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Global UV-Curable Semiconductor Dicing Tapes Market Growth 2026-2032

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Abstracts

The global UV-Curable Semiconductor Dicing Tapes market size is predicted to grow from US$ 207 million in 2025 to US$ 353 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

UV-Curable Semiconductor Dicing Tape is a functional pressure-sensitive tape used to secure semiconductor wafers, molded packages and packaging substrates during dicing and singulation. It generally consists of a polyolefin, polyvinyl chloride or polyethylene terephthalate backing film, a UV-reactive acrylic pressure-sensitive adhesive layer and a release liner. Before UV irradiation, the tape provides sufficient adhesion to hold the workpiece firmly on a dicing frame and to reduce die movement, flying chips, edge chipping and cutting-fluid penetration. Following dicing, ultraviolet irradiation crosslinks and cures the adhesive, substantially reducing adhesion and enabling low-stress die pickup and clean release. Major product types include standard, high-tack and antistatic grades, together with heat-resistant, solvent-resistant, transparent and double-sided specialty grades. The product is used in blade dicing, stealth laser dicing, laser full-cut and other precision singulation processes. The scope excludes non-UV dicing tape, wafer backgrinding tape, dicing die attach film, temporary bonding film and standalone die attach film.

In 2025, global production of UV-curable semiconductor dicing tape reached approximately 34 million to 39 million square meters, while mainstream weighted FOB prices ranged from about USD 5.3 to USD 6.3 per square meter. Standard products for conventional silicon-wafer dicing were generally positioned at the lower end of the price range, whereas high-tack, antistatic, low-residue, heat-resistant and solvent-resistant grades designed for ultrathin wafers, small dies, compound semiconductors, backside-metallized wafers and package singulation typically commanded higher unit prices.

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Market Opportunities and Core Drivers

Capacity expansion for artificial intelligence servers, high-performance computing, high-bandwidth memory and advanced logic devices is increasing demand for process materials used in high-end wafer dicing, thin-wafer handling and multilayer chip packaging. Global silicon wafer shipments returned to growth in 2025, while semiconductor materials, packaging materials and advanced packaging equipment also recorded solid expansion. As wafers become thinner, die dimensions decrease and package integration increases, dicing tapes must simultaneously deliver high initial adhesion, low residual adhesion after UV exposure, minimal residue, reduced chipping and stable tape expansion. These requirements are shifting the product mix from general-purpose grades toward high-cleanliness, high-uniformity and process-specific solutions.

Industry Chain and Competitive Factors

Upstream materials principally include polyolefin, polyvinyl chloride and polyester backing films, together with acrylic resins, UV-reactive monomers, photoinitiators, antistatic additives and release liners. Midstream production involves adhesive formulation, cleanroom precision coating, curing, lamination, slitting and performance inspection. Downstream customers include wafer manufacturers, integrated device manufacturers, outsourced semiconductor assembly and test companies, and producers of power and optoelectronic devices. The primary barriers to entry are not basic film availability but adhesive formulation expertise, micron-level coating uniformity, control of particles and metallic contamination, lot-to-lot consistency and lengthy customer qualification procedures. Japanese suppliers continue to lead the high-end segment and maintain broad global customer coverage, while manufacturers in China, South Korea and Taiwan are accelerating qualification through proximity to regional wafer fabrication and packaging ecosystems.

Downstream Demand Trends

Advanced packaging and high-bandwidth memory are expected to remain the principal sources of growth for higher-value products. Thin wafers, backside metallization, smaller dies and high-density package structures require improved low-stress pickup, antistatic behavior and contamination control, while also increasing consumption of tapes used for package and substrate singulation. Compound semiconductors such as silicon carbide, gallium nitride and gallium arsenide present an additional opportunity

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because their hardness and brittleness require more stable wafer holding, expansion control and chipping suppression. Blade dicing remains the predominant process, but the broader adoption of stealth laser dicing and laser full-cut for ultrathin wafers, compound semiconductors and precision devices will support demand for transparent, highly extensible and laser-compatible UV-curable dicing tapes.

LP Information, Inc. (LPI) ' newest research report, the “UV-Curable Semiconductor Dicing Tapes Industry Forecast” looks at past sales and reviews total world UV-Curable Semiconductor Dicing Tapes sales in 2025, providing a comprehensive analysis by region and market sector of projected UV-Curable Semiconductor Dicing Tapes sales for 2026 through 2032. With UV-Curable Semiconductor Dicing Tapes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world UV-Curable Semiconductor Dicing Tapes industry.

This Insight Report provides a comprehensive analysis of the global UV-Curable Semiconductor Dicing Tapes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on UV-Curable Semiconductor Dicing Tapes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global UV-Curable Semiconductor Dicing Tapes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UV-Curable Semiconductor Dicing Tapes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UV-Curable Semiconductor Dicing Tapes.

This report presents a comprehensive overview, market shares, and growth opportunities of UV-Curable Semiconductor Dicing Tapes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard Grade

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Antistatic Grade

Low Residue and Low Whisker Grade

Segmentation by Dicing Method:

Blade Dicing

Laser Dicing

Others

Segmentation by Workpiece Material:

Silicon

Compound Semiconductor

Mold Resin and Organic Package Substrate

Glass, Ceramic and Sapphire

Segmentation by Base Film Material:

Polyolefin

Polyvinyl Chloride

Polyethylene Terephthalate

Others

Segmentation by Application:

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Wafer Dicing

Package and Substrate Singulation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LINTEC Corporation

Nitto Denko Corporation

Furukawa Electric Co., Ltd.

Denka Company Limited

Sumitomo Bakelite Co., Ltd.

Maxell, Ltd.

Mitsui Chemicals ICT Materia, Inc.

AI Technology, Inc.

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Ultron Systems, Inc.

INNOX Advanced Materials Co., Ltd.

ANYONE Co., Ltd.

SeoKwang Co., Ltd.

MTI Co., Ltd.

Koatech Technology Corporation

Symbio, Inc.

Solar Plus Company

Gillion Application Technology Co., Ltd.

Darbond Technology Co., Ltd.

Cybrid Technologies Inc.

Nantong WINTIME Semiconductor Technology Co., Ltd.

Dongguan Aozon New Material Technology Co., Ltd.

Jiangyin Tongli Optoelectronic Technology Co., Ltd.

Jiangsu Telilan New Material Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global UV-Curable Semiconductor Dicing Tapes market?

What factors are driving UV-Curable Semiconductor Dicing Tapes market

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growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do UV-Curable Semiconductor Dicing Tapes market opportunities vary by end market size?

