

# Global UV Curable Optically Clear Adhesive (OCA) Market Growth 2026-2032

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## Abstracts

The global UV Curable Optically Clear Adhesive (OCA) market size is predicted to grow from US\$ 1381 million in 2025 to US\$ 2265 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

OCA optical adhesive is a special adhesive used for bonding transparent optical components (such as display covers, touch panels, etc.). It requires colorless transparency, light transmittance of over 90%, good bonding strength, usability at room temperature or medium temperature, and low curing shrinkage. OCA optical adhesive is one of the important raw materials for touch screens. Generally, OCA is a double-sided laminate product made by creating a substrate-free film from optical acrylic pressure-sensitive adhesive, then bonding a release film to the top and bottom layers. UV refers to electromagnetic radiation with wavelengths between 10nm and 400nm. It has high energy and is often used for the rapid curing of polymers.

UV Curable Optically Clear Adhesive (OCA) is a high-performance optical adhesive used for bonding transparent materials. It has extremely high optical transparency and excellent adhesion, and is mainly used in touch displays, touch panels, OLED/LCD modules, optical lenses, and optoelectronic components. These optical adhesives rapidly cure into a film under ultraviolet (UV) irradiation, achieving high-strength, bubble-free, and yellowing-free bonding. They also possess temperature resistance, moisture resistance, and aging resistance, making them an indispensable key material for modern high-end displays and optical component assembly.

In 2025, the global production of UV Curable Optically Clear Adhesive (OCA) was approximately 77.04 million square meters. There was a significant price difference between domestic and imported brands, with an average price of approximately

US\$18.32 per square meter and a gross profit margin of approximately 22.32%. Stick has a production line with a capacity of 26 million square meters. Vancete has a single-line capacity of 7.6 million square meters.

With the continuous upgrading of display technology and the ongoing expansion of the smart terminal market, the UV-curable OCA optical adhesive market has experienced rapid development. High-end display technologies such as OLED, AMOLED, and flexible screens place higher demands on optical adhesive materials with bubble-free properties, high transparency, and high reliability, driving the continuous increase in the application penetration rate of UV-curable OCA. At the same time, applications outside of consumer electronics, such as automotive center console screens, dashboard displays, and HUD head-up displays, are also growing rapidly and will become an important source of new demand in the coming years. The global electronics manufacturing industry is evolving towards thinner, lighter, higher-resolution, and modular designs, further increasing the demand for high-performance OCA materials. Despite the promising market growth prospects, the UV-curable OCA optical adhesive industry still faces several challenges. First, fluctuating raw material costs and the R&D investment required for high-performance formulations keep production costs high, limiting the profit margins of some mid-to-low-end manufacturers. Furthermore, the process quality of optical adhesive products requires high-level equipment and environmental control, and the preparation and curing processes are complex, presenting certain technical barriers. Industry standards are not yet globally unified, and compliance requirements in different regions also pose challenges for companies' cross-border operations. In addition, alternative adhesive materials such as pressure-sensitive adhesives and hot melt adhesives face competition in some low-end applications. In the downstream market, consumer electronics remains the largest single source of demand for UV-curable OCA optical adhesives. With the accelerated iteration of smartphones, tablets, laptops, and wearable devices, especially the increased adoption of foldable screens, flexible screens, and micro-LED display technologies, the demand for high-transparency, high-durability optical adhesive materials continues to grow. At the same time, emerging niche markets such as automotive electronics and medical display devices are also showing rapid growth momentum. In the coming years, with the widespread adoption of technologies such as smart cockpits and Advanced Driver Assistance Systems (ADAS), the applications of OCA optical adhesives will further expand from traditional mobile terminals to the automotive, industrial, and medical markets.

LP Information, Inc. (LPI) ' newest research report, the “UV Curable Optically Clear Adhesive (OCA) Industry Forecast” looks at past sales and reviews total world UV

Curable Optically Clear Adhesive (OCA) sales in 2025, providing a comprehensive analysis by region and market sector of projected UV Curable Optically Clear Adhesive (OCA) sales for 2026 through 2032. With UV Curable Optically Clear Adhesive (OCA) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world UV Curable Optically Clear Adhesive (OCA) industry.

This Insight Report provides a comprehensive analysis of the global UV Curable Optically Clear Adhesive (OCA) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on UV Curable Optically Clear Adhesive (OCA) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UV Curable Optically Clear Adhesive (OCA) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UV Curable Optically Clear Adhesive (OCA) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UV Curable Optically Clear Adhesive (OCA).

This report presents a comprehensive overview, market shares, and growth opportunities of UV Curable Optically Clear Adhesive (OCA) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Film Thickness >250 µm

Film Thickness

Segmentation by Screen Film:

Rigid OLED&LED

Flexible OLED

### Segmentation by Sales:

Direct Sales

Distribution

### Segmentation by Application:

Smartphones

Tablets

Wearable Devices

In-vehicle Displays

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M

Mitsubishi Chemical

Henkel

Shin-Etsu Chemical

Nitto Denko

Tesa (Beiersdorf AG)

Lintec

Dow

Tomoegawa

Crown Adhesive Products Co., Ltd.

Shenzhen gaoren electronic new material co. LTD

Jiangsu Stick

Fuyin Group

Shanghai Jinghua Adhesive New Materials

Xinlun Technology

Changzhou Haotian New Material Technology CO.,Ltd.

Suzhou Vancete Materials Technology Co., Ltd.

BenQ Materials Corporation

Jiangsu Rijiu Optoelectronics

Jizhi Technology

Jiangsu Topfly New Materials Co., Ltd.

Shanghai Kinlita Chemical Co.,Ltd

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global UV Curable Optically Clear Adhesive (OCA) market?

What factors are driving UV Curable Optically Clear Adhesive (OCA) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do UV Curable Optically Clear Adhesive (OCA) market opportunities vary by end market size?

How does UV Curable Optically Clear Adhesive (OCA) break out by Type, by Application?

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