe UV-cure OCAs Revenue by Country (2021-2026) & (\$ millions)

Table 59. Europe UV-cure OCAs Sales by Type (2021-2026) & (K Sqm)

Table 60. Europe UV-cure OCAs Sales by Application (2021-2026) & (K Sqm)

Table 61. Middle East & Africa UV-cure OCAs Sales by Country (2021-2026) & (K Sqm)

Table 62. Middle East & Africa UV-cure OCAs Revenue Market Share by Country (2021-2026)

Table 63. Middle East & Africa UV-cure OCAs Sales by Type (2021-2026) & (K Sqm)

Table 64. Middle East & Africa UV-cure OCAs Sales by Application (2021-2026) & (K Sqm)

Table 65. Key Market Drivers & Growth Opportunities of UV-cure OCAs

Table 66. Key Market Challenges & Risks of UV-cure OCAs

Table 67. Key Industry Trends of UV-cure OCAs

Table 68. UV-cure OCAs Raw Material

Table 69. Key Suppliers of Raw Materials

Table 70. UV-cure OCAs Distributors List

Table 71. UV-cure OCAs Customer List

Table 72. Global UV-cure OCAs Sales Forecast by Region (2027-2032) & (K Sqm)

Table 73. Global UV-cure OCAs Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Americas UV-cure OCAs Sales Forecast by Country (2027-2032) & (K Sqm)

Table 75. Americas UV-cure OCAs Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC UV-cure OCAs Sales Forecast by Region (2027-2032) & (K Sqm)

Table 77. APAC UV-cure OCAs Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe UV-cure OCAs Sales Forecast by Country (2027-2032) & (K Sqm)

Table 79. Europe UV-cure OCAs Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa UV-cure OCAs Sales Forecast by Country (2027-2032) & (K Sqm)

Table 81. Middle East & Africa UV-cure OCAs Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global UV-cure OCAs Sales Forecast by Type (2027-2032) & (K Sqm)

Table 83. Global UV-cure OCAs Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global UV-cure OCAs Sales Forecast by Application (2027-2032) & (K Sqm)

Table 85. Global UV-cure OCAs Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. 3M Basic Information, UV-cure OCAs Manufacturing Base, Sales Area and Its Competitors

Table 87. 3M UV-cure OCAs Product Portfolios and Specifications

Table 88. 3M UV-cure OCAs Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 89. 3M Main Business

Table 90. 3M Latest Developments

Table 91. Mitsubishi Chemical Basic Information, UV-cure OCAs Manufacturing Base, Sales Area and Its Competitors

Table 92. Mitsubishi Chemical UV-cure OCAs Product Portfolios and Specifications

Table 93. Mitsubishi Chemical UV-cure OCAs Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 94. Mitsubishi Chemical Main Business

Table 95. Mitsubishi Chemical Latest Developments

Table 96. Henkel Basic Information, UV-cure OCAs Manufacturing Base, Sales Area and Its Competitors

Table 97. Henkel UV-cure OCAs Product Portfolios and Specifications

Table 98. Henkel UV-cure OCAs Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 99. Henkel Main Business

Table 100. Henkel Latest Developments

Table 101. Shin-Etsu Chemical Basic Information, UV-cure OCAs Manufacturing Base, Sales Area and Its Competitors

Table 102. Shin-Etsu Chemical UV-cure OCAs Product Portfolios and Specifications

Table 103. Shin-Etsu Chemical UV-cure OCAs Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 104. Shin-Etsu Chemical Main Business

Table 105. Shin-Etsu Chemical Latest Developments

Table 106. Nitto Denko Basic Information, UV-cure OCAs Manufacturing Base, Sales Area and Its Competitors

Table 107. Nitto Denko UV-cure OCAs Product Portfolios and Specifications

Table 108. Nitto Denko UV-cure OCAs Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 109. Nitto Denko Main Business

Table 110. Nitto Denko Latest Developments

Table 111. Tesa (Beiersdorf AG) Basic Information, UV-cure OCAs Manufacturing Base, Sales Area and Its Competitors

Table 112. Tesa (Beiersdorf AG) UV-cure OCAs Product Portfolios and Specifications

Table 113. Tesa (Beiersdorf AG) UV-cure OCAs Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 114. Tesa (Beiersdorf AG) Main Business

Table 115. Tesa (Beiersdorf AG) Latest Developments

Table 116. Lintec Basic Information, UV-cure OCAs Manufacturing Base, Sales Area and Its Competitors

Table 117. Lintec UV-cure OCAs Product Portfolios and Specifications

Table 118. Lintec UV-cure OCAs Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 119. Lintec Main Business