How does UV-Curable Semiconductor Dicing Tapes break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global UV-Curable Semiconductor Dicing Tapes Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for UV-Curable Semiconductor Dicing Tapes by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for UV-Curable Semiconductor Dicing Tapes by Country/Region, 2021, 2025 & 2032
2.2 UV-Curable Semiconductor Dicing Tapes Segment by Type
  2.2.1 Standard Grade
  2.2.2 Antistatic Grade
  2.2.3 Low Residue and Low Whisker Grade
  2.2.4 UV-Curable Semiconductor Dicing Tapes Sales by Type
    2.2.4.1 Global UV-Curable Semiconductor Dicing Tapes Sales Market Share by Type (2021-2026)
    2.2.4.2 Global UV-Curable Semiconductor Dicing Tapes Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global UV-Curable Semiconductor Dicing Tapes Sale Price by Type (2021-2026)
2.3 UV-Curable Semiconductor Dicing Tapes Segment by Dicing Method
  2.3.1 Blade Dicing
  2.3.2 Laser Dicing
  2.3.3 Others
  2.3.4 UV-Curable Semiconductor Dicing Tapes Sales by Dicing Method
    2.3.4.1 Global UV-Curable Semiconductor Dicing Tapes Sales Market Share by Dicing Method (2021-2026)

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2.3.4.2 Global UV-Curable Semiconductor Dicing Tapes Revenue and Market Share by Dicing Method (2021-2026)
2.3.4.3 Global UV-Curable Semiconductor Dicing Tapes Sale Price by Dicing Method (2021-2026)
2.4 UV-Curable Semiconductor Dicing Tapes Segment by Workpiece Material
2.4.1 Silicon
2.4.2 Compound Semiconductor
2.4.3 Mold Resin and Organic Package Substrate
2.4.4 Glass, Ceramic and Sapphire
2.4.5 UV-Curable Semiconductor Dicing Tapes Sales by Workpiece Material
2.4.5.1 Global UV-Curable Semiconductor Dicing Tapes Sales Market Share by Workpiece Material (2021-2026)
2.4.5.2 Global UV-Curable Semiconductor Dicing Tapes Revenue and Market Share by Workpiece Material (2021-2026)
2.4.5.3 Global UV-Curable Semiconductor Dicing Tapes Sale Price by Workpiece Material (2021-2026)
2.5 UV-Curable Semiconductor Dicing Tapes Segment by Base Film Material
2.5.1 Polyolefin
2.5.2 Polyvinyl Chloride
2.5.3 Polyethylene Terephthalate
2.5.4 Others
2.5.5 UV-Curable Semiconductor Dicing Tapes Sales by Base Film Material
2.5.5.1 Global UV-Curable Semiconductor Dicing Tapes Sales Market Share by Base Film Material (2021-2026)
2.5.5.2 Global UV-Curable Semiconductor Dicing Tapes Revenue and Market Share by Base Film Material (2021-2026)
2.5.5.3 Global UV-Curable Semiconductor Dicing Tapes Sale Price by Base Film Material (2021-2026)
2.6 UV-Curable Semiconductor Dicing Tapes Segment by Application
2.6.1 Wafer Dicing
2.6.2 Package and Substrate Singulation
2.6.3 Others
2.6.4 UV-Curable Semiconductor Dicing Tapes Sales by Application
2.6.4.1 Global UV-Curable Semiconductor Dicing Tapes Sale Market Share by Application (2021-2026)
2.6.4.2 Global UV-Curable Semiconductor Dicing Tapes Revenue and Market Share by Application (2021-2026)
2.6.4.3 Global UV-Curable Semiconductor Dicing Tapes Sale Price by Application (2021-2026)

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3 GLOBAL BY COMPANY

3.1 Global UV-Curable Semiconductor Dicing Tapes Breakdown Data by Company
3.1.1 Global UV-Curable Semiconductor Dicing Tapes Annual Sales by Company (2021-2026)
3.1.2 Global UV-Curable Semiconductor Dicing Tapes Sales Market Share by Company (2021-2026)
3.2 Global UV-Curable Semiconductor Dicing Tapes Annual Revenue by Company (2021-2026)
3.2.1 Global UV-Curable Semiconductor Dicing Tapes Revenue by Company (2021-2026)
3.2.2 Global UV-Curable Semiconductor Dicing Tapes Revenue Market Share by Company (2021-2026)
3.3 Global UV-Curable Semiconductor Dicing Tapes Sale Price by Company
3.4 Key Manufacturers UV-Curable Semiconductor Dicing Tapes Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers UV-Curable Semiconductor Dicing Tapes Product Location Distribution
3.4.2 Players UV-Curable Semiconductor Dicing Tapes Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR UV-CURABLE SEMICONDUCTOR DICING TAPES BY GEOGRAPHIC REGION

4.1 World Historic UV-Curable Semiconductor Dicing Tapes Market Size by Geographic Region (2021-2026)
4.1.1 Global UV-Curable Semiconductor Dicing Tapes Annual Sales by Geographic Region (2021-2026)
4.1.2 Global UV-Curable Semiconductor Dicing Tapes Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic UV-Curable Semiconductor Dicing Tapes Market Size by Country/Region (2021-2026)
4.2.1 Global UV-Curable Semiconductor Dicing Tapes Annual Sales by Country/Region (2021-2026)

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4.2.2 Global UV-Curable Semiconductor Dicing Tapes Annual Revenue by Country/Region (2021-2026)
4.3 Americas UV-Curable Semiconductor Dicing Tapes Sales Growth
4.4 APAC UV-Curable Semiconductor Dicing Tapes Sales Growth
4.5 Europe UV-Curable Semiconductor Dicing Tapes Sales Growth
4.6 Middle East & Africa UV-Curable Semiconductor Dicing Tapes Sales Growth

5 AMERICAS

5.1 Americas UV-Curable Semiconductor Dicing Tapes Sales by Country
5.1.1 Americas UV-Curable Semiconductor Dicing Tapes Sales by Country (2021-2026)
5.1.2 Americas UV-Curable Semiconductor Dicing Tapes Revenue by Country (2021-2026)
5.2 Americas UV-Curable Semiconductor Dicing Tapes Sales by Type (2021-2026)
5.3 Americas UV-Curable Semiconductor Dicing Tapes Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC UV-Curable Semiconductor Dicing Tapes Sales by Region
6.1.1 APAC UV-Curable Semiconductor Dicing Tapes Sales by Region (2021-2026)
6.1.2 APAC UV-Curable Semiconductor Dicing Tapes Revenue by Region (2021-2026)
6.2 APAC UV-Curable Semiconductor Dicing Tapes Sales by Type (2021-2026)
6.3 APAC UV-Curable Semiconductor Dicing Tapes Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

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7.1 Europe UV-Curable Semiconductor Dicing Tapes by Country
7.1.1 Europe UV-Curable Semiconductor Dicing Tapes Sales by Country (2021-2026)
7.1.2 Europe UV-Curable Semiconductor Dicing Tapes Revenue by Country (2021-2026)
7.2 Europe UV-Curable Semiconductor Dicing Tapes Sales by Type (2021-2026)
7.3 Europe UV-Curable Semiconductor Dicing Tapes Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa UV-Curable Semiconductor Dicing Tapes by Country
8.1.1 Middle East & Africa UV-Curable Semiconductor Dicing Tapes Sales by Country (2021-2026)
8.1.2 Middle East & Africa UV-Curable Semiconductor Dicing Tapes Revenue by Country (2021-2026)
8.2 Middle East & Africa UV-Curable Semiconductor Dicing Tapes Sales by Type (2021-2026)
8.3 Middle East & Africa UV-Curable Semiconductor Dicing Tapes Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

