

Global UV Curable Resins Market Growth 2026-2032

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Abstracts

The global UV Curable Resins market size is predicted to grow from US\$ 2986 million in 2025 to US\$ 3636 million in 2032; it is expected to grow at a CAGR of 2.9% from 2026 to 2032.

Global sales of UV-curable resins reached 580,000 tons in 2025, with an average price of US\$5,263 per ton.

UV curable resins are the resins that use ultraviolet light to excite a photoinitiator, which interact with an amine to form free radicals and initiate polymerization. UV curable resins used mainly in the production of coating, links and adhesives etc, whose end-user are the graphic arts, industrial coatings, electronics and other industry.

Global UV Curable Resins key players include Allnex, Basf, Covestro, Jiangsu Sanmu Group Corporation, etc. Global top four manufacturers hold a share over 30%. Asia Pacific is the largest market, with a share about 50%, followed by Europe, and North America, both have a share over 40 percent.

The raw material system for UV-curable resins is centered on petrochemical derivatives and comprises three main categories: Oligomers (e.g., epoxy acrylates [EA], polyurethane acrylates [PUA], and polyester acrylates [PEA]), formed through the condensation of acrylic or methacrylic acid with epoxy resins or polyols, which serve as the structural backbone providing the cured film's mechanical and chemical properties; Monomers (e.g., multifunctional acrylates such as trimethylolpropane triacrylate [TMPTA] and tripropylene glycol diacrylate [TPGDA]), which act as diluents and crosslinking agents to adjust viscosity and reactivity—these have lower production costs and account for approximately 48.4% of the market share; and Photoinitiators (e.g., benzophenone [BP] and 2-hydroxy-2-methylpropiophenone [1173]), which function as the "switch" for UV curing by determining the curing speed and depth—this segment

faces high technical barriers but is growing the fastest (CAGR of 11.8%). Additionally, various additives such as leveling agents, defoamers, polymerization inhibitors, and pigments are incorporated into the formulations. In terms of cost structure, raw materials typically account for 60%–75% of the total production cost of UV-curable resins. Among these, oligomers (particularly epoxy acrylates and polyurethane acrylates) represent the most expensive component due to the multi-step chemical reactions and precision synthesis involved. Monomer costs are relatively lower, though consumption volumes are high. Photoinitiators, while used in small quantities (typically 1%–5%), command high unit prices and involve significant technical barriers, playing a decisive role in curing performance. Processing costs (including reaction energy consumption, equipment depreciation, and labor) account for approximately 15%–25%, while quality control and certification costs (especially for electronic- and medical-grade products) make up 5%–10%. In recent years, raw material costs have trended upward due to crude oil price fluctuations and increasingly stringent environmental regulations. Concurrently, R&D investment in bio-based UV resins (derived from renewable resources such as vegetable oils) has risen; while this drives up costs in the short term, it promises to reduce reliance on petrochemical feedstocks and meet sustainability goals in the long run.

LP Information, Inc. (LPI) ' newest research report, the “UV Curable Resins Industry Forecast” looks at past sales and reviews total world UV Curable Resins sales in 2025, providing a comprehensive analysis by region and market sector of projected UV Curable Resins sales for 2026 through 2032. With UV Curable Resins sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world UV Curable Resins industry.

This Insight Report provides a comprehensive analysis of the global UV Curable Resins landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on UV Curable Resins portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UV Curable Resins market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UV Curable Resins and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global UV Curable Resins.

This report presents a comprehensive overview, market shares, and growth opportunities of UV Curable Resins market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polyurethane Acrylates

Epoxy Acrylates

Polyester Acrylates

Others

Segmentation by Curing Mechanism:

Free-radical

Cationic

Segmentation by Formulation System:

Solvent-based

100% Solids

Waterborne UV-curable Resins

Segmentation by Application:

Coatings

Inks

Adhesives

Electronics, Optics, and 3D Printing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

allnex (DE)

Arkema Sartomer (FR)

Eternal Materials (TW)

Miwon Specialty Chemical (KR)

IGM Resins (NL)

BASF (DE)

Covestro (DE)

DIC (JP)

Toagosei (JP)

Nippon Kayaku (JP)

Mitsubishi Chemical (JP)

Qualipoly Chemical (TW)

Double Bond Chemical (TW)

Alberdingk Boley (DE)

Bomar (US)

Kyoeisha Chemical (JP)

Shin-Nakamura Chemical (JP)

Guangdong Bossin New Material (CN)

Jiangsu Sanmu Chemical (CN)

Guangdong Haohui New Materials (CN)

Wanhua Chemical (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global UV Curable Resins market?

What factors are driving UV Curable Resins market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do UV Curable Resins market opportunities vary by end market size?

How does UV Curable Resins break out by Type, by Application?

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