

Global UV-curable Anti-counterfeiting Ink Market Growth 2026-2032

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Abstracts

The global UV-curable Anti-counterfeiting Ink market size is predicted to grow from US\$ 403 million in 2025 to US\$ 543 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

UV-curable anti-counterfeiting ink is a security-printing ink system that cures via UV-initiated photopolymerization, enabling rapid, on-demand crosslinking to form a durable film while embedding verifiable, hard-to-replicate security features to mitigate document fraud, counterfeit packaging/label substitution, diversion, and tampering. Compared with conventional solvent-based or many water-based inks, UV-curable platforms typically offer very fast curing, low-VOC processing, and excellent hardness, abrasion resistance, and chemical resistance, making them well suited for high-speed printing and demanding converting/finishing steps. From a security standpoint, they can carry overt effects (high gloss, tactile textures, special color effects, color-shift appearances) as well as covert and machine-readable elements (UV fluorescence, IR response, magnetic or conductive signatures, and taggant systems), supporting tiered authentication through formulation and process control. Historically, UV curing matured alongside advances in photoinitiators, oligomer/monomer chemistry, and UV light sources—shifting from mercury lamps toward UV LED—while security printing evolved from single “invisible” effects to system-level feature stacks where UV-curable inks act as robust carrier platforms for multiple security elements; the expansion of short-run, multi-SKU packaging and label production has further broadened deployment. Upstream inputs typically include photoinitiator packages (driving cure speed and LED wavelength compatibility), oligomers/resins and reactive monomers (often acrylate-based, defining adhesion, flexibility, and durability), functional pigments and dyes (fluorescent, IR, color-shift, magnetic, etc.), performance additives (dispersion/rheology, defoaming, wetting, stabilization, low-migration design), and substrate-matching

primers, overprint varnishes, and surface-treatment materials for paper, PET/BOPP films, PVC, foils, and coated layers; manufacturing and verification commonly rely on UV curing equipment (mercury or LED lamps, optics/reflectors and cooling), energy/irradiance measurement devices for process control, and complementary authentication tools such as UV illumination, optical filters, or vision/sensor-based readers supplied by the broader specialty chemicals and curing/inspection equipment ecosystem. In 2025, global production capacity for UV-curable anti-counterfeiting inks reached 150,000 tons, with sales volume totaling 120,700 tons. The average selling price was USD 3,412 per ton, and industry gross margins were generally in the range of 20%–30%.

The UV-curable security-ink market is shaped by faster penetration in labels and packaging and steadier, structured upgrades in high-security document printing. In labels, flexible packaging, and functional marking, UV curing is increasingly adopted as a robust carrier platform for security features because it supports high line speeds, stable takt time, and demanding post-press operations—particularly valuable in multi-SKU, short-run environments where frequent changeovers require predictable process control. In identity and fiscal printing, UV-curable systems are more often introduced as spot coatings, special-effect layers, or dedicated security layers that must integrate with established processes and stringent acceptance criteria, including long-term reliability. Across segments, demand is moving from single visual effects toward stacked overt/covert and machine-readable feature sets, and UV-curable platforms are favored because their films can provide higher durability and a more controllable operating window, helping security performance remain stable through handling and downstream converting.

Future development will focus on continued UV-LED migration, tighter low-migration compliance, and stronger alignment with digital verification. On the hardware side, the shift from mercury lamps to UV LED will drive formulation optimization for specific LED wavelengths, cure depth, and energy-efficient stability while lowering thermal load and expanding compatibility with heat-sensitive substrates. On the compliance side, food, pharma, and personal-care packaging will push harder on low-odor, low-migration, and low-VOC requirements, forcing more refined choices of monomers and photoinitiators, tighter control of residuals, and more standardized migration testing and validation protocols. On the application side, UV-curable security features will increasingly connect with machine vision and sensor-based readers, serialization, and track-and-trace platforms so that printed features become collectible, recordable, and auditable data points for field inspections and cross-region consistency. In parallel, multi-feature integration will broaden—combining fluorescence with IR, magnetic, color-shift, or

taggant systems to create richer feature stacks and higher resistance to imitation.

Key drivers include stronger packaging anti-counterfeit and compliance needs, continued brand investment in channel integrity and consumer trust, and the printing industry's broader move toward higher efficiency, lower emissions, and tighter quality control. E-commerce and cross-border distribution further amplify the need for scalable security platforms that are easy to verify in the field. Constraints center on implementation cost, process dependence, and adversarial escalation: UV performance is highly sensitive to dose, cure depth, and substrate surface condition, and lamp aging, line-speed variation, or low surface energy can lead to under-cure, weaker adhesion, or reduced durability—creating security-performance risk and potential complaints. Low-migration and regulatory requirements also increase formulation complexity and narrow raw-material options, lengthening validation and raising cost. Finally, attackers may use replacement coatings, secondary lamination, or surface treatments to dampen certain visual or tactile cues, pushing solutions toward multi-feature designs and system-level verification—raising the bar for supplier engineering support and increasing deployment thresholds for users.

LP Information, Inc. (LPI) ' newest research report, the “UV-curable Anti-counterfeiting Ink Industry Forecast” looks at past sales and reviews total world UV-curable Anti-counterfeiting Ink sales in 2025, providing a comprehensive analysis by region and market sector of projected UV-curable Anti-counterfeiting Ink sales for 2026 through 2032. With UV-curable Anti-counterfeiting Ink sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world UV-curable Anti-counterfeiting Ink industry.

This Insight Report provides a comprehensive analysis of the global UV-curable Anti-counterfeiting Ink landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on UV-curable Anti-counterfeiting Ink portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UV-curable Anti-counterfeiting Ink market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UV-curable Anti-counterfeiting Ink and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global UV-curable Anti-counterfeiting Ink.

This report presents a comprehensive overview, market shares, and growth opportunities of UV-curable Anti-counterfeiting Ink market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Offset UV Curable Security Ink

Silkscreen UV Curable Security Ink

Gravure/Flexo UV Curable Security Ink

Inkjet UV Curable Security Ink

Others

Segmentation by Visibility:

Overt Security Ink

Covert Security Ink

Semi-Covert Security Ink

Segmentation by Security Feature:

UV Fluorescent Curable Security Ink

IR Reactive Curable Security Ink

Color-Shift Curable Security Ink

Magnetic Curable Security Ink

Segmentation by Application:

Security Labels

Official Identity Documents

Tax Banderoles

Banknotes

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SICPA

Sun Chemical

Luminescence Sun Chemical Security

Kao Collins

Angstrom Technologies

Flint Group

Microtrace

INX International Ink

ROTOFLEX

Gleitsmann Security Inks

PETREL

Cronite

Chroma Inks USA

hubergroup

artience

Shanghai Wancheng Anti-counterfeiting Ink

Mingbo Security Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global UV-curable Anti-counterfeiting Ink market?

What factors are driving UV-curable Anti-counterfeiting Ink market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do UV-curable Anti-counterfeiting Ink market opportunities vary by end market size?

How does UV-curable Anti-counterfeiting Ink break out by Type, by Application?

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