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10.2 Manufacturing Cost Structure Analysis of UV-Curable Semiconductor Dicing Tapes
10.3 Manufacturing Process Analysis of UV-Curable Semiconductor Dicing Tapes
10.4 Industry Chain Structure of UV-Curable Semiconductor Dicing Tapes

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 UV-Curable Semiconductor Dicing Tapes Distributors
11.3 UV-Curable Semiconductor Dicing Tapes Customer

12 WORLD FORECAST REVIEW FOR UV-CURABLE SEMICONDUCTOR DICING TAPES BY GEOGRAPHIC REGION

12.1 Global UV-Curable Semiconductor Dicing Tapes Market Size Forecast by Region
  12.1.1 Global UV-Curable Semiconductor Dicing Tapes Forecast by Region (2027-2032)
  12.1.2 Global UV-Curable Semiconductor Dicing Tapes Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global UV-Curable Semiconductor Dicing Tapes Forecast by Type (2027-2032)
12.7 Global UV-Curable Semiconductor Dicing Tapes Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 LINTEC Corporation
  13.1.1 LINTEC Corporation Company Information
  13.1.2 LINTEC Corporation UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
  13.1.3 LINTEC Corporation UV-Curable Semiconductor Dicing Tapes Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 LINTEC Corporation Main Business Overview
  13.1.5 LINTEC Corporation Latest Developments
13.2 Nitto Denko Corporation

+357 96 030922
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13.2.1 Nitto Denko Corporation Company Information
13.2.2 Nitto Denko Corporation UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
13.2.3 Nitto Denko Corporation UV-Curable Semiconductor Dicing Tapes Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Nitto Denko Corporation Main Business Overview
13.2.5 Nitto Denko Corporation Latest Developments
13.3 Furukawa Electric Co., Ltd.
13.3.1 Furukawa Electric Co., Ltd. Company Information
13.3.2 Furukawa Electric Co., Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
13.3.3 Furukawa Electric Co., Ltd. UV-Curable Semiconductor Dicing Tapes Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Furukawa Electric Co., Ltd. Main Business Overview
13.3.5 Furukawa Electric Co., Ltd. Latest Developments
13.4 Denka Company Limited
13.4.1 Denka Company Limited Company Information
13.4.2 Denka Company Limited UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
13.4.3 Denka Company Limited UV-Curable Semiconductor Dicing Tapes Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Denka Company Limited Main Business Overview
13.4.5 Denka Company Limited Latest Developments
13.5 Sumitomo Bakelite Co., Ltd.
13.5.1 Sumitomo Bakelite Co., Ltd. Company Information
13.5.2 Sumitomo Bakelite Co., Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
13.5.3 Sumitomo Bakelite Co., Ltd. UV-Curable Semiconductor Dicing Tapes Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Sumitomo Bakelite Co., Ltd. Main Business Overview
13.5.5 Sumitomo Bakelite Co., Ltd. Latest Developments
13.6 Maxell, Ltd.
13.6.1 Maxell, Ltd. Company Information
13.6.2 Maxell, Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
13.6.3 Maxell, Ltd. UV-Curable Semiconductor Dicing Tapes Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Maxell, Ltd. Main Business Overview
13.6.5 Maxell, Ltd. Latest Developments

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13.7 Mitsui Chemicals ICT Materia, Inc.
13.7.1 Mitsui Chemicals ICT Materia, Inc. Company Information
13.7.2 Mitsui Chemicals ICT Materia, Inc. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
13.7.3 Mitsui Chemicals ICT Materia, Inc. UV-Curable Semiconductor Dicing Tapes Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Mitsui Chemicals ICT Materia, Inc. Main Business Overview
13.7.5 Mitsui Chemicals ICT Materia, Inc. Latest Developments
13.8 AI Technology, Inc.
13.8.1 AI Technology, Inc. Company Information
13.8.2 AI Technology, Inc. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
13.8.3 AI Technology, Inc. UV-Curable Semiconductor Dicing Tapes Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 AI Technology, Inc. Main Business Overview
13.8.5 AI Technology, Inc. Latest Developments
13.9 Ultron Systems, Inc.
13.9.1 Ultron Systems, Inc. Company Information
13.9.2 Ultron Systems, Inc. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
13.9.3 Ultron Systems, Inc. UV-Curable Semiconductor Dicing Tapes Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Ultron Systems, Inc. Main Business Overview
13.9.5 Ultron Systems, Inc. Latest Developments
13.10 INNOX Advanced Materials Co., Ltd.
13.10.1 INNOX Advanced Materials Co., Ltd. Company Information
13.10.2 INNOX Advanced Materials Co., Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
13.10.3 INNOX Advanced Materials Co., Ltd. UV-Curable Semiconductor Dicing Tapes Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 INNOX Advanced Materials Co., Ltd. Main Business Overview
13.10.5 INNOX Advanced Materials Co., Ltd. Latest Developments
13.11 ANYONE Co., Ltd.
13.11.1 ANYONE Co., Ltd. Company Information
13.11.2 ANYONE Co., Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
13.11.3 ANYONE Co., Ltd. UV-Curable Semiconductor Dicing Tapes Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 ANYONE Co., Ltd. Main Business Overview

+357 96 030922
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13.11.5 ANYONE Co., Ltd. Latest Developments
13.12 SeoKwang Co., Ltd.
13.12.1 SeoKwang Co., Ltd. Company Information
13.12.2 SeoKwang Co., Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
13.12.3 SeoKwang Co., Ltd. UV-Curable Semiconductor Dicing Tapes Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 SeoKwang Co., Ltd. Main Business Overview
13.12.5 SeoKwang Co., Ltd. Latest Developments
13.13 MTI Co., Ltd.
13.13.1 MTI Co., Ltd. Company Information
13.13.2 MTI Co., Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
13.13.3 MTI Co., Ltd. UV-Curable Semiconductor Dicing Tapes Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 MTI Co., Ltd. Main Business Overview
13.13.5 MTI Co., Ltd. Latest Developments
13.14 Koatech Technology Corporation
13.14.1 Koatech Technology Corporation Company Information
13.14.2 Koatech Technology Corporation UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
13.14.3 Koatech Technology Corporation UV-Curable Semiconductor Dicing Tapes Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Koatech Technology Corporation Main Business Overview
13.14.5 Koatech Technology Corporation Latest Developments
13.15 Symbio, Inc.
13.15.1 Symbio, Inc. Company Information
13.15.2 Symbio, Inc. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
13.15.3 Symbio, Inc. UV-Curable Semiconductor Dicing Tapes Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Symbio, Inc. Main Business Overview
13.15.5 Symbio, Inc. Latest Developments
13.16 Solar Plus Company
13.16.1 Solar Plus Company Company Information
13.16.2 Solar Plus Company UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
13.16.3 Solar Plus Company UV-Curable Semiconductor Dicing Tapes Sales, Revenue, Price and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

