

Global UV Curable Wafer Dicing Tape Market Growth 2026-2032

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Abstracts

The global UV Curable Wafer Dicing Tape market size is predicted to grow from US\$ 215 million in 2025 to US\$ 360 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

UV Curable Wafer Dicing Tape is a functional pressure-sensitive tape used in the dicing process of semiconductor wafers, packages, glass, ceramics, sapphire and compound semiconductor materials. It is typically composed of a polyolefin or polyvinyl chloride backing film, a UV-responsive acrylic pressure-sensitive adhesive layer, a release liner and cleanroom-compatible packaging. During wafer dicing or package singulation, the tape provides strong initial adhesion to hold the wafer or workpiece on a metal ring frame, preventing die fly-off, edge chipping and displacement. After dicing, ultraviolet irradiation triggers curing or crosslinking in the adhesive layer and significantly reduces adhesion, enabling easy die pick-up, transfer and subsequent die bonding. Major production regions include Japan, South Korea, China, Taiwan, the United States, and selected European and Southeast Asian markets. Core applications include integrated circuits, power semiconductors, memory devices, sensors, LEDs, advanced packaging and precision electronic material dicing, making the product a key consumable for temporary fixation, clean release and yield control in semiconductor back-end manufacturing.

In 2025, global UV Curable Wafer Dicing Tape production reached approximately 36.00 million to 41.00 million square meters, with mainstream FOB prices ranging from about USD 4.80 to USD 6.40 per square meter. High-cleanliness, anti-static, heat-resistant, solvent-resistant and advanced-packaging grades were generally priced above standard silicon wafer dicing products. From 2026 to 2032, global demand is expected to continue expanding with growth in 300 mm wafers, advanced packaging, power

semiconductors, compound semiconductors and high-precision sensor dicing. Average industry prices are expected to decline moderately as Chinese and Taiwanese supply chains scale up, while high-end product prices are likely to remain resilient.

As the semiconductor industry moves toward higher computing performance, higher integration density and more complex packaging architectures, UV Curable Wafer Dicing Tape is shifting from a process-support consumable to a critical yield-control material in back-end manufacturing. Capacity expansion in AI servers, HBM, advanced logic devices, automotive-grade power semiconductors, compound semiconductors and optoelectronic devices is increasing demand for thin-wafer handling, precision dicing, small-die pick-up and low-residue transfer. Compared with conventional non-UV dicing tapes, UV curable products maintain holding force during dicing and achieve rapid adhesion reduction after UV exposure, making them more suitable for thin wafers, brittle substrates, multi-die packages and high-cleanliness production lines. With rising adoption of 300 mm wafers, advanced packaging, power devices and sensor applications, leading suppliers are improving low-outgassing performance, low ionic contamination, anti-static properties, heat resistance, solvent resistance and compatibility with automated wafer mounting systems. Competition is therefore moving from basic adhesion control to cleanliness, batch stability, customer qualification and process-equipment integration.

The main market challenges are long customer qualification cycles, stringent requirements from leading semiconductor customers for residue, particles, ionic contamination and UV-release stability, and the continued dominance of Japanese and selected international suppliers in high-end applications. For new entrants, coating and slitting capability alone does not constitute semiconductor-grade supply capability; clean manufacturing, adhesive formulation, backing film stability, UV response, aging control and long-term customer validation are all critical barriers. On the demand side, silicon wafer dicing remains the largest base market, while incremental growth is increasingly driven by advanced packaging, power semiconductors, silicon carbide and gallium nitride devices, micro-sensors, LEDs and high-end module dicing. Over the next several years, as semiconductor manufacturing expands across China, Taiwan, South Korea, Japan, Southeast Asia and the United States, UV Curable Wafer Dicing Tape is expected to grow faster than general process tapes, with the market continuing to move toward high-cleanliness, high-reliability and process-specific customization.

LP Information, Inc. (LPI) ' newest research report, the "UV Curable Wafer Dicing Tape Industry Forecast" looks at past sales and reviews total world UV Curable Wafer Dicing Tape sales in 2025, providing a comprehensive analysis by region and market sector of

projected UV Curable Wafer Dicing Tape sales for 2026 through 2032. With UV Curable Wafer Dicing Tape sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world UV Curable Wafer Dicing Tape industry.

This Insight Report provides a comprehensive analysis of the global UV Curable Wafer Dicing Tape landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on UV Curable Wafer Dicing Tape portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UV Curable Wafer Dicing Tape market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UV Curable Wafer Dicing Tape and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UV Curable Wafer Dicing Tape.

This report presents a comprehensive overview, market shares, and growth opportunities of UV Curable Wafer Dicing Tape market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Roll Tape

Pre Cut Wafer Tape

Frame Mounted Tape

Segmentation by Tape Thickness:

Below 90 Micrometer

90 to 130 Micrometer

Above 130 Micrometer

Segmentation by Wafer Diameter:

300 mm

200 mm

150 mm and Below

Others

Segmentation by Backing Film Material:

Polyolefin

Polyvinyl Chloride

Others

Segmentation by Application:

Silicon Wafer Dicing

Package Dicing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LINTEC Corporation

Nitto Denko Corporation

Furukawa Electric Co., Ltd.

Mitsui Chemicals ICT Materia, Inc.

Denka Company Limited

Sumitomo Bakelite Co., Ltd.

Maxell, Ltd.

KGK Chemical Corporation

D&X Co., Ltd.

AI Technology, Inc.

Ultron Systems, Inc.

Semiconductor Equipment Corporation

Microworld SAS

DAEHYUN ST Co., Ltd.

MTI Co., Ltd.

ANYONE Co., Ltd.

Mingkun Technologies Co., Ltd.

Solar Plus Company

Koatech Technology Corporation

NDS Co., Ltd.

Cybrid Technologies Inc.

Shenzhen Xinst Technology Co., Ltd.

Xiamen DCA Tape New Material Co., Ltd.

Han Kook Tapes Sdn Bhd

Sri Vasavi Adhesive Tapes Limited

Key Questions Addressed in this Report

What is the 10-year outlook for the global UV Curable Wafer Dicing Tape market?

What factors are driving UV Curable Wafer Dicing Tape market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do UV Curable Wafer Dicing Tape market opportunities vary by end market size?

How does UV Curable Wafer Dicing Tape break out by Type, by Application?

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