Table 120. Lintec Latest Developments

Table 121. Dow Basic Information, UV-cure OCAs Manufacturing Base, Sales Area and Its Competitors

Table 122. Dow UV-cure OCAs Product Portfolios and Specifications

Table 123. Dow UV-cure OCAs Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 124. Dow Main Business

Table 125. Dow Latest Developments

Table 126. Tomoegawa Basic Information, UV-cure OCAs Manufacturing Base, Sales Area and Its Competitors

Table 127. Tomoegawa UV-cure OCAs Product Portfolios and Specifications

Table 128. Tomoegawa UV-cure OCAs Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 129. Tomoegawa Main Business

Table 130. Tomoegawa Latest Developments

Table 131. Crown Adhesive Products Co., Ltd. Basic Information, UV-cure OCAs Manufacturing Base, Sales Area and Its Competitors

Table 132. Crown Adhesive Products Co., Ltd. UV-cure OCAs Product Portfolios and Specifications

Table 133. Crown Adhesive Products Co., Ltd. UV-cure OCAs Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 134. Crown Adhesive Products Co., Ltd. Main Business

Table 135. Crown Adhesive Products Co., Ltd. Latest Developments

Table 136. Shenzhen gaoren electronic new material co. LTD Basic Information, UV-cure OCAs Manufacturing Base, Sales Area and Its Competitors

Table 137. Shenzhen gaoren electronic new material co. LTD UV-cure OCAs Product Portfolios and Specifications

Table 138. Shenzhen gaoren electronic new material co. LTD UV-cure OCAs Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 139. Shenzhen gaoren electronic new material co. LTD Main Business

Table 140. Shenzhen gaoren electronic new material co. LTD Latest Developments

Table 141. Jiangsu Stick Basic Information, UV-cure OCAs Manufacturing Base, Sales Area and Its Competitors

Table 142. Jiangsu Stick UV-cure OCAs Product Portfolios and Specifications

Table 143. Jiangsu Stick UV-cure OCAs Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 144. Jiangsu Stick Main Business

Table 145. Jiangsu Stick Latest Developments

Table 146. Fuyin Group Basic Information, UV-cure OCAs Manufacturing Base, Sales Area and Its Competitors

Table 147. Fuyin Group UV-cure OCAs Product Portfolios and Specifications

Table 148. Fuyin Group UV-cure OCAs Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 149. Fuyin Group Main Business

Table 150. Fuyin Group Latest Developments

Table 151. Shanghai Jinghua Adhesive New Materials Basic Information, UV-cure OCAs Manufacturing Base, Sales Area and Its Competitors

Table 152. Shanghai Jinghua Adhesive New Materials UV-cure OCAs Product Portfolios and Specifications

Table 153. Shanghai Jinghua Adhesive New Materials UV-cure OCAs Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 154. Shanghai Jinghua Adhesive New Materials Main Business

Table 155. Shanghai Jinghua Adhesive New Materials Latest Developments

Table 156. Xinlun Technology Basic Information, UV-cure OCAs Manufacturing Base, Sales Area and Its Competitors

Table 157. Xinlun Technology UV-cure OCAs Product Portfolios and Specifications

Table 158. Xinlun Technology UV-cure OCAs Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 159. Xinlun Technology Main Business

Table 160. Xinlun Technology Latest Developments

Table 161. Changzhou Haotian New Material Technology CO.,Ltd. Basic Information, UV-cure OCAs Manufacturing Base, Sales Area and Its Competitors

Table 162. Changzhou Haotian New Material Technology CO.,Ltd. UV-cure OCAs Product Portfolios and Specifications

Table 163. Changzhou Haotian New Material Technology CO.,Ltd. UV-cure OCAs Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 164. Changzhou Haotian New Material Technology CO.,Ltd. Main Business

Table 165. Changzhou Haotian New Material Technology CO.,Ltd. Latest Developments

Table 166. Suzhou Vancete Materials Technology Co., Ltd. Basic Information, UV-cure OCAs Manufacturing Base, Sales Area and Its Competitors

Table 167. Suzhou Vancete Materials Technology Co., Ltd. UV-cure OCAs Product Portfolios and Specifications

Table 168. Suzhou Vancete Materials Technology Co., Ltd. UV-cure OCAs Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 169. Suzhou Vancete Materials Technology Co., Ltd. Main Business

Table 170. Suzhou Vancete Materials Technology Co., Ltd. Latest Developments

Table 171. BenQ Materials Corporation Basic Information, UV-cure OCAs Manufacturing Base, Sales Area and Its Competitors

Table 172. BenQ Materials Corporation UV-cure OCAs Product Portfolios and Specifications