13.16.4 Solar Plus Company Main Business Overview
13.16.5 Solar Plus Company Latest Developments
13.17 Gillion Application Technology Co., Ltd.
13.17.1 Gillion Application Technology Co., Ltd. Company Information
13.17.2 Gillion Application Technology Co., Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
13.17.3 Gillion Application Technology Co., Ltd. UV-Curable Semiconductor Dicing Tapes Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Gillion Application Technology Co., Ltd. Main Business Overview
13.17.5 Gillion Application Technology Co., Ltd. Latest Developments
13.18 Darbond Technology Co., Ltd.
13.18.1 Darbond Technology Co., Ltd. Company Information
13.18.2 Darbond Technology Co., Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
13.18.3 Darbond Technology Co., Ltd. UV-Curable Semiconductor Dicing Tapes Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Darbond Technology Co., Ltd. Main Business Overview
13.18.5 Darbond Technology Co., Ltd. Latest Developments
13.19 Cybrid Technologies Inc.
13.19.1 Cybrid Technologies Inc. Company Information
13.19.2 Cybrid Technologies Inc. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
13.19.3 Cybrid Technologies Inc. UV-Curable Semiconductor Dicing Tapes Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Cybrid Technologies Inc. Main Business Overview
13.19.5 Cybrid Technologies Inc. Latest Developments
13.20 Nantong WINTIME Semiconductor Technology Co., Ltd.
13.20.1 Nantong WINTIME Semiconductor Technology Co., Ltd. Company Information
13.20.2 Nantong WINTIME Semiconductor Technology Co., Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
13.20.3 Nantong WINTIME Semiconductor Technology Co., Ltd. UV-Curable Semiconductor Dicing Tapes Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 Nantong WINTIME Semiconductor Technology Co., Ltd. Main Business Overview
13.20.5 Nantong WINTIME Semiconductor Technology Co., Ltd. Latest Developments
13.21 Dongguan Aozon New Material Technology Co., Ltd.
13.21.1 Dongguan Aozon New Material Technology Co., Ltd. Company Information
13.21.2 Dongguan Aozon New Material Technology Co., Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications

+357 96 030922
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13.21.3 Dongguan Aozon New Material Technology Co., Ltd. UV-Curable Semiconductor Dicing Tapes Sales, Revenue, Price and Gross Margin (2021-2026)
13.21.4 Dongguan Aozon New Material Technology Co., Ltd. Main Business Overview
13.21.5 Dongguan Aozon New Material Technology Co., Ltd. Latest Developments
13.22 Jiangyin Tongli Optoelectronic Technology Co., Ltd.
13.22.1 Jiangyin Tongli Optoelectronic Technology Co., Ltd. Company Information
13.22.2 Jiangyin Tongli Optoelectronic Technology Co., Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
13.22.3 Jiangyin Tongli Optoelectronic Technology Co., Ltd. UV-Curable Semiconductor Dicing Tapes Sales, Revenue, Price and Gross Margin (2021-2026)
13.22.4 Jiangyin Tongli Optoelectronic Technology Co., Ltd. Main Business Overview
13.22.5 Jiangyin Tongli Optoelectronic Technology Co., Ltd. Latest Developments
13.23 Jiangsu Telilan New Material Technology Co., Ltd.
13.23.1 Jiangsu Telilan New Material Technology Co., Ltd. Company Information
13.23.2 Jiangsu Telilan New Material Technology Co., Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
13.23.3 Jiangsu Telilan New Material Technology Co., Ltd. UV-Curable Semiconductor Dicing Tapes Sales, Revenue, Price and Gross Margin (2021-2026)
13.23.4 Jiangsu Telilan New Material Technology Co., Ltd. Main Business Overview
13.23.5 Jiangsu Telilan New Material Technology Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. UV-Curable Semiconductor Dicing Tapes Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. UV-Curable Semiconductor Dicing Tapes Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Standard Grade
Table 4. Major Players of Antistatic Grade
Table 5. Major Players of Low Residue and Low Whisker Grade
Table 6. Global UV-Curable Semiconductor Dicing Tapes Sales by Type (2021-2026) & (K Sqm)
Table 7. Global UV-Curable Semiconductor Dicing Tapes Sales Market Share by Type (2021-2026)
Table 8. Global UV-Curable Semiconductor Dicing Tapes Revenue by Type (2021-2026) & ($ million)
Table 9. Global UV-Curable Semiconductor Dicing Tapes Revenue Market Share by Type (2021-2026)
Table 10. Global UV-Curable Semiconductor Dicing Tapes Sale Price by Type (2021-2026) & (US$/Sq m)
Table 11. Major Players of Blade Dicing
Table 12. Major Players of Laser Dicing
Table 13. Major Players of Others
Table 14. Global UV-Curable Semiconductor Dicing Tapes Sales by Dicing Method (2021-2026) & (K Sqm)
Table 15. Global UV-Curable Semiconductor Dicing Tapes Sales Market Share by Dicing Method (2021-2026)
Table 16. Global UV-Curable Semiconductor Dicing Tapes Revenue by Dicing Method (2021-2026) & ($ million)
Table 17. Global UV-Curable Semiconductor Dicing Tapes Revenue Market Share by Dicing Method (2021-2026)
Table 18. Global UV-Curable Semiconductor Dicing Tapes Sale Price by Dicing Method (2021-2026) & (US$/Sq m)
Table 19. Major Players of Silicon
Table 20. Major Players of Compound Semiconductor
Table 21. Major Players of Mold Resin and Organic Package Substrate
Table 22. Major Players of Glass, Ceramic and Sapphire
Table 23. Global UV-Curable Semiconductor Dicing Tapes Sales by Workpiece Material

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(2021-2026) & (K Sqm)
Table 24. Global UV-Curable Semiconductor Dicing Tapes Sales Market Share by Workpiece Material (2021-2026)
Table 25. Global UV-Curable Semiconductor Dicing Tapes Revenue by Workpiece Material (2021-2026) & ($ million)
Table 26. Global UV-Curable Semiconductor Dicing Tapes Revenue Market Share by Workpiece Material (2021-2026)
Table 27. Global UV-Curable Semiconductor Dicing Tapes Sale Price by Workpiece Material (2021-2026) & (US$/Sq m)
Table 28. Major Players of Polyolefin
Table 29. Major Players of Polyvinyl Chloride
Table 30. Major Players of Polyethylene Terephthalate
Table 31. Major Players of Others
Table 32. Global UV-Curable Semiconductor Dicing Tapes Sales by Base Film Material (2021-2026) & (K Sqm)
Table 33. Global UV-Curable Semiconductor Dicing Tapes Sales Market Share by Base Film Material (2021-2026)
Table 34. Global UV-Curable Semiconductor Dicing Tapes Revenue by Base Film Material (2021-2026) & ($ million)
Table 35. Global UV-Curable Semiconductor Dicing Tapes Revenue Market Share by Base Film Material (2021-2026)
Table 36. Global UV-Curable Semiconductor Dicing Tapes Sale Price by Base Film Material (2021-2026) & (US$/Sq m)
Table 37. Global UV-Curable Semiconductor Dicing Tapes Sale by Application (2021-2026) & (K Sqm)
Table 38. Global UV-Curable Semiconductor Dicing Tapes Sale Market Share by Application (2021-2026)
Table 39. Global UV-Curable Semiconductor Dicing Tapes Revenue by Application (2021-2026) & ($ million)
Table 40. Global UV-Curable Semiconductor Dicing Tapes Revenue Market Share by Application (2021-2026)
Table 41. Global UV-Curable Semiconductor Dicing Tapes Sale Price by Application (2021-2026) & (US$/Sq m)
Table 42. Global UV-Curable Semiconductor Dicing Tapes Sales by Company (2021-2026) & (K Sqm)
Table 43. Global UV-Curable Semiconductor Dicing Tapes Sales Market Share by Company (2021-2026)
Table 44. Global UV-Curable Semiconductor Dicing Tapes Revenue by Company (2021-2026) & ($ millions)

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Table 45. Global UV-Curable Semiconductor Dicing Tapes Revenue Market Share by Company (2021-2026)
Table 46. Global UV-Curable Semiconductor Dicing Tapes Sale Price by Company (2021-2026) & (US$/Sq m)
Table 47. Key Manufacturers UV-Curable Semiconductor Dicing Tapes Producing Area Distribution and Sales Area
Table 48. Players UV-Curable Semiconductor Dicing Tapes Products Offered
Table 49. UV-Curable Semiconductor Dicing Tapes Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 50. New Products and Potential Entrants
Table 51. Market M&A Activity & Strategy
Table 52. Global UV-Curable Semiconductor Dicing Tapes Sales by Geographic Region (2021-2026) & (K Sqm)
Table 53. Global UV-Curable Semiconductor Dicing Tapes Sales Market Share Geographic Region (2021-2026)
Table 54. Global UV-Curable Semiconductor Dicing Tapes Revenue by Geographic Region (2021-2026) & ($ millions)
Table 55. Global UV-Curable Semiconductor Dicing Tapes Revenue Market Share by Geographic Region (2021-2026)
Table 56. Global UV-Curable Semiconductor Dicing Tapes Sales by Country/Region (2021-2026) & (K Sqm)
Table 57. Global UV-Curable Semiconductor Dicing Tapes Sales Market Share by Country/Region (2021-2026)
Table 58. Global UV-Curable Semiconductor Dicing Tapes Revenue by Country/Region (2021-2026) & ($ millions)
Table 59. Global UV-Curable Semiconductor Dicing Tapes Revenue Market Share by Country/Region (2021-2026)
Table 60. Americas UV-Curable Semiconductor Dicing Tapes Sales by Country (2021-2026) & (K Sqm)
Table 61. Americas UV-Curable Semiconductor Dicing Tapes Sales Market Share by Country (2021-2026)
Table 62. Americas UV-Curable Semiconductor Dicing Tapes Revenue by Country (2021-2026) & ($ millions)
Table 63. Americas UV-Curable Semiconductor Dicing Tapes Sales by Type (2021-2026) & (K Sqm)
Table 64. Americas UV-Curable Semiconductor Dicing Tapes Sales by Application (2021-2026) & (K Sqm)
Table 65. APAC UV-Curable Semiconductor Dicing Tapes Sales by Region (2021-2026) & (K Sqm)

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Table 66. APAC UV-Curable Semiconductor Dicing Tapes Sales Market Share by Region (2021-2026)
Table 67. APAC UV-Curable Semiconductor Dicing Tapes Revenue by Region (2021-2026) & ($ millions)
Table 68. APAC UV-Curable Semiconductor Dicing Tapes Sales by Type (2021-2026) & (K Sqm)
Table 69. APAC UV-Curable Semiconductor Dicing Tapes Sales by Application (2021-2026) & (K Sqm)
Table 70. Europe UV-Curable Semiconductor Dicing Tapes Sales by Country (2021-2026) & (K Sqm)
Table 71. Europe UV-Curable Semiconductor Dicing Tapes Revenue by Country (2021-2026) & ($ millions)
Table 72. Europe UV-Curable Semiconductor Dicing Tapes Sales by Type (2021-2026) & (K Sqm)
Table 73. Europe UV-Curable Semiconductor Dicing Tapes Sales by Application (2021-2026) & (K Sqm)
Table 74. Middle East & Africa UV-Curable Semiconductor Dicing Tapes Sales by Country (2021-2026) & (K Sqm)
Table 75. Middle East & Africa UV-Curable Semiconductor Dicing Tapes Revenue Market Share by Country (2021-2026)
Table 76. Middle East & Africa UV-Curable Semiconductor Dicing Tapes Sales by Type (2021-2026) & (K Sqm)
Table 77. Middle East & Africa UV-Curable Semiconductor Dicing Tapes Sales by Application (2021-2026) & (K Sqm)
Table 78. Key Market Drivers & Growth Opportunities of UV-Curable Semiconductor Dicing Tapes
Table 79. Key Market Challenges & Risks of UV-Curable Semiconductor Dicing Tapes
Table 80. Key Industry Trends of UV-Curable Semiconductor Dicing Tapes
Table 81. UV-Curable Semiconductor Dicing Tapes Raw Material
Table 82. Key Suppliers of Raw Materials
Table 83. UV-Curable Semiconductor Dicing Tapes Distributors List
Table 84. UV-Curable Semiconductor Dicing Tapes Customer List
Table 85. Global UV-Curable Semiconductor Dicing Tapes Sales Forecast by Region (2027-2032) & (K Sqm)
Table 86. Global UV-Curable Semiconductor Dicing Tapes Revenue Forecast by Region (2027-2032) & ($ millions)
Table 87. Americas UV-Curable Semiconductor Dicing Tapes Sales Forecast by Country (2027-2032) & (K Sqm)
Table 88. Americas UV-Curable Semiconductor Dicing Tapes Annual Revenue