Table 173. BenQ Materials Corporation UV-cure OCAs Sales (K Sqm), Revenue (\$

Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 174. BenQ Materials Corporation Main Business

Table 175. BenQ Materials Corporation Latest Developments

Table 176. Jiangsu Rijiu Optoelectronics Basic Information, UV-cure OCAs Manufacturing Base, Sales Area and Its Competitors

Table 177. Jiangsu Rijiu Optoelectronics UV-cure OCAs Product Portfolios and Specifications

Table 178. Jiangsu Rijiu Optoelectronics UV-cure OCAs Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 179. Jiangsu Rijiu Optoelectronics Main Business

Table 180. Jiangsu Rijiu Optoelectronics Latest Developments

Table 181. Jizhi Technology Basic Information, UV-cure OCAs Manufacturing Base, Sales Area and Its Competitors

Table 182. Jizhi Technology UV-cure OCAs Product Portfolios and Specifications

Table 183. Jizhi Technology UV-cure OCAs Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 184. Jizhi Technology Main Business

Table 185. Jizhi Technology Latest Developments

Table 186. Jiangsu Topfly New Materials Co., Ltd. Basic Information, UV-cure OCAs Manufacturing Base, Sales Area and Its Competitors

Table 187. Jiangsu Topfly New Materials Co., Ltd. UV-cure OCAs Product Portfolios and Specifications

Table 188. Jiangsu Topfly New Materials Co., Ltd. UV-cure OCAs Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 189. Jiangsu Topfly New Materials Co., Ltd. Main Business

Table 190. Jiangsu Topfly New Materials Co., Ltd. Latest Developments

Table 191. Shanghai Kinlita Chemical Co.,Ltd Basic Information, UV-cure OCAs Manufacturing Base, Sales Area and Its Competitors

Table 192. Shanghai Kinlita Chemical Co.,Ltd UV-cure OCAs Product Portfolios and Specifications

Table 193. Shanghai Kinlita Chemical Co.,Ltd UV-cure OCAs Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 194. Shanghai Kinlita Chemical Co.,Ltd Main Business

Table 195. Shanghai Kinlita Chemical Co.,Ltd Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of UV-cure OCAs
- Figure 2. UV-cure OCAs Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global UV-cure OCAs Sales Growth Rate 2021-2032 (K Sqm)
- Figure 7. Global UV-cure OCAs Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. UV-cure OCAs Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. UV-cure OCAs Sales Market Share by Country/Region (2025)
- Figure 10. UV-cure OCAs Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Film Thickness $\geq 250 \mu\text{m}$
- Figure 12. Product Picture of Film Thickness
- Figure 13. Global UV-cure OCAs Sales Market Share by Type in 2026
- Figure 14. Global UV-cure OCAs Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Rigid OLED&LED
- Figure 16. Product Picture of Flexible OLED
- Figure 17. Global UV-cure OCAs Sales Market Share by Screen Film in 2026
- Figure 18. Global UV-cure OCAs Revenue Market Share by Screen Film (2021-2026)
- Figure 19. Product Picture of Direct Sales
- Figure 20. Product Picture of Distribution
- Figure 21. Global UV-cure OCAs Sales Market Share by Sales in 2026
- Figure 22. Global UV-cure OCAs Revenue Market Share by Sales (2021-2026)
- Figure 23. UV-cure OCAs Consumed in Smartphones
- Figure 24. Global UV-cure OCAs Market: Smartphones (2021-2026) & (K Sqm)
- Figure 25. UV-cure OCAs Consumed in Tablets
- Figure 26. Global UV-cure OCAs Market: Tablets (2021-2026) & (K Sqm)
- Figure 27. UV-cure OCAs Consumed in Wearable Devices
- Figure 28. Global UV-cure OCAs Market: Wearable Devices (2021-2026) & (K Sqm)
- Figure 29. UV-cure OCAs Consumed in In-vehicle Displays
- Figure 30. Global UV-cure OCAs Market: In-vehicle Displays (2021-2026) & (K Sqm)
- Figure 31. UV-cure OCAs Consumed in Others
- Figure 32. Global UV-cure OCAs Market: Others (2021-2026) & (K Sqm)
- Figure 33. Global UV-cure OCAs Sale Market Share by Application (2025)
- Figure 34. Global UV-cure OCAs Revenue Market Share by Application in 2026