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Forecast by Country (2027-2032) & ($ millions)
Table 89. APAC UV-Curable Semiconductor Dicing Tapes Sales Forecast by Region (2027-2032) & (K Sqm)
Table 90. APAC UV-Curable Semiconductor Dicing Tapes Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 91. Europe UV-Curable Semiconductor Dicing Tapes Sales Forecast by Country (2027-2032) & (K Sqm)
Table 92. Europe UV-Curable Semiconductor Dicing Tapes Revenue Forecast by Country (2027-2032) & ($ millions)
Table 93. Middle East & Africa UV-Curable Semiconductor Dicing Tapes Sales Forecast by Country (2027-2032) & (K Sqm)
Table 94. Middle East & Africa UV-Curable Semiconductor Dicing Tapes Revenue Forecast by Country (2027-2032) & ($ millions)
Table 95. Global UV-Curable Semiconductor Dicing Tapes Sales Forecast by Type (2027-2032) & (K Sqm)
Table 96. Global UV-Curable Semiconductor Dicing Tapes Revenue Forecast by Type (2027-2032) & ($ millions)
Table 97. Global UV-Curable Semiconductor Dicing Tapes Sales Forecast by Application (2027-2032) & (K Sqm)
Table 98. Global UV-Curable Semiconductor Dicing Tapes Revenue Forecast by Application (2027-2032) & ($ millions)
Table 99. LINTEC Corporation Basic Information, UV-Curable Semiconductor Dicing Tapes Manufacturing Base, Sales Area and Its Competitors
Table 100. LINTEC Corporation UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
Table 101. LINTEC Corporation UV-Curable Semiconductor Dicing Tapes Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 102. LINTEC Corporation Main Business
Table 103. LINTEC Corporation Latest Developments
Table 104. Nitto Denko Corporation Basic Information, UV-Curable Semiconductor Dicing Tapes Manufacturing Base, Sales Area and Its Competitors
Table 105. Nitto Denko Corporation UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
Table 106. Nitto Denko Corporation UV-Curable Semiconductor Dicing Tapes Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 107. Nitto Denko Corporation Main Business
Table 108. Nitto Denko Corporation Latest Developments
Table 109. Furukawa Electric Co., Ltd. Basic Information, UV-Curable Semiconductor Dicing Tapes Manufacturing Base, Sales Area and Its Competitors

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Table 110. Furukawa Electric Co., Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
Table 111. Furukawa Electric Co., Ltd. UV-Curable Semiconductor Dicing Tapes Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 112. Furukawa Electric Co., Ltd. Main Business
Table 113. Furukawa Electric Co., Ltd. Latest Developments
Table 114. Denka Company Limited Basic Information, UV-Curable Semiconductor Dicing Tapes Manufacturing Base, Sales Area and Its Competitors
Table 115. Denka Company Limited UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
Table 116. Denka Company Limited UV-Curable Semiconductor Dicing Tapes Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 117. Denka Company Limited Main Business
Table 118. Denka Company Limited Latest Developments
Table 119. Sumitomo Bakelite Co., Ltd. Basic Information, UV-Curable Semiconductor Dicing Tapes Manufacturing Base, Sales Area and Its Competitors
Table 120. Sumitomo Bakelite Co., Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
Table 121. Sumitomo Bakelite Co., Ltd. UV-Curable Semiconductor Dicing Tapes Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 122. Sumitomo Bakelite Co., Ltd. Main Business
Table 123. Sumitomo Bakelite Co., Ltd. Latest Developments
Table 124. Maxell, Ltd. Basic Information, UV-Curable Semiconductor Dicing Tapes Manufacturing Base, Sales Area and Its Competitors
Table 125. Maxell, Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
Table 126. Maxell, Ltd. UV-Curable Semiconductor Dicing Tapes Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 127. Maxell, Ltd. Main Business
Table 128. Maxell, Ltd. Latest Developments
Table 129. Mitsui Chemicals ICT Materia, Inc. Basic Information, UV-Curable Semiconductor Dicing Tapes Manufacturing Base, Sales Area and Its Competitors
Table 130. Mitsui Chemicals ICT Materia, Inc. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
Table 131. Mitsui Chemicals ICT Materia, Inc. UV-Curable Semiconductor Dicing Tapes Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 132. Mitsui Chemicals ICT Materia, Inc. Main Business
Table 133. Mitsui Chemicals ICT Materia, Inc. Latest Developments
Table 134. AI Technology, Inc. Basic Information, UV-Curable Semiconductor Dicing

+357 96 030922
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Tapes Manufacturing Base, Sales Area and Its Competitors
Table 135. AI Technology, Inc. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
Table 136. AI Technology, Inc. UV-Curable Semiconductor Dicing Tapes Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 137. AI Technology, Inc. Main Business
Table 138. AI Technology, Inc. Latest Developments
Table 139. Ultron Systems, Inc. Basic Information, UV-Curable Semiconductor Dicing Tapes Manufacturing Base, Sales Area and Its Competitors
Table 140. Ultron Systems, Inc. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
Table 141. Ultron Systems, Inc. UV-Curable Semiconductor Dicing Tapes Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 142. Ultron Systems, Inc. Main Business
Table 143. Ultron Systems, Inc. Latest Developments
Table 144. INNOX Advanced Materials Co., Ltd. Basic Information, UV-Curable Semiconductor Dicing Tapes Manufacturing Base, Sales Area and Its Competitors
Table 145. INNOX Advanced Materials Co., Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
Table 146. INNOX Advanced Materials Co., Ltd. UV-Curable Semiconductor Dicing Tapes Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 147. INNOX Advanced Materials Co., Ltd. Main Business
Table 148. INNOX Advanced Materials Co., Ltd. Latest Developments
Table 149. ANYONE Co., Ltd. Basic Information, UV-Curable Semiconductor Dicing Tapes Manufacturing Base, Sales Area and Its Competitors
Table 150. ANYONE Co., Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
Table 151. ANYONE Co., Ltd. UV-Curable Semiconductor Dicing Tapes Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 152. ANYONE Co., Ltd. Main Business
Table 153. ANYONE Co., Ltd. Latest Developments
Table 154. SeoKwang Co., Ltd. Basic Information, UV-Curable Semiconductor Dicing Tapes Manufacturing Base, Sales Area and Its Competitors
Table 155. SeoKwang Co., Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
Table 156. SeoKwang Co., Ltd. UV-Curable Semiconductor Dicing Tapes Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 157. SeoKwang Co., Ltd. Main Business

+357 96 030922
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Table 158. SeoKwang Co., Ltd. Latest Developments
Table 159. MTI Co., Ltd. Basic Information, UV-Curable Semiconductor Dicing Tapes Manufacturing Base, Sales Area and Its Competitors
Table 160. MTI Co., Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
Table 161. MTI Co., Ltd. UV-Curable Semiconductor Dicing Tapes Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 162. MTI Co., Ltd. Main Business
Table 163. MTI Co., Ltd. Latest Developments
Table 164. Koatech Technology Corporation Basic Information, UV-Curable Semiconductor Dicing Tapes Manufacturing Base, Sales Area and Its Competitors
Table 165. Koatech Technology Corporation UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
Table 166. Koatech Technology Corporation UV-Curable Semiconductor Dicing Tapes Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 167. Koatech Technology Corporation Main Business
Table 168. Koatech Technology Corporation Latest Developments
Table 169. Symbio, Inc. Basic Information, UV-Curable Semiconductor Dicing Tapes Manufacturing Base, Sales Area and Its Competitors
Table 170. Symbio, Inc. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
Table 171. Symbio, Inc. UV-Curable Semiconductor Dicing Tapes Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 172. Symbio, Inc. Main Business
Table 173. Symbio, Inc. Latest Developments
Table 174. Solar Plus Company Basic Information, UV-Curable Semiconductor Dicing Tapes Manufacturing Base, Sales Area and Its Competitors
Table 175. Solar Plus Company UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
Table 176. Solar Plus Company UV-Curable Semiconductor Dicing Tapes Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 177. Solar Plus Company Main Business
Table 178. Solar Plus Company Latest Developments
Table 179. Gillion Application Technology Co., Ltd. Basic Information, UV-Curable Semiconductor Dicing Tapes Manufacturing Base, Sales Area and Its Competitors
Table 180. Gillion Application Technology Co., Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
Table 181. Gillion Application Technology Co., Ltd. UV-Curable Semiconductor Dicing Tapes Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin

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(2021-2026)
Table 182. Gillion Application Technology Co., Ltd. Main Business
Table 183. Gillion Application Technology Co., Ltd. Latest Developments
Table 184. Darbond Technology Co., Ltd. Basic Information, UV-Curable Semiconductor Dicing Tapes Manufacturing Base, Sales Area and Its Competitors
Table 185. Darbond Technology Co., Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
Table 186. Darbond Technology Co., Ltd. UV-Curable Semiconductor Dicing Tapes Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 187. Darbond Technology Co., Ltd. Main Business
Table 188. Darbond Technology Co., Ltd. Latest Developments
Table 189. Cybrid Technologies Inc. Basic Information, UV-Curable Semiconductor Dicing Tapes Manufacturing Base, Sales Area and Its Competitors
Table 190. Cybrid Technologies Inc. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
Table 191. Cybrid Technologies Inc. UV-Curable Semiconductor Dicing Tapes Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 192. Cybrid Technologies Inc. Main Business
Table 193. Cybrid Technologies Inc. Latest Developments
Table 194. Nantong WINTIME Semiconductor Technology Co., Ltd. Basic Information, UV-Curable Semiconductor Dicing Tapes Manufacturing Base, Sales Area and Its Competitors
Table 195. Nantong WINTIME Semiconductor Technology Co., Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
Table 196. Nantong WINTIME Semiconductor Technology Co., Ltd. UV-Curable Semiconductor Dicing Tapes Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 197. Nantong WINTIME Semiconductor Technology Co., Ltd. Main Business
Table 198. Nantong WINTIME Semiconductor Technology Co., Ltd. Latest Developments
Table 199. Dongguan Aozon New Material Technology Co., Ltd. Basic Information, UV-Curable Semiconductor Dicing Tapes Manufacturing Base, Sales Area and Its Competitors
Table 200. Dongguan Aozon New Material Technology Co., Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
Table 201. Dongguan Aozon New Material Technology Co., Ltd. UV-Curable Semiconductor Dicing Tapes Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 202. Dongguan Aozon New Material Technology Co., Ltd. Main Business

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Table 203. Dongguan Aozon New Material Technology Co., Ltd. Latest Developments
Table 204. Jiangyin Tongli Optoelectronic Technology Co., Ltd. Basic Information, UV-Curable Semiconductor Dicing Tapes Manufacturing Base, Sales Area and Its Competitors
Table 205. Jiangyin Tongli Optoelectronic Technology Co., Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
Table 206. Jiangyin Tongli Optoelectronic Technology Co., Ltd. UV-Curable Semiconductor Dicing Tapes Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 207. Jiangyin Tongli Optoelectronic Technology Co., Ltd. Main Business
Table 208. Jiangyin Tongli Optoelectronic Technology Co., Ltd. Latest Developments
Table 209. Jiangsu Telilan New Material Technology Co., Ltd. Basic Information, UV-Curable Semiconductor Dicing Tapes Manufacturing Base, Sales Area and Its Competitors
Table 210. Jiangsu Telilan New Material Technology Co., Ltd. UV-Curable Semiconductor Dicing Tapes Product Portfolios and Specifications
Table 211. Jiangsu Telilan New Material Technology Co., Ltd. UV-Curable Semiconductor Dicing Tapes Sales (K Sqm), Revenue ($ Million), Price (US$/Sq m) and Gross Margin (2021-2026)
Table 212. Jiangsu Telilan New Material Technology Co., Ltd. Main Business
Table 213. Jiangsu Telilan New Material Technology Co., Ltd. Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of UV-Curable Semiconductor Dicing Tapes
Figure 2. UV-Curable Semiconductor Dicing Tapes Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global UV-Curable Semiconductor Dicing Tapes Sales Growth Rate 2021-2032 (K Sqm)
Figure 7. Global UV-Curable Semiconductor Dicing Tapes Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. UV-Curable Semiconductor Dicing Tapes Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. UV-Curable Semiconductor Dicing Tapes Sales Market Share by Country/Region (2025)
Figure 10. UV-Curable Semiconductor Dicing Tapes Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Standard Grade
Figure 12. Product Picture of Antistatic Grade
Figure 13. Product Picture of Low Residue and Low Whisker Grade
Figure 14. Global UV-Curable Semiconductor Dicing Tapes Sales Market Share by Type in 2026
Figure 15. Global UV-Curable Semiconductor Dicing Tapes Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Blade Dicing
Figure 17. Product Picture of Laser Dicing
Figure 18. Product Picture of Others
Figure 19. Global UV-Curable Semiconductor Dicing Tapes Sales Market Share by Dicing Method in 2026
Figure 20. Global UV-Curable Semiconductor Dicing Tapes Revenue Market Share by Dicing Method (2021-2026)
Figure 21. Product Picture of Silicon
Figure 22. Product Picture of Compound Semiconductor
Figure 23. Product Picture of Mold Resin and Organic Package Substrate
Figure 24. Product Picture of Glass, Ceramic and Sapphire
Figure 25. Global UV-Curable Semiconductor Dicing Tapes Sales Market Share by Workpiece Material in 2026

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Figure 26. Global UV-Curable Semiconductor Dicing Tapes Revenue Market Share by Workpiece Material (2021-2026)
Figure 27. Product Picture of Polyolefin
Figure 28. Product Picture of Polyvinyl Chloride
Figure 29. Product Picture of Polyethylene Terephthalate
Figure 30. Product Picture of Others
Figure 31. Global UV-Curable Semiconductor Dicing Tapes Sales Market Share by Base Film Material in 2026
Figure 32. Global UV-Curable Semiconductor Dicing Tapes Revenue Market Share by Base Film Material (2021-2026)
Figure 33. UV-Curable Semiconductor Dicing Tapes Consumed in Wafer Dicing
Figure 34. Global UV-Curable Semiconductor Dicing Tapes Market: Wafer Dicing (2021-2026) & (K Sqm)
Figure 35. UV-Curable Semiconductor Dicing Tapes Consumed in Package and Substrate Singulation
Figure 36. Global UV-Curable Semiconductor Dicing Tapes Market: Package and Substrate Singulation (2021-2026) & (K Sqm)
Figure 37. UV-Curable Semiconductor Dicing Tapes Consumed in Others
Figure 38. Global UV-Curable Semiconductor Dicing Tapes Market: Others (2021-2026) & (K Sqm)
Figure 39. Global UV-Curable Semiconductor Dicing Tapes Sale Market Share by Application (2025)
Figure 40. Global UV-Curable Semiconductor Dicing Tapes Revenue Market Share by Application in 2025
Figure 41. UV-Curable Semiconductor Dicing Tapes Sales by Company in 2025 (K Sqm)
Figure 42. Global UV-Curable Semiconductor Dicing Tapes Sales Market Share by Company in 2025
Figure 43. UV-Curable Semiconductor Dicing Tapes Revenue by Company in 2025 ($ millions)
Figure 44. Global UV-Curable Semiconductor Dicing Tapes Revenue Market Share by Company in 2025
Figure 45. Global UV-Curable Semiconductor Dicing Tapes Sales Market Share by Geographic Region (2021-2026)
Figure 46. Global UV-Curable Semiconductor Dicing Tapes Revenue Market Share by Geographic Region in 2025
Figure 47. Americas UV-Curable Semiconductor Dicing Tapes Sales 2021-2026 (K Sqm)
Figure 48. Americas UV-Curable Semiconductor Dicing Tapes Revenue 2021-2026 ($

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millions)
Figure 49. APAC UV-Curable Semiconductor Dicing Tapes Sales 2021-2026 (K Sqm)
Figure 50. APAC UV-Curable Semiconductor Dicing Tapes Revenue 2021-2026 ($ millions)
Figure 51. Europe UV-Curable Semiconductor Dicing Tapes Sales 2021-2026 (K Sqm)
Figure 52. Europe UV-Curable Semiconductor Dicing Tapes Revenue 2021-2026 ($ millions)
Figure 53. Middle East & Africa UV-Curable Semiconductor Dicing Tapes Sales 2021-2026 (K Sqm)
Figure 54. Middle East & Africa UV-Curable Semiconductor Dicing Tapes Revenue 2021-2026 ($ millions)
Figure 55. Americas UV-Curable Semiconductor Dicing Tapes Sales Market Share by Country in 2025
Figure 56. Americas UV-Curable Semiconductor Dicing Tapes Revenue Market Share by Country (2021-2026)
Figure 57. Americas UV-Curable Semiconductor Dicing Tapes Sales Market Share by Type (2021-2026)
Figure 58. Americas UV-Curable Semiconductor Dicing Tapes Sales Market Share by Application (2021-2026)
Figure 59. United States UV-Curable Semiconductor Dicing Tapes Revenue Growth 2021-2026 ($ millions)
Figure 60. Canada UV-Curable Semiconductor Dicing Tapes Revenue Growth 2021-2026 ($ millions)
Figure 61. Mexico UV-Curable Semiconductor Dicing Tapes Revenue Growth 2021-2026 ($ millions)
Figure 62. Brazil UV-Curable Semiconductor Dicing Tapes Revenue Growth 2021-2026 ($ millions)
Figure 63. APAC UV-Curable Semiconductor Dicing Tapes Sales Market Share by Region in 2025
Figure 64. APAC UV-Curable Semiconductor Dicing Tapes Revenue Market Share by Region (2021-2026)
Figure 65. APAC UV-Curable Semiconductor Dicing Tapes Sales Market Share by Type (2021-2026)
Figure 66. APAC UV-Curable Semiconductor Dicing Tapes Sales Market Share by Application (2021-2026)
Figure 67. China UV-Curable Semiconductor Dicing Tapes Revenue Growth 2021-2026 ($ millions)
Figure 68. Japan UV-Curable Semiconductor Dicing Tapes Revenue Growth 2021-2026 ($ millions)

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Figure 69. South Korea UV-Curable Semiconductor Dicing Tapes Revenue Growth 2021-2026 ($ millions)
Figure 70. Southeast Asia UV-Curable Semiconductor Dicing Tapes Revenue Growth 2021-2026 ($ millions)
Figure 71. India UV-Curable Semiconductor Dicing Tapes Revenue Growth 2021-2026 ($ millions)
Figure 72. Australia UV-Curable Semiconductor Dicing Tapes Revenue Growth 2021-2026 ($ millions)
Figure 73. China Taiwan UV-Curable Semiconductor Dicing Tapes Revenue Growth 2021-2026 ($ millions)
Figure 74. Europe UV-Curable Semiconductor Dicing Tapes Sales Market Share by Country in 2025
Figure 75. Europe UV-Curable Semiconductor Dicing Tapes Revenue Market Share by Country (2021-2026)
Figure 76. Europe UV-Curable Semiconductor Dicing Tapes Sales Market Share by Type (2021-2026)
Figure 77. Europe UV-Curable Semiconductor Dicing Tapes Sales Market Share by Application (2021-2026)
Figure 78. Germany UV-Curable Semiconductor Dicing Tapes Revenue Growth 2021-2026 ($ millions)
Figure 79. France UV-Curable Semiconductor Dicing Tapes Revenue Growth 2021-2026 ($ millions)
Figure 80. UK UV-Curable Semiconductor Dicing Tapes Revenue Growth 2021-2026 ($ millions)
Figure 81. Italy UV-Curable Semiconductor Dicing Tapes Revenue Growth 2021-2026 ($ millions)
Figure 82. Russia UV-Curable Semiconductor Dicing Tapes Revenue Growth 2021-2026 ($ millions)
Figure 83. Middle East & Africa UV-Curable Semiconductor Dicing Tapes Sales Market Share by Country (2021-2026)
Figure 84. Middle East & Africa UV-Curable Semiconductor Dicing Tapes Sales Market Share by Type (2021-2026)
Figure 85. Middle East & Africa UV-Curable Semiconductor Dicing Tapes Sales Market Share by Application (2021-2026)
Figure 86. Egypt UV-Curable Semiconductor Dicing Tapes Revenue Growth 2021-2026 ($ millions)
Figure 87. South Africa UV-Curable Semiconductor Dicing Tapes Revenue Growth 2021-2026 ($ millions)
Figure 88. Israel UV-Curable Semiconductor Dicing Tapes Revenue Growth 2021-2026

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($ millions)
Figure 89. Turkey UV-Curable Semiconductor Dicing Tapes Revenue Growth 2021-2026 ($ millions)
Figure 90. GCC Countries UV-Curable Semiconductor Dicing Tapes Revenue Growth 2021-2026 ($ millions)
Figure 91. Manufacturing Cost Structure Analysis of UV-Curable Semiconductor Dicing Tapes in 2026
Figure 92. Manufacturing Process Analysis of UV-Curable Semiconductor Dicing Tapes
Figure 93. Industry Chain Structure of UV-Curable Semiconductor Dicing Tapes
Figure 94. Channels of Distribution
Figure 95. Global UV-Curable Semiconductor Dicing Tapes Sales Market Forecast by Region (2027-2032)
Figure 96. Global UV-Curable Semiconductor Dicing Tapes Revenue Market Share Forecast by Region (2027-2032)
Figure 97. Global UV-Curable Semiconductor Dicing Tapes Sales Market Share Forecast by Type (2027-2032)
Figure 98. Global UV-Curable Semiconductor Dicing Tapes Revenue Market Share Forecast by Type (2027-2032)
Figure 99. Global UV-Curable Semiconductor Dicing Tapes Sales Market Share Forecast by Application (2027-2032)
Figure 100. Global UV-Curable Semiconductor Dicing Tapes Revenue Market Share Forecast by Application (2027-2032)

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