- Figure 35. UV-cure OCAs Sales by Company in 2026 (K Sqm)
- Figure 36. Global UV-cure OCAs Sales Market Share by Company in 2026
- Figure 37. UV-cure OCAs Revenue by Company in 2026 (\$ millions)
- Figure 38. Global UV-cure OCAs Revenue Market Share by Company in 2026
- Figure 39. Global UV-cure OCAs Sales Market Share by Geographic Region (2021-2026)
- Figure 40. Global UV-cure OCAs Revenue Market Share by Geographic Region in 2026
- Figure 41. Americas UV-cure OCAs Sales 2021-2026 (K Sqm)
- Figure 42. Americas UV-cure OCAs Revenue 2021-2026 (\$ millions)
- Figure 43. APAC UV-cure OCAs Sales 2021-2026 (K Sqm)
- Figure 44. APAC UV-cure OCAs Revenue 2021-2026 (\$ millions)
- Figure 45. Europe UV-cure OCAs Sales 2021-2026 (K Sqm)
- Figure 46. Europe UV-cure OCAs Revenue 2021-2026 (\$ millions)
- Figure 47. Middle East & Africa UV-cure OCAs Sales 2021-2026 (K Sqm)
- Figure 48. Middle East & Africa UV-cure OCAs Revenue 2021-2026 (\$ millions)
- Figure 49. Americas UV-cure OCAs Sales Market Share by Country in 2026
- Figure 50. Americas UV-cure OCAs Revenue Market Share by Country (2021-2026)
- Figure 51. Americas UV-cure OCAs Sales Market Share by Type (2021-2026)
- Figure 52. Americas UV-cure OCAs Sales Market Share by Application (2021-2026)
- Figure 53. United States UV-cure OCAs Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Canada UV-cure OCAs Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Mexico UV-cure OCAs Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Brazil UV-cure OCAs Revenue Growth 2021-2026 (\$ millions)
- Figure 57. APAC UV-cure OCAs Sales Market Share by Region in 2026
- Figure 58. APAC UV-cure OCAs Revenue Market Share by Region (2021-2026)
- Figure 59. APAC UV-cure OCAs Sales Market Share by Type (2021-2026)
- Figure 60. APAC UV-cure OCAs Sales Market Share by Application (2021-2026)
- Figure 61. China UV-cure OCAs Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Japan UV-cure OCAs Revenue Growth 2021-2026 (\$ millions)
- Figure 63. South Korea UV-cure OCAs Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Southeast Asia UV-cure OCAs Revenue Growth 2021-2026 (\$ millions)
- Figure 65. India UV-cure OCAs Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Australia UV-cure OCAs Revenue Growth 2021-2026 (\$ millions)
- Figure 67. China Taiwan UV-cure OCAs Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Europe UV-cure OCAs Sales Market Share by Country in 2026
- Figure 69. Europe UV-cure OCAs Revenue Market Share by Country (2021-2026)
- Figure 70. Europe UV-cure OCAs Sales Market Share by Type (2021-2026)
- Figure 71. Europe UV-cure OCAs Sales Market Share by Application (2021-2026)
- Figure 72. Germany UV-cure OCAs Revenue Growth 2021-2026 (\$ millions)

- Figure 73. France UV-cure OCAs Revenue Growth 2021-2026 (\$ millions)
- Figure 74. UK UV-cure OCAs Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Italy UV-cure OCAs Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Russia UV-cure OCAs Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Middle East & Africa UV-cure OCAs Sales Market Share by Country (2021-2026)
- Figure 78. Middle East & Africa UV-cure OCAs Sales Market Share by Type (2021-2026)
- Figure 79. Middle East & Africa UV-cure OCAs Sales Market Share by Application (2021-2026)
- Figure 80. Egypt UV-cure OCAs Revenue Growth 2021-2026 (\$ millions)
- Figure 81. South Africa UV-cure OCAs Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Israel UV-cure OCAs Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Turkey UV-cure OCAs Revenue Growth 2021-2026 (\$ millions)
- Figure 84. GCC Countries UV-cure OCAs Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Manufacturing Cost Structure Analysis of UV-cure OCAs in 2026
- Figure 86. Manufacturing Process Analysis of UV-cure OCAs
- Figure 87. Industry Chain Structure of UV-cure OCAs
- Figure 88. Channels of Distribution
- Figure 89. Global UV-cure OCAs Sales Market Forecast by Region (2027-2032)
- Figure 90. Global UV-cure OCAs Revenue Market Share Forecast by Region (2027-2032)
- Figure 91. Global UV-cure OCAs Sales Market Share Forecast by Type (2027-2032)
- Figure 92. Global UV-cure OCAs Revenue Market Share Forecast by Type (2027-2032)
- Figure 93. Global UV-cure OCAs Sales Market Share Forecast by Application (2027-2032)
- Figure 94. Global UV-cure OCAs Revenue Market Share Forecast by Application (2027-2032